



Steps for Completing Gifts of Stock to Gesu

- » If your broker holds the stock shares, instruct him/her in writing to electronically transfer the stock to Gesu's account at UBS Investments.
- » If you hold the certificate, do not endorse it or write anything on the back. Instead, include a letter stating that you are giving the stock to Gesu Church and for what purpose. Send via registered mail or drop off in the parish office. Separately mail or deliver a stock power signed exactly as your name appears on the stock certificate. Stock powers can be obtained from your broker or banker.

Information your broker may need:

Gesu Church and School
Attn: Dan Turcu, Finance Manager
2470 Miramar Blvd.
University Heights, OH 44118

Phone: 216-932-0617
Fax: 216-932-0731

DTC # 0221
Account # NG 15019 Gesu Church
UBS Associate: Loran Ansberry 330-655-8314

Please notify Gesu, either by phone or by letter, of your stock gift and its purpose.

Please remember not to sell the appreciate stock before making your gift. Transfer it to Gesu and the church will complete the sale. This allows your gift to be tax deductible.

Tax ID 34 0714349

Thank you for supporting Gesu - we appreciate your generosity!