



ClearTrust Stock Transfer Agent Acquires Worldwide Stock Transfer

TAMPA, FL—March 18, 2024 – ClearTrust, LLC, a leading stock transfer agent serving community banks and public companies, today announced it has acquired issuer accounts of Worldwide Stock Transfer, LLC (“Worldwide”). Worldwide provides transfer agency and recordkeeping services for public and private companies in the US and abroad.

“Worldwide has a solid reputation for responsive, personalized service for its issuers, and after almost two decades, we knew it was time to offer our growing clients even more,” commented Jonathan Gellis, President of Worldwide. “We’ve been collaborating strategically with ClearTrust for years and they were the clear frontrunner in terms of business partners. We are so excited to be entrusting our clients to their amazing care.”

Worldwide’s active issuers are now able to take advantage of ClearTrust’s suite of services designed specifically for growing companies and community banks. ClearTrust’s comprehensive transfer agent services include digital cap table management, virtual meeting administration and proxy services, dividend and paying agent services, DRIP administration, and other tailored offerings.

“We are celebrating this merger of friends as one of the highlights of the ClearTrust story,” commented Kara Kennedy, President of ClearTrust. “After years of working parallel with one another, we can now work as a unified team. We are grateful to Worldwide for the trust they have placed in us and can’t wait to see the many good things that come from this.”

About ClearTrust, LLC

ClearTrust is an efficient transfer agent that community banks and other public and private companies value as a long-term ally. Smart, friendly services range from stress-free shareholder meetings to secure dividend and paying agent activities. We save our clients time and protect their best interests with digital records, online account access, and meticulous attention to detail. We see ourselves as a nimble extension of each client’s team, seeking to provide a seamless and solution-oriented experience for shareholders. ClearTrust is an award-winning, SOC-1 audited, woman-owned business proudly headquartered in the USA, never outsourcing work overseas. For more information, visit www.cleartrustonline.com.

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