

ExcelSave Partnership Request Form

Thank you for your interest in partnering with ExcelSave. We are committed to fostering meaningful collaborations that advance community health, wellness, and financial empowerment. Please complete the form below to help us understand your organization and partnership proposal.

SECTION 1: Organization Information

1. Organization Name:

2. Website (if any):

3. Business/Organization Type:

☐ Non-profit

☐ For-profit

☐ Government Agency

☐ Educational Institution

☐ Healthcare Provider

☐ Insurance/Financial Services

☐ Other:

4. Industry Focus / Area of Expertise:

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5. Contact Person Name:

6. Position/Title:

7. Phone Number:

8. Email Address:

9. Office Address:

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SECTION 2: Partnership Proposal

10. Type of Partnership Sought (check all that apply):

- ☐ Joint Health or CPR/BLS Training Programs
- ☐ Community Outreach or Awareness Campaigns
- ☐ Corporate Wellness Workshops
- ☐ Financial Literacy or Insurance Education
- ☐ Sponsorship/Co-branding Opportunities
- ☐ Research, Data, or Content Collaboration
- ☐ Volunteer Mobilization
- ☐ Other:

11. Please describe the partnership idea or project:

(Include goals, audience, expected timeline, and proposed roles)

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12. How does this partnership align with ExcelSave's mission of health and financial empowerment?

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13. Desired Start Date of Partnership:

14. Estimated Duration (if applicable):

- ☐ One-time event ☐ Short-term (less than 6 months)
- ☐ Long-term/ongoing ☐ Project-specific:

SECTION 3: Additional Information

15. Do you have previous experience collaborating on similar initiatives?

☐ Yes ☐ No

If yes, briefly describe:

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16. Supporting Documents (optional):

☐ Organization profile ☐ Proposal/Project brief

☐ Flyer or brochure ☐ Other:

(Attach files via email or upload link)

SECTION 4: Declaration

I hereby affirm that the information provided above is accurate and that I am authorized to propose a partnership on behalf of the organization listed.


Name:

Signature:

Date:

Submission Instructions

Please submit this form via email to:  info@excelsave.com

Or complete the online version at:  www.excelsave.com