

C-Suite Testimonial

What are people saying?



Vi4
WEALTH



Integrated
ADVISORS NETWORK

*Integrated Advisors Network President,
shares his experience with Vi4 Wealth Visualize*

Michael Y.

At Integrated Advisors Network, we are continuously looking for tools to provide to our advisors that enhance their relationships with their clients, among other things.

After experiencing the visual intelligence piece of Vi4 Wealth, we recognized the ways this tool would benefit our advisors. One of those benefits is data to drive modifications and optimization of current financial reporting to optimize their clients' experiences.

Vi4 Wealth compliments our reporting software and provides our advisors with an additional engagement tool to further strengthen their client relationships.

Who is Michael Y.?

*President & Managing Partner,
Integrated Advisors Network, a
firm offering customized
advisory practice solutions and
services to IAR's.*

