

Budgeting

Goals

Kid-Friendly Budgeting Sheet

Suitable for Ages 8 to 12

Name:						
Month:						
INCOME						
Source	Expected (\$)	Actual (\$)	Notes			
Weekly Allowance		// /				
Birthday Money	\\\\\					
Chores (extra tasks)		7 4/7				
Gift or Reward Money						
Small Business (e.g., lemonade	stand)					
TOTAL INCOME						
EXPENSES						
Category	Planned (\$)	Actual (\$)	Notes			
Fun & Toys						
Snacks & Treats						
School Supplies						
Gifts for Others	>					
TOTAL EXPENSES						
SAVING & GIVING						
Category	Planned (\$)	Actual (\$)	Notes			
Savings (for big goal)	//					
Sharing/Giving						
Bank Deposit						

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TOTAL SAVINGS + GIVING				
BUDGET REFLECTION				
- Did I stick to my budget?				
- Did I reach my savings goal?				
- What did I learn about money this mo	onth?			
Write a sentence about what you'll do	differently next mo	onth:		
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