






MTL CANNABIS INC. – HOW TO VOTE

VOTING METHOD	BENEFICIAL SHAREHOLDERS <i>Shares held with a broker, bank, or other intermediary.</i>	REGISTERED SHAREHOLDERS <i>Shares held in own name and represented by a physical certificate or DRS.</i>
	Go to www.proxyvote.com , enter your 16-digit control number and follow the instructions on the webpage to vote your MTL Shares	Go to https://login.odysseytrust.com/pxlogin , enter your control number and follow the instructions on the webpage to vote your MTL Shares
	Call the toll-free number listed on your voting instruction form (VIF), enter your 16-digit control number and follow the instructions on the voice recording to vote your shares	Date and sign your prom of proxy and fax it to 1-800-517-4553
	Return the Voting Instruction Form using the envelope included with the MTL Meeting materials.	Return the Form of Proxy using the envelope included with the MTL Meeting materials to: <i>Odyssey Trust Company, Proxy Department, Trader's Bank Building, 1100 – 67 Yonge Street, Toronto ON M5E 1J8</i>

IF YOU HAVE QUESTIONS ABOUT THE INFORMATION IN THE CIRCULAR OR NEED ASSISTANCE WITH VOTING YOUR SHARES PLEASE CONTACT MTL CANNABIS CORP.'S PROXY SOLICITATION AGENT

LAUREL HILL ADVISORY GROUP



North America Toll Free: 1-877-452-7184

Outside North America: 1-416-304-0211

Text Message: Text "INFO" to 416-304-0211 or 1-877-452-7184

Email: assistance@laurelhill.com