



Welcome!

## Dental Registration and History

Please don't hesitate to ask if you have any questions (716) 373-1210

### 1. PATIENT INFORMATION

Patient Name \_\_\_\_\_  
 Last Name First Name Middle Initial  
 Date \_\_\_\_\_ Birthday \_\_\_\_\_  
 SSN # \_\_\_\_\_ Sex ☐ M ☐ F  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Home Tel \_\_\_\_\_ Work Tel \_\_\_\_\_  
 Cell # \_\_\_\_\_ Occupation \_\_\_\_\_  
 Email \_\_\_\_\_  
 Marital Status \_\_\_\_\_ Referral Source \_\_\_\_\_  
 How would you like to receive billing statements?  
☐ Mail ☐ Email ☐ Text

### 2. EMPLOYER/SCHOOL

Employer/School Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Phone \_\_\_\_\_ Email \_\_\_\_\_  
 Notes \_\_\_\_\_

### 3. EMERGENCY CONTACT

Emergency Contact Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Phone \_\_\_\_\_ Relationship \_\_\_\_\_

### 4. INSURANCE INFORMATION

Subscriber/Guarantor Name \_\_\_\_\_  
 Birthday \_\_\_\_\_ SSN \_\_\_\_\_  
 Relationship to Patient \_\_\_\_\_  
 Insurance Company \_\_\_\_\_  
 ID # \_\_\_\_\_ Group # \_\_\_\_\_  
 Other Coverage ☐ Yes ☐ No

#### ASSIGNMENT AND RELEASE

I certify that I, and/or my dependent(s), have insurance coverage with \_\_\_\_\_ and assigned directly to Dr. \_\_\_\_\_ all insurance benefits. If any charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions. The above named dentist may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date signed below.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Even if you don't carry any dental insurance, please sign the above statement.

### 5. DENTAL HISTORY

Reason for today's visit \_\_\_\_\_  
 Former Dentist \_\_\_\_\_ Telephone \_\_\_\_\_ Last X-Ray Date \_\_\_\_\_  
 Last Cleaning \_\_\_\_\_ Last Dental Visit \_\_\_\_\_  
 Do you feel pain ☐ Yes ☐ No If yes, please describe \_\_\_\_\_  
 Do you feel numbness, swelling, or any other sensitivity? ☐ Yes ☐ No If yes, please describe \_\_\_\_\_  
 Additional comments about your past dental history \_\_\_\_\_

Please continue to 2<sup>nd</sup> page

# Medical History

Although dental personnel primarily treat the area around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Date of last medical exam: \_\_\_\_\_

What was the exam for? \_\_\_\_\_ Current Physician: \_\_\_\_\_

Have you ever been hospitalized or had a major operation?

Are you under the care of a physician?

Have you ever had a serious head or neck injury?

Are you taking any medications or supplements?

If yes please list, the dose and how often:

(use back of paper if needed)

Do you take or have you taken Phen-Fen or Redux?

Have you ever taken Fosamax, Boniva, Actonel or any

other medications containing bisphosphonates?

Are you on a special diet?

Do you use Tobacco?

Do you use controlled substances?

Y N

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Women

Are you pregnant or trying to get pregnant?

Are you taking contraceptives?

Are you nursing?

Y N

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Are you allergic to any of the following?

☐ Aspirin

☐ Penicillin

☐ Local Anesthetics

☐ Acrylic

☐ Codeine

☐ Metal

☐ Latex

☐ Sulfa Drugs

☐ Other

CHECK ALL THAT APPLY:

FAMILY HISTORY UNKNOWN?

☐ YES ☐ NO

Acid Reflux

AIDS/HIV Positive

Alzheimer's Disease

Anaphylaxis

Anemia

Angina

Arthritis/Gout

Artificial Heart Valve

Artificial Joint:

What Joint?

When?

Asthma

Blood Disease

Blood Transfusion

Breathing Problem

Bruise Easily

Cancer

Type?

Chemotherapy

When?

Chest Pains

Cold Sores/Fever Blisters

Congenital Heart Disorder

Convulsions

Cortisone Medicine

Diabetes

Drug Addiction

Dry Mouth

Easily Winded

Emphysema

HAVE HAD FAMILY HISTORY

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Epilepsy/Seizures

Excessive Bleeding

Excessive Thirst

Fainting Spells/Dizziness

Frequent Cough

Frequent Diarrhea

Frequent Headaches

Genital Herpes

Glaucoma

Hay Fever

Heart Attack/Failure

Heart Murmur

Heart Pace Maker

Heart Trouble/Disease

Hemophilia

Hepatitis A

Hepatitis B or C

Herpes

High Blood Pressure

High Cholesterol

Hives or Rash

Hypoglycemia

Inflammatory disease

Type?

Irregular Heartbeat

Kidney Problems

Leukemia

Liver Disease

Low Blood Pressure

Lung Disease

HAVE HAD FAMILY HISTORY

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Mitral Value Prolapse

Osteoporosis

Pain in Jaw Joints

Parathyroid Disease

Psychiatric Care

Radiation Treatments

When?

Recent Weight Loss

Renal Dialysis

Rheumatic Fever

Rheumatism

Scarlet Fever

Shingles

Sickle Cell Disease

Sinus Trouble

Sleep Apnea

Did you wear a c-pap? Y ☐ N ☐

Spina Bifida

Stomach/Intestinal Disease

Stroke

Swelling of Limbs

Thyroid Disease

Tonsillitis

Tuberculosis

Tumors or Growths

Ulcers

Venereal Disease

Yellow Jaundice

HAVE HAD FAMILY HISTORY

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HAVE EVER HAD ANY SERIOUS ILLNESS NOT LISTED ABOVE?

☐ YES

☐ NO

If yes, please explain:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patients) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_



## FAMILY DENTAL WELLNESS

Complete Health Dentistry  
Jordan Boland, DDS  
Bernard Schneider, DDS



### OFFICE POLICY DECLARATION FORM

Family Dental Wellness Team of qualified dentists, hygienists and other support personnel hope to provide you and your family with quality dental care for years to come. Our goal is to educate all of our patients that your mouth “talks” to your body and your body “talks” to your mouth. In order for us to accomplish this task, it is necessary that we also have the utmost cooperation of our patients to ensure their dental health does not become compromised. Our trained team will treat you and your family in the most professional manner and will always be willing to answer any questions you may have regarding your treatment or our office policies. To accomplish this goal, a number of policies have now been implemented to help us serve you best and ensure better overall patient care. We ask that you take a few minutes to review just a couple of these changed policies.

**INSURANCE AND PAYMENT FOR SERVICES:** We are primarily a “fee-for-service” dental practice. However, we also accept patients who participate in a variety of dental insurance plans as well as patients who have no dental insurance at all. **The only dental insurance we’re currently in network with is CSEA. As a courtesy, we can submit claims to most other insurances on the patient’s behalf even if we’re out of network.** Regardless of a patient’s insurance status, the **fees associated with any treatment will be due and expected at the time of service.** As a courtesy, we will make an honest effort to give those patients with insurance coverage an *estimate* of what they can expect their insurance to pay. The amount which is not covered by insurance will be expected to be paid by the insured at the time service is rendered. If for whatever reason an insurance company declines to cover the cost of treatment rendered in our office, **the patient will be responsible for the outstanding balance.** Although we will make every *reasonable* effort to obtain insurance benefits from the insurer, **the ultimate responsibility falls upon the patient to resolve the dispute with their insurance company.**

**SCHEDULED APPOINTMENTS:** Patients’ scheduled appointments are just that – **scheduled** appointments! We make every effort to arrange a convenient time for our patients to attend to their dental needs. In an effort to remind patients of their appointments, an appointment card is given, as well as a courtesy phone call and text are sent. Preferably, our office would like *48 hours notice* if you are unable to keep your scheduled appointment. **At minimum, we require 24 hours notice.** In the event our patients are unable to give proper notice (at least 24 hours) we reserve the right to implement a **\$80.00** charge to offset the overhead cost. We prefer not to charge this fee. A simple phone call by you, the patient, will relieve you of this finance and will allow our office to fill the opening with a patient in need of immediate dental care. Thank you in advance for your understanding.

**PAYMENT:** Our office accepts VISA, Mastercard, Discover, American Express and Care Credit credit cards for payment. We also accept cash and personal checks. As a patient you have the responsibility to attend to your dental needs both at our office and at home. Neglecting your dental needs can and surely will lead to greater complications. Our office will advise our patients of the recommended course of treatment-it is the patient’s ultimate decision, however, whether or not he/she wishes to participate in this course of treatment.

I ACKNOWLEDGE I HAVE READ AND REVIEWED THE ABOVE POLICIES OF FAMILY DENTAL WELLNESS.

DATED: \_\_\_\_\_

SIGNATURE \_\_\_\_\_

## Current Medication List

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Allergies \_\_\_\_\_

- Please complete all the information below regarding ALL medications you are currently taking, including any herbals or supplements.

[illegible]