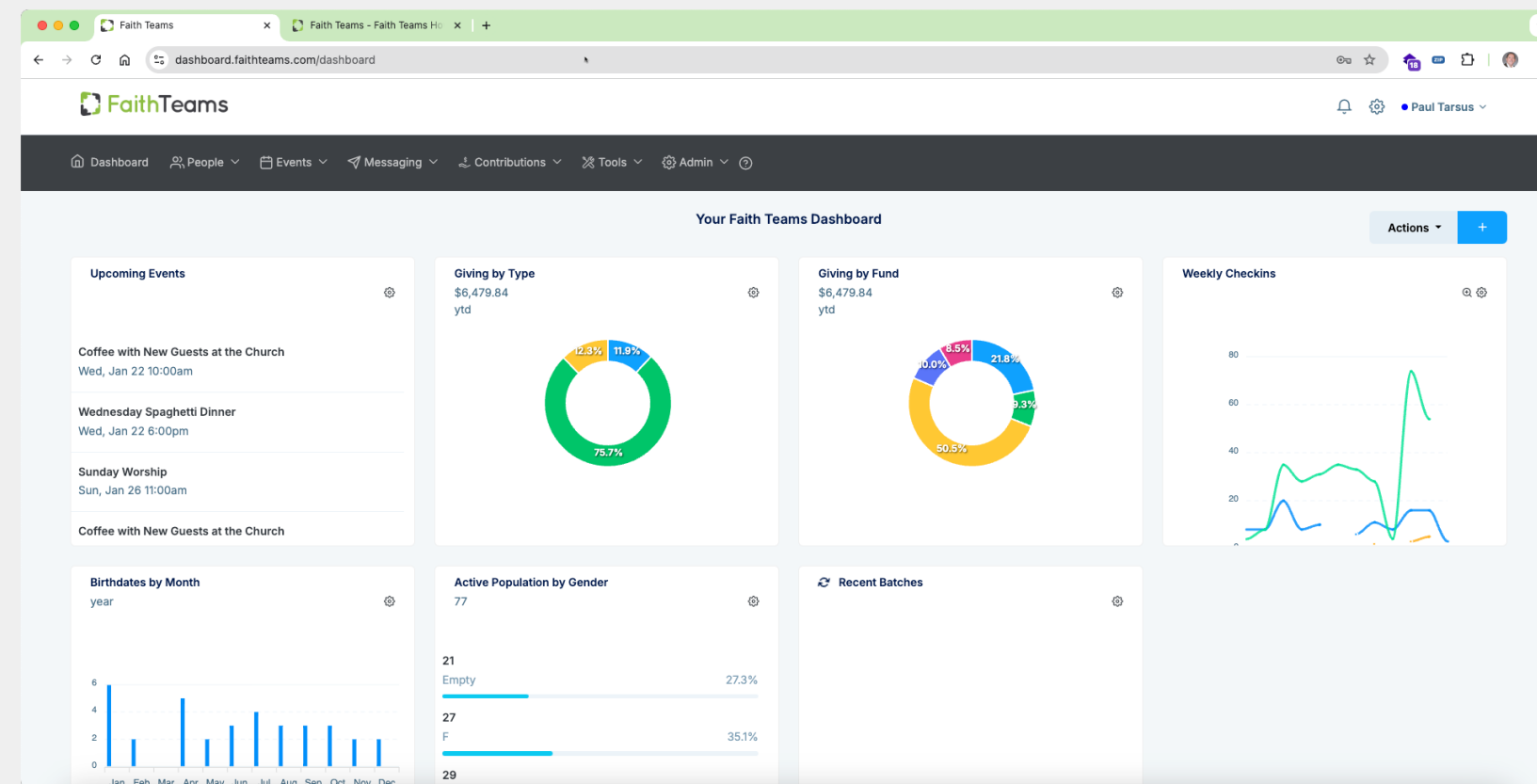


Faith Teams How To

January 22, 2025 – Getting Started with Faith Teams



Steve Youngblood
Faith Teams



In this session

- 1 Setup of Faith Teams
 - What areas are key to getting started?
 - Who should be involved?
 - Who should have which roles?
- 2 Areas for setup
 - Adding users and setting roles
 - Adding people
 - Adding bank information and as well setting up giving
 - Setting up telephone number
 - Determining number of text messages needed
 - Initial forms, templates and initial workflows
 - Activating Community
- 3 Rollout
 - To staff
 - To congregation

Key Setup of Faith Teams

The first steps

Adding your users is first. They will be the ones to then setup the system.

Turning On Key Services

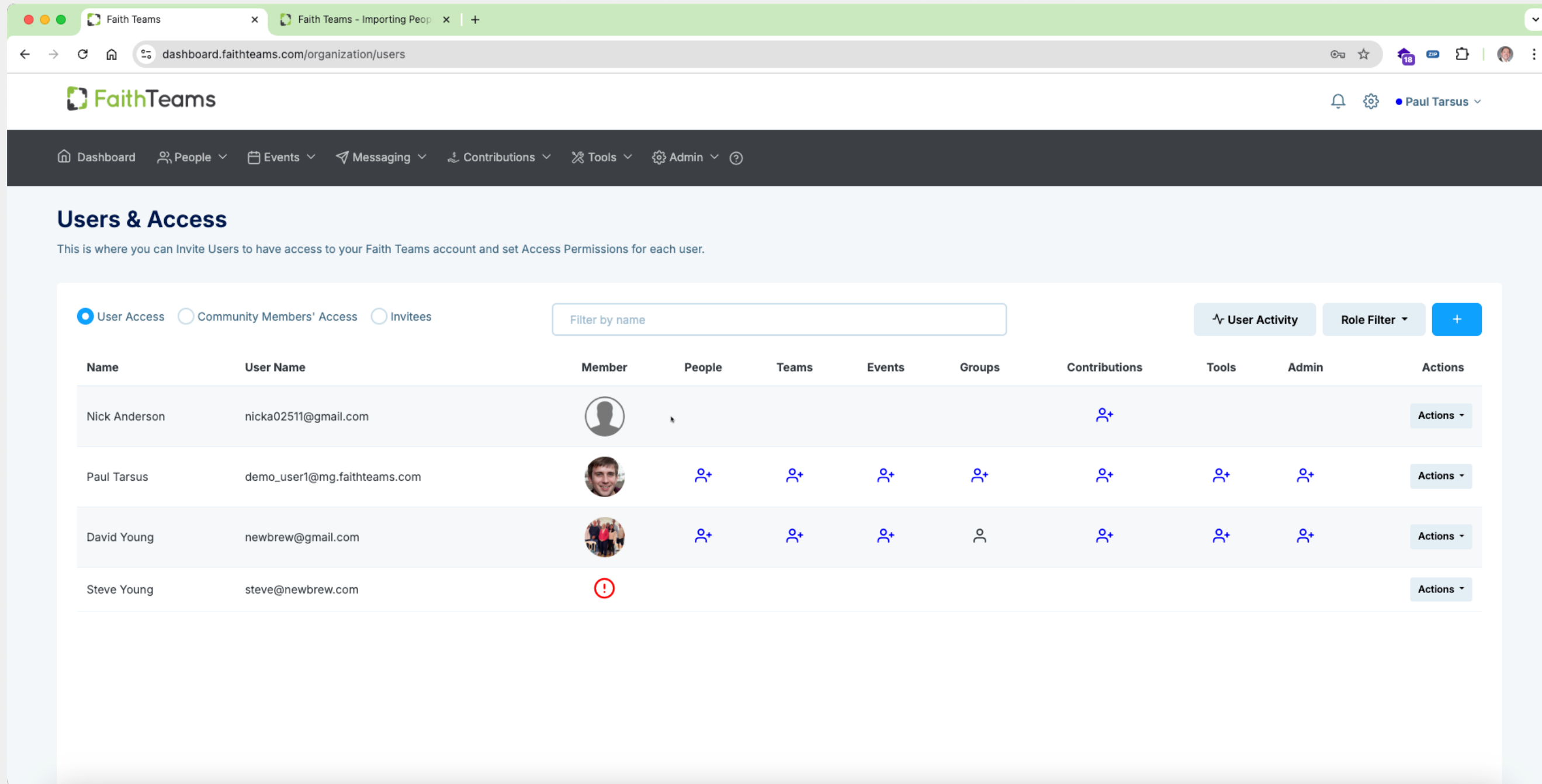
Your key services in Faith Teams are giving, Community and telephone number.

Associated items

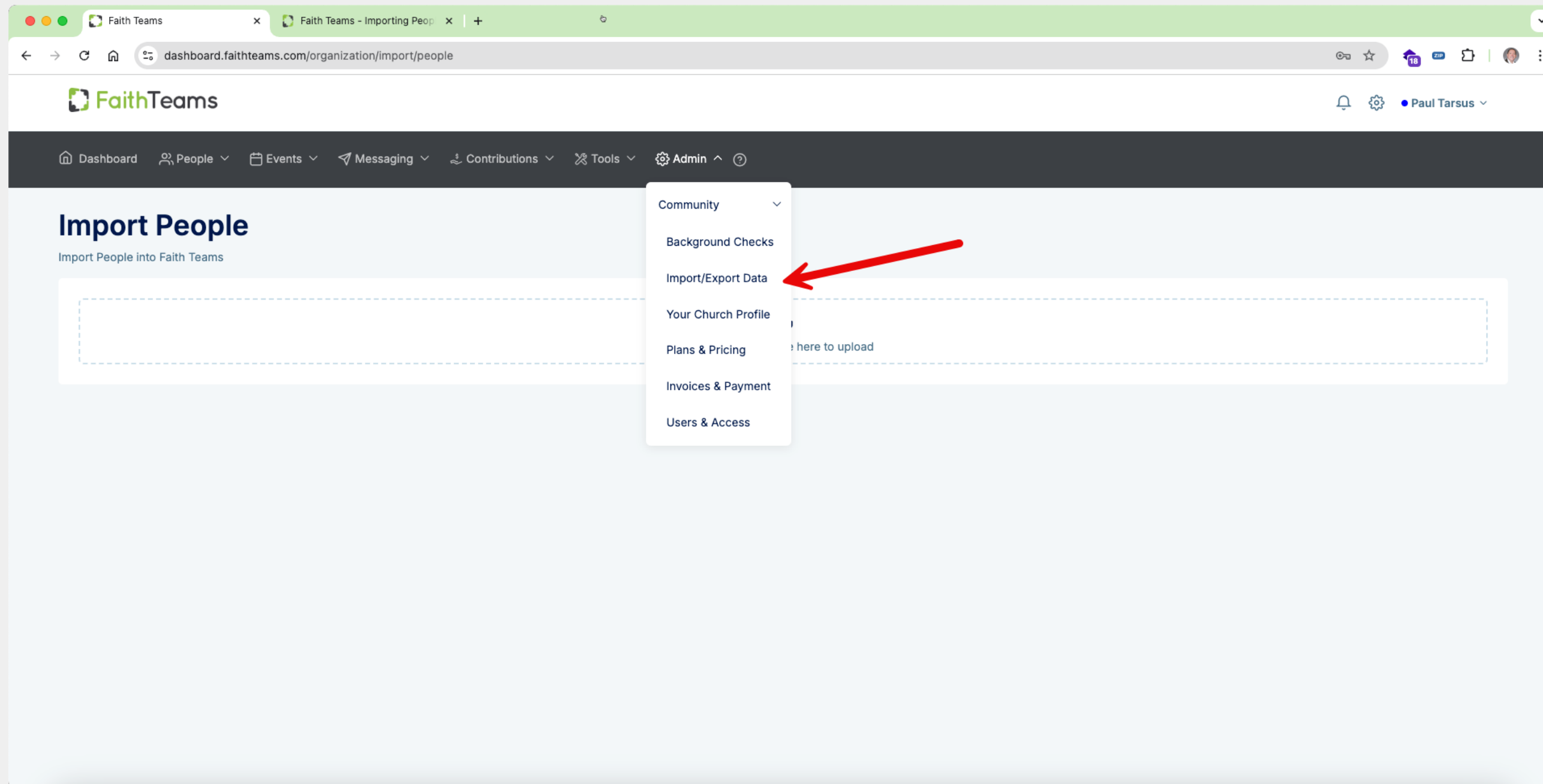
Once your key areas are setup, you can then add initial email/SMS templates, forms and workflows.

Let's See It Live!

Adding New Users



Import People



Setup Bank

Faith Teams

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Faith Teams - Importing Peop

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🌐 dashboard.faithteams.com/organization/onlinegiving

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FaithTeams

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● Paul Tarsus ▾

🏠 Dashboard

👤 People ▾

📅 Events ▾

✉️ Messaging ▾

💰 Contributions ▾

🔧 Tools ▾

⚙️ Admin ▾

❓

Online Giving

Visit our help page for questions on setting up online giving including what information is requested, and why it's needed.

✓

Donations Enabled

✓

Deposits Enabled

This is your Giving Form Link
📄 <https://newlife.faithteams.com/give>

Church Name & Tax ID

Official / Registered Church Name
First Pentecostal Church

Federal Tax ID / EIN

Update

Church Information

Address
121 Beechwood Ave.

City
Torrington

State
CT

Zip / Postal Code
06790

Church Phone #

Website / Facebook Page

Deposit Account
WEBSTER BANK, N.A.
*****7105

Entity Type:

Account Holder Name

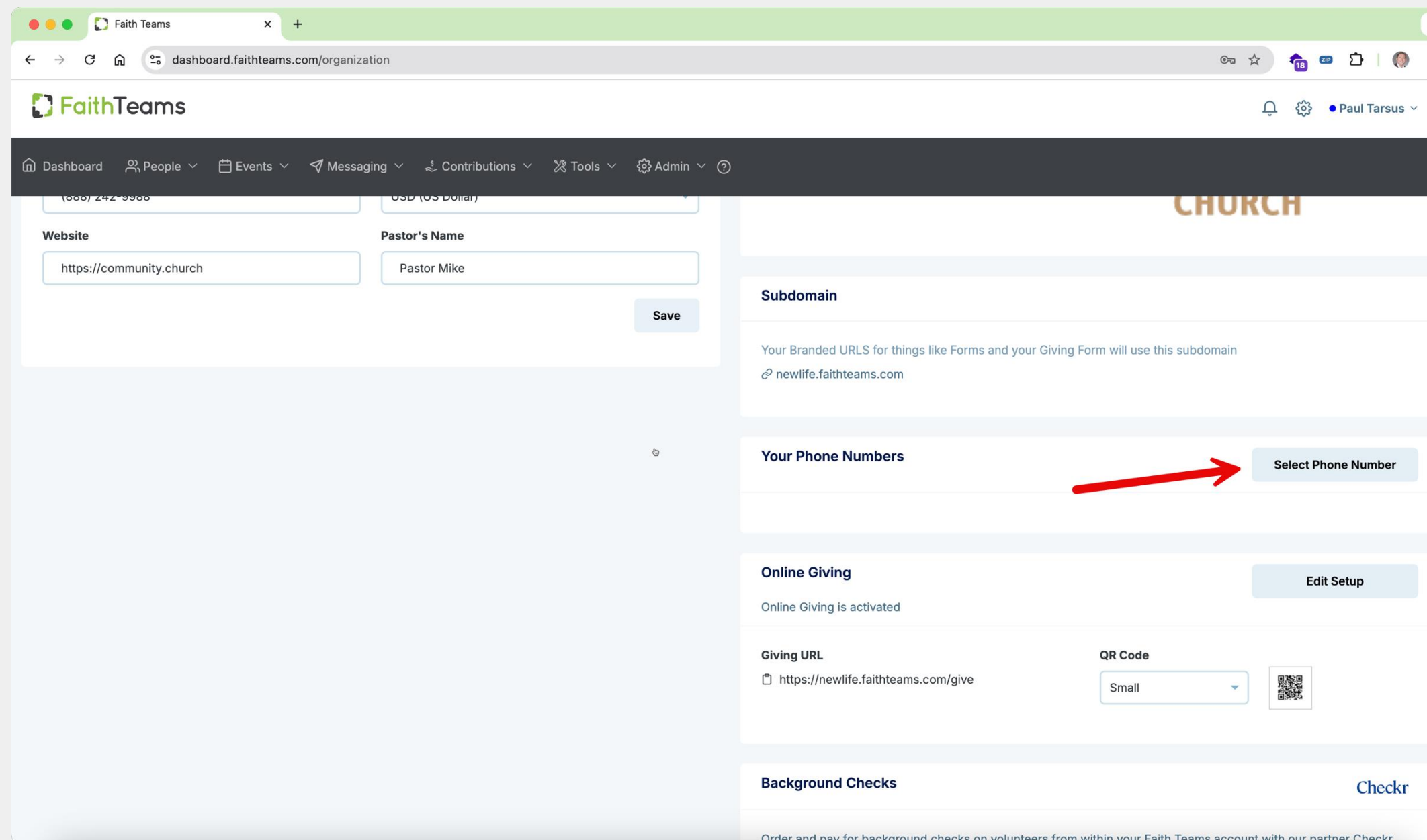
Country:

Bank Account Number (for deposits):

Bank Routing Number (for deposits):

Please Contact Faith Teams to Update Your Deposit Info

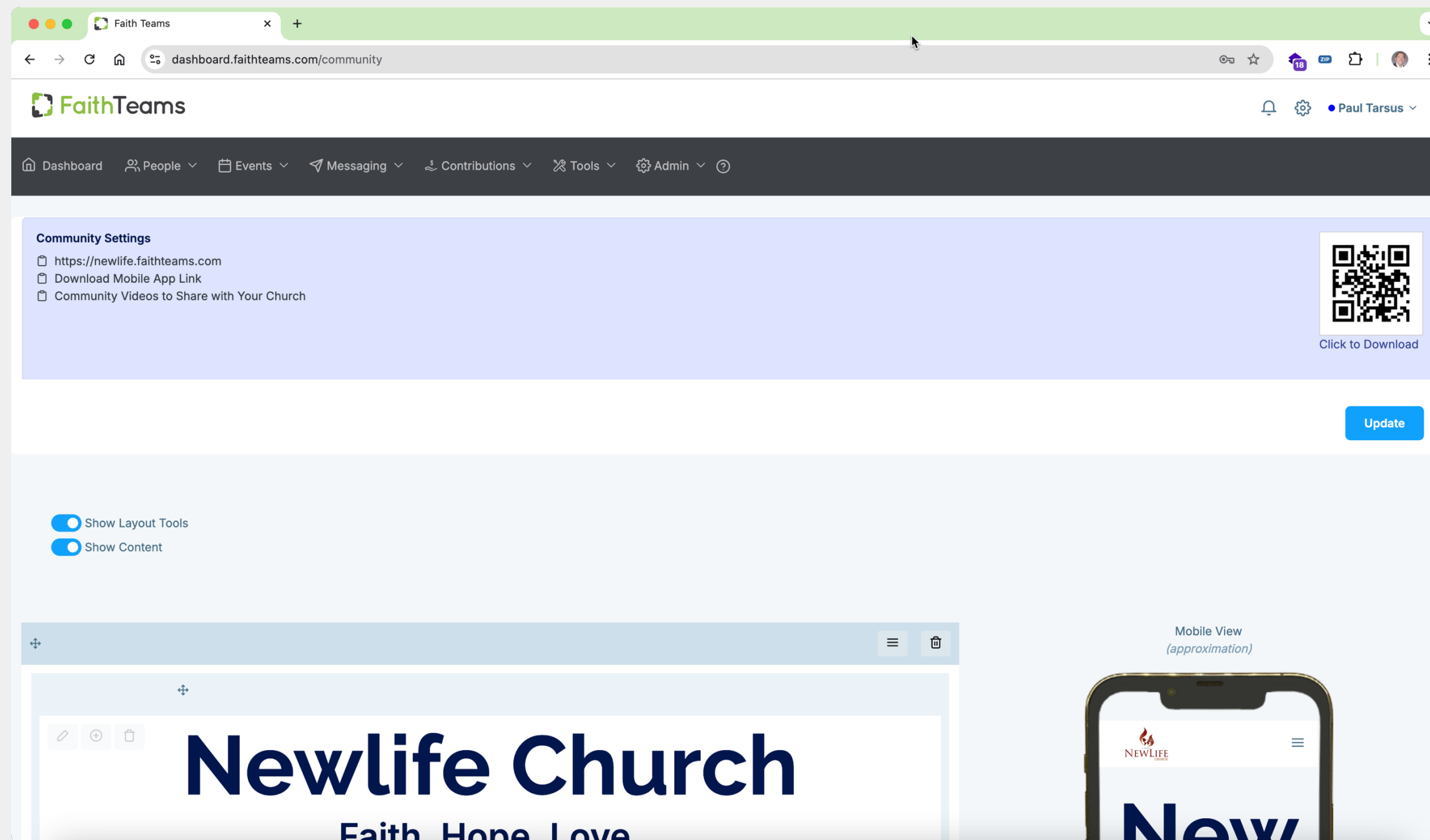
Add Telephone



The screenshot shows the FaithTeams dashboard with the following elements:

- Header:** FaithTeams logo, notification bell, settings gear, and user profile (Paul Tarsus).
- Navigation Bar:** Dashboard, People, Events, Messaging, Contributions, Tools, Admin.
- Form Fields:**
 - Phone Number:** (688) 242-9988
 - Currency:** USD (US Dollar)
 - Website:** https://community.church
 - Pastor's Name:** Pastor Mike
 - Save Button:** Save
- Subdomain Section:**
 - Subdomain:** Your Branded URLs for things like Forms and your Giving Form will use this subdomain. Example: newlife.faithteams.com
- Your Phone Numbers Section:**
 - Select Phone Number Button:** A red arrow points to this button.
- Online Giving Section:**
 - Online Giving:** Online Giving is activated. **Edit Setup Button:** Edit Setup
 - Giving URL:** https://newlife.faithteams.com/give
 - QR Code:** QR Code dropdown menu (Small) and QR Code image.
- Background Checks Section:**
 - Background Checks:** Checkr
 - Checkr Button:** Checkr

Community



The screenshot displays the FaithTeams Community dashboard in a web browser. The browser's address bar shows the URL `dashboard.faithteams.com/community`. The page features a dark navigation bar with links to Dashboard, People, Events, Messaging, Contributions, Tools, and Admin. Below this, a light blue section titled "Community Settings" contains links to the community website, a mobile app download link, and a video sharing option. A QR code is provided for mobile app access, with a "Click to Download" link below it. A blue "Update" button is located at the bottom right of the settings section. Further down, there are two toggle switches: "Show Layout Tools" and "Show Content", both of which are currently turned on. The bottom of the dashboard shows a preview of a church website layout. The desktop view displays the header "Newlife Church" with the tagline "Faith. Hope. Love." below it. The mobile view, labeled "Mobile View (approximation)", shows the same header on a smartphone screen.

Rollout

- 1 Church Staff/Volunteers
 - Adding them will generate emails to set them up as users
 - Provide simple training to volunteer leaders on giving so they can help your congregation
- 2 Congregation
 - User QR codes to ensure they can download Community
 - Link Community Web URLs in website
 - Promote groups allowing people to interact with you in Faith Teams.
 - If using Community Plus, promote group chat within Community

How to Promote Community

Use Your Community QR Code

Your QR Code is linked to your site.



<https://newchurch.faithtteams.com>

Mobile Download Page

Share this URL with your congregation. It provides them with links to Community Mobile and explains how they can use it to interact with your church.

<https://faithtteams.com/download-community-mobile/>

Share a Video

Here's a video that you can download to a flash drive and run on your televisions in your church.

<https://bit.ly/3Mm6Ux8>

Community Email Template

QR to Mobile Download Page

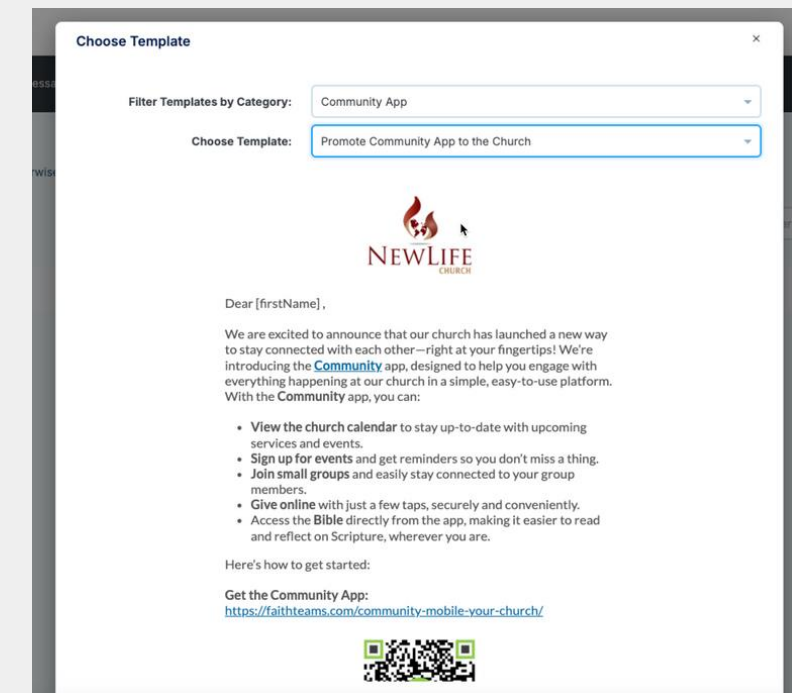
This QR code will take people to the download page. Also here:

<https://faithteams.com/community-getting-started/>



Email Template

Your Faith Teams account already has an email template you can use to let your congregation know about Community.



Send us Feedback on Your Community Setup

feedback@faithteams.com

See You Next Week!

Kiosk and Attendance Tracking