

Digital Commodities

Digital and Durable.
Built for What's Next.

An investment company that invests in digital and physical non-fiat assets,
with a focus on hard commodities, cryptocurrencies and the resource sector.

Corporate Presentation

CSE: DIGI

OTCQB: DGCMF

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The Global Fiat Crisis



Eroding Buying Power

Fiat currencies are rapidly losing value, impacting savings and investments worldwide.



Economic Uncertainty

Rising inflation and mounting debt create instability in traditional investment markets.



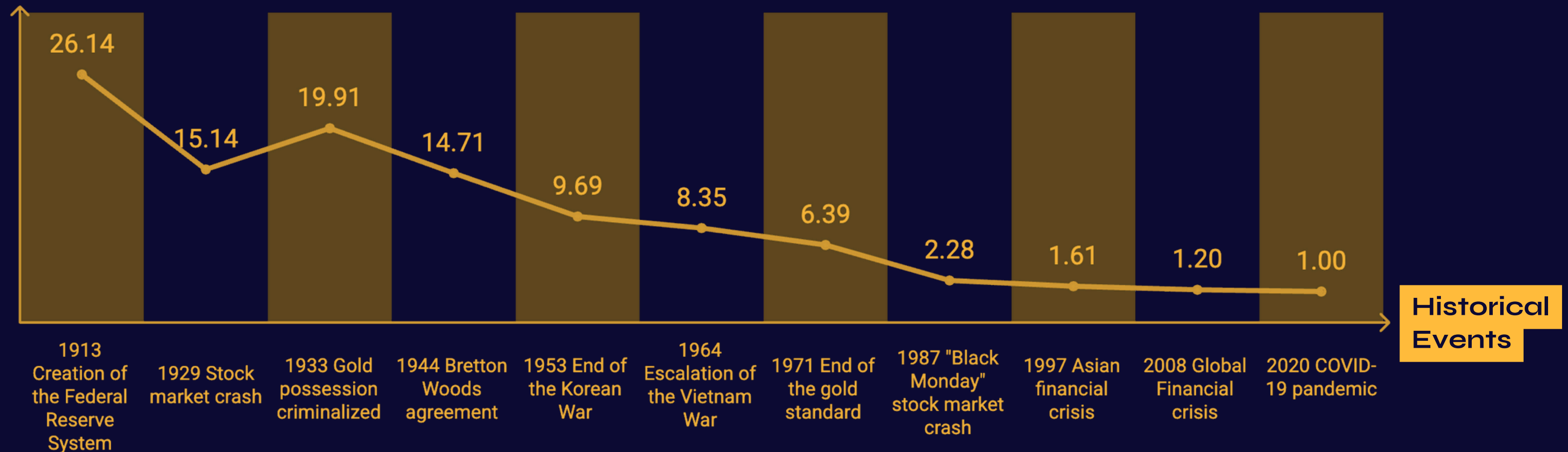
Limited Real Options

Investors lack accessible vehicles to protect against these macroeconomic pressures.

Eroding Buying Power of FIAT

The USD has seen a 96% decrease in purchasing power over 107 years.

Purchasing Power (\$)



Purchasing Power of the U.S. Dollar Over Time

A Perfect Storm for Non-Fiat Assets



Record Global Debt

Global debt has reached an unprecedented **\$315 trillion** in Q1 2024, representing an unsustainable level of 333% of global GDP



Persistent Inflation

Global inflation remains elevated at **5.8%** for 2024, well above the standard 2% central bank target and shows signs of reaccelerating



Crypto Market Growth

As of December 2024, the global cryptocurrency market capitalization has reached approximately **\$3.96 trillion**, more than doubling YoY



Digital Commodities is the New Proxy for Prosperity



Non-Fiat Exposure

We provide access to digital cryptocurrencies and hard commodities, offering a hedge against inflation.



Diversified Portfolio

Our actively managed portfolio is designed to thrive in inflationary environments.



Lean Model

We operate with minimal overhead, focusing on maximizing returns for our investors.

CSE: **DIGI**
OTCQB: **DGCMF**

Why Non-Fiat Assets?



1

Growth Potential

Bitcoin and precious metals like gold and silver have historically preserved value and appreciated during times of economic crises and increased money supply. In 2023, central banks bought 1,037 tonnes of gold, the highest in over 50 years.

2

Portfolio Diversification

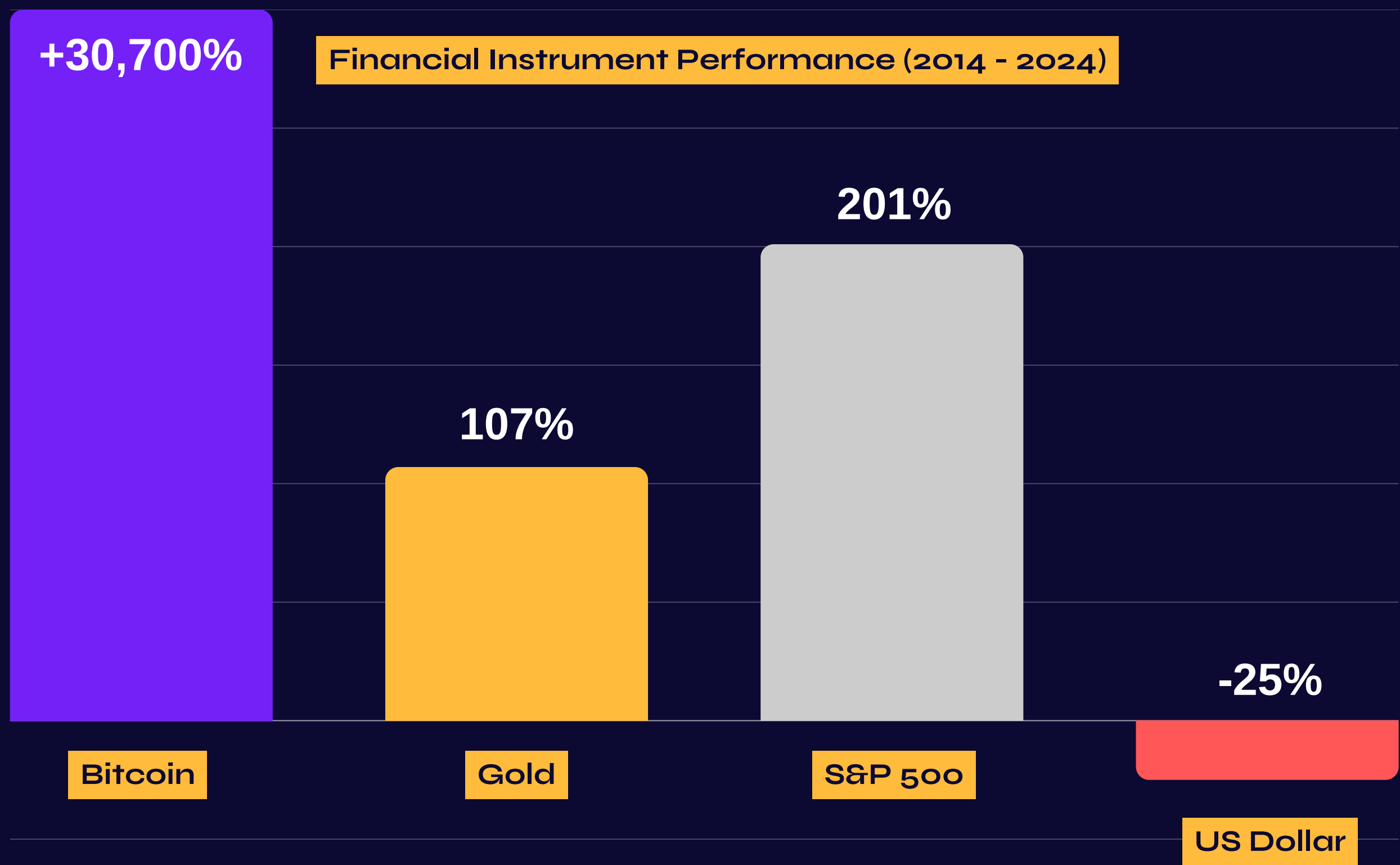
Balancing traditional precious metals investments with alternative assets such as crypto tokens.

3

Protection from Fiat Value Erosion

Prospering and preserving value through economic crises such as government deficits and inflation.

Fiat Vs. Non-Fiat



Initial Investment Focus



Digital Assets

Bitcoin and other top-tier cryptocurrencies with strong fundamentals, growing ecosystems and pending ETF launches.



Hard Commodities

Physical gold and silver holdings through PSLV, PHYS and other spot ETFs.



Promising Companies

Strategic investments in blockchain, commodity and mining sectors.

Why Bitcoin?

1 Inflation Hedge & Store of Value

Bitcoin's fixed supply and decentralized nature make it an ideal hedge against fiat currency debasement and long-term inflation.

2 Strategic Capital Efficiency

Accumulating Bitcoin with non-dilutive, unleveraged strategies enhances long-term shareholder value while preserving the balance sheet.

3 Institutional Dominance

Bitcoin is the most widely recognized and adopted digital asset by institutions, making it the logical reserve asset in a modern portfolio.

4 Superior Liquidity & Durability

With the highest trading volumes and longest track record, Bitcoin offers unmatched liquidity and resilience among all crypto assets.

Why Precious Metals?



1 Proven Inflation Hedge

Gold and silver have consistently preserved purchasing power across centuries, outperforming fiat currencies in times of economic uncertainty.

Over the past 50 years, gold has risen from \$35/oz (1971) to over \$2,000/oz (2024), a 5,614% increase.

2 Outperformance vs. Fiat Currencies

Precious metals have consistently retained value while fiat currencies erode due to inflation and monetary expansion.

The U.S. dollar has lost ~85% of its purchasing power since 1971, while gold has appreciated by over 500% during the same period.

3 Safe Haven in Times of Crisis

Precious metals are recognized globally as a store of value and a safe haven during geopolitical instability and financial downturns.

During the 2008 financial crisis, gold prices surged by 25%, while equity indices plummeted by over 30%.

4 Limited Supply, Enduring Demand

Gold and silver have inherent scarcity:

All the gold ever mined fits into a cube measuring just 21 meters per side.

Increasing industrial and investment demand for silver adds upward price pressure.

Visionary Leadership: Brayden Sutton

Experience

20+ years of investing and trading expertise. Advised and invested in over 100 startups.

Author

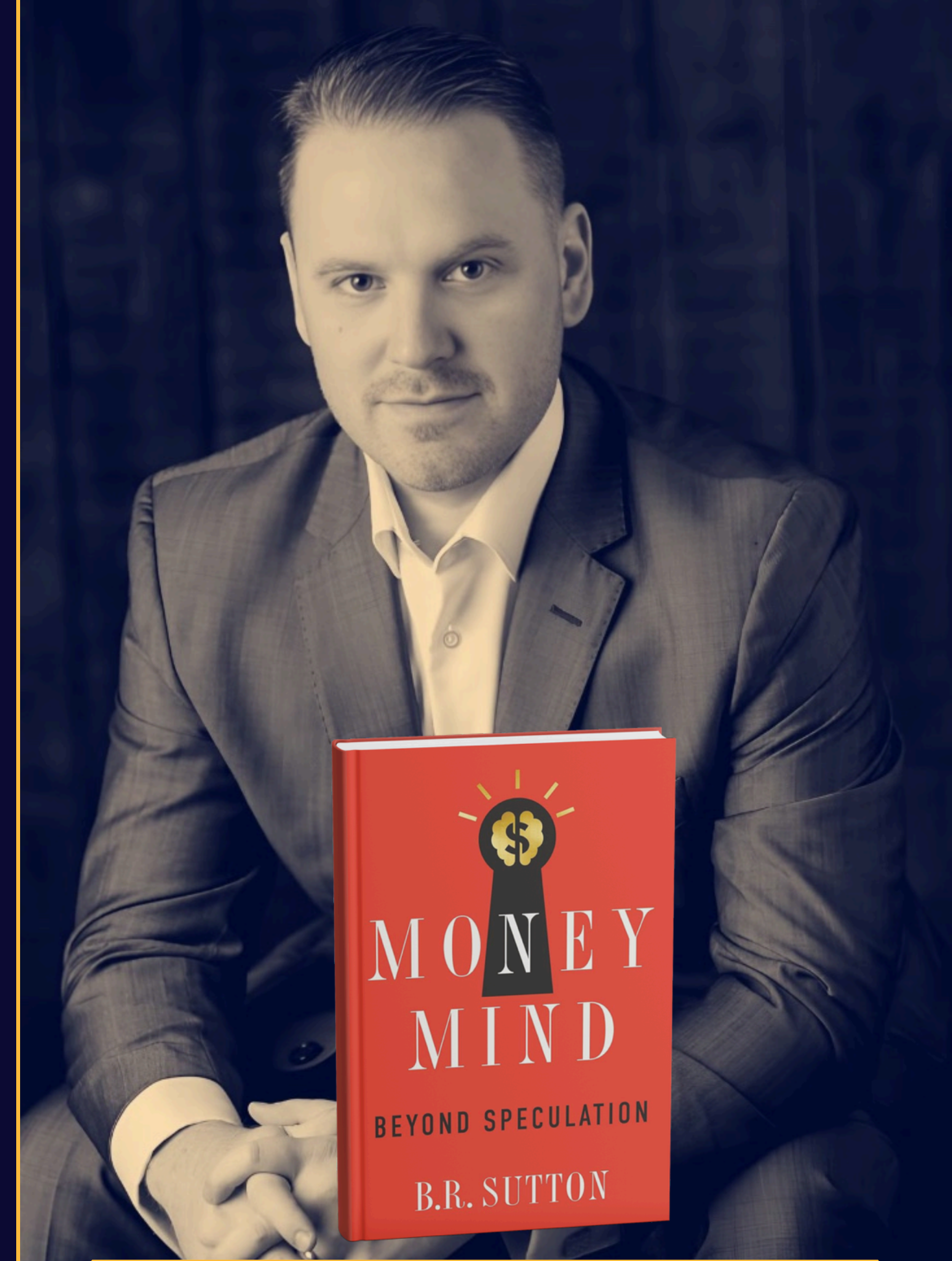
"Money Mind: Beyond Speculation" - Brayden's guide to investing for a living.

Early Investor

Positioned early in cannabis, psychedelics, blockchain, and precious metals.

Current Focus

Highlighting inflation and fiat currency risks.



AMAZON #1 BEST SELLER

Our Dedicated Team



Brayden Sutton

Founder & CEO

Brayden has over 20 years of investment expertise spanning digital assets and commodities. An early investor in various blockchain technologies and countless precious metals exploration initiatives.

Lachlan McLeod

Chief Financial Officer

Lachlan is a Chartered Professional Accountant (CPA) with deep expertise in financial reporting and delivering strategic guidance to both public and private companies.

Josh Taylor

President

Josh has over a decade of business development and operational expertise in the CPG industry, complemented by extensive investment and banking experience since 2016.

Dean Sutton

Strategic Advisor

Founder of General Intelligence Technologies, Dean brings over 15 years of experience in building technology ventures across digital assets, AI, and fintech. He is a co-founder of WonderFi and LQWD Technologies Corp.

Alyssa Barry

Director

Alyssa Barry, President of Alliance Advisors Investor Relations, brings 20 years of expertise in shareholder activism, governance, and cross-border public listings.

Ken Osborne, CFA

Director

General Partner at Osborne Partners, Ken has led successful acquisitions and venture debt deals across industries. Previously, he managed 11 acquisitions in telecom and agtech as part of TELUS Corporation's M&A team.

Our Cap Table

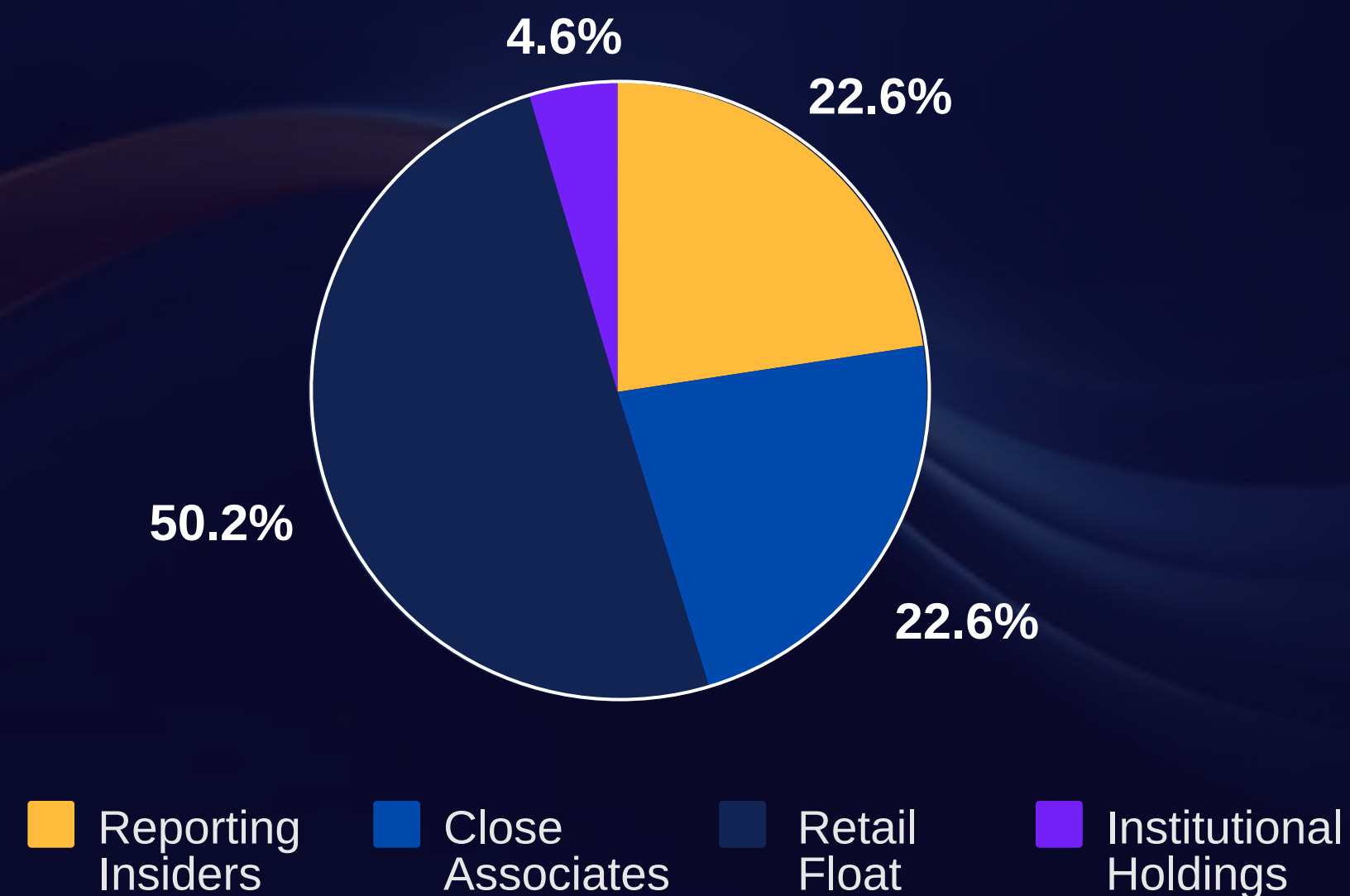
Share Structure

Shares	Number
Outstanding Shares at Feb 5, 2025	132,622,795

Warrants	Exercise Price
69,000,640	\$0.11 (avg)

Options	Exercise Price
9,700,000	\$0.12 (avg)

Ownership



Strategic Investor



The Mogo logo, consisting of the word "MOGO" in white, bold, sans-serif capital letters, set against a red parallelogram background.

- \$1 Million Invested July 2025
- 13,333,333 units @ \$0.075

Mogo Inc. (NASDAQ:MOGO; TSX:MOGO) is a financial technology company with three distinct business lines: wealth, lending, and payments. They are on a mission to build the future of intelligent finance, empowering consumers to grow wealth through a suite of innovative financial products and a capital strategy anchored by Bitcoin. The company's platform combines digital wealth management and lending with a growing commitment to hard asset capital allocation.

"We see bitcoin and gold as increasingly important stores of value in a world of fiat uncertainty. Digital Commodities' focus on using these assets as a foundation for disciplined capital deployment is a forward-looking strategy that aligns with our belief in both bitcoin and sound investing principles."

- Greg Feller, president and co-founder of Mogo

Our Business Model

We transform fiat capital into a diversified portfolio of **non-fiat assets** designed to thrive in inflationary environments. By strategically investing in **Bitcoin and other digital cryptocurrencies** and **tangible hard commodities** like gold, silver, copper, etc. we offer investors a unique, low cost and dynamic hedge against fiat devaluation.



Our Roadmap to Success

1

Year 1

Raise capital, build initial portfolio, launch media campaign and company podcast and refine business model.

2

Year 2

Expand digital assets, acquire physical commodities, explore DeFi integrations to act as an on-ramp for proven crypto platforms like Bitcoin.

3

Year 3

Introduce staking opportunities to produce yield and grow margins, expand hard assets beyond precious metals and pursue global market expansion.

**Fiat is inflationary. Independence starts
with non-fiat assets. Join the Movement.**



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