

FEE GUIDELINE



1 September 2026 – 28 February 2027
(VAT at 15 % is not applicable)

Estate planning

Wills drafting including one consultation (executor services)	R1 000.00
Wills drafting including one consultation (non-executor services)	R1 500.00
Revision of existing Will with notes	R 500.00
Estate Liquidity Calculation	R3 000.00
Estate Liquidity Calculation (inclusive of accrual calculation)	R4 500.00
Comprehensive estate planning	R6 500.00*

Deceased estate administration/Executor services

Statutory allowable fees in terms of the Act, calculated on gross asset value	3,5 %
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Trust services

Consultation (per hour or any part thereof)	R1 500.00
Creation of Trust Deed, drafting trustees' accepting resolution and completion of regulatory documents, lodgement and registration (including Master's fees)	R7 750.00
Amendments to Trust Deed	R4 850.00
Amendment to Letters of Authority, i.e removal and addition of Trustees (inclusive of the appropriate resolution/s)	R3 500.00
Resolution/s for the addition and/or removal of trust beneficiaries	R1 250.00
Completion and submittal of beneficial ownership register	R2 750.00
Appointment as independent trustee/s	per quotation
Trust administration	per quotation
Any other trust related service	per quotation

Other independent fiduciary services

Usufruct value calculations	R2 500.00
Formulation of maintenance claims in favour of surviving spouses, life partners, minors and other financial dependents	R4 500.00
Estate Duty Calculations (assets, deemed assets and Abatement/write offs, etc.)	per quotation
Drafting of deceased estate Redistribution Agreements	per quotation
Drafting of contracts, agreements and Deeds of Donation	per quotation
Drafting of Cease-and-Desist notices	per quotation

The fees set out in this Fee Schedule serve as a general guideline. Fees may vary depending on the nature and complexity of the matter, the time and work required and any unforeseen or additional requirements that may arise.