

III.d

USE OF PROCEEDS – TEMPLATE

Company Name: Next MedTech Inc.

Offering Amount: \$4,000,000

Security Offered: 200,000 Common Shares at \$20 each



 Next Medtech Inc
427 Wright Street #205,
Lakewood, Colorado 80228

Category	Estimated Amount (\$)	Estimated %	Description / Notes
Product Development / R&D	1,760,000	44%	Software, hardware, clinical testing, refinements
Regulatory / FDA Compliance	100,000	2.5%	Submissions, consulting, compliance strategy
Manufacturing Setup & Equipment	1,200,000	30%	Contract manufacturing, tools, materials
Go-to-Market Strategy	220,000	5.5%	Marketing, sales force, launch plan
General & Administrative (G&A)	243,000	6.1%	Legal, accounting, rent, operations
IP Protection / Legal	150,000	3.7%	Patent filings, legal support
Working Capital / Reserves Other (specify)	327,000	8.2%	Buffer for operating costs
TOTAL	\$4,000,000	100%	