



THE ORCHARD

Giving Instructions for Stock Gifts

1. Donate stocks through our broker with LPL Financial Services.
 - Broker: Eric Freckman, Financial Advisor | Partner of Purposeful Wealth, Inc.
 - Contact: eric@purposeful-wealth.com | T: 847.934.0010 | F: 847.934.7494
 - Mailing Address: 24 S. Bothwell Palatine, IL 60067
 - LPL Account #1125-2800
 - DTC #0075
2. Contact The Orchard:
 - The church may not receive complete donor information from our broker. Before giving stock, please inform our Giving Team at giving@theorchard.church.
 - Specify or direct your gift to desired fund. (e.g., Campus General Fund, Benevolence Fund, or specific Global Ministries Mission Team, etc.)
 - Confirm our legal information:
 - ✓ Legal Name: The Orchard Evangelical Free Church (DBA: The Orchard)
 - ✓ EIN# or Tax ID: 36-2855668
 - ✓ Legal Address: 1330 N Douglas Ave, Arlington Heights, IL 60004
 - ✓ Mailing Address (Central Office): 1301 S. Grove Ave. Barrington, IL 60010
3. The Orchard provides acknowledgement:
 - The church will send you an acknowledgement letter within a week to confirm the date and amount of the stock gift received.
 - **IMPORTANT:** *This is not a tax-deductible receipt, but rather a confirmation of the transaction. Your stock broker or investment broker will provide tax statement for your gift, typically around tax season. If you haven't received an acknowledgement letter from the church, contact the Giving Team (giving@theorchard.church) as our stock broker may not have included identifying information.*

Contact Us

If you have any questions about your giving, please contact us. We would be happy to assist you and answer any questions you might have.

Russ McCune, Executive Director of Operations and Finance,
rmccune@theorchard.church
224-764-4003

Thank you for your generous support of The Orchard Evangelical Free Church.