

CALIBERCOS INC.

ANNUAL MEETING OF STOCKHOLDERS

August 1, 2025

AGENDA

I. Call to Order

Welcome and Call to Order

II. Formal Meeting

Proof of Notice of Meeting, Submission of List of Stockholders, Appointment of Inspector of Elections, Confirmation of Quorum

Presentation of Proposals

Proposal 1: Election of Directors

Proposal 2: Ratification of Appointment of Deloitte & Touche LLP as Independent Registered Public Accounting Firm for Year Ending December 31, 2025

Voting

Reminder: If you have returned a proxy card, your shares will be voted accordingly. You do not need to vote unless you wish to change your vote.

Inspector's Report

Preliminary Results of Voting

III. Adjournment of Meeting

IV. Question and Answer Session

Questions from all stockholders are welcome. Only stockholders as of the close of business on the record date of **June 10, 2025**, or their duly authorized proxies, are entitled to submit questions today.

If you wish to ask a question, you may type your question into the portal at any time. Following adjournment of the meeting, we will respond to questions related to the meeting today or of general interest related to the Company's business.

Any comments regarding management's beliefs, expectations and plans for the future are forward-looking statements made in reliance upon the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are not guarantees of future performance and are subject to various risks, uncertainties and assumptions that are difficult to predict, and actual results may differ materially from those expressed in any forward-looking statements.

Forward-looking statements can be affected by many factors, including those described in the Risk Factors and Management's Discussion and Analysis Sections of our Annual Report on Form 10-K and other filings with the Securities and Exchange Commission.

Lastly, our forward-looking statements are based on information currently available to senior management, and the Company has not assumed any duty to update such statements.