

## **Giving Instructions for Stock Gifts**

- 1. Donate stocks through our broker with LPL Financial Services.
  - Broker Contact: Eric Freckman | Eric.Freckman@lpl.com | T: 847.934.0010 | F:847.934.7494
  - Address: Guillaume & Freckman, Inc. 24 S. Bothwell Palatine, IL 60067
  - LPL Account #1125-2800
  - Credit Account #8900511524
  - DTC #0075
- 2. Contact The Orchard:
  - The church may not receive complete donor information from our broker. Before giving stock, please inform our Giving Team at <u>giving@theorchard.church</u>.
  - Specify or direct your gift to desired fund. (e.g., General Fund, Benevolence Fund, specified Global Ministries Mission Team, or specific Giving Fund, etc.)
  - Confirm our information:
    - ✓ Legal Name: The Orchard Evangelical Free Church (DBA: The Orchard)
    - ✓ EIN# or Tax ID: 36-2855668
    - ✓ Legal Address: 1330 N Douglas Ave, Arlington Heights, IL 60004
    - ✓ Mailing Address to Central Office: 1301 S. Grove Ave. Barrington, IL 60010
- 3. The Orchard provides acknowledgement:
  - The church will send you an acknowledgement letter within a week to confirm the date and amount of the stock gift received.
  - **IMPORTANT:** This is not a tax-deductible receipt, but rather a confirmation of the transaction. Your stock broker or investment broker will provide tax statement for your gift, typically around tax season. If you haven't received an acknowledgement letter from the church, contact the Giving Team (<u>giving@theorchard.church</u>) as our stockbroker may not have included identifying information.

## <u>Contact Us</u>

If you have any questions about your giving, please contact us. We would be happy to assist you and answer any questions you might have.

Russ McCune, Executive Director of Operations and Finance, <u>rmccune@theorchard.church</u> 224-764-4010