## HOW TO FOLLOW-UP WITH

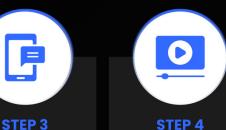
# **NEW LEADS**

## **MY 5 STEP GUIDE**



## STEP 1

STEP 2



STEP 4



STEP 5

#### **EMAIL**

### DAY 1

Send an email thanking them for their interest. Include a personalized touch, like mentioning a specific detail from your initial interaction.

58% of businesses sav email is their most effective lead generation tactic. (HubSpot)



## **SOCIAL MEDIA**

## DAY 2

Engage on social media platforms where your lead is active. Share a relevant post or comment on their recent activity. You can even share a GIF!

70% of people have acquired customers through Facebook, Instagram, YouTube, X (Twitter), and LinkedIn.



## **TEXT MESSAGE**

#### DAY 3

Send a brief, friendly text message. This could be a reminder of your service or a special offer. Always send one before & after a scheduled call.

SMS has an average open rate of 98%, compared to email's 30-40%. (Twilio)



### **VIDEO**

## DAY 4 Share a short

video message. This could be a quick introduction, a product demo, or a personal message. Use YouTube videos to stay top of mind.

84% of people have been convinced to buy a product or service by watching a brand's video. (Wyzowl)



## **RETARGETING ADS**

#### DAY 5

Use retargeting ads to keep your brand in front of them. This could be on social media, Google, or other platforms they visit.

Retargeted ads have a 147% higher conversion rate than ads that are not retargeted. (AdRoll)



#### **ADDITIONAL INFORMATION**

FREQUENCY:
Following up 5 times in 5 days increases the likelihood of conversion. According to a study by Marketing
Donut, 80% of sales require 5 follow-up calls after the meeting.

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PERSONALIZATION: Personalized follow-ups can increase conversion rates by 202% (Aberdeen Group). Tailor each message to reflect the lead's interests or previous interactions.

The best time to follow up is within 5 minutes of the initial lead generation, with subsequent follow-ups spaced out but not too far apart.

(1)

Always include a clear CTA in your follow-ups, whether it's to schedule a call, visit a website, or download content.

ANALYTICS: Use CRM tools to track which follow-up methods are most effective for different leads. This data can inform

ENCOURAGE FEEDBACK AT EACH STEP. THIS NOT ONLY KEEPS THE CONVERSATION GOING BUT ALSO PROVIDES VALUABLE

#### **WHY THIS WORKS**





