



LEGAL
FUNDING
GROUP

Investor Brief

UK's Leading Small-Ticket Consumer Litigation Funder

2020

Founded & Operational

£38.3M

Principal Capital Deployed

£28.3M

Active Loan Book



LEGAL FUNDING GROUP LTD

- ✓ Investment Holding Company
- ✓ Preparing for European Stock Exchange listing
- ✓ UK Registered Entity



FENCHURCH LEGAL

(Flagship Subsidiary)

- ✓ UK Headquarters | Operational Since 2020
- ✓ Specialist lender that provides funding to regulated entities, specifically
 - ✓ SRA-regulated law firms
 - ✓ FCA-regulated claims management companies
 - ✓ Regulated insolvency practitioners
- ✓ Funding of legal costs & disbursements, working capital, and marketing spend for consumer claims.
- ✓ All litigated claims are backed by After the Event Insurance.



THE MODEL

- ✓ We offer secured revolving credit facilities to firms
- ✓ Recourse funding model, rather than just case-by-case litigation financing.
- ✓ Facilities are secured against receivables arising from consumer claims



MARKET INEFFICIENCY

£2.2BN

UK litigation funding market assets.

→ Small-ticket claims ignored



CAPITAL CONSTRAINT

Zero

Traditional bank lending available.

→ Banks don't lend on cases



CONSUMER DEMAND

High

Volume of small-ticket claims.

→ Meritorious claims unpursued



The Systemic Failure

No-win-no-fee models enable access to justice. But upfront costs strain cash flow. **Banks don't lend against contingent assets.** Without funding, meritorious claims go unpursued."

The £56BN Global Opportunity



MARKET SIZE

\$56BN

Global litigation funding market projected by 2034



UK GROWTH

£2.2BN

UK funders' assets (2022) – 10x growth in past decade



IMMEDIATE OPPORTUNITY

£18BN

Estimated PCP redress scheme – largest since PPI

Key Market Drivers



Rising Claim Volumes

Explosion in consumer class actions and mass tort claims post-PPI.



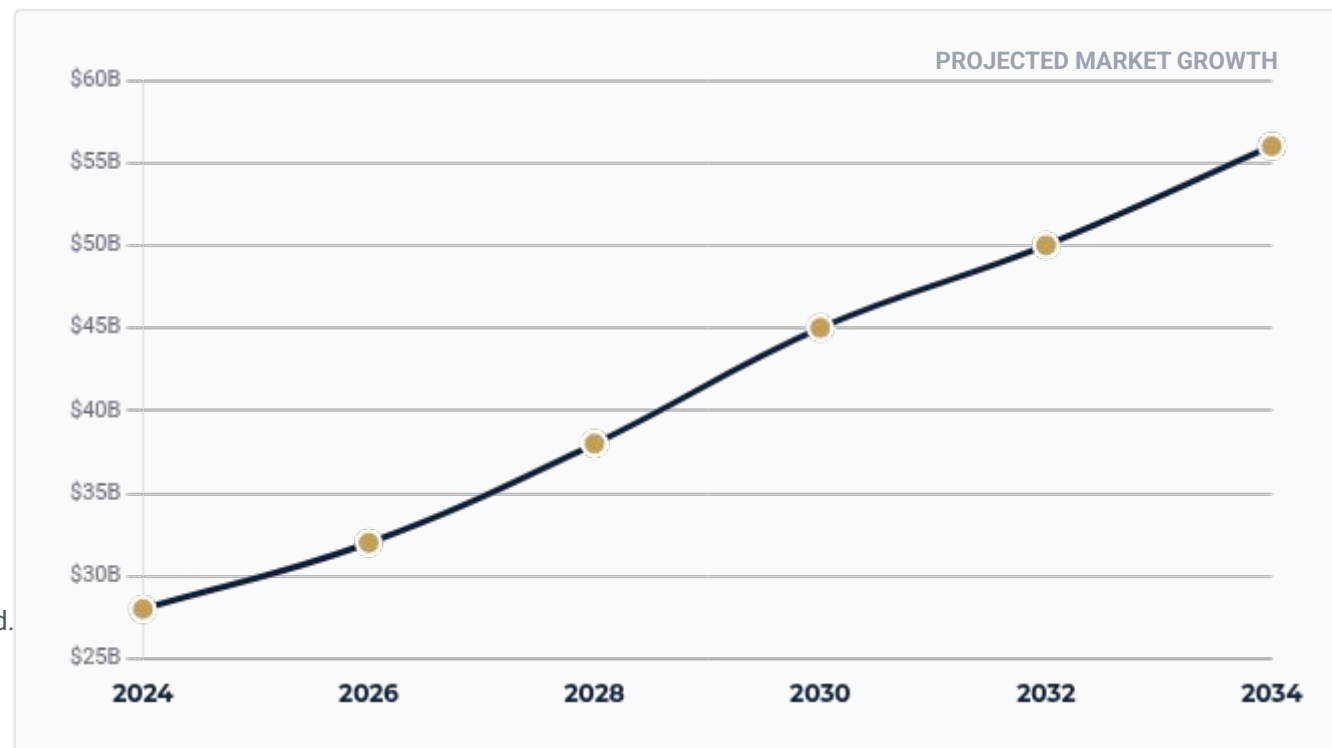
Working Capital Squeeze

Legal aid cuts and delayed court timelines create cash flow gaps for law firms.



Underserved Niche

Small-ticket claims remain ignored by major funders, creating massive demand.



Experienced Leadership in Litigation Finance



FOUNDER

Louisa Klouda

CEO & Founder

Background in financial services & secured lending. Expert in investment structuring and capital raising for specialty finance vehicles.



RISK

Jerry Yanover

Head of Risk

30+ years in security and intelligence. Former Met Police specializing in complex fraud investigations, risk, and due diligence.



FINANCE

Nathan Patterson

Head of Finance

FCCA & CTA-qualified professional. 12+ years of financial management experience in high-growth sectors.



GROWTH

Laura Rinaldi

Head of Marketing

Chartered Marketer with 13+ years in property and investment sectors. Expert in investor relations and brand strategy.

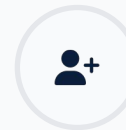


OPS

Roxy Harrington

Head of Operations

12+ years experience scaling fast-growth businesses. Specializes in operational efficiency and process optimization.



PENDING

[Independent NED]

Board Advisor

Strategic appointment to be announced. Targeting extensive experience in institutional asset management.