

REGISTERED CHARITY NUMBER: 1155846

**REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2026
FOR
PRADER-WILLI SYNDROME ASSOCIATION UK CIO**

Johnson Tidsall Limited
Chartered Accountants
81 Burton Road
Derby
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PRADER-WILLI SYNDROME ASSOCIATION UK CIO

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FOR THE YEAR ENDED 31 MARCH 2026**

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PRADER-WILLI SYNDROME ASSOCIATION UK CIO

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2026

The trustees present their report with the financial statements of the charity for the year ended 31 March 2026. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

This section has been prepared in a way to ensure we meet the public benefit reporting requirements as set out in the Charity Commission reporting guidance.

- The **objects** of PWSA UK (the Association) are to relieve the charitable needs of people with Prader-Willi Syndrome and their families and carers by the provision of services, advice and support as the Trustees shall determine.
- The **vision** of PWSA UK is to overcome the challenges of Prader-Willi Syndrome.
- The **mission** of PWSA UK is to ensure every member of the PWS community has access to high quality care, opportunity, and support, and to promote awareness, build knowledge and further research in order to overcome the challenges of PWS.
- The **values** of PWSA UK are to work with those affected by PWS with integrity, objectivity, accountability, openness, honesty, and clear leadership.

Prader-Willi Syndrome (PWS) is a rare complex disease which profoundly affects those with PWS and their families. PWS remains little understood relative to other conditions and as a result, the medical, social, educational, and parental support for those with PWS requires continued input and support from the Association.

The Association is UK wide and aims to meet the needs of those with PWS, parents, carers, academics, and professionals via the provision of information, training, advice, guidance, family friendly activities, crisis intervention, webinars, support for research and access to specialist expertise.

PWSA UK is a membership organisation with 1,090 members on 31st March 2026.

Charitable activities

The Association meets its charitable and strategic objectives by providing a range of support services for people with PWS, their families and those who work alongside them.

Our staff team continue to support the PWS community by providing a telephone helpline, email and online support, a wide range of information resources including a comprehensive website, as well as community days and weekends. The team provides training and organises information updates through webinars and regular newsletters. We provide peer to peer support meetings; attend PWS clinics to meet families and visit parents of newly diagnosed families at home.

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ACHIEVEMENTS AND PERFORMANCE

Trustees agreed several key areas of work for the year 2025-6 for the six core strategic objectives of the Association. The board reviewed progress against these specific areas at the quarterly meetings.

1. To be the leading knowledge and information hub for PWS.

The website continues to be the primary information resource for the PWS community. Significant improvements have been made to the website and digital reach with the completion of SEO (search engine optimisation) work as well as reviewing and updating information. During the year our information pages were viewed 74,963 times with 36,144 visits to the website.

We continue to develop and expand our practical information resources with notable achievements including the development and publication of the Mental Capacity Hub. PWS affects decision-making, particularly regarding eating behaviour and diet.

The Mental Capacity Act: Guidance for Supporting People with PWS includes a toolkit, checklist and guidance for assessors. PWSA UK has also developed and published a new directory of PWS specialist care homes which includes key information for parents and families.

'See Me, Not Just Prader-Willi Syndrome: An Everyday Guide for People Supporting Individuals with PWS' is a booklet co-created with adults who have PWS through our Owl Focus Group. This booklet is designed to be shared by people with PWS with their carers, supporters, or service providers to help them better understand their individual needs.

There has been a marked increase in demand for training, and we delivered 41 training sessions for 539 health, education and social care professionals caring for people with PWS. During the year PWSA UK trustees have identified training as a key tactic to increase understanding of PWS leading to improved care provision and quality of life for people with PWS. To this end a new position of Training Manager has been created with the new staff member taking up post in autumn 2025.

We ran the first BOSS (Building Our Social Skills) course which is a structured programme designed to give people with PWS the tools to handle emotional and communication challenges. The curriculum helps people with PWS build skills to read facial expressions, tone of voice, and nonverbal cues. It can also help people try out problem-solving strategies, make new friends in the group and in real-world settings, and focus on what they can do better. The BOSS course was developed by PWS specialists at Vanderbilt University in the US, funded by the Foundation for Prader-Willi Research UK and the Foundation for Prader-Willi Research in Canada, then delivered for the first time in the UK by PWSA UK.

- 91% of adults with PWS, parents and professionals agree that they are better informed about PWS because of the information and support from PWSA UK
- 95% of professionals agree that the training and information provided by PWSA UK is likely to lead to an improvement in care given.
- 99% of adults with PWS, parents and professionals rate PWSA UK information and training as good or excellent

2. To provide the best possible support to the PWS community.

PWSA UK provides information, support and advocacy for families and carers of people with PWS. We provide practical assistance in applying for benefits; with form filling, collecting supporting evidence and supporting families through the appeal process, if needed. We also advocate for families who are facing difficulties accessing appropriate education, residential and social care. We attend meetings, write supporting letters, provide evidence, talk to social workers, care homes, local authorities and help families challenge get the care and support that they need.

In total 1141 people accessed our services

As a result, we took 2,252 actions to provide support and resolve issues

We delivered 41 training sessions for 539 health, education and social care professionals caring for people with PWS

- 88 % of parents/ carers have a better understanding of their son/ daughter's rights about their education and care
- 100 % of parents/ carers have a better understanding of their entitlements to financial support

Community days and weekends are a vital opportunity for PWS families to meet and connect and to reduce the isolation of living with a rare condition. We delivered 28 events 596 attendees.

- 92 % of adults with PWS agree that they feel less alone or lonely as a result of support from PWSA UK
- 100 % of adults with PWS have made friends through PWSA UK events
- 73% of parents/ carers agree that they feel less alone or lonely as a result of support from PWSA UK
- 64% of adults with PWS and parents/ carers agree that the events and support from PWSA UK have helped them to be less isolated

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We facilitate and support peer-to-peer online support groups. Two new parent-to-parent forums were established in response to requests from members. The first is for mUPD parents and the second is specifically for families with adults aged over 40 years. Existing peer to peer groups provide support for a range of family members including new parents, dads as well as bereaved parents

PWSA UK is committed to working with PWS residential care providers to improve standards of care and quality of life for adults with PWS. A forum of PWS providers has been established with opportunities to learn and network through online webinars and meetings. PWSA UK has developed and maintains an up-to-date list of PWS care homes and has implemented a PWS Charter for Care Homes to encourage adoption of core standards. The aim is to work with and support care homes to increase their understanding of PWS and thereby improve standards of care and quality of life for adults with PWS.

A survey of parents of adults in care home settings was undertaken as well as planning for regular 'listening' meetings. PWSA UK has worked in an advisory capacity with several providers who are looking to set up new services in underserved parts of UK.

3. To be the voice of those affected by PWS.

PWSA UK routinely tracks trends and analyses feedback from events, training and people accessing our services. We undertake an annual survey as well as focused surveys to help our understanding of the priorities for people with PWS and their families and cares.

We have increased our support for adults with PWS and developed a direct link between the OWL ('Our Way of Life - adults with PWS) group and the board of trustees putting adults with PWS at the heart of the organisation.

In May 2025, PWSA UK hosted an event for policymakers at the House of Lords to raise awareness of three key challenges faced by people with PWS:

- Hyperphagia - the persistent insatiable hunger people with PWS feel and the implications this has for support needs and mental capacity.
- The absence of warning signs in a medical emergency - how serious injury and illness can be missed in people with PWS.
- The need for specialist support for people with PWS across all areas of life.

The event was well attended by MPs, peers, NHS managers, health and social care professionals, and families affected by PWS. Since then, we have continued to progress our key campaign priorities in several areas. We are working with NHS England to explore a digital flag for people with PWS to help improve access to services, while also raising awareness that people with PWS may not show the usual warning signs in a medical emergency.

PWSA UK works to raise awareness and understanding of PWS with the goal of improving services and support for people with PWS. Between April 2025 and March 2026, PWSA UK recorded 42 advocacy engagements, primarily through one-to-one meetings. Activity focused on disability organisations, government bodies, care providers, and healthcare stakeholders. Outcomes show strong relationship-building, with frequent follow-ups, growing awareness of PWSA UK's work, and increasing interest in collaboration and policy discussions.

4. To develop and maintain regional reach.

One of our ambitions is to reach out to everyone impacted by PWS across the UK four nations and to reach those isolated by geography, culture, language, financial barriers or other excluding factors.

Over the past three years we have increased our reach to more PWS families by over 20% and are now in touch with over 1,000 people with PWS.

Building a strong, supportive community for people affected by Prader-Willi syndrome is vital to PWSA UK. Outreach and engagement strengthen advocacy, encourage peer support, inform policy and research, and help shape the future direction of the Association. We are also taking a more proactive approach to engagement, tailoring our updates and information to families at different stages of their PWS journey.

Last year we reported on the appointment of a support worker in Northern Ireland. Over the past year the number of PWS families we have contact with has increased from 21 to 36.

We are delighted that we have secured funding to appoint a new PWS specialist advisor based in Scotland. Sandra is supporting and connecting families in Scotland.

We continue to work with PWS clinics to reach more families with PWS as well as engaging with the Society for Endocrinology and other allied professional bodies.

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5. To support and promote research into the management and alleviation of the challenges of life with PWS.

During the year, PWSA UK engaged with and promoted 21 studies, research programmes and clinical trials, while also ensuring that the voices of patients, families and carers were represented.

PWSA UK have been working on a new project exploring the experiences and circumstances surrounding the deaths of loved ones with PWS. With the right care and support, people with PWS can now live much longer and healthier lives. Sadly, however, some people with PWS are still dying earlier than expected, and we want to change this. This is a vital piece of work that will help us develop robust recommendations and improve future support and practices.

We continue to update the UK PWS community about research and advancement in understanding and management of PWS.

Through our collaboration with FPWR UK we continue to promote opportunities to participate in clinical trials relating to PWS through webinars, social media posts and our shared website under PWS Stronger Together banner.

During May 2025 PWSS UK and FPWR UK ran a joint campaign to raise awareness of PWS and raise funds for research into ageing in PWS. More than £20,000 has been raised over the two-year campaign.

We continue to ensure that our information is based on evidence and the most up to date understanding of PWS.

PWSA UK worked with a team of expert clinicians to develop best practice guidelines. These guidelines help to ensure that people with PWS receive appropriate care in line with the latest research and evidence. PWSA UK also produced a topic-based summary of the guidance, which is available on the website.

6. To sustain the charity.

The Association has made progress with its key objective to ensure the sustainability of the charity. Governance has been strengthened through effective succession planning, with work underway to appoint a new Chair by 2026 and prepare for a full strategic review in 2026-27. We have embedded improved monitoring and evaluation using impact data to better evidence outcomes.

Significant investment has been made in IT and cybersecurity, alongside the development of business continuity planning. We have enhanced our use of the CRM to improve integration and support fundraising effectiveness.

Income diversification has become a priority in response to increased competition for trusts and foundations. Following the retirement of the Associations' Fundraising Manager we are reviewing how we can progress plans for digital fundraising, supporter journey development, and growth in corporate income.

Prudent financial management continues, ensuring expenditure is aligned with income and fixed costs are carefully controlled. Volunteer support and development has been strengthened, alongside a renewed focus on fostering a learning culture, continuous improvement, and embedding organisational values.

We have also enhanced systems to improve monitoring of training, compliance, and asset management through the HR system.

Measuring our impact and the difference we make

PWSA has over the past three years developed a Theory of Change to demonstrate how our activities and services contribute to the positive changes (outcomes) we want to see in the people we support and our longer-term sustained impact goal.

- Activities - Helpline, advocacy and Support, Information Hub, Webinars and information events, peer support network, Community events, Training and support for professionals, Supporting research.

- Short Term Outcomes - People affected by PWS and professionals will be better informed about the condition. People with PWS and their parents/carers will feel less alone and be less isolated. Adults with PWS, parents & carers will have more knowledge of their rights and entitlements

- Medium Term Outcomes - People with PWS will have increased mental wellbeing. People with PWS and parents/carers will have increased access to support they need

- Sustained impact goal - People with PWS have a healthy and fulfilling life. Their families can access the support they so badly need, when they need it and how they need it, whether in crisis or not.

We ask all those who attend our events and training to complete a survey. We also asked our stakeholders to complete a larger survey in February 2026. We had a total of 340 responses. All the survey results and comments are entered into a dynamic impact dashboard that summarises and visually illustrates data from PWSA UK's Monitoring and Evaluation. An annual Impact Report is available which summarises the full results.

Volunteering

The Association depends on the commitment, goodwill, knowledge, and experience of its volunteers. We currently have 37 registered volunteers who organise and support community events and facilitate online parent-to-parent meetings. Trustees and the OWL group also give their time, expertise, and lived experience to guide the Association.

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In addition, we benefit from a wider network of informal volunteers who help raise funds, marshal at events, and contribute specialist skills.

We are deeply grateful to our community and volunteers-without them, the charity simply would not be able to achieve what it does year after year.

Income Generation

PWSA UK depends on the fundraising efforts of the UK PWS community for much of its funding. Without this, the Association would be unable to operate and continue to provide its vital services to the PWS community. The fundraising environment remains challenging with increased competition for Trusts and Foundations funding.

We are hugely grateful to the following:

- o The Ponton Trust - £3,000
- o Inch Cape Foundation - £750
- o The Oak Trust - £250
- o The Hanley Trust - £500
- o Philip Barnes & Co - £1,500
- o Augustine Courtauld - £4,000
- o Huge Fraser Foundation - £5,000
- o Garfield Weston Foundation - £25,000
- o Albert Gubay over 3 years - £25,000

FINANCIAL REVIEW

Financial position

In the financial year under review, the Association received income of £478,080 (2025: £657,800 and incurred expenditure of £521,550 (2025: £507,975) resulting in a deficit on operating activities of £43,470 (2025 surplus: 149,825).

Income decreased by 27% whilst expenditure increased by 3% compared with 2024-5.

Total funds as at 31 March 2026 stood at £536,628 (2025: £580,098) of which £67,023 (2025: £46,723) are restricted funds.

Of the remaining funds £243,323 (2025:£144,700) are designated for specific projects.

Principal funding sources

The principal activities of the Association have been funded from our core income. The Association remains reliant upon the efforts of our membership and others associated with the charity for their fundraising efforts.

The general environment for small charities continues to be financially challenging and the Association's ability to maintain a position of mid-term viability remains key to maintaining our charitable services. Competition for and availability of funding from Trusts and Foundations is a challenge across the charitable sector and it is vital that PWSA UK continues to diversify its income.

Long term financial sustainability remains a top priority, and the Association continues to seek to diversify income sources.

Investment policy and objectives

The investment policy of the Association is determined by the Trustee Board and enacted by the Chief Executive. As of 31st March 2026, all reserves were held in the bank deposit account and money market short term deposits. There are no investments in equities, gifts, or bonds.

Reserves policy

It is the policy of the Association to maintain a general reserve as well as a designated reserve to support specific future projects. The "designated" reserves at the end of the financial year were £243,323. The charity Trustees will review this during the coming financial year to realign with a review of the plans, budgetary constraints and assessment of priorities.

The Trustees have agreed that the unrestricted reserves should not fall below six months' operating costs. The balance of the Association's general reserves at the 31st of March 2026 is £226,283, 5 months of unrestricted operating costs. This is below the target of 6 months set by the trustees but is considered acceptable by the board as this does not include designated funds which can be reallocated if required.

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REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2026

FINANCIAL REVIEW

Pension Commitments

The Association operates a defined contribution pension scheme for its staff. PWSA UK reached their staging date for automatic enrolment in March 2016 and as required all eligible staff are enrolled into a qualifying pension scheme.

FUTURE PLANS

Strategic Objectives for 2026-7

Trustees continue to work towards the core strategic objectives of the Association. For each of these several key areas of work have been agreed for the year 2026-7 which are summarised below.

1. To be the leading knowledge and information hub for PWS

- Maintain and enhance website and social media as primary information sources
- Develop and update high-quality resources, toolkits, and publications
- Deliver accessible, impactful training (including digital and e-learning)
- Expand webinars and learning opportunities
- Establish a central Learning Management System (LMS) for professionals

2. To provide the best possible support to the PWS community

- Deliver community events and peer support networks
- Provide effective one-to-one advice, casework, and advocacy
- Strengthen support for key groups (e.g. adults, parents, siblings)
- Promote best practice standards in care and services
- Develop relationships with professionals and improve service provision

3. To be the voice of those affected by PWS

- Engage actively with members and stakeholders to gather insights
- Amplify the voices of people with PWS and their families
- Use surveys, feedback, and listening events to inform priorities
- Influence policy, awareness, and advocacy campaigns
- Build partnerships to strengthen collective impact

4. To develop and maintain regional reach

- Map and understand the PWS community and service landscape across the UK
- Increase engagement with underrepresented and isolated groups
- Expand outreach through clinics, services, and regional networks
- Strengthen presence across all four nations
- Improve targeted communication and engagement strategies

5. To support and promote research into PWS

- Promote and support clinical trials and research
- Collaborate with key research partners (FPWR UK and IPWSO)
- Share research updates and encourage participation
- Advance studies in key areas (ageing, deaths, late diagnosis)
- Use evidence to inform services, policy, and priorities

6. To sustain the charity:

- Strengthen governance and succession planning for the board and chair role.
- Begin a full strategic review to prepare for the next strategy period.
- Embed monitoring and evaluation across the organisation and improve use of impact data.
- Improve internal systems and infrastructure, including phones, cyber security, CRM, and internal communications.
- Maintain prudent financial management, keeping spending within budget and aligned to income.
- Diversify income through a revised fundraising strategy, digital fundraising, and stronger corporate/pharma income.
- Review and develop staffing capacity, especially for fundraising and succession planning.
- Build and support a stronger volunteer team through recruitment, training, and engagement.
- Maintain PWSA UK's reputation as a trusted and recognised organisation through brand and communications work.

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REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2026

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, the charity constitution.

Charity constitution

The Prader-Willi Syndrome Association UK (the Association) was originally registered as a charity on 13 May 1982: Charity Number 284583. In 2014 a new Charitable Incorporated Organisation (CIO) was formed and registered with the Charity Commissioners under Charity Number 1155846. The original Unincorporated Organisation Charity Number 284583 was then merged into the new CIO and all assets and liabilities transferred. The original unincorporated organisation was then closed and removed from the Charity Commissioner's register.

PWSA UK was registered in October 2024 with the Scottish Charity Regulator (OSCR) with the new number SC053700.

The CIO PWSA UK is controlled by its governing document, and its registered address is in Northampton in UK.

Organisational structure

The Association is governed by a Board of Trustees consisting of not less than four members of the Association. These are elected by the membership for three years at the Annual General Meeting (AGM). At the first meeting after the AGM, the Trustees elect from its number a Chairman and Treasurer who are known as the Honorary Officers of the Association. The Board of Trustees normally meets four times a year with one face to face meeting in London.

Trustees are selected based on required skills and experience. As part of the ongoing review of governance the previous working groups were closed and replaced by new sub-committees which better meet the needs of our operations:

- Finance and General Purposes Committee
- Medical Advisory and Research Committee
- Services, Information and Training Committee
- Fundraising and Communications Committee

The committees operate within agreed Terms of Reference and make recommendations to the Trustee Board.

The day-to-day management of the Association's activities are delegated to the Chief Executive who reports on progress against plans agreed by the board. The Association has a supervisory and appraisal system in place. All employees have a designated line manager who directs and supports staff to fulfil their own and the organisation's objectives which are consistent with the strategic aims set by the Trustee Board.

Declaration of Interest and Internal Controls

The Association has in place general decision-making and financial controls; the Chief Executive and all staff members are fully accountable to the Trustee Board and there are set levels of financial delegation requiring Trustee approval.

The Association has agreed a Declaration of Interest statement that requires board meeting participants to declare any pecuniary and non-pecuniary interest at the outset of every Board meeting. This is in addition to the Register of Interests and transactions with related parties' annual declaration.

During the year the trustees appointed a connected person on a fixed-term consultancy basis. Trustees held an extraordinary meeting and considered their powers to make the appointment under the constitution, together with the requirements of sections 185 to 188 of the Charities Act 2011. The trustees concluded that the appointment was in the best interests of the charity, that the terms of payment were reasonable, that there was no financial interdependence, and that any actual or potential conflicts of interest were appropriately declared and managed.

Risk management

The Trustee Board have agreed a risk management policy covering the principal areas of Governance, Operational, Financial, Environmental and External, Law and Regulation.

Trustees have developed a risk management register which identifies and assesses the likelihood and impact of organisational risks. Actions are agreed to mitigate risks to help Trustees identify and focus on residual risks. A full review of the risk policy and register was undertaken during early 2026.

The risk management policy and register are reviewed annually by the board. The board reviews higher risks on a more frequent basis to help manage uncertainty and to ensure delivery of objectives and the long-term survival of the Association.

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

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REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

England and Wales: 1155846 Scotland: SC053700

Principal address

C/O Metcalf Commercial Decorators Ltd
Unit 5, 3 Deer Park Road
Moulton Park Industrial Estate
Northampton
NN3 6RX

Royal Patron

HRH The Princess Michael of Kent

Patron

Prof Tony Holland CBE

Trustees

Lt Col Danny Leslie MBE (Chairman)
Andrew Abbott
Dr Robin Chung (stood down at end of maximum term of office 18 October 2025)
Dr Evelien Gevers
Jackie Gill (elected 18 October 2025)
Dr Anne Good
Dr Anne Livesey
Rebecca Neish
Susan Passmore
Laura Pearson
Rose Polaschek
Karen Potts
Fiona Swinhoe

**Chief Executive and
Honorary Secretary**

Jackie Lodge

Independent Examiner

Johnson Tidsall Limited
Chartered Accountants
81 Burton Road
Derby
Derbyshire
DE1 1TJ

Bankers

HSBC Bank Plc
1 St Peters Street
Derby
Derbyshire
DE1 2AE

Approved by order of the board of trustees on17/10/26..... and signed on its behalf by:



.....
D Leslie - Trustee

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF PRADER-WILLI SYNDROME ASSOCIATION UK CIO

Independent examiner's report to the trustees of Prader-Willi Syndrome Association UK CIO

I report to the charity trustees on my examination of the accounts of Prader-Willi Syndrome Association UK CIO (the Trust) for the year ended 31 March 2026.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

Since your charity's gross income exceeded £250,000 your examiner must be a member of a listed body. I can confirm that I am qualified to undertake the examination because I am a member of the Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Mellor

Johnson Tidsall Limited
Chartered Accountants
81 Burton Road
Derby
Derbyshire
DE1 1TJ

Date: 21/10/2026

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 MARCH 2026

	Notes	Unrestricted funds £	Restricted funds £	2026 Total funds £	2025 Total funds £
INCOME AND ENDOWMENTS FROM					
Donations and legacies	3	297,182	76,225	373,407	533,338
Charitable activities	6				
Charitable activities		88,413	-	88,413	102,206
Other trading activities	4	2,591	-	2,591	5,519
Investment income	5	13,669	-	13,669	16,737
Total		<u>401,855</u>	<u>76,225</u>	<u>478,080</u>	<u>657,800</u>
EXPENDITURE ON					
Raising funds	7	10,077	28	10,105	17,169
Charitable activities	8				
Charitable activities		484,895	26,550	511,445	490,806
Total		<u>494,972</u>	<u>26,578</u>	<u>521,550</u>	<u>507,975</u>
NET INCOME/(EXPENDITURE)		(93,117)	49,647	(43,470)	149,825
Transfers between funds	18	29,346	(29,346)	-	-
Net movement in funds		(63,771)	20,301	(43,470)	149,825
RECONCILIATION OF FUNDS					
Total funds brought forward		533,376	46,722	580,098	430,273
TOTAL FUNDS CARRIED FORWARD		<u>469,605</u>	<u>67,023</u>	<u>536,628</u>	<u>580,098</u>

The notes form part of these financial statements

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

BALANCE SHEET

31 MARCH 2026

	Notes	Unrestricted funds £	Restricted funds £	2026 Total funds £	2025 Total funds £
FIXED ASSETS					
Tangible assets	14	2,930	-	2,930	3,744
CURRENT ASSETS					
Stocks	15	2,657	-	2,657	3,051
Debtors	16	12,393	-	12,393	20,398
Cash at bank and in hand		<u>461,775</u>	<u>67,022</u>	<u>528,797</u>	<u>560,237</u>
		476,825	67,022	543,847	583,686
CREDITORS					
Amounts falling due within one year	17	(10,149)	-	(10,149)	(7,332)
NET CURRENT ASSETS		<u>466,676</u>	<u>67,022</u>	<u>533,698</u>	<u>576,354</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>469,606</u>	<u>67,022</u>	<u>536,628</u>	<u>580,098</u>
NET ASSETS		<u>469,606</u>	<u>67,022</u>	<u>536,628</u>	<u>580,098</u>
FUNDS	18				
Unrestricted funds				469,606	533,376
Restricted funds				<u>67,022</u>	<u>46,722</u>
TOTAL FUNDS				<u>536,628</u>	<u>580,098</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 17/10/26..... and were signed on its behalf by:



.....
D Leslie - Trustee



.....
K Potts - Trustee

The notes form part of these financial statements

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

**CASH FLOW STATEMENT
FOR THE YEAR ENDED 31 MARCH 2026**

	Notes	2026 £	2025 £
Cash flows from operating activities			
Cash generated from operations	1	<u>(43,849)</u>	<u>124,402</u>
Net cash (used in)/provided by operating activities		<u>(43,849)</u>	<u>124,402</u>
Cash flows from investing activities			
Purchase of tangible fixed assets		<u>(1,260)</u>	<u>(2,560)</u>
Interest received		<u>13,669</u>	<u>16,737</u>
Net cash provided by investing activities		<u>12,409</u>	<u>14,177</u>
Change in cash and cash equivalents in the reporting period		<u>(31,440)</u>	<u>138,579</u>
Cash and cash equivalents at the beginning of the reporting period		<u>560,237</u>	<u>421,658</u>
Cash and cash equivalents at the end of the reporting period		<u>528,797</u>	<u>560,237</u>

The notes form part of these financial statements

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE CASH FLOW STATEMENT FOR THE YEAR ENDED 31 MARCH 2026

1. RECONCILIATION OF NET (EXPENDITURE)/INCOME TO NET CASH FLOW FROM OPERATING ACTIVITIES

	2026 £	2025 £
Net (expenditure)/income for the reporting period (as per the Statement of Financial Activities)	(43,470)	149,825
Adjustments for:		
Depreciation charges	2,074	2,103
Loss on disposal of fixed assets	-	311
Interest received	(13,669)	(16,737)
Decrease in stocks	394	1,135
Decrease/(increase) in debtors	8,005	(10,545)
Increase/(decrease) in creditors	<u>2,817</u>	<u>(1,690)</u>
Net cash (used in)/provided by operations	<u>(43,849)</u>	<u>124,402</u>

2. ANALYSIS OF CHANGES IN NET FUNDS

	At 1/4/25 £	Cash flow £	At 31/3/26 £
Net cash			
Cash at bank and in hand	<u>560,237</u>	<u>(31,440)</u>	<u>528,797</u>
	<u>560,237</u>	<u>(31,440)</u>	<u>528,797</u>
Total	<u>560,237</u>	<u>(31,440)</u>	<u>528,797</u>

The notes form part of these financial statements

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2026

1. STATUTORY INFORMATION

Prader-Willi Syndrome Association UK CIO is a charity, registered in England and Wales. The charity's registered charity number and business address can be found in the reference and administrative details of the Report of the Trustees.

2. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

The currency basis for the preparation of these financial statements is pound sterling (£).

Going concern

The trustees regularly monitor the charity's reserves policy, risk assessment and cash flow to assess the viability of the charity. To date, no material uncertainties exist that would affect the preparation of the financial statements on a going concern basis.

Significant judgements and estimates

The following judgements (apart from those involving estimates) have been made in the process of applying the charity's accounting policies that have had the most significant effect on amounts recognised in the financial statements:

Legacies - when calculating amounts due on legacies, management considers the wills of the deceased, executors accounts, notifications received from executors and consultation with solicitors.

Grants - when calculating grant commitments, management considers the nature of the grants as being within the charity's objectives, their entitlement and the possible future benefits for people affected by PWS.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Donated services and goods are recognised as income when the charity has control over them, the economic benefit is probable and can be measured reliably. In accordance with the Charities SORP (FRS102), volunteer time is not recognised. Information about their contribution is provided in the Trustees' Annual Report.

For donations to be recognised the charity will have been notified of the amounts and the settlement date. If there are conditions attached to the donation and this requires a level of performance before entitlement can be obtained, then income is deferred until those conditions are fully met or the fulfilment of those conditions is within the control of the charity and it is probable that they will be fulfilled.

For legacies, entitlement is the earlier of the charity being notified of an impending distribution or the legacy being received. At this point income is recognised.

Income from trading activities includes income earned from fundraising events and trading activities to raise funds for the charity. Income is received in exchange for supplying goods and services in order to raise funds and is recognised when entitlement has occurred.

Investment income is earned through holding assets for investment purposes such as shares and bank deposit accounts. It includes bank interest. It is included when the amount can be measured reliably.

Debtors

Other debtors are recognised at the settlement amount due. Prepayments are valued at the amount prepaid.

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

2. ACCOUNTING POLICIES - continued

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Irrecoverable VAT is charged as a cost against the activity for which the expenditure was incurred.

Creditors

Creditors are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors are recognised at their settlement amount.

Tangible fixed assets

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

Fixtures and fittings - 25% on cost

Tangible fixed assets are stated at cost or deemed costs less accumulated depreciation. Cost includes costs directly attributable to making the asset capable of operating as intended.

Stocks

Stocks are valued at the lower of cost and net realisable value, after making due allowance for obsolete and slow moving items.

Stock is valued on a first in first out basis (FIFO).

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

The charity has both restricted and unrestricted funds. All funds are used to benefit and promote its charitable objects.

Restricted funds are those donated for use in a particular area or for specific purposes, the use of which is restricted to that area or purpose and the restriction means that the funds can only be used for specific projects or activities.

When donors specify that donations and grants are for particular purposes which do not amount to pre-conditions regarding entitlement, this income is included in incoming resources of restricted funds when receivable. The relevant expenditure is then matched as restricted expenditure.

Unrestricted funds are general funds that are available for use at the trustees' discretion in furtherance of any objectives of the charity.

Designated funds are unrestricted funds set aside at the discretion of the trustees for specific purposes.

Pension costs and other post-retirement benefits

The charity operates a defined contribution pension scheme. Contributions payable to the charity's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

Operating leases

Rentals applicable to operating leases where substantially all of the benefits and risks of ownership remain with the lessor are charged to the SOFA on a straight line basis over the period of the lease.

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

2. ACCOUNTING POLICIES - continued

Operating leases

Reserves

The charitable company maintains a level of reserves required to fulfil its objectives. The trustees monitor reserves at regular meetings.

Financial instruments

Financial instruments are classified and accounted for, according to the substance of the contractual arrangement, as either financial assets, financial liabilities or equity instruments. An equity instrument is any contract that evidences a residual interest in the assets of the company after deducting all of its liabilities.

3. DONATIONS AND LEGACIES

	2026 £	2025 £
Donations	350,430	349,236
Legacies	<u>22,977</u>	<u>184,102</u>
	<u>373,407</u>	<u>533,338</u>

4. OTHER TRADING ACTIVITIES

	2026 £	2025 £
Promotional sales	<u>2,591</u>	<u>5,519</u>

5. INVESTMENT INCOME

	2026 £	2025 £
Deposit account interest	<u>13,669</u>	<u>16,737</u>

6. INCOME FROM CHARITABLE ACTIVITIES

	Activity	2026 £	2025 £
Conferences holidays & support	Charitable activities	40,008	23,397
Fundraising events	Charitable activities	<u>48,405</u>	<u>78,809</u>
		<u>88,413</u>	<u>102,206</u>

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

7. RAISING FUNDS

Other trading activities

	2026	2025
	£	£
Fundraising expenditure	<u>10,105</u>	<u>17,169</u>

8. CHARITABLE ACTIVITIES COSTS

	Direct Costs (see note 9) £	Support costs (see note 10) £	Totals £
Charitable activities	<u>503,443</u>	<u>8,002</u>	<u>511,445</u>

9. DIRECT COSTS OF CHARITABLE ACTIVITIES

	2026 £	2025 £
Staff costs	427,049	393,807
Insurance	1,613	1,631
Telephone	5,369	4,950
Postage and stationery	3,222	4,035
Printing costs	493	1,114
Bank charges	192	316
Events	20,314	14,918
Travel and accommodation	8,561	9,420
Staff training	10,698	3,192
IT costs	17,800	17,906
Office machine maintenance	-	77
Subscriptions	4,999	4,640
Projects support	2,605	18,956
Research	528	8,714
	<u>503,443</u>	<u>483,676</u>

10. SUPPORT COSTS

	Management £	Human resources £	Other £	Governance costs £	Totals £
Charitable activities	<u>1,130</u>	<u>1,068</u>	<u>2,074</u>	<u>3,730</u>	<u>8,002</u>

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

10. SUPPORT COSTS - continued

Accountancy and legal fees include £3,750 (2025:£3,500) in respect of the Independent Examination fee.

Support costs, included in the above, are as follows:

	2026 Charitable activities £	2025 Total activities £
Trustees' expenses	1,130	501
Sundries	1,068	46
Depreciation of tangible fixed assets	2,074	2,103
Loss on sale of tangible fixed assets	-	311
Accountancy and legal fees	3,730	4,169
	<u>8,002</u>	<u>7,130</u>

11. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2026 nor for the year ended 31 March 2025.

Trustees' expenses

	2026 £	2025 £
Trustees' expenses	<u>1,130</u>	<u>501</u>

Trustees' expenses relate to attendance at meeting costs.

12. STAFF COSTS

	2026 £	2025 £
Wages and salaries	373,797	348,426
Social security costs	35,109	28,329
Other pension costs	18,143	17,052
	<u>427,049</u>	<u>393,807</u>

The average monthly number of employees during the year was as follows:

	2026	2025
Charitable activities	11	11
Management and administration	<u>1</u>	<u>1</u>
	<u>12</u>	<u>12</u>

During the year one employee (2025 one employee) received total employee benefits of more than £60,000.

The key management personnel of the charity comprises the Chief Executive Officer. The total employee benefits of the key management personnel of the charity, including employer's pension contributions, amounted to £89,561 (2025: £88,157).

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2026

13. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted funds £	Restricted funds £	Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies	488,353	44,985	533,338
Charitable activities			
Charitable activities	102,206	-	102,206
Other trading activities	5,519	-	5,519
Investment income	<u>16,737</u>	<u>-</u>	<u>16,737</u>
Total	<u>612,815</u>	<u>44,985</u>	<u>657,800</u>
EXPENDITURE ON			
Raising funds	16,761	408	17,169
Charitable activities			
Charitable activities	<u>469,216</u>	<u>21,590</u>	<u>490,806</u>
Total	<u>485,977</u>	<u>21,998</u>	<u>507,975</u>
NET INCOME	126,838	22,987	149,825
Transfers between funds	<u>39,882</u>	<u>(39,882)</u>	<u>-</u>
Net movement in funds	166,720	(16,895)	149,825
RECONCILIATION OF FUNDS			
Total funds brought forward	366,655	63,618	430,273
TOTAL FUNDS CARRIED FORWARD	<u>533,375</u>	<u>46,723</u>	<u>580,098</u>

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2026

14. TANGIBLE FIXED ASSETS

	Fixtures and fittings £
COST	
At 1 April 2025	27,826
Additions	<u>1,260</u>
At 31 March 2026	<u>29,086</u>
DEPRECIATION	
At 1 April 2025	24,082
Charge for year	<u>2,074</u>
At 31 March 2026	<u>26,156</u>
NET BOOK VALUE	
At 31 March 2026	<u>2,930</u>
At 31 March 2025	<u>3,744</u>

15. STOCKS

	2026 £	2025 £
Finished goods	<u>2,657</u>	<u>3,051</u>

16. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2026 £	2025 £
Trade debtors	5,865	12,803
Other debtors	731	642
Prepayments and accrued income	<u>5,797</u>	<u>6,953</u>
	<u>12,393</u>	<u>20,398</u>

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2026

17. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2026	2025
	£	£
Other creditors	<u>10,149</u>	<u>7,332</u>

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

18. MOVEMENT IN FUNDS

	At 1/4/25 £	Net movement in funds £	Transfers between funds £	At 31/3/26 £
Unrestricted funds				
General fund	388,676	(71,370)	(91,023)	226,283
Research	7,764	-	-	7,764
Research: Ageing in PWS	48,000	-	-	48,000
Ageing Research - James Ellis	2,000	-	-	2,000
Community Events - Harrington	5,619	(1,968)	(3,510)	141
OWL Focus Group - Harrington	10,000	-	-	10,000
Residential Care Project Manager - Harrington	11,499	(1,202)	4,217	14,514
Engagement and Comms Manager	11,282	(849)	(10,433)	-
Boss Training	1,482	(134)	(1,348)	-
Radio 4 Appeal 2025	19,348	(1)	(19,347)	-
Report into PWS Deaths	5,000	(4,462)	-	538
Family Weekends - Crown Holdings	17,878	(949)	-	16,929
Training - Crown Holdings	4,828	(4,828)	-	-
Digital Fundraising	-	(3,406)	3,406	-
Contracted Staff	-	-	20,000	20,000
Training Project Staff	-	(2,689)	11,276	8,587
Training Materials (Digibete)	-	-	72,000	72,000
Behaviour Resource	-	-	15,000	15,000
National Conference 2026	-	-	10,000	10,000
SB Mental Capacity Work - Harrington Trust	-	(158)	158	-
LP Salary re WOF Mag - Harrington Trust	-	(1,100)	3,950	2,850
Fundraiser Money (JS)	-	-	15,000	15,000
	533,376	(93,116)	29,346	469,606
Restricted funds				
O.W.L Group	1,651	(376)	(544)	731
Research - Philip Barnes & Co Ltd	1,368	532	(1,500)	400
Awards 4 All	12,788	(4,010)	(6,675)	2,103
Postcode Places	2,145	(2,054)	-	91
Northern Ireland	11,099	(410)	(3,718)	6,971
D'Oyly Carter Charitable Trust	50	(50)	-	-
Wales - Toyota	1,824	(884)	(940)	-
Music Therapy - HKM Charity	1,406	(1,294)	-	112
New Diagnosis Packs - The Hospital				
Saturday Fund	736	(565)	-	171
Walkover Events UK - Souter Charitable Trust	1,000	(108)	-	892
PWSST - Ageing Research	12,655	3,649	-	16,304
Support Worker Scotland - The Ponton Trust	-	1,910	(1,910)	-
Support Worker Scotland - Hugh Fraser Foundation	-	4,587	(4,514)	73
Garfield Weston - Support Services	-	22,243	(8,000)	14,243
Albert Gubay Foundation - BOSS Course over 3 years	-	25,000	(1,116)	23,884
Pharmas Sponsorship for HOL Event	-	429	(429)	-
Scottish Xmas Party Funds	-	60	-	60
Yorkshire & Humber Comm Event - C Sanderson	-	465	-	465
See ME Booklet - S Hussain donation	-	22	-	22

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2026

18. MOVEMENT IN FUNDS - continued				
Xmas 2026 outfits - N Hunt donation	<u>-</u>	<u>500</u>	<u>-</u>	<u>500</u>
	<u>46,722</u>	<u>49,646</u>	<u>(29,346)</u>	<u>67,022</u>
TOTAL FUNDS	<u><u>580,098</u></u>	<u><u>(43,470)</u></u>	<u><u>-</u></u>	<u><u>536,628</u></u>

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

18. MOVEMENT IN FUNDS - continued

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	402,240	(473,610)	(71,370)
Community Events - Harrington	-	(1,968)	(1,968)
Residential Care Project Manager - Harrington	-	(1,202)	(1,202)
Engagement and Comms Manager	-	(849)	(849)
Boss Training	-	(134)	(134)
Radio 4 Appeal 2025	-	(1)	(1)
Report into PWS Deaths	-	(4,462)	(4,462)
Family Weekends - Crown Holdings	-	(949)	(949)
Training - Crown Holdings	(385)	(4,443)	(4,828)
Digital Fundraising	-	(3,406)	(3,406)
Training Project Staff	-	(2,689)	(2,689)
SB Mental Capacity Work - Harrington Trust	-	(158)	(158)
LP Salary re WOF Mag - Harrington Trust	-	(1,100)	(1,100)
	401,855	(494,971)	(93,116)
Restricted funds			
O.W.L Group	-	(376)	(376)
Research - Philip Barnes & Co Ltd	1,500	(968)	532
Awards 4 All	-	(4,010)	(4,010)
Postcode Places	-	(2,054)	(2,054)
Northern Ireland	-	(410)	(410)
D'Oyly Carter Charitable Trust	-	(50)	(50)
Wales - Toyota	-	(884)	(884)
Music Therapy - HKM Charity	-	(1,294)	(1,294)
New Diagnosis Packs - The Hospital	-		
Saturday Fund	-	(565)	(565)
Walkover Events UK - Souter Charitable Trust	-	(108)	(108)
PWSST - Ageing Research	3,968	(319)	3,649
Support Worker Scotland - The Ponton Trust	3,001	(1,091)	1,910
Support Worker Scotland - Hugh Fraser Foundation	5,000	(413)	4,587
Garfield Weston - Support Services	25,000	(2,757)	22,243
Albert Gubay Foundation - BOSS Course over 3 years	25,000	-	25,000
Pharmas Sponsorship for HOL Event	10,000	(9,571)	429
Scottish Xmas Party Funds	1,556	(1,496)	60
Yorkshire & Humber Comm Event - C Sanderson	500	(35)	465
See ME Booklet - S Hussain donation	200	(178)	22
Xmas 2026 outfits - N Hunt donation	500	-	500
	76,225	(26,579)	49,646
TOTAL FUNDS	478,080	(521,550)	(43,470)

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

18. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1/4/24 £	Net movement in funds £	Transfers between funds £	At 31/3/25 £
Unrestricted funds	366,655	126,839	39,882	533,376
Restricted funds				
O.W.L Group	3,209	(1,558)	-	1,651
Children in Need	9,725	(225)	(9,500)	-
Research - Philip Barnes & Co Ltd	-	1,368	-	1,368
ICAP	447	(33)	(414)	-
Alpkit Foundation	5	(5)	-	-
Awards 4 All	3,162	(835)	-	2,327
Better Breaks Scotland 2023	274	(15)	(259)	-
Postcode Places	19,385	(1,478)	(15,762)	2,145
Northern Ireland	11,102	(3)	-	11,099
TSG Foundation	5,211	-	(5,211)	-
PWSA Funds - The Big Give Campaign	7,586	(7,586)	-	-
The Whitehead Monckton Trust	352	(250)	(102)	-
D'Oyly Carter Charitable Trust	3,160	(1,150)	(1,960)	50
Awards for All	-	14,606	(4,145)	10,461
Better Breaks Scotland 2024	-	2,666	(2,666)	-
Wales - Toyota	-	1,824	-	1,824
Scotlands Events - Inchcape Foundation	-	750	(750)	-
Music Therapy - HKM Charity	-	1,406	-	1,406
New Diagnosis Packs - The Hospital	-	-	-	-
Saturday Fund	-	1,661	(925)	736
Walkover Events UK - Souter Charitable Trust	-	1,000	-	1,000
PWSST - Ageing Research	-	10,843	1,812	12,655
	<u>63,618</u>	<u>22,986</u>	<u>(39,882)</u>	<u>46,722</u>
TOTAL FUNDS	<u>430,273</u>	<u>149,825</u>	<u>-</u>	<u>580,098</u>

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

18. MOVEMENT IN FUNDS - continued

Comparative net movement in funds included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds	612,815	(485,976)	126,839
Restricted funds			
O.W.L Group	1	(1,559)	(1,558)
Children in Need	-	(225)	(225)
Research - Philip Barnes & Co Ltd	1,500	(132)	1,368
ICAP	-	(33)	(33)
Alpkit Foundation	-	(5)	(5)
Awards 4 All	-	(835)	(835)
Better Breaks Scotland 2023	-	(15)	(15)
Postcode Places	1	(1,479)	(1,478)
Northern Ireland	-	(3)	(3)
PWSA Funds - The Big Give Campaign	-	(7,586)	(7,586)
The Whitehead Monckton Trust	-	(250)	(250)
D'Oyly Carter Charitable Trust	-	(1,150)	(1,150)
Awards for All	18,073	(3,467)	14,606
Better Breaks Scotland 2024	6,750	(4,084)	2,666
Wales - Toyota	1,824	-	1,824
Scotlands Events - Inchcape Foundation	750	-	750
Music Therapy - HKM Charity	2,000	(594)	1,406
New Diagnosis Packs - The Hospital			
Saturday Fund	1,925	(264)	1,661
Walkover Events UK - Souter Charitable Trust	1,000	-	1,000
PWSST - Ageing Research	11,161	(318)	10,843
	<u>44,985</u>	<u>(21,999)</u>	<u>22,986</u>
TOTAL FUNDS	<u>657,800</u>	<u>(507,975)</u>	<u>149,825</u>

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

18. MOVEMENT IN FUNDS - continued

Designated Funds as at 31 March 2026

Research - funding for research projects

Research: Ageing in PWS - funding for a specific research project

Ageing Research - James Ellis - Funding for research into the ageing process and effects on those with PWS

Community Events - Harrington - Funding for all expenses in relation to the cost of organising and executing community events within the UK

OWL Focus Group - Harrington - Funding for all associated costs to enable the OFG members (adults with PWS) to take part in a focus group quarterly both face to face and virtually

Residential Care Project Manager - Harrington - funding for all relevant costs in relation to residential care

Engagement and Comms Manager - Funding for the role of Engagement and Communications Manager and all associated costs to enable fulfilment of their role

BOSS Training - Funding towards a project worker to deliver BOSS (Be our successful self) to adults with PWS

Radio 4 Appeal 2025 - Funding towards the cost of operating the helpline

Report into PWS Deaths - Research into premature deaths within the PWS community and why

Family Weekends - Crown Holdings - Funding towards all associated costs to enable the successful organization and execution of all Community Family weekend events

Training - Crown Holdings - Funding towards training costs for staff/volunteers to refresh on essential training and upskill

Contracted Staff - allows spends against any temporary staff/uplift to hours for existing staff for specific projects

Training Project Staff - Salary for a Training Project Manager and costs for enabling work

Training Materials (Digibete) - Funds for a potential app development and associated costs re training on PWS

Behaviour Resource - Funds for a proposed behaviour resource development

National Conference 2026 - Funds for the potential to hold a PWS Conference in the year

LP Salary re WOF Mag - Harrington Trust - Funds designated to the Ops & Comms Officer salary for development and execution of the Wise Owl Feathers Magazine for Adults with PWS and all associated costs

Fundraiser Money (JS) - Funds designated to Fundraising Review consultant work and associated costs

Restricted Funds as at 31 March 2026

OWL Group - support for meetings and awaydays

Research - Philip Barnes & Co Ltd - Funds for any appropriately focused Research work and associated costs

Awards4 All - funding for diagnosis support

Better Breaks Scotland - for use in Scotland only, for community events/family weekends

Postcode Places - for a new post recruited in January 2024 - volunteer co-ordinator who is taking a lead in all things volunteer related

Northern Ireland - for work to be undertaken within Northern Ireland to reach the community there

D'Oily Carter Charitable Trust - to be used against any costs against the Dorset Community weekend taking place in September 2024

Wales - Toyota - Funding towards community events within the Wales area only

Music Therapy - HKM Charity - Funding towards activities that involve music therapy/sensory activities for those with PWS

New Diagnosis Packs - The Hospital Saturday Fund - Funding towards sensory baskets and information packs for New Diagnosis babies and families

Walkover Events UK - Souter Charitable Trust - Funding towards Walkover community events and all associated costs (an outside activity involving a walk around a country park)

PWSST - Ageing Research - Funding towards Research into the Ageing Process and the effects on those with PWS

Support Worker Scotland - Hugh Fraser Foundation - Funds designated to Support Work in Scotland

Garfield Weston - Support Services - Funds designated to the cost of any applicable PWS Specialist Advisor work throughout the UK

Albert Gubay Foundation - BOSS Course over 3 years - Funding to support development and delivery of the BOSS Course for adults with PWS

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2026

18. MOVEMENT IN FUNDS - continued

Scottish Xmas Party Funds - Fundraised money from a member of the PWS Scotland community for use in Scotland to fund a Christmas Party

Yorkshire & Humber Comm Event - C Sanderson - Money donated from a member of the community specifically for use for a community event in the Yorkshire and/or Humberside area

See ME Booklet - S Hussain donation - Money donated specifically for the development and distribution of the "See Me Booklet" resource for Adults with PWS

Xmas 2026 outfits - N Hunt donation - Money donated specifically for the purpose of funding Santa/Christmas outfits for the PWS Community Christmas Parties

19. EMPLOYEE BENEFIT OBLIGATIONS

The total contribution paid to Personal Pension Plans in the year for certain employees amounted to £18,143 (2025: £17,052).

20. RELATED PARTY DISCLOSURES

During the year the trustees appointed a connected person on a fixed-term consultancy basis. Trustees held an extraordinary meeting and considered their powers to make the appointment under the constitution, together with the requirements of sections 185 to 188 of the Charities Act 2011. The trustees concluded that the appointment was in the best interests of the charity, that the terms of payment were reasonable, that there was no financial interdependence, and that any actual or potential conflicts of interest were appropriately declared and managed.

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 MARCH 2026

	2026 £	2025 £
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	350,430	349,236
Legacies	<u>22,977</u>	<u>184,102</u>
	373,407	533,338
Other trading activities		
Promotional sales	2,591	5,519
Investment income		
Deposit account interest	13,669	16,737
Charitable activities		
Conferences holidays & support	40,008	23,397
Fundraising events	<u>48,405</u>	<u>78,809</u>
	<u>88,413</u>	<u>102,206</u>
Total incoming resources	478,080	657,800
EXPENDITURE		
Other trading activities		
Fundraising expenditure	10,105	17,169
Charitable activities		
Wages	373,797	348,426
Social security	35,109	28,329
Pensions	18,143	17,052
Insurance	1,613	1,631
Telephone	5,369	4,950
Postage and stationery	3,222	4,035
Printing costs	493	1,114
Bank charges	192	316
Events	20,314	14,918
Travel and accommodation	8,561	9,420
Staff training	10,698	3,192
IT costs	17,800	17,906
Office machine maintenance	-	77
Subscriptions	4,999	4,640
Projects support	2,605	18,956
Research	<u>528</u>	<u>8,714</u>
	503,443	483,676
Support costs		

This page does not form part of the statutory financial statements

PRADER-WILLI SYNDROME ASSOCIATION UK CIO

**DETAILED STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2026**

	2026 £	2025 £
Support costs		
Management		
Trustees' expenses	1,130	501
Human resources		
Sundries	1,068	46
Other		
Fixtures and fittings	2,074	2,103
Loss on sale of tangible fixed assets	-	311
	<u>2,074</u>	<u>2,414</u>
Governance costs		
Accountancy and legal fees	<u>3,730</u>	<u>4,169</u>
Total resources expended	<u>521,550</u>	<u>507,975</u>
Net (expenditure)/income	<u>(43,470)</u>	<u>149,825</u>

This page does not form part of the statutory financial statements