

Company Deck



srga global

where global strategy
meets local precision.

Recognized
“Tax & Transfer Pricing
Firm of the Year 2024-25”

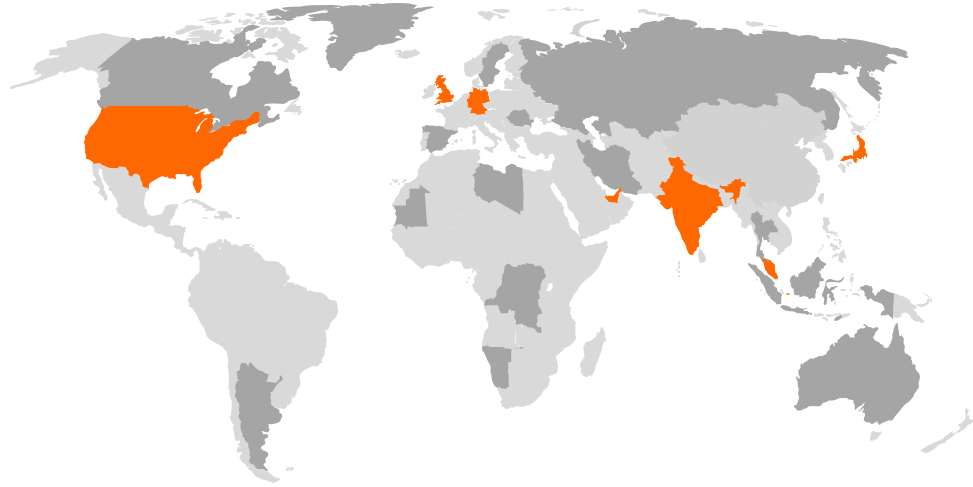


About Us

Proven, Tech-Powered, & People-Driven



An award-winning group of Certified Public Accountants (CPAs), Chartered Accountants (CAs), and finance professionals, providing impact consulting, advisory, and bespoke solutions in all areas of Audit, Accounting, and Tax Services.



With headquarters in New Delhi and strategic alliance offices in the Delaware, Texas, and Dubai, with other ecosystem offices spanning Gurugram, Bengaluru, and an overseas network spanning further across GBR, SGP, and JPN.

30+
years

160+
members

400+
corporates

3 Hubs
across India,
UAE, and the
USA



Books &
compliance risk
→
**One integrated
close & filing
calendar.**

Tax uncertainty
across borders
→
**Proactive
advisory &
defendable
positions**

Slow finance
operations
→
**AI-assisted
monthly close,
audit-ready
workpapers.**

Core Solutions for Stakeholders

Turning Fragmented Ledgers, Tax Headaches & Compliance Risk into One Coherent Story

We enable individuals and organisations to achieve their full potential, empowered by the security of a stable foundation.



Audit and
Assurance



Virtual CFO and
Accounting
Support



Business Setup
and Structuring



Tax Advisory



Transfer Pricing
and Litigation



M&A and
Fundraising
Advisory



Global HR
and Payroll
Management



Digital
Transformation

Leadership

Hands-on partners driving Cross-Border Strategy, backed by decades of Tax, Audit, and Regulatory expertise



CA Sandeep Gupta
Managing Partner

- Cross-Border Structuring
- International Tax
- Strategic M&A
- Governance Excellence
- Multi-Jurisdiction Advisory (including AML)

Founding force behind SRGA Global, transforming a Delhi practice in 1991 into a tri-continent advisory powerhouse. A Fellow Chartered Accountant, he has architected more than 500 entity structures, defended nine-figure tax positions in India, USA, and UAE, and has the unique ability to translate opaque regulations into board-room clarity.



CPA Sumit Garg
Partner – US Lead

- US GAAP Conversions
- Federal & Sales Tax
- Cost Optimisation
- US Statutory Audit & DD
- Virtual CFO Services
- Valuation Specialist

Delaware CPA with years of MNC experience, she has steered more than 40 venture-backed companies, compressing close cycles by up to 70%. Her work in Audit & Assurance blends automation, analytics, and ruthless process discipline—that cut audit hours by 30%, while ensuring every workpaper withstands inspection.



CA Nitish Agrawal
Partner – UAE Lead

- GCC VAT & Corporate Tax
- Company Structuring
- Regulatory Liaison
- UAE Statutory Audit & DD
- Risk-Based AML
- DFSA-Approved Officer

Fellow Chartered Accountant, based out of Dubai, with over 10 years of experience in providing financial advisory, business consultancy, tax planning, system implementation, review and implementation of internal control policies. He has shepherded 200+ entities through Mainland, DIFC, ADGM, JAFZA, and GCC frameworks.

Our Partners & Experts



Sumit Aggarwal

Tax



Dilip Gupta

**Transfer
Pricing**



Shubham Jain

**Audit &
Assurance**



Vikas Gupta

**Audit &
Assurance**



Ashish Singh

**Global HR &
Payroll**



Raj Nagpal

**Global HR &
Payroll**



Rajeev Bhargava

Valuations



Ajay Kumar

Accounting



Deepak Shrivastava

**US GAAP
Accounting**



Subhash Saini

**US GAAP
Accounting**



Sunita Khandelwal

**Legal &
Secretarial**



Roli Bedi

**Legal &
Secretarial**



Sanjay Periwal

**Wealth
Management**



Vasu Gupta

**Strategy &
Transformation**

Our Values

One Team, Multiple Jurisdictions, Zero Blind Spots

DO WHAT'S RIGHT.

Integrity.

- Moral compass that does not waver in any situation, big or small
- Do what we say and take accountability
- Honest and forthright, even when it's difficult
- Upholds the letter and spirit of our ethical and professional standards, even under pressure

NEVER STOP LEARNING AND IMPROVING.

Excellence.

- Passion for quality
- Pushes individuals and teams to reflect and evolve, constantly learning
- Advocates for and role models life-long personal, technical and professional growth
- Invites feedback and constructive challenge, and promptly acts on it

THINK AND ACT BOLDLY.

Courage.

- Thinks big, pursuing innovative ideas and Solutions; unique and custom to the Client
- Openly question actions inconsistent with our values, even when it isn't popular
- Bias for action and acknowledges mistakes and limitations with complete accountability

DRAW STRENGTH FROM DIFFERENCES.

Together.

- Respect and dignity, always
- Fosters an environment of inclusion, safety and belonging
- Builds and nurtures meaningful relationships with people of all backgrounds
- Embraces our 'One Firm' approach

DO WHAT MATTERS FOR THE CLIENT.

For Better.

- Puts the work we do every day into context
- Acts today to strengthen the Client's business for the future
- Does small things everyday that make a difference
- Make a broader impact for the leaders who work to shape 'the tomorrow'

Strategic Alliances & Delivery Network

1 + 1 = 11 – Every Link in the chain multiplies Total Client Value

Strategic Alliances

US Audit CPA Firm



UAE Audit CA Firm



India Audit CA Firm



Other Ecosystem Partners



Support Systems

US Banking Partners for Treasury and Escrow



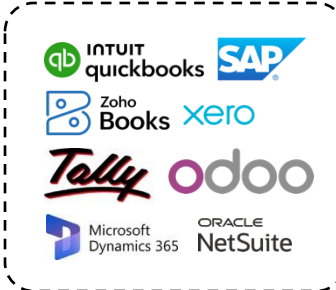
Money moves faster when your advisors speak banker-language.

Technology Stack

Primary Workspaces



US Accounting Software



Regulatory Liaison

Professional Licenses



US Regulatory Liaison



Outcome

Partnering with us unlocks — banking rails, tech pipes, and regulatory fast-lanes — so your finance team can sprint, not crawl.



Generating **11x** value for our clients by managing the end-to-end financial, tax, secretarial, and statutory tasks.

Let's Connect

Borderless Compliance.
Schedule your Strategy Call today!

USA | 16192 Coastal Highway, Delaware - 19958

UAE | 403 Al Owais Bldg, Port Saeed, Deira, Dubai

IND | 90/31 B, Malviya Nagar, New Delhi - 110017

EMAIL US AT:

CA Sandeep Gupta | sandeep.gupta@srgaca.com
Vasu Gupta | vasu.gupta@srgaglobal.com

SRGA Global Management Consultancies LLC



Accessible. Approachable. Accountable.

Where Global Strategy Meets Local Precision.

USA

UAE

IND

Please click to view service offerings in the desired country.

→ Audit / Assurance

Get tailored audits, internal controls, and compliance reviews that instil stakeholder confidence and deliver industry-specific, actionable insights.

→ CFO / Accounting Support

Stay lean and scale smart with traditional yet innovative C-Suite and accounting outsourcing solutions—delivered with strategic foresight.

→ Business Setup / Structuring

Enter new markets with intelligent structuring, entity setup, and regulatory navigation tailored to your growth and governance goals.

→ Tax Advisory

Minimise your tax exposure and maximise your tax incentive opportunities on an international, national, state, or local level.

→ Transfer Pricing / Litigation

Manage global pricing strategies, defend audits, and reduce risk with TP documentation and litigation support across jurisdictions.

→ M&A / Fundraising Advisory

Navigate transactions confidently with due diligence, valuation, and deal advisory that align capital with business ambition.

→ Global HR / Payroll

Streamline people operations with compliant payroll, local payment systems, taxation, and onboarding services tailored for you.

→ Digital Transformation

Unlock the real impact of technology for enhanced efficiencies, secure systems, and actionable data.