MITESCO | INC.

WHERE AI PLATFORMS MEET OWNED INFRASTRUCTURE

Corporate Overview | August 2026

Mitesco, Inc. | OTCQB: MITI
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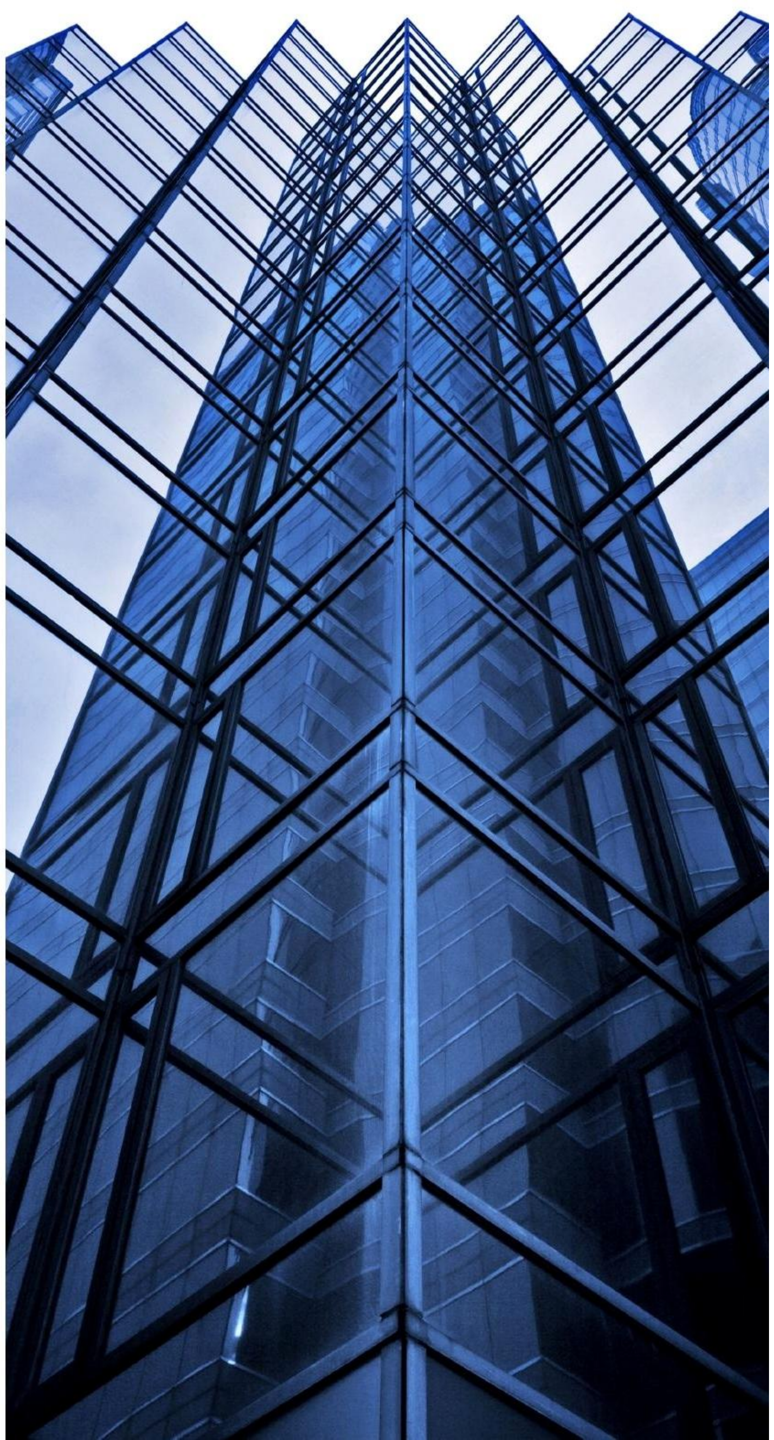
Forward-Looking Statement: This presentation contains forward-looking statements based on current expectations and assumptions. Actual results may differ materially due to risks, uncertaintie
financing, execution, market conditions and other factors. Please refer to Mitesco's public filings for additional information.



MITESCO: TECHNOLOGY PLATFORM

AI applications + distributed edge infrastructure + strategic expansion

Mitesco is building a vertically integrated technology platform designed to own more of the AI value chain—from applications and customer relationships to the compute infrastructure that powers them.

MITESCO
Technology Platform

CENTCORE
Current

VERO TECHNOLOGY VENTURES
Current

Acquisition 1
Potential

Acquisition 2
Potential

Acquisition 3
Potential

TECH FOCUS

- Edge computing and small-format data centers
- AI-driven vertical applications
- Home / building intelligence and energy management
- Strategic technology acquisitions and partnerships

CENTCORE: THE EDGE COMPUTE BACKBONE

Distributed infrastructure designed to move compute closer to the user

Centcore is the infrastructure layer for Mitesco-owned software and future third-party workloads.

WHY EDGE

Lower latency close to users
Localized resiliency
Workload-specific deployment
Recurring compute revenue

SMALL-FORMAT DATA CENTERS

Rapid deployment
Lower-capex footprint
Localized compute + storage

EDGE NODES

Residential
Commercial
Enterprise

Centcore creates a distributed mesh from small-format sites to local nodes—supporting AI inference, managed services, smart-power applications and Mitesco-owned software.

Lower latency | Local resiliency | Workload-specific deployment | Recurring compute revenue

CENTCORE: FROM EDGE NODE TO HOME PLATFORM

A residential node can begin as compute infrastructure and evolve into a home services gateway

THE PATH

1. Deploy compute near user
2. Use node for Mitesco / third-party workloads
3. Add smart-power, backup and AI capabilities
4. Expand into home management and services

Small format data center #1

Small format data center #2

Small format data center #3

Small format data center #n

TC/DC Hybrid Battery Powered "Node"

- Could be 2, or 5 or 10 processors
- Multiple network connections
- 110v trickle charge or solar

Centcore

Residential homes
Hotels
Ranches
Public housing
- Golf courses
- Light office

Smart home: old – lighting, tv, security maybe

Smart home: new – power management, AI and backup server, voice controls, scheduling, local encyclopedia, work related apps, heath apps

Time

In-house apps (B2C)
- Robo Agent for Real Estate
- Robo Agent for Financial Services
- Robo Agent for Insurance
- Robo Agent for Trades

Apps being run for 3rd parties
- Oracle, SAP, own code, etc

- AI – full suite of offerings

LMS: Online education
- Personal
- Higher education
- Early childhood
- Trades

Home management apps
- Cost of home apps
- Power saving apps
- Water saving apps
- Personal financial apps
- Insurance tied apps
- Maintenance of home apps
- Personal AI and data archive
- Web MD like apps for health

NODE USE CASES

Residential homes • hotels • ranches • public housing • golf courses • light office

The same installed infrastructure can support compute today and a broader suite of homeowner services over time.

CENTCORE: Edge Computing Architecture – Smart Homes

Implementing edge technology in smart homes offers a more feasible solution than traditional systems that rely on sending and receiving data to and from a main storage hub. This approach not only reduces latency, but also enhances security while minimizing backhaul costs. As a result, voice commands are executed more quickly and in real-time, providing a seamless and efficient experience for users.

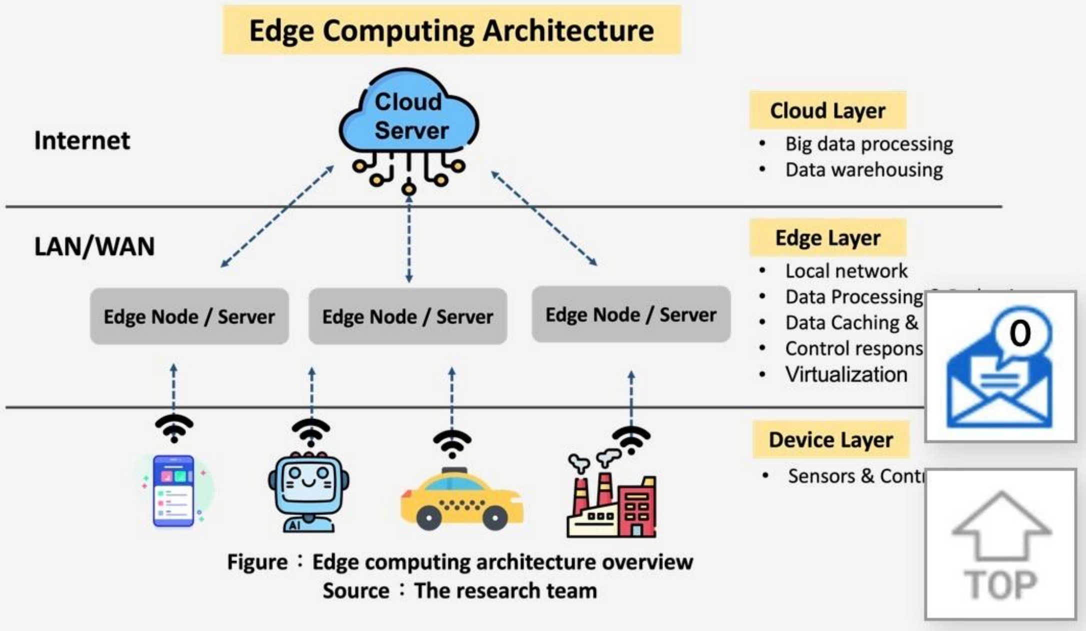


Figure: Edge computing architecture overview

Source: fsp-group.com

VERO TECHNOLOGY VENTURES: START WITH REAL ESTATE

A large, relationship-driven market where AI can improve repetitive workflows

RoboAgent is the starting application: AI-driven sales automation focused on lead qualification, follow-up, nurturing and transaction workflows.

LARGE DISTRIBUTION
Brokerages and coaching networks can reach thousands of users instead of selling one agent at a time.

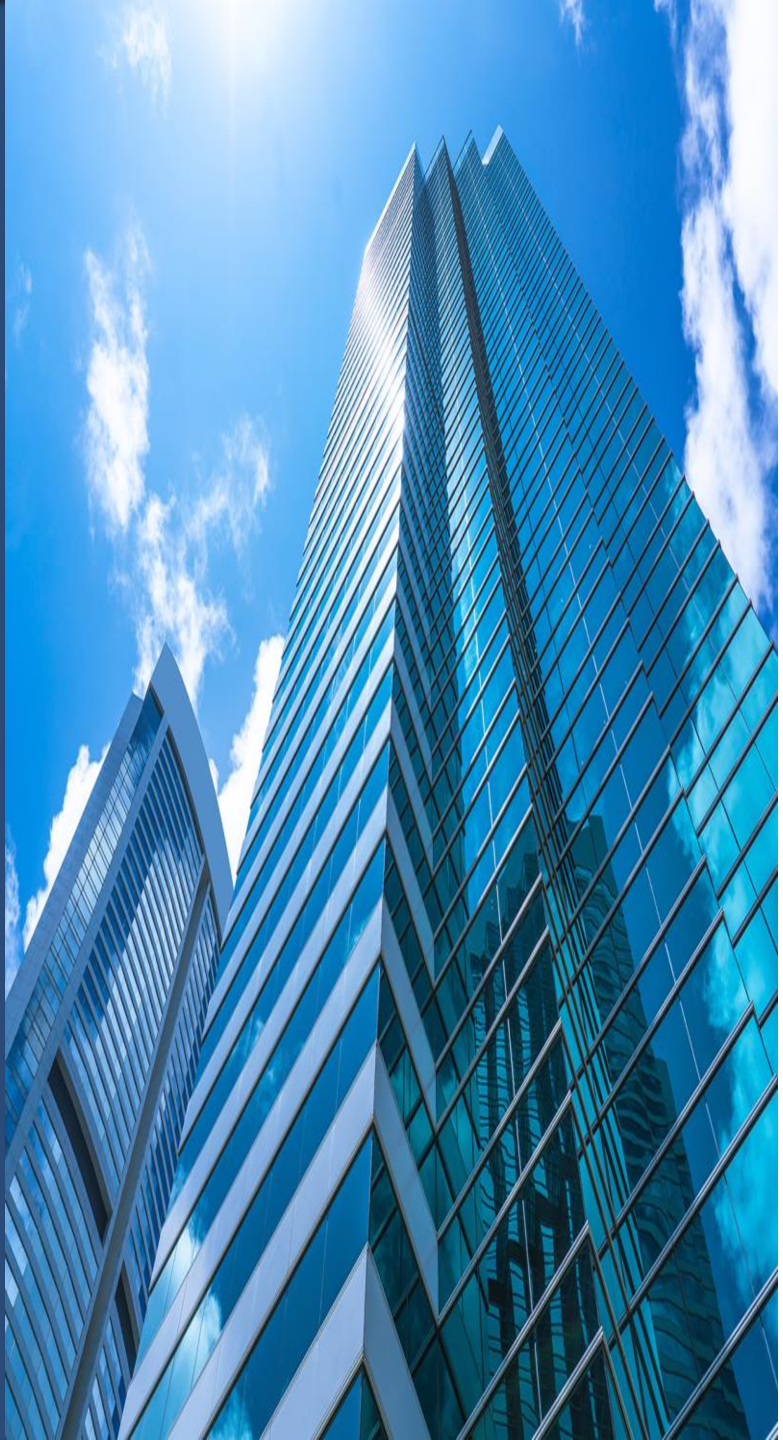
WORKFLOW INTENSITY
Agents live in high-frequency lead follow-up and transaction processes ideal for automation.

HOMEOWNER CONNECTION
Real-estate professionals sit at the front door of the homeowner relationship—creating a channel for future home and edge services.

REAL ESTATE IS THE BEACHHEAD — NOT THE END MARKET

The same AI + edge architecture can extend into mortgage, insurance, financial services, trades and other homeowner-facing verticals.

VERO
TECHNOLOGY VENTURES
A SUBSIDIARY OF MITESCO, INC. (MITI)
VERO BEACH, FLORIDA



HOW MITESCO FITS TOGETHER

A simple view for a first-time investor: software creates the customer relationship; infrastructure supports the applications.

MITESCO, INC. (OTCQB: MITI)
Public technology company building around two complementary operating platforms.

VERO TECHNOLOGY VENTURES
Application layer. RoboAgent starts with real estate—an industry with large brokerage distribution and a direct connection to homeowners.

CENTCORE
Infrastructure layer. Small-format data centers and edge nodes are intended to provide local compute, hosting, storage and AI capacity.

THE STRATEGY

Use applications to win users → run more workloads on Centcore infrastructure → add new residential and commercial applications over time.

In short: Mitesco is pursuing both sides of the AI opportunity—the applications people use and the infrastructure that can power them.

WHY THE MODEL CAN SCALE

Mitesco's opportunity is to connect customer distribution, AI applications and edge infrastructure into one expanding platform.

1- START WITH USERS

RoboAgent targets brokerage distribution, giving Mitesco a path to reach agents and, through them, homeowners.

2- ADD INFRASTUCTURE

Centcore can place compute closer to customers and support Mitesco applications plus future third-party workloads.

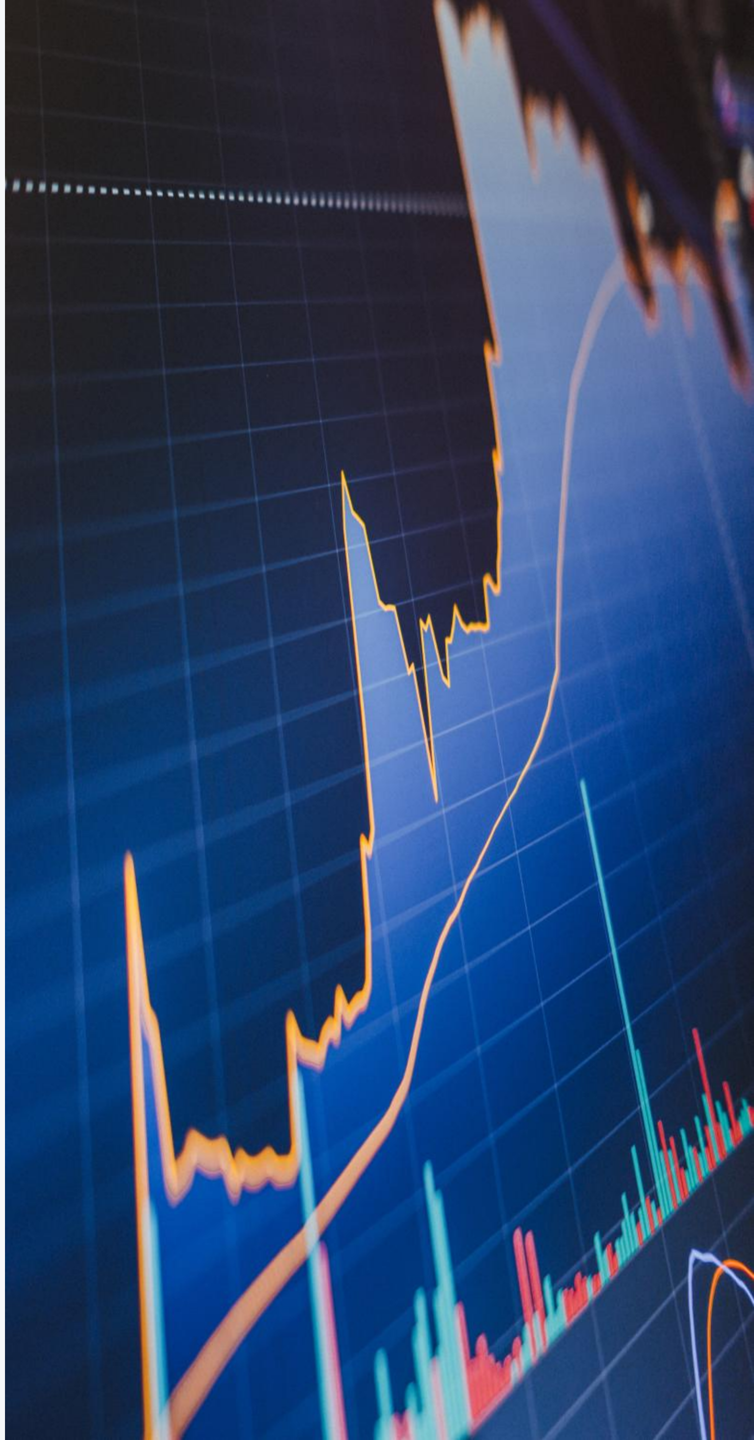
3- EXPAND THE PLATFORM

The same relationships and edge footprint can support additional home, energy, financial and commercial services.

WHAT THIS MEANS FOR A NEW MITI INVESTOR

Mitesco is not positioning itself as only a software company or only a data-center company. The thesis is that owning customer-facing applications and the infrastructure underneath them can create multiple recurring-revenue opportunities from the same network.

Near-term focus: RoboAgent + Centcore | Longer-term opportunity: broader residential and commercial applications



CORPORATE INFORMATION

OFFICERS & DIRECTORS

Brian Valania — CEO, CFO, & Director
Mack Leath — Chairman of the Board
Dr. Jordan Balencic — Director

SHARE INFORMATION

Market Cap: 1,357,418 (8.14.26)
Authorized Shares: 500,000 (8.14.26)
Outstanding Shares: 48,392,795 (8.14.26)
Held at DTC: 16,784,272 (8.14.26)
Float: 9,958,274 (1.30.26)
Par Value: 0.01

TRANSFER AGENT

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CORPORATE / MARKET

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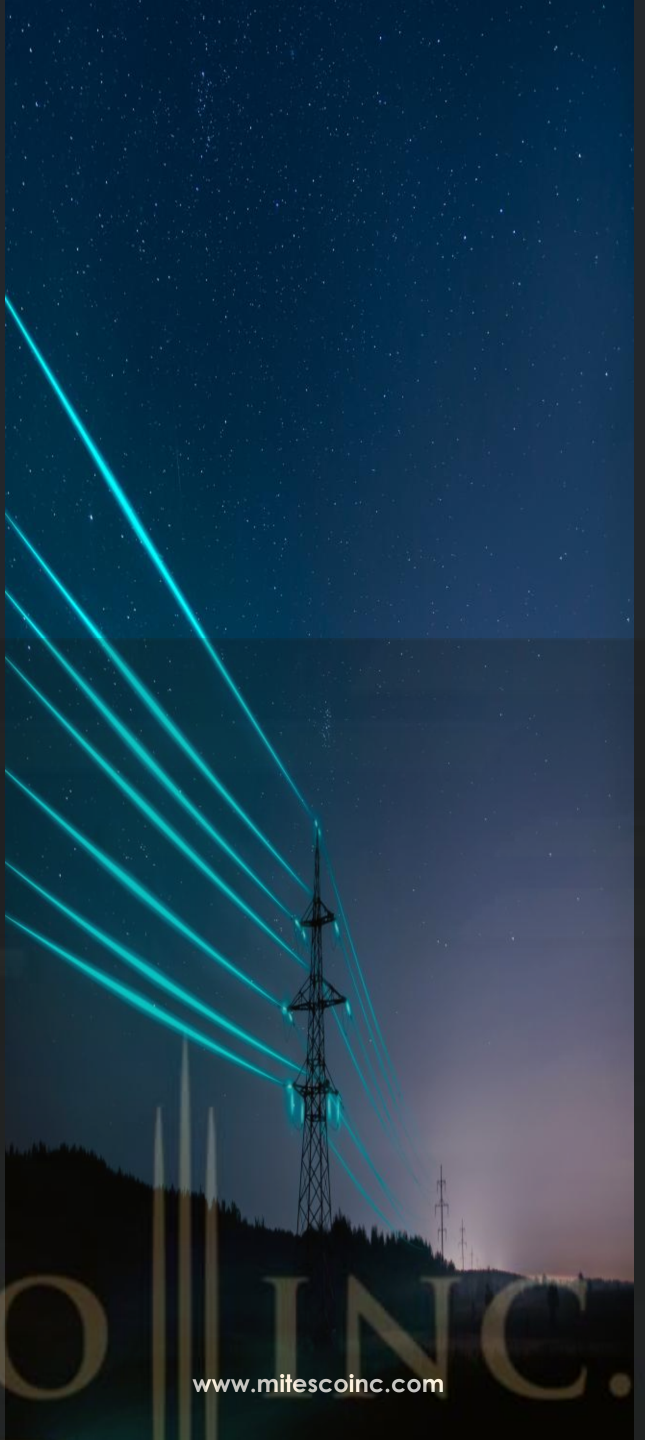

www.mitescoinc.com

Source: OTC Markets / Mitesco SEC filings. Share count reflects the latest dated figure located in the July 2026 registration statement (June 30, 2026).