



Considering a Private Placement?

Don't let the big firms crush you with fees!

Consider **Lavelle Law's Securities Package** which provides the required documentation to support efforts in raising capital but at the same time, offers a predictable and reasonable fee structure. This package is limited to offerings of up to \$3 million.

OUR PACKAGE INCLUDES:

INITIAL CONSULTATION

Free no-obligation consultation, designed to understand your objectives as well as review organizational documentation (articles, shareholder or operating agreements, existing marketing materials)

SUITE OF REGULATION D DELIVERABLES

Preparation of the initial drafts

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| • Private Placement Memorandum | \$30,000 |
| ○ Investor Questionnaire | |
| ○ Bad Actor Questionnaire | |
| ○ Accredited Investor Representation Letter | |
| ○ Purchaser Representative Questionnaire | |
| • Subscription Agreement | \$ 3,000 |
| • Form D Filing | \$ 3,000 |
| • State Blue Sky filings (per state) | Hourly |
| • Entity Formation | \$ 650 |
| • Shareholder/Operating Agreement if necessary | \$ 4,000 |
| • Note or Loan Agreement if necessary | \$ 4,000 |

ADDITIONAL DELIVERABLES

Other documents needed, depending on the nature of the offering, will be handled on either an hourly or on a flat fee basis:

- **Review of Advertising and Marketing Material**
- **Compliance Reviews**
- **Anti-Money Laundering Reviews and Testing**
- **Due Diligence**

If you would like more information about our securities package, contact Ted McGinn at tmcginn@lavellelaw.com or 847-755-7555.

“We hired Lavelle Law to work on our Private Placement Memorandum for a new Class A multi-family development and could not have been happier. They were easy to work with and made the entire process feel seamless. Everyone on their team was extremely organized and very diligent in analyzing all of the information we provided. Furthermore, their fee structure was very reasonable, especially compared to the other firms we interviewed and received proposals from, along with all deliverables meeting timeline expectations initially discussed. We look forward to working with Lavelle Law again for future projects.” Karli M.

LAVELLE LAW
Integrity | Value | Results

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