

Angel Scholarship - Steps to Donate

1. Prepare your State of Ohio Tax Return but **DO NOT FILE IT**
2. Look at line 8 C and determine your Income Tax Liability before credits



2025 Ohio IT 1040 Individual Income Tax Return



24000233 Sequence No. 2

SSN:

7a. Amount from line 7 on page 17a.

8a. Nonbusiness income tax liability on line 7a (see tax.ohio.gov/taxcalculator or see the instructions for the tax brackets).....8a.

8b. Business income tax liability – Ohio Schedule of Business Income, line 16 (**include schedule**).....8b.

8c. Income tax liability before credits (line 8a plus line 8b)8c.

9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 39 (**include schedule**).....9.



- a. If you are single and the amount is \$750 or more, you can donate any amount up to \$750 and get it all back.
- b. If you are married and the amount is \$1500 or more, you can donate up to \$1500 and get it all back.
- c. If the amount is less than \$750 for an individual or \$1500 for a couple filing jointly, you can contribute up to the amount of your tax liability. If the liability is \$352, then you can contribute \$352 to Angel Scholarship and get it back. If you donate more, you will only get back the amount of your tax liability.

3. Determine your credit card cutoff date from your last statement.
4. Making your online donation the day after your cutoff date gives you 2 months to pay it off without incurring interest.
5. Contribute online at <https://www.catholiccommunity.org/give/catholic-education/angel-scholarship-fund>. You will receive an immediate electronic confirmation of your contribution, and a tax receipt from the Angel Scholarship Fund to use when filing your State of Ohio income taxes and claiming your tax credit.
 - a. Select a tax credit year: Tax Year 2025
 - b. Check the box for 2025 Angel Scholarship Fund
 - c. Select Amount or type amount in "Other Amount"

- d. Gift Designation - *Holy Trinity - Avon or St. Mary of the Immaculate Conception School – Avon*
- e. Parish Affiliate - *Holy Trinity - Avon or St. Mary of the Immaculate Conception – Avon*
- f. Download or print copy of receipt

Select a tax credit year:

2025 Angel Scholarship Fund

Amount *

Payment Frequency *

Designate a School or Support the Area of Greatest Need *

Parish Affiliation

Select a tax credit year:

2025 Angel Scholarship Fund

Amount *

Payment Frequency *

Designate a School or Support the Area of Greatest Need *

Parish Affiliation

- 6. Enter the donation amount on Line 9 "Ohio Unrefundable Credits" of your Ohio State Tax Return and complete the return. This will reduce your Ohio State Tax Liability.
- 7. If asked, attach the receipt when filing your taxes.

8. File your return immediately.
9. The State may mail or email you a request for the receipt before processing your return. You can either mail it to them, or they have a way to upload it to their site. They will provide instructions.
10. When you receive your Ohio Tax Refund, pay off your credit card.
11. If you actually owed tax, you ended up paying all or part of it directly to the Angel Scholarship Fund with your credit card instead of to the State of Ohio.

Please note: We are not providing any legal or tax advice. We are simply providing the instructions on how to make the donation to make the process easier on our donors. If you have tax questions, please contact your Accountant.