

The Voluntary Sector in Cheshire and Warrington: scope and structure

Warren Escadale, Voluntary Sector North West, November 2010













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Introduction

In 2002, Cheshire Community Action and partners conducted the original *Hidden Power* report which explored the nature of the voluntary, community and faith sector including social enterprises (collectively referred to as the VCS) in Cheshire.

Between May and September 2010, Cheshire Community Action conducted an online survey of the VCS in Cheshire <u>and</u> Warrington. This report presents the findings of that survey.

The intervening years mark a period of significant investment in the VCS. The 'Hidden Power' of the sector in 2002 has become better understood and we as a sector have (for better or for worse) developed a significantly more professional approach to delivery and partnership. And as this report shows, we are a larger creature: a significant employer in our own right; a far more methodically interconnected network of community, faith, service delivery and infrastructure organisations, as well as a skilful strategic partner capable of capturing innovation and drawing down investment.

Since the advent of the coalition government and an accelerated cuts agenda the context of our work has radically altered - and we are yet to see the full impact of this. Over the last 13 years, our sector has grown in certain ways to suit certain techniques, modes of operating and ways of addressing social need, in order to best help those communities with which we work. Whatever way future policy develops, it's clear that we as a sector will need to adapt, make the most of our newly realised strengths and find ways of leading our organisations while remaining true to our sector's core values. It may be that the Hidden Powers we have gained over the last decade need to be complemented by a new understanding of how we can best support our beneficiaries and address social need.

It is not the place of this report to provide answers, but we do hope that it will provide a better understanding of the Cheshire and Warrington VCS's strengths and weaknesses at this crucial time for our sector and for our partners.

If we can better understand what we look like today, it may be easier to understand what we need to do tomorrow.

Warren Escadale Voluntary Sector North West



Headline findings

Response rate:

• 259 organisations from across Cheshire and Warrington took part in *Hidden Power 2: the new challenge.*

Scale of the Cheshire & Warrington VCS network:

- There are 4008 VCS groups in Cheshire and Warrington.
- The respondents have a membership of over 36,000 groups and individuals
- Nearly one in three people benefit from the respondents' services: that's over 270,000 people

Cheshire & Warrington VCS workforce:

- There are 12,702 paid VCS staff in Cheshire and Warrington (3.1% of the sub-region's total workforce).
- 60 per cent of the VCS workforce are women

Cheshire & Warrington volunteering:

- There are 122,000 people volunteering through and for VCS groups in Cheshire & Warrington.
- Every week, over 95,000 volunteers within VCS groups contribute over 145,000 hours of their time. This is equivalent to over 3,800 full time jobs.
- 7.6 per cent of volunteers in Cheshire and Warrington are non-white British
- Nearly 27,000 people are volunteer trustees

Cheshire & Warrington most outstanding skills needs:

 These are fundraising, tendering & procurement, bid writing, first aid, marketing, and business plan development and production.

Cheshire & Warrington VCS areas of work

 The five main areas of activity are: children and young people; social activities; older people; information advice and guidance; and education and training.

Resource levels and funding

- The VCS in Chester East appears to be significantly under-resourced in comparison with Cheshire West and Warrington.
- The total income of the VCS in Cheshire and Warrington in 2009/10 was £435,656,500.
- 52 per cent of respondents believe a reduction in their funding will mean a reduction in their services
- 20 per cent of groups do not have enough funds to cover their required level of reserves



About respondents

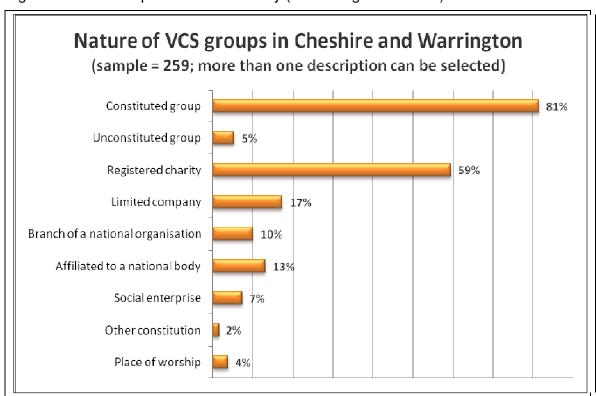
Altogether 296 responses were received, of which 37 were excluded: most of these were duplicates completed by members of staff of the same organisation, some were insufficiently complete and some were completed by non-VCS groups.

In total, 259 eligible responses were received and include 216 fully complete and 43 partly complete responses.

A significant proportion of these respondents are not registered charities (41 per cent) and this is an important aspect of the evolving nature of our sector.

The make-up of the response, we believe, is not untypical of the voluntary community and faith sector (VCS) in general and includes: unregistered but constituted VCS groups; less formally organised groups; branches and members of national VCS agencies, plus a growing number of groups that are formally constituted but not as charities. Since the first *Hidden Power* report (2002), new formal constitutional models have become more freely available: Industrial and Provident, Community Interest Companies, as well as self-defining as a social enterprise.

The increasingly diverse nature of the sector is fully reflected in the types of organisation that responded to the survey (see the figure overleaf).



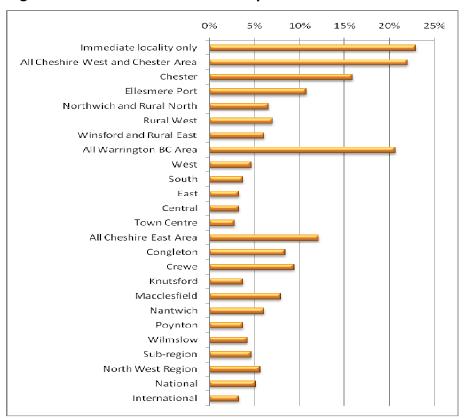


The areas that benefit from the work of VCS groups are not always clearly defined and a significant number of groups work across boundaries. The 259 respondents work in the following unitary areas of Cheshire and Warrington (see table plus figure overleaf).

Table: Respondent's geographical area of benefit

Area of benefit	Number of Groups	Percentage
Cheshire East only	60	23%
Cheshire West only	109	42%
Cheshire	11	4%
Warrington	54	21%
Across Cheshire and Warrington	25	10%
Total	259	100%

Figure: main areas of benefit of respondents

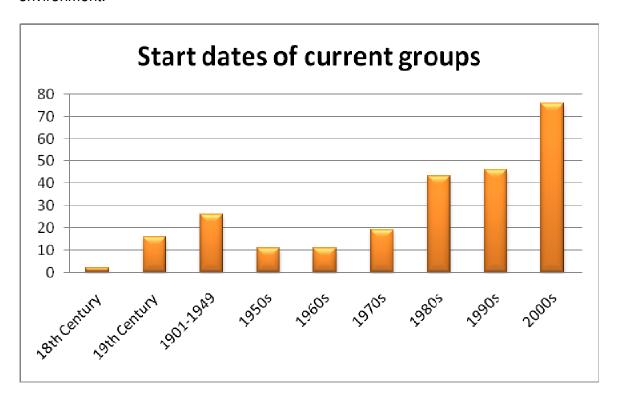




Year respondent organisations established

Half the responding organisations were established before, and half after, 1988.

38 per cent of groups were established in the last 13 years under Labour Government – 30 per cent since the last *Hidden Power* report. Although these statistics focus on success rates and ignore failure rates¹, it may indicate the scale of the sector's recent success as well as its vulnerability to a changing funding environment.



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The recent National Survey of Third Sector Organisations (NSTSOs) indicated that charity de-registration (failure) rates matched charity registration rates in both Cheshire (2% registration & deregistration rates) and Warrington (3%).



Number of groups in Cheshire and Warrington

There are over 4,000 voluntary, community, and faith groups including social enterprises (VCS) actively working in Cheshire and Warrington.

This estimation is based on data drawn from: the *Hidden Power 2* survey results, the National Survey of Third Sector Organisations and GuideStar, the latest Labour Force Survey, Ipsos Mori's research into non-Charity VCS activity, and NCVO/Northern Rock research into 'under the radar' VCS groups.

Table: Numbers of voluntary and community sector organisations in Cheshire and Warrington (registered charities and not registered charities)

Registered charities	VCS groups not registered as charities	Total
Cheshire & Warrington		
2,421 ²	1,587	4,008
Cheshire East		
756	502	1,268
Cheshire West		
1,284	842	2,126
Warrington		
371	243	614

²

 $^{^{\}square}$ Source: National Third Sector Organisations Survey (collected 2008). All other figures in the above table are derived from the *Hidden Power 2* survey data (collected Summer 2010) based on a response of 259 (c.6.5% response rate).



Building a membership: the scale of the VCS network in Cheshire and Warrington

155 groups responded that they have a total membership of 36,003 individuals, VCS groups, social enterprises and statutory sector representatives. See table below.

If this level of engagement is consistent then the sector in Cheshire and Warrington has a membership of over 550,000. The majority of these members will be individuals though there are significant numbers of other VCS groups. Each VCS group has an average membership of just over 230.

Table: Membership per unitary area

	No of Respondent Groups	Total Members	Average Membership
Cheshire East	41	11,495	280
Cheshire West	74	13,957	189
Warrington	40	10,551	264
Cheshire & Warrington	155	36,003	232

Benefiting from VCS services

Besides having a membership of over 36,000 individuals and groups, the survey respondents estimate that over 270,000 people benefit from their services. This is nearly 1 in 3 people in Cheshire and Warrington.

Figure: Beneficiaries of VCS services in Cheshire and Warrington (190 respondents)





What benefits do VCS groups offer their members?

Besides essential intangibles "like mutual support and fellowship," and "emotional support," VCS groups provide members with:

Member services		
Networking	Invitations to events, meetings	
opportunities	Discounted prices on others' products	
	Network facilitation	
Information	Newsletters/magazines/news updates	
	Good practice advice and support	
	Access to (sub-)sector-specific journals, publications	
	Internal policy templates and toolkits	
	Business support information	
Service delivery	Access to relevant, tailored services	
	Influencing service delivery (campaigning/lobbying)	
Training	Informal and accredited training	
Campaign support	Access to consultation papers, research updates, briefings	
	Chance to influence the group's work	
	Opportunity to campaign on specific issues	
	A representing voice; advocacy	
	Involvement in publicity activity	
General support	A safe, relaxing space/environment; social interaction in a fully	
	accessible environment	
	Building and upholding common values – being part of a	
	community of interest	
	Telephone helpline	
	Equipment loans	
Accountability	Right to elect at an AGM	
Volunteering	Work-place related experience	
opportunities	Health and wellbeing opportunities	
	Personal development; placement opportunities	
Other infrastructure	Reduced rate access to back office services (payroll, room hire,	
services	photocopying; volunteer brokerage support; development	
	services like funding advice)	
	Access to affordable legal and insurance protection	
	Promote member job opportunities (reach to a relevant network)	
	Promotion of members' services to third parties	



What additional benefits do members have over non-members?

A significant minority of respondents felt that there should be very little difference in terms of what non-members and members could access. The openness of the group is uttermost.

A *limited* number of advantages for members were identified:

Member services	
Networking	Preferential treatment when numbers restricted
opportunities	Member-only social events
Information	Newsletters/magazines/news updates
Service delivery	Access to relevant, tailored services
	Influencing service delivery (campaigning/lobbying)
Training and events	Bursaries for training and learning
	Mentor support
Campaign support	Voice for members only
Accountability	Right to elect at an AGM
	Strategic involvement in decision making processes.
Other infrastructure	Free equipment loans; reduced rates
services	Partnership opportunities
	Access to consortium



VCS workforce in Cheshire and Warrington

There are 12,702 paid VCS staff in Cheshire and Warrington. A breakdown of the workforce in each unitary authority area is given in the table below.

The total workforce figure is partly based on a sample group of 259 respondents which employ 1,380 staff. However, this figure includes two large employers who work in housing and employ 470 staff between them. In terms of calculating the overall and extrapolated figures, these two employers have been excluded.

The VCS workforce of Cheshire and Warrington is employed by 42 per cent of VCS groups.

Table: Paid VCS staff per unitary authority area

	Proportion employing paid staff	Paid staff per group	Total staff in unitary area	% of workforce
Cheshire East	45%	3.1	3,925	2.4%
Cheshire West	41%	2.5 ³	5,212	3.4%
Warrington	40%	5.8	3,565	3.8%
Total	42%	3.2	12,702	3.1%

Part-time working

The average hours worked per week by part-time members of staff is 17.3 hours.

This means that the VCS workforce of Cheshire and Warrington works the full time equivalent of 9,929 full time members of staff.

These figures exclude the top two housing associations which collectively employ 470 staff. Though more than valid VCS employers, the scale of their staffing drastically skews the figures and inordinately affects the overall picture of activity.



Diversity of staff

Gender and hours worked per week

There is a clear difference in genders employed part-time as opposed to full time. In terms of full-time employment, there is little difference in the proportion of men and women employed in the VCS in Cheshire and Warrington.

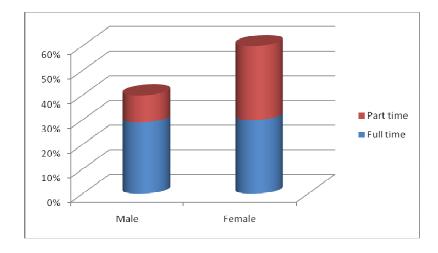
Nationally, the sector is said to provide more opportunities for women (68 per cent of all jobs) but this preference only stands out in the part time working. There is a clear split in genders employed in part time work in Cheshire and Warrington.

- The overall percentage of employed female staff (60 per cent) is lower than the national average (68 per cent). This is still significantly higher than private sector employment of women.⁴
- The proportion of part-time work is higher (41 per cent) than the national VCS equivalent (37 per cent).

Table: Gender and hours worked

(n=1361 staff)	Male	Female	Total
Full time	29%	30%	59%
Part time	11%	30%	41%
Total	40%	60%	

Figure: Employment in Cheshire and Warrington by gender and full/part time



This also compares favourably to civil service employment of women where "53 per cent of all civil servants were women, with women making up 85 per cent of the part-time workforce" Office for National Statistics news release (Jan 2010): http://www.statistics.gov.uk/pdfdir/csnr0110.pdf



Workforce and ethnicity

96.4 per cent of the workforce is described by respondents as white British. This is neither higher nor lower than the proportion of white British people in Cheshire and Warrington.

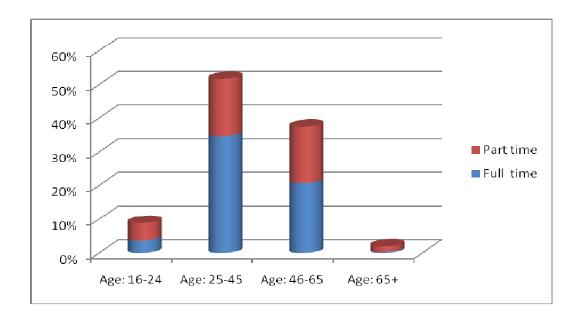
Workforce and disability

It is difficult to determine whether respondents have abstained from answering or that they do not employ staff with a disability. As a minimum, the proportion of staff who regard themselves as having a disability is at least 4.6 per cent. This compares to 7.1 per cent within the civil service across the UK.

Workforce and age

There has been a significant increase in the proportion of paid staff under the age of 24 within the VCS since the original Hidden Power report.

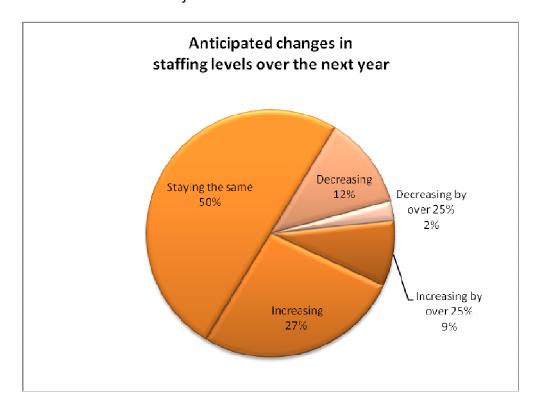
N=645 employees	Full time	Part time	Total
Age: 16-24	4%	5%	9%
Age: 25-45	35%	17%	52%
Age: 46-65	21%	17%	37%
Age: 65+	0%	2%	2%
Total	59%	41%	





Anticipated changes in staffing over the next year

Surprisingly most respondents (86%) envisage maintained levels of staffing or even increases over the next year.





Volunteers and VCS groups in Cheshire and Warrington⁵

Key facts about volunteering for Cheshire and Warrington VCS groups:

- 69 per cent of respondents have at least one volunteer.
- Of those that do, groups have have on average 37 volunteers but the median amount was 13.
- Cheshire and Warrington VCS groups have over 95,000 volunteers working for them.
- On average volunteers contribute 1.47 hours per week. This equates to nearly 140,000 hours volunteering per week.
- This equates to an unpaid workforce of 3,730 full-time workers.
- At minimum wage, this equates to an extra £42m per year contribution to the local economy

Table: Volunteering through VCS Groups in Cheshire and Warrington

	Volunteers	Hours per week	Economic contribution at minimum wage (£5.80 ph) per annum
Cheshire East	30,040	44,159	13,318,294
Cheshire West and Chester	56,427	82,948	25,017,023
Warrington	8,713	12,808	3,862,926
Total	95,180	139,915	42,198,243

Trustee volunteering is dealt with separately under the heading of Governance.

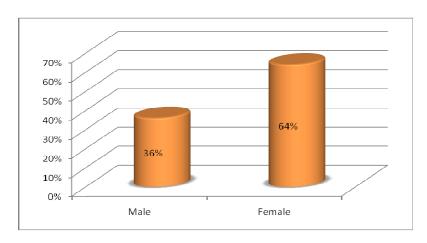


Volunteering and diversity

Volunteering and gender

64 per cent of volunteers are women.

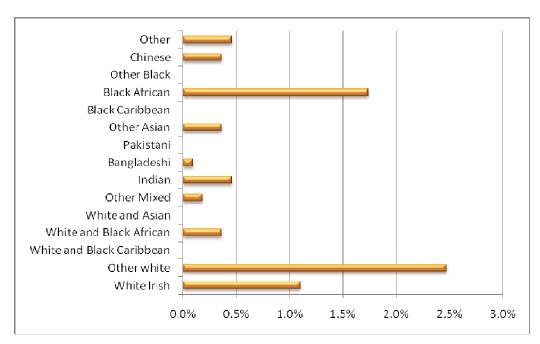
Figure: Volunteering and gender



Volunteering and Diversity

Figures supplied were low and therefore possibly not reliable (sample size = 1,092). White British constituted 92.4 per cent of volunteers. The 7.6 per cent non-White British take up of volunteering opportunities is larger than would be expected for Cheshire and Warrington.

Figure: Breakdown of 7.6% non-White British Volunteering in Cheshire and Warrington (sample = 1,092)

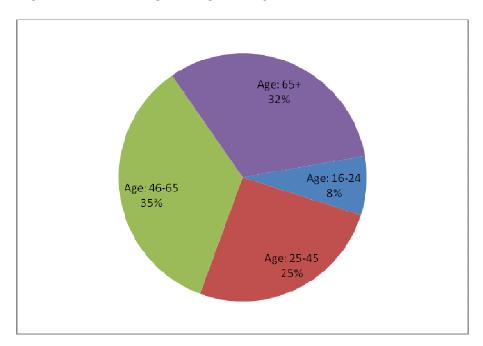




Volunteering and age

The proportion of under 25-year old volunteers has increased.

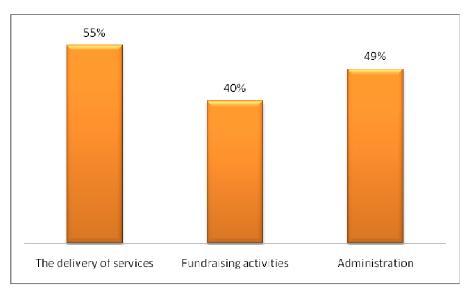
Figure: Volunteering and age (sample = 2727)



Volunteering activities

Most volunteers working for VCS groups are directly involved in delivering services (55 per cent). However, volunteers are frequently involved in other ways: 49 per cent in back office functions and 40 per cent in fundraising, for example.

Figure: Volunteer activities





Typical volunteering activities can involve helping to run events, gardening, being a trustee, counseling and befriending bereaved people, managing or maintaining woodland, making tea and sandwiches, providing a telephone helpline service, running the practical side of toddler group, representing the organisation at meetings, driving community transport vehicles, helping with social events, or providing marketing support (eg web design, generating publicity).

Changes in volunteering activity over the last year

Nearly half of respondents have noticed an increase in volunteering over the last year.

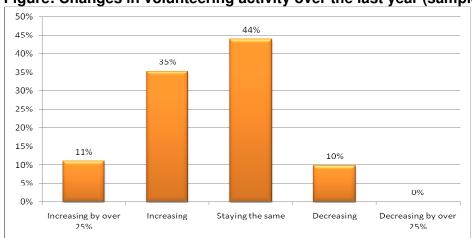


Figure: Changes in volunteering activity over the last year (sample = 173)

How do groups attract volunteers?

Respondents stressed the importance of word of mouth for attracting volunteers and a number mentioned the use of websites as also important.

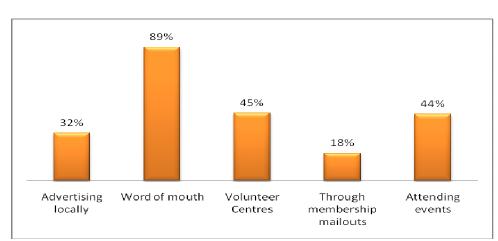


Figure: Attracting volunteers



Governance

The average number of trustees, governors or management committee members was 6.8. This means that there are just under 27,000 people in Cheshire and Warrington volunteering their time as trustees of voluntary and community sector groups.

Altogether, there are 122,000 people taking on additional roles as volunteers or trustees throughout Cheshire and Warrington; sometimes both.

On average, trustees spend just over three-quarters of an hour (48 minutes) per month being a trustee.

When asked whether more trustees are required, 31 per cent said yes and 69 per cent said no.

Table: Governance of VCS Groups in Cheshire and Warrington

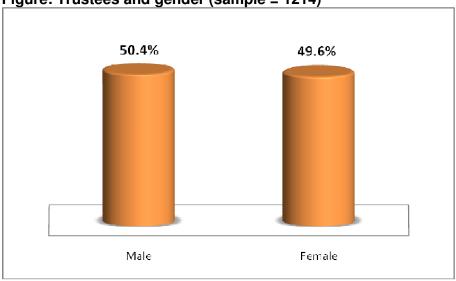
	Volunteer trustees	Hours per month	Economic contribution at minimum wage (£5.80 ph) per annum
Cheshire East	7,716	6,173	429,627
Cheshire West and Chester	14,635	11,708	814,877
Warrington	4,310	3,448	239,981
Total	26,661	21,329	1,484,484



Governance and gender

Trustee Boards and Management Committees in Cheshire and Warrington are evenly matched in terms of gender.

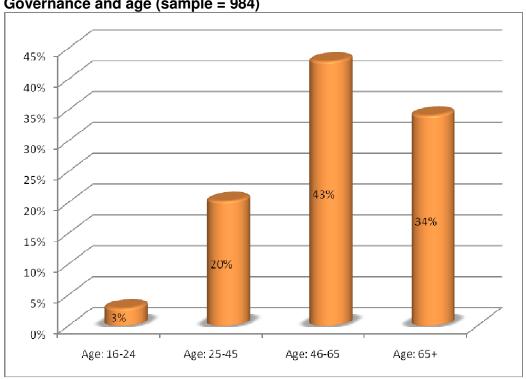




Governance and age

The majority of trustees are over 45.

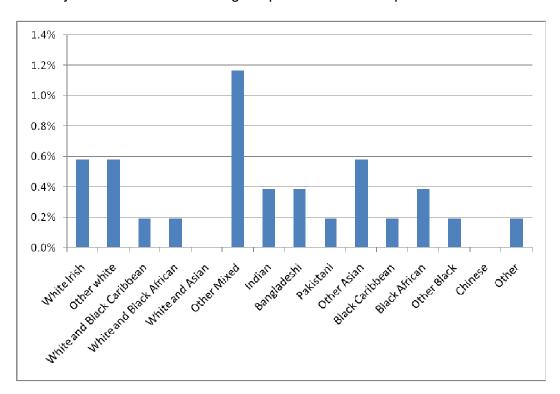
Governance and age (sample = 984)





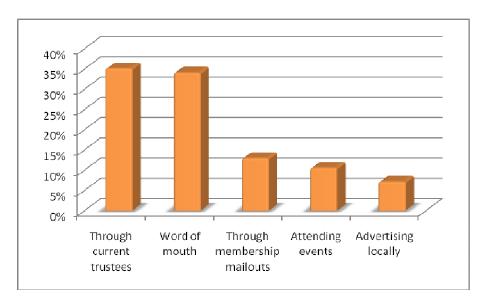
Governance and Diversity

94.8 per cent of trustees in Cheshire and Warrington are white British. No single ethnicity dominates the remaining 5.2 per cent of trustee positions.



Recruiting Trustees

Trustee recruitment, for the most part, is more informal: two thirds is by word of mouth or through current trustees.





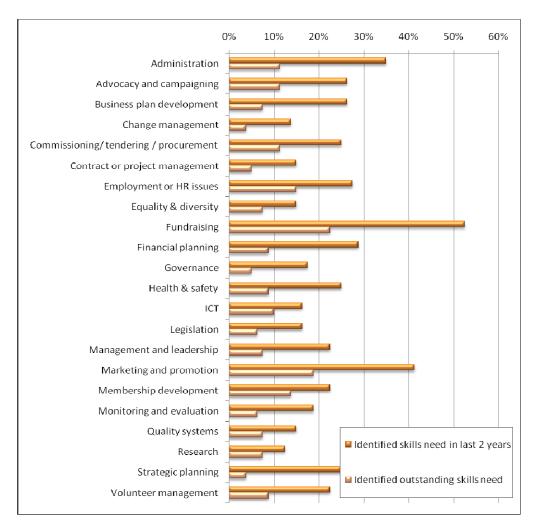
Skills and Governance

31 per cent of organisations have conducted a skills audit of their governing body in the last two years. The top priorities are

- Fundraising
- Marketing and promotion
- Administration
- Financial planning (no longer a top need replaced by membership development
- Employment or HR issues
- Business plan development (no longer a top need replaced by tendering & procurement)
- Advocacy and campaigning

The need to address shortfalls in skills relating to membership development and tendering & procurement has grown.







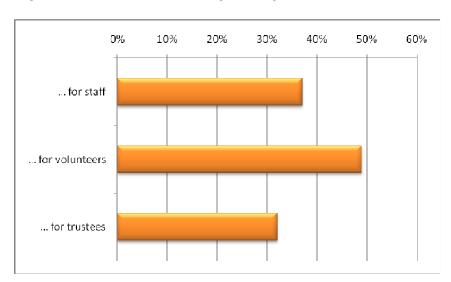
Staff and Volunteer Training and Development

Over 38 per cent of VCS groups invest in external training for staff and volunteers.

Table: Number of VCS groups that arrange training for staff, volunteers and trustees (Sample = 210)

	Yes	Yes (in house)	Yes (external)	No
Staff	49%	37%	38%	16%
Volunteers	60%	49%	39%	27%
Trustees	39%	32%	23%	26%

Figure: Number of VCS Groups that provide their own in-house training



59 per cent of groups do not provide training or other learning opportunities such as placements to people who are not part of their group or organisation. Of those that did provide such opportunities, just over a quarter are formal and might lead to qualifications.

In fact, 25 per cent of respondents had provided training that had (formally and informally) benefited participants from other groups: within the sample 3,821 individuals had benefited.



100% 90% -80% -70% -60% 50% 40% 30% 20% 10% 0% Regional bodies National bodies Local Private company organisations

Figure: Sources of external training for volunteers, staff and trustees

Other sources of external training that respondents identified include:

Organisations within their own networks, CVS training, local arts council, local authorities, patient participation group, local VCS providers, colleges.

Training and development funds and budgets

32 per cent of VCS groups have a training and development fund or budget. A significant number of groups, lacking such budgets, make up for this through access to or support from free training for your staff and volunteers such that 62 per cent either have a budget or can access one in order to train staff and volunteers.

16 per cent of respondents provided figures for budgets that they could access and which collectively totalled just over £104,000. The median⁶ budget that could still be accessed at the time of making their response was £1200. A further 2 per cent of respondents have access to free training. One respondent has access to a national office budget and training, while another relied on training delivered through Train to Gain.

One respondent commented that "Training is ad hoc and depends entirely on what is available from organisations such as CVS".

Did you use your total budget for training last year?

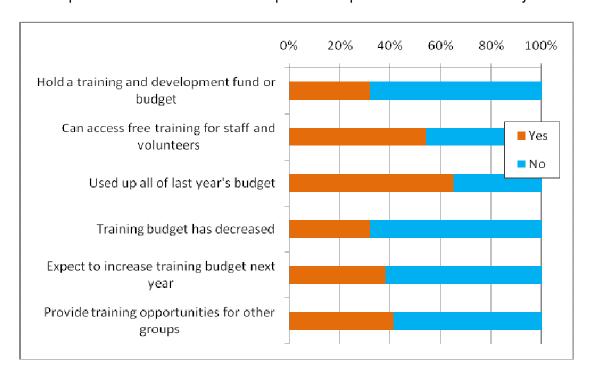
65 per cent of respondents did and 35 per cent of respondents did not use the previous year's budget.

The median is the value for which half the responses are higher and half the responses are lower. As such it is not so subject to the distorting affects of a few high figures in the sample.



Has this budget increased or decreased since last year? Next year?

37 per cent have increased the budget, 31 per cent have kept it at the same level and 32 per cent have decreased it. 42 per cent expected it to increase next year.



How are training budgets sourced

The main source is self generated funding (60per cent). After that, the three other sources are used about the same: part of the base budget (37 per cent), written into bids (34 per cent) and specific applications for training (31 per cent).

Training Needs of VCS groups in Cheshire and Warrington

The six most outstanding skills needs are fundraising, commissioning/tendering/procurement, bid writing, first aid, marketing, and Business plan development and production.

Other areas highlighted include:

- Book-keeping and financial management
- Chairmanship skills/treasurer skills
- Child/adolescent development, working with children and young people with disabilities, family support, implications of One Children's Workforce/multi agency working, domestic abuse awareness
- Coaching in playing the sport and coaching for referees
- Food safety and catering
- Incorporation
- Public relations
- Time management

Further details of training needs are provided in the following table and figure.

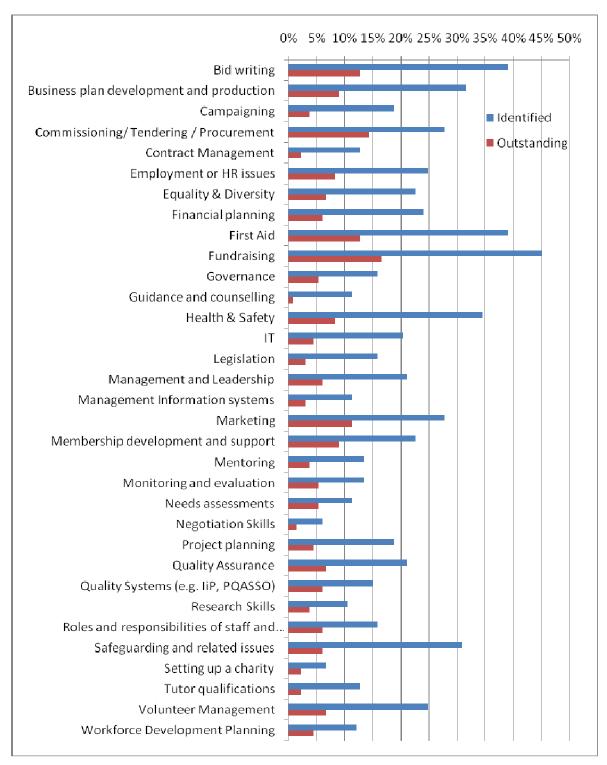


Table: Training needs of VCS Groups in Cheshire and Warrington

Sample = 133	Identified need	Still outstanding need
Bid writing	39%	13%
Business plan development and production	32%	9%
Campaigning	19%	4%
Commissioning/ Tendering / Procurement	28%	14%
Contract Management	13%	2%
Employment or HR issues	25%	8%
Equality & Diversity	23%	7%
Financial planning	24%	6%
First Aid	39%	13%
Fundraising	45%	17%
Governance	16%	5%
Guidance and counselling	11%	1%
Health & Safety	35%	8%
IT	20%	5%
Legislation	16%	3%
Management and Leadership	21%	6%
Management Information systems	11%	3%
Marketing	28%	11%
Membership development and support	23%	9%
Mentoring	14%	4%
Monitoring and evaluation	14%	5%
Needs assessments	11%	5%
Negotiation Skills	6%	2%
Project planning	19%	5%
Quality Assurance	21%	7%
Quality Systems (e.g. liP, PQASSO)	15%	6%
Research Skills	11%	4%
Roles and responsibilities of staff + volunteers	16%	6%
Safeguarding and related issues	31%	6%
Setting up a charity	7%	2%
Tutor qualifications	13%	2%
Volunteer Management	25%	7%
Workforce Development Planning	12%	5%



Figure: Training needs of VCS Groups in Cheshire and Warrington



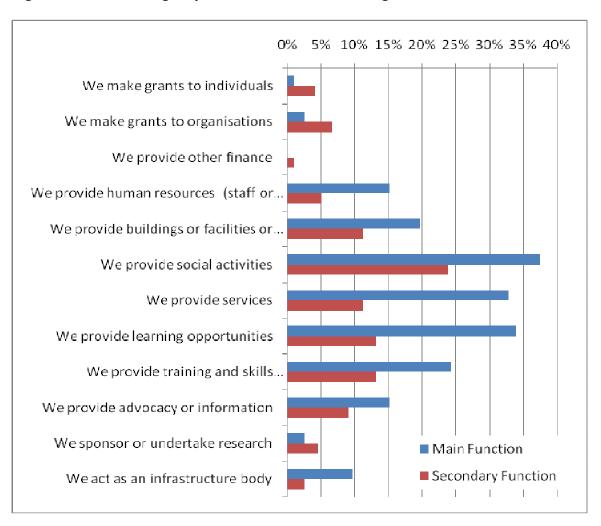


Main areas of work of Cheshire and Warrington's VCS organisations

31 per cent of VCS groups provide open spaces for groups and people, while over half provide social activities.

The VCS groups also make a significant contribution to training and skills, reaching the hardest to reach. ⁷

Figure: Work of VCS groups in Cheshire and Warrington



⁷ The Learning and Skills Council research demonstrates the ability of VCS learning and skills providers, beyond all other providers, to reach people who are unemployed or who live in areas of deprivation, with achievement rates far better than non-VCS providers (in terms of FE learning aims this was 88% vs 75%). In 2007/08, the VCS delivered over a quarter of all entry to employment (E2E) aims

 $[\]label{lem:http://readingroom.lsc.gov.uk/lsc/National/Understanding_the_Contribution_of_the_Third_Sector_in_LSC.pdf$



The five main areas of activity that can be seen from the table and figure are: children and young people; social activities; older people; information, advice & guidance; and education & training.

Table: Cheshire and Warrington VCS Groups' main fields of interest

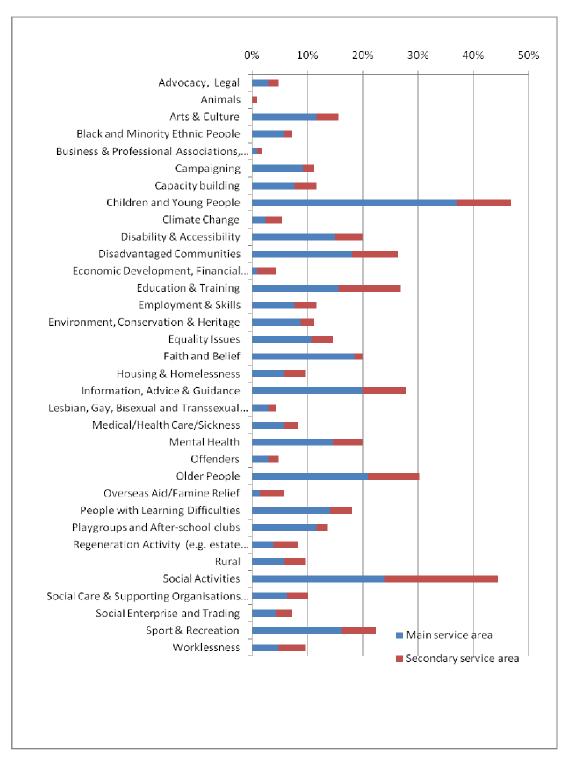
n=205	Main service area	Secondary service
	aica	area
Advocacy, Legal	3%	2%
Animals	0%	1%
Arts & Culture	12%	4%
Black and Minority Ethnic People	6%	1%
Business & Professional Associations, Unions	1%	1%
Campaigning	9%	2%
Capacity building	8%	4%
Children and Young People	37%	10%
Climate Change	2%	3%
Disability & Accessibility	15%	5%
Disadvantaged Communities	18%	8%
Economic Development, Financial Exclusion	1%	3%
Education & Training	16%	11%
Employment & Skills	8%	4%
Environment, Conservation & Heritage	9%	2%
Equality Issues	11%	4%
Faith and Belief	19%	1%
Housing & Homelessness	6%	4%
Information, Advice & Guidance	20%	8%
Lesbian, Gay, Bisexual and Transsexual People and Groups	3%	1%
Medical/Health Care/Sickness	6%	2%
Mental Health	15%	5%
Offenders	3%	2%
Older People	21%	9%
Overseas Aid/Famine Relief	1%	4%
People with Learning Difficulties	14%	4%



Playgroups and After-school clubs	12%	2%
Regeneration Activity (e.g. estate improvement)	4%	4%
Rural	6%	4%
Social Activities	24%	20%
Social Care & Supporting Organisations e.g. carers	6%	4%
Social Enterprise and Trading	4%	3%
Sport & Recreation	16%	6%
Worklessness	5%	5%

Figure: Cheshire and Warrington VCS Groups' main fields of interest





Local Strategic Partnership (LSP) Connections



Respondents were asked to identify how they connect into their local strategic partnership structures. Unsurprisingly, Warrington groups felt more connected into their structures (which have been around far longer). The questions did not suit a methodical exploration of engagement with the sector but does give a good idea of where groups feel they can influence.

Table: Depth of engagement with LSPs

	Cheshire East	Cheshire West & Chester	Warringto n	Total
LSP Board	4%	1%	3%	8%
Thematic group	5%	5%	11%	22%
Area Committee	9%	6%	7%	22%
Local Neighbourhood Committee	9%	3%	7%	19%
Total	28%	15%	28%	

Engagement in LSP structures (at any point)

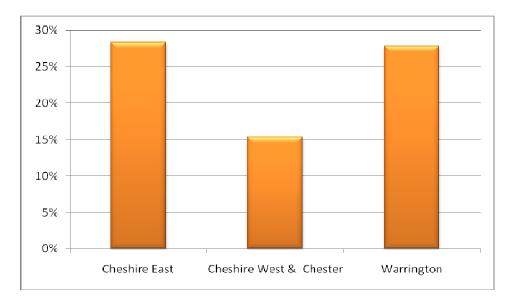
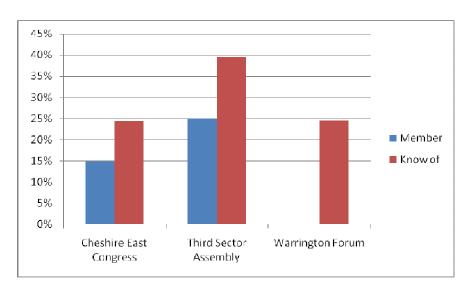




Figure: VCS links through local voluntary, community and faith sector networks



Despite the level of engagement with the Warrington LSP, the Warrington Forum is known but not connected into.

Table: Marketing tools used by VCS groups in Cheshire & Warrington

Marketing tool	Percentage using
Websites	62%
Events open to the public	57%
Flyers	52%
Posters	50%
Member Newsletters	47%
Events for members only	25%
Social networking	25%
Publications	18%
Facebook	17%
Radio	15%
Direct mail campaigns	10%
Twitter	4%
TV	3%
LinkedIn	1%
Bebo	0%
My Space	0%
MSN	0%



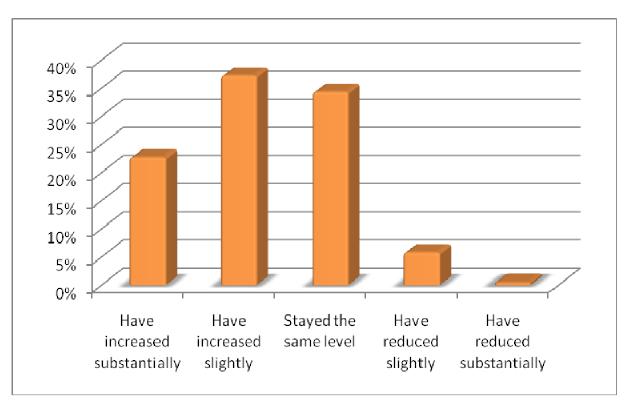
Websites, events and flyers are the most popular marketing tools although some, but not all, social media tools are gaining prominence. Other means include word of mouth, emails, advertising and the local press.

Demand for VCS services

60 per cent of groups' services are in greater demand now than they were a year ago.

The demand on 34 per cent of groups' services has stayed the same.

Figure: Demand on VCS services in comparison to 12 months ago (sample = 207)





Resource Levels and Funding

Despite the proximity of the so-called 'funding cliff' of April 2011, respondents were on the whole positive about future income. 50 per cent expect to maintain or increase their income.

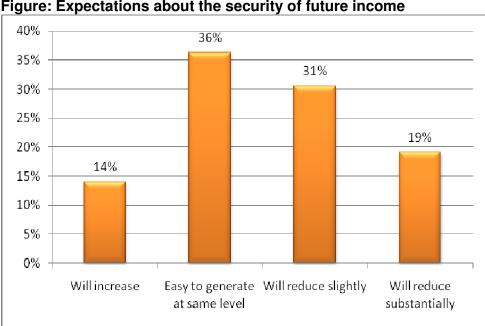
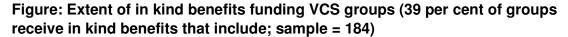
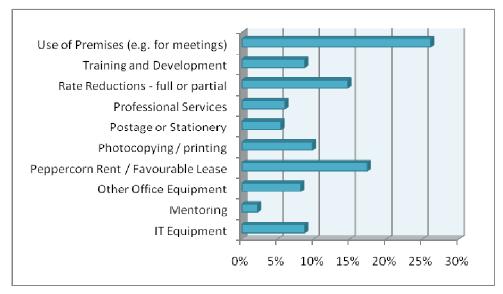


Figure: Expectations about the security of future income

However, alongside funding streams, 10 per cent of respondents also rely on premises supplied as in kind benefits, while others rely on favourable leases and rate reductions.







Key Financial Summary

The VCS in Chester East appear to be significantly under-resourced in comparison with Cheshire West and Warrington.

Table: Sector income by unitary area

	Income 2009/10 (£s)	%
Chester East	125,938,496	29%
Cheshire West and Chester	203,048,378	47%
Warrington	106,669,625	24%
Total	435,656,500	

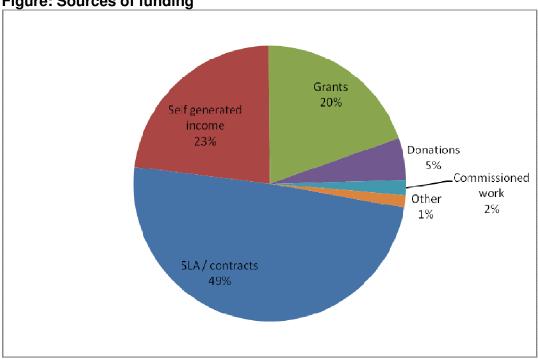
Key statements

- 52per cent of respondents believe a reduction in their funding will mean a reduction in their services
- 49 per cent of groups calculate the reserves needed to cover dissolution on a regular basis; 51 per cent of groups do not.
- 20 per cent of groups do not have enough funds to cover their required level or reserves
- 4.5 per cent of groups have undergone a merger, or are considering one.
- 1.5 per cent of groups are considering splitting as a result of Local Government Reorganisation in Cheshire.



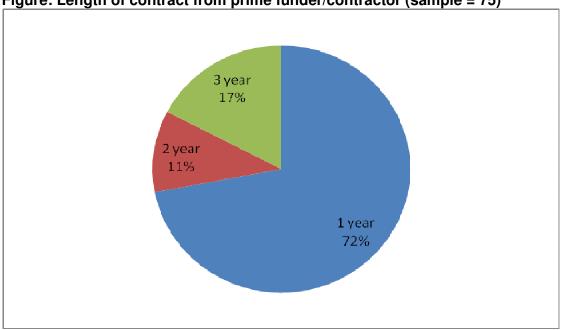
The sector is reliant on Service Level Agreements, grants and contracts, most of which come out of the public sector.





Unfortunately, these are rarely secured beyond the current financial year.

Figure: Length of contract from prime funder/contractor (sample = 75)





Appendix 1: responding organisations

Our thanks to the following organisations which submitted eligible responses:

1st Congleton Scout Group

Abbeyfield Ellesmere Port Society Ltd

Ace Club

Activity in Retirement, Macclesfield Acton, Ecleston and Henhull Parish Plan Implementation Group and Parish Council

Age Concern Cheshire Age Concern East Cheshire All Saints Church Centre All Saints, Thelwall

Alsager Swan Swimming Club for the Disabled

Alvanley Village Hall

Alzheimer's Society Cheshire East

Arclid Parish Council
Astbury Mere Trust
Barnabas Associates
Barnston Memorial Hall
Barnton Silver Band

Battery Lane Allotment Association Birchwood Community Church

Birchwood Lions Club

Blackbrook Community Association

Blacon Disability Group

Body Positive Cheshire and North Wales

Bollington Town Council

Caldy Valley Neighbourhood Church and

Centre
Cat Rescue
Catch22

Central Cheshire Mental Health Open Forum

Chapeltots

Chapter (West Cheshire) Ltd

Cheshire and Warrington Social Enterprise

Partnership

Cheshire Children, Young People and Families Voluntary, Community and Faith Sector HUB

Cheshire Communicators
Cheshire Community Action
Cheshire Dyslexia Association
Cheshire East CAB North

Cheshire Halton & Warrington Race & Equality

Centre

Chester & District Housing Trust

Chester Adult-PHAB

Chester Aid To The Homeless
Chester and District Scout Council

Chester Asian Council
Chester Croquet Club

Chester Go-Ride Cycling Club

Chester Humanists
Chester Mencap
Chester Music Society
Chester Samaritans

Chester Sexual Violence Support Service

Chester U3A

Chester Voluntary Action

Choulton and Cuddington WI (of Cheshire

Federation of WI's)
Christ Church Wheelock
Churches Together in Cheshire
Churches Together in Chester
Churches Together in Frodsham

City Centre and Newtown Neighbourhood

Partnership

City of Chester Training Band Claire House Children's Hospice

Community Activities in Nesto CAN Group

Community Car Scheme
Congleton Community Project
Congleton Learning Partnership Ltd

CPRE Cheshire Branch

Crewe and Nantwich Open minds Crewe District Blind Welfare

Crewe Sea Cadets

Crewe, Nantwich and Congleton Dial-a-ride Crossroads Care Cheshire West & Wirral

Crowton Village Hall

Culcheth Methodist Church Youth Club

Culcheth Mums and Tots

Curzon Park Residents' Association

CVCCE

CVS Cheshire East Deva Flamenco DIAL House Chester

Disability Information Bureau Dodleston Youth Players

Dorchester Residents Association

Ellesmere Port & Neston Community Transport

Limited

Ellesmere Port & Neston Live at Home Ellesmere Port Gymnastics Club

Ellesmere Port Original Pantomime Company



Embrace Project

Enterprise & Education Alliance

EPNAVCO

Fermain Youth Centre
Flatt Lane Cyber Centre
Forum Housing Association
Friends of Edgar's Field Park
Furniture Finders of Winsford Ltd

Garden Quarter Residents & Traders

Community Association Girlguiding Cheshire border Goostry Parish Council

Halina Kelly

Holmes Chapel and area Christian

Communicare

Holmes Chapel and District Community First

Responders

Holmes Chapel Youth Centre

Holy Trinity Church

Home Start

Hoole Baptist Church

Hope Alive

Huntington Seniors

Huntington Village Hall Committee Japanese Mums & Tots Group

Kelsborrow Choir

Kettleshulme School PTA King's Church Warrington

Knutsford Grow

Knutsford Heritage Centre

L + M Holistics

Latchford Baptist Church

Learning Together Cheshire and Warrington

Lesbian and Gay Foundation

Lifeline Debt Advice

Little Actors Theatre Company Little Budsworth Village Hall

Little Neston WI

Little Sutton Community Centre

Live!

Long Lane Garden Centre

Lymm Jubilee WI

Macclesfield and Congleton branch of Arthritis

Research UK

Macclesfield and District Young Stroke Society

(M.A.D.Y.S.S.)

Macclesfield Bereavement Support Service Macclesfield Community Garden Centre Macclesfield Cradle Concern

Macclesfield United Reformed Church

Macclesfield Youth Brass Band Malpas Recreational Trust

Marriage Care South and Mid Cheshire Centre

Matthew Henry Evangelical Church

Mbullon Music

Middlewich Commuity and Youth Project

Museum of Policing in Cheshire NAS Cheshire West and Chester

NCT - Chester Branch

Manley Parish Council

Neston Community & Youth Centre Ltd

New Life Church, Congleton
NHS retirement fellowship

Northern Pensioners Association

NSPCC

O.C.E.A.N. Cheshire Ltd Oakhanger Project Oldfield Pre-school

Options Pregnancy Crisis and Post Abortion

Service

Orford War Memorial Bowling Club

Oughtrington Pre-school

Overpool Community Association

Padgate Youth and Community Association

(PYCA)

Pathways to Recovery (CRI)

Pennysmart Communty Interest Company

Polonia Port Reach

Queen Street Christian Centre

Radio General Radio Warrington Rainbow Institute

RECORD, The Biodiversity Information system for Cheshire, Halton, Warrington and Wirral.
Reflections of You Counselling Service for

Vulnerable Young People

Risley Independent Methodist Church,

Fearnhead

Rotary Club of Macclesfield Castle Sadlers Wells Community Woodland Samaritans of Chester & District

Samaritans- Warrington, Halton and St Helens

Sandbach Art Club

Sandbach Heath (St. John's playgroup) Sandbach Old Hall Action Group



Sandbach United FC

Sankey Canel and Restoration Society

(SCARS) Savana

Service User's Resource Centre

Siddington Village Hall SJA Cheshire Young Carers

Society of St Vincent De Paul (SVP) St

Benedicts Parish

St Andrew's Handbridge United Reformed

Church

St Ann's Luncheon Club St Benedicts Church

St Cross and St Matthew's Parishes

St John Ambulance Cheshire Young Carers

St Luke's Church, Huntington St Michael's Church, Plas Newton St Pauls Church Hall, Hooton

St Pauls Youth Club St Paul's. Penketh

St Peter's Ecumenical Centre St. Joseph's Family Centre St. Saviours Pre-school

Strategic Training and Recruitment Limited

Sue Ryder Care

Tarvin Community Centre

Tarvin Youth Club

Tattenhall Community Association

The Bren Project

The Chester Ladies' Choir
The Childrens Society
The Fred Pendlebury Trust
The Gateway (Warrington) Ltd
The Marionette Theatre Co.
The Petty Pool Trust
The Richmond Fellowship

The Salvation Army (Crewe)
The Storehouse Church

The otorchouse charen

Thursday Tots (Whitby Methodist)

Time out group Tools4Change

Vale Royal Environment Network

Vale Royal Juniors Vale Royal Women's Aid

Vernon Institute Victim Support

Victoria Park Residents Association

Vision Support Trading Ltd

visyon Ltd

Volunteer Centre Warrington

Walton Lea Project

Warmingham Village Action Group Warrington and District Ladies' Afternoon

Bowling League

Warrington and District Senior Bowling

Association

Warrington Breast Care Support Group

Warrington Carers Centre Warrington Community Care

Warrington CVS

Warrington Cycle Campaign Warrington Disability Partnership

Warrington District Amateur Rugby League

Association

Warrington Ethnic Welfare

Warrington Football Sunday League

Warrington Free Churches' Reference Group

Warrington Methodist Circuit

Warrington Phoenix Drum and Trumpet Corps

Warrington Quiz League

Warrington registered childminders association

Warrington Sea Cadets

Warrington Town Centre Residents Association Warrington Widnes District Society for the Blind

Warrington Youth Club Warrinton Mencap

Waverton Handbell Ringers Wesley Methodist Church

West Cheshire Fibromyalgia Support Group West Warrington Methodist Partnership -

Penketh

Westwood House Child Contact Centre Whitby Club Photographic Society Widow's and Widower's Association Willaston Community Day Centre

Willaston Memorial Hall

Winsford Community Action Project

Winsford Youth Forum Wishing Well Project Workingmen's Mission

World Evangelical Gospel Mission

Wrenbury Village Hall Trust

Your Life Youth Matter! Voluntary Sector North West Ardwick Green North Manchester M12 6FZ Tel: 0161 276 9300

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