

Capital Gains Worksheet

Client Name: _____

Name of Asset:	
% of ownership	%
Date Acquired: <i>(this will be the date the contract to buy was entered into)</i>	/ /
Cost of Acquisition: <i>(this is the original price paid to acquire the asset)</i>	\$
Additional Capital Costs: <i>(this is any additional costs of ownership that has been incurred over the ownership period, where no tax deduction has been claimed)</i> <i>(for share Dividend Reinvestment Plan (DRP) holdings, a calculation of the value of the reinvestments will be required here)</i>	\$ \$ \$ \$ \$
Date of Disposal: <i>(this will be the date the contract to sell was entered into)</i>	/ /
Sale Proceeds: <i>(this includes all consideration for the transfer of ownership of the asset)</i>	\$
Other Costs of Sale: <i>(such as solicitors costs and adjustments etc)</i>	\$

*Please do not hesitate to contact Crawford Accountants
if you have any queries relating to this worksheet.*