

The First Presbyterian Church of Naples

The Church wishes to provide the following information to those who are currently making or wish to make gifts of appreciated securities to the church in payment of their Stewardship contribution. An account has been established at Northern Trust Bank to accept these securities and provide the donor with the gift value of the contribution for tax reporting purposes.

The instructions for transfer of the securities are described below. Please provide this information to your financial advisor with the request that Northern Trust be contacted when a gift of appreciated securities is in process. We would be most appreciative if the Church is also notified so that the gift can be properly credited and acknowledged.

Please send the information to Debbie Savage via e-mail at DebbieS@fpcnaples.org or by phone at 239-262-1311 ext. 2042.

STEWARDSHIP CONTRIBUTIONS:

DTC Eligible:
Account: First Presbyterian Church
Participant #0226
F/B/O "NFS A/C #NT2-046680"
Northern Trust Securities, Inc.
Attn: Kathryn Jones, VP
4001 Tamiami Tr N
Naples, FL 34103

Direct: (239) 213-6275
Fax: (239) 213-6296
Email: KRJ6@ntrs.com

Northern Trust Bank of Florida must be advised in advance of all assets being transferred in order to authorize their acceptance. Otherwise, delivery may be rejected.

Revised 11/04/2026