Give Stocks or Mutual Funds

Donating stocks and mutual funds can bring you tax benefits while helping close the Meal Gap throughout Palm Beach County.

This type of gift can be especially appealing if you are holding shares that have appreciated significantly in value but yield a low dividend.

Talk to your financial adviser or learn more about this great way to fight hunger by contacting our Development & Philanthropy Department at (561) 670-2518 or info@pbcfoodbank.org.

How to Transfer Your Stock Gift

Step 1: To ensure proper crediting and timely acknowledgment of the gift, please contact the Food Bank at info@pbcfoodbank.org and provide the following information: Donor name, Donor phone, Donor email, Name of stock or ticker symbol, and Anticipated number of shares.

Step 2: Ask your broker to transfer your stock gift to the Palm Beach County Food Bank's brokerage account:

Wells Fargo Bank

Account Number: F/B/O Palm Beach County Food Bank, #2184-1465

DTC (Depository Trust Company Number): 0141

Tax ID Number: 90-0788707

If there are any questions or special instructions, your broker may get in touch with the Food Bank's Finance Department:

Chief Financial Officer at 561-670-2518, x325
or Manager, Accounting & Finance at 561-670-2518, 301
or billing@pbcfoodbank.org

Step 3: After we receive the transfer of funds, we will send the donor a letter acknowledging the gift, which may be used as a tax receipt.