

Long-Term Loans for European Investments in the United States

WorldBusiness Capital, Inc. (WBC) offers long-term loans **up to \$25 million** with repayment schedules **up to 20 years** for European companies and funds to make and expand direct investments in the United States in a wide variety of industries. Founded in 2003, WBC is a **direct lender** staffed by multilingual professionals highly experienced in corporate, project, and trade finance.

Eligible European Investments

- Acquire U.S. Companies and Assets
- Set Up and Expand U.S. Operations
- Form Joint Ventures with U.S. Partners
- Build U.S. Distribution Networks

Eligible Industries

- Manufacturing
- Distribution
- Logistics
- Transportation
- Food Processing
- Packaging
- Consumer Products
- Select Other Industries

Flexible Uses of Funds

- ❖ Permanent working capital
- ❖ Equipment purchases, new and used
- ❖ Facility construction, acquisition, and improvements
- ❖ M&A and ownership buyouts
- ❖ Debt refinancing

Attractive Terms

- ❖ Competitive interest rate options
- ❖ Interest-only grace period of up to 2 years
- ❖ Fully amortizing, with no balloon payments or calls
- ❖ Financing of eligible transaction costs permitted
- ❖ No shareholder ownership dilution or board seats

Borrower Requirements

- Business Plan supported by financial projections
- Accountant reviewed or audited annual financial statements
- Borrower or Sponsor must have a commercial history of at least 5 years
- Existing and greenfield operations may qualify

WBC is based in Hartford, Connecticut and is licensed and regulated by the Department of Banking of the State of Connecticut (USA) as an International Trade and Investment Corporation (ITIC).

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