



SURVEY

. Have you prepaid for your funeral? Yes No

. Is it important to you that your beneficiaries have access to money for your funeral? Yes No

. Is it important to you that your beneficiaries have access to money to handle your other affairs? Yes No

. On a scale of 1 to 6, how important is it that your final expenses are not a burden to your beneficiaries?

1

2

3

4

5

6

Not important

Very important

How much of their inheritance would you want your beneficiary to have access to immediately (24-48hrs) after you pass away? Assuming the average funeral is \$15,000 and additional affairs are \$10,000.

☐ \$2,500 to \$7,500

☐ \$25,000 to \$50,000

☐ \$7,500 to \$15,000

☐ \$50,000 to \$100,000

☐ \$15,000 to \$25,000

☐ Uncertain