

ExcelSave – Own-A-Business Application Form

Thank you for your interest in building a business with ExcelSave. Please complete this application form in full. Your information will remain confidential and used only for evaluation and onboarding purposes.

Section 1: Personal Information

Full Name	
Date of Birth	
Gender	
Home Address	
City / State / Zip	
Phone Number / Email	

Section 2: Background Information

Current Occupation/Business	
Employer/Business Name	
Years of Experience	
Education/Certifications	
Industry/Field of Interest (Health Education, Insurance, Both, Other)	

Section 3: Business Interest

1. Why do you want to own a business with ExcelSave?

2. Which of the following interests you the most? (check all that apply)

☐ Health Training & Education (CPR, BLS, Wellness)

☐ Financial Services & Insurance

☐ Community Partnerships & Outreach

☐ Building a Team

3. Preferred Working Arrangement: ☐ Part-Time ☐ Full-Time ☐ Flexible

Section 4: Resources & Commitment

How much time per week can you commit?	
Initial investment range (\$0-\$500, \$500-\$1,500, \$1,500-\$5,000, \$5,000+)	
Do you have prior experience in sales/education/leadership? (Yes/No + Describe)	

Section 5: References

Professional Reference (Name & Contact)	
Personal Reference (Name & Contact)	

Section 6: Declaration

I, _____, declare that the information provided above is true and complete to the best of my knowledge. I understand that submission of this application does not guarantee acceptance into ExcelSave's business program.

Signature: _____

Date: ____ / ____ / ____

Submit to: info@excelsave.com