



TSXV: DGC

Unlocking High-Grade Gold Potential in Peru's Historic Mining Heartland.

Corporate Presentation

dauragold.com

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Cautionary Note to US Investors Regarding Reserve and Resource Reporting Standards.

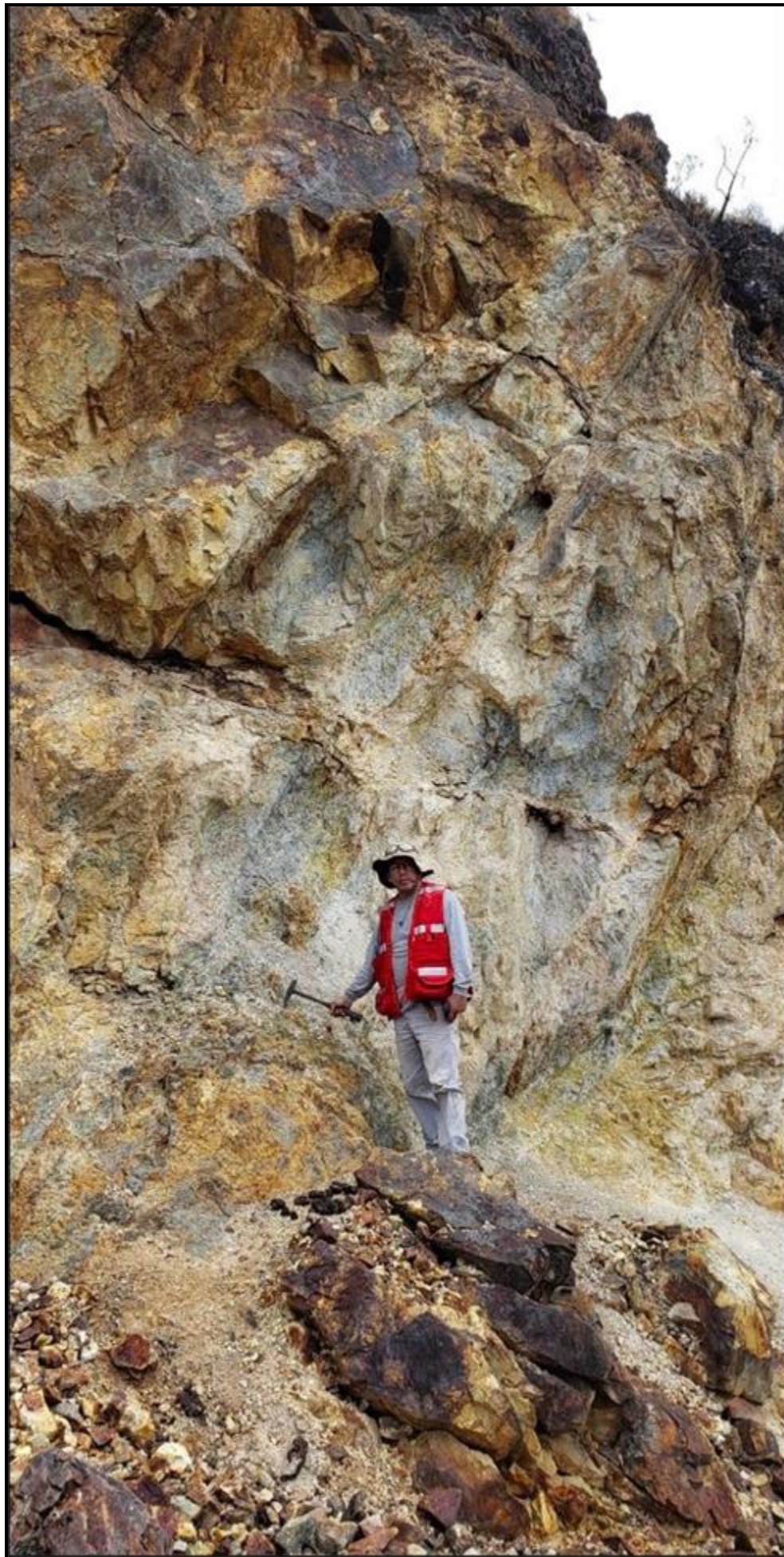
Unless otherwise indicated, all resource estimates, and any reserve estimates, included or incorporated by reference in this presentation have been, and will be, prepared in accordance with Canadian National Instrument 43-101 Standards of Disclosure for Mineral Projects (“NI 43-101”) and the Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards for Mineral Resources and Mineral Reserves (“CIM Definition Standards”). NI 43-101 is a rule developed by the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Canadian standards, including NI 43-101, may differ significantly from the requirements of the United States Securities and Exchange Commission (the “SEC”) or other applicable regulatory authorities. The reserve and resource information contained or incorporated by reference into this presentation may not be comparable to similar information disclosed by U.S. companies. Accordingly, information concerning mineral deposits set forth herein may not be comparable to information made public by companies that report in accordance with United States standards.

Statement of Qualified Person

Owen D. W. Miller, Ph.D, FAusIMM (CP) is the Qualified Person for Daura Gold Corp. as defined by National Instrument 43-101. Dr Miller has reviewed, verified and approved disclosure of the technical information presented in this document.

A New High-Grade Gold Explorer.

- 🌐 Strategic Land Position
- +15,900 ha of concessions in Ancash, Peru
- Includes Antonella target (900 ha), bordering Highlander Silver's San Luis-Bonita project
- ✂ Yanamina Gold Project
- Historical indicated resources of 1,566,900 tonnes at 1.65 g/t Au for a total of 83,100 (oz) of gold (Au) and inferred resources of 3,235,000 tonnes at 1.19 g/t Au for a total of 123,700 ounces of Au
- Outcropping epithermal system with depth & lateral upside
- Additional 4,700 hectares of prospective exploration ground recently acquired with similar geology at surface.
- 🧑‍🔧 Experienced Team
- Proven operators with decades of experience in Peru
- Strong community & government relationships



Investment Highlights.



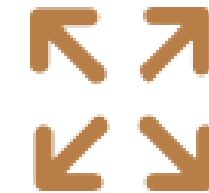
Adjacent Significant Projects

Including Highlander Silver, Barrick, Hudbay and JX Nippon.



Our Antonella Target

900 hectares directly adjacent to Highlander Silver's San Luis' Bonanza-grade Bonita target.



Extensive Land Package

Over 15,900 hectares of exploration concessions in a known high-grade gold district.



De-risked Drill Stage

Over 2,400 meters of historic drilling drilled to date, with five priority drill targets established.



In-Country Expertise

Led by Luis Saenz, our team has decades of experience operating in Peru.



Community Relations

Best-in-class community relations team with a well-maintained social license.

Board & Management Team.



Luis Saenz
CEO & Director

Mr. Sáenz, with over 30 years in corporate finance, strategic consulting, and metal trading in Latin America, founded and led Li3 Energy (now Bearing Lithium Corp.), which held a stake in the Maricunga lithium project, sold to Codelco. He is a Director of Atico Mining Corporation, operating the El Roble mine in Colombia and developing the La Plata project in Ecuador. He holds a BA in Economics and International Affairs from Franklin & Marshall College.



Bill Tsang
CFO & Director

Mr. Tsang, a Chartered Professional Accountant with a Bachelor of Commerce from UBC, has over 10 years of financial accounting and auditing experience in the mining industry. He has provided professional services to publicly traded companies on the NYSE, TSXV, and OTC markets, specializing in public reporting, Qualifying Transactions for Reverse Take-Overs, mergers, acquisitions, and financing transactions.



Mark D. Sumner
Director

Mr. Sumner is the founder and managing director of Kiwanda Group LLC, a US-based venture capital firm established in 2007. The Kiwanda Group finances mining and exploration projects across various commodities, with a focus on metals in South America. Under Mr. Sumner's leadership, the firm has advanced numerous resource development ventures in emerging markets.



Dr. Ernesto Lima
Director

Dr. Lima is the majority shareholder of Estrella with over 20 years of experience in mining and exploration across South America. He has led numerous mining development projects in Uruguay, Brazil, Chile, Venezuela, Argentina, and Peru. Dr. Lima holds an engineering degree, an MBA, and a Doctorate in Management. He resides in Montevideo, Uruguay, and speaks fluent English, Portuguese, and Spanish.



Cristina Cepeliauskas
Director

Ms. Cepeliauskas, a CPA and CGA, has over 25 years of financial accounting experience in the mining industry. She was the CFO of EMX Royalty Corp. for 12 years and is now the CFO of Pan Global Resources Inc. Additionally, she is the Treasurer of Fraserside Community Services Society and a member of the Institute of Corporate Directors since 2015.



Duncan Quinn-Smith
Director

Mr. Quinn-Smith holds law degrees from the University of Bristol (LL.B) and Columbia University (LL.M). He was an attorney at Kirkland & Ellis LLP in New York, specializing in private equity transactions. In 2003, he founded DQ, LLC, a luxury lifestyle brand, where he serves as CEO.

Shareholders.

<i>As of January 2025</i>	Shares	Warrants		Major Shareholders	Shares
Management & Directors	8,994,653 (21.6%)	-		Ernesto Lima	4,900,000
Public Float	24,443,732	-		Kupang Investments	2,000,001
Estrella Vendor Shares	7,000,000	-		Mark Sumner	2,894,303
Recent Financing	24,443,732	24,443,732			
TOTAL	41,601,466	24,443,732			

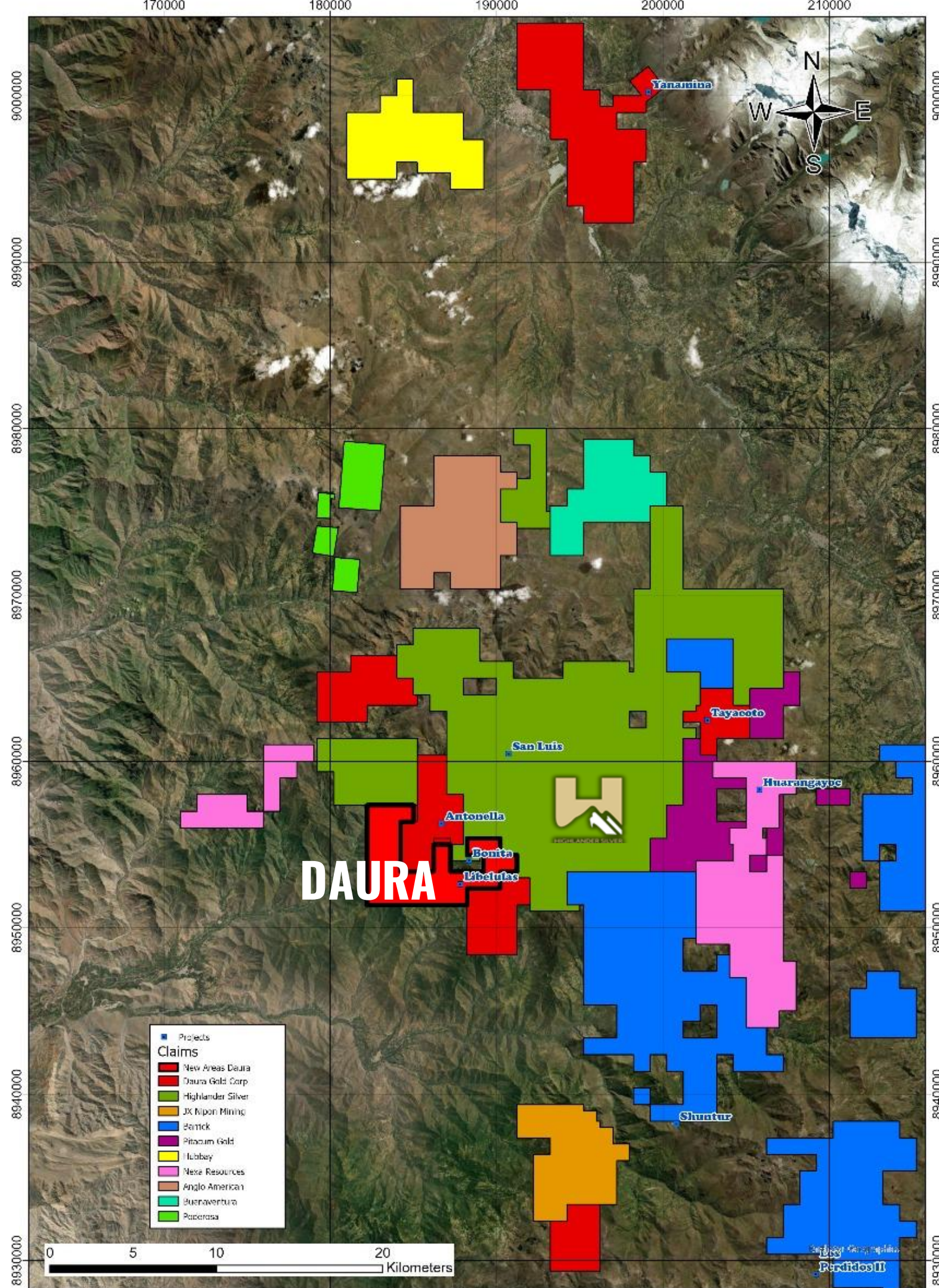


Antonella High-Grade Gold Target in Peru.

- Antonella Target: 900 hectare registered mining concession, plus newly acquired 2,900 hectares within the Bonita project area.
- Additional 7,223 hectares of fully owned mining concessions in the district.
- 2,461 meters of historic diamond drilling to build on.
- Drill Hole CBD11 004B:
 - 0.8m at 19.3 g/t Au [52.55m]
 - 0.8m at 15.6 g/t Au [56.8m]
 - 1.2m at 8.8 g/t Au [42.6m]
 - 0.95m at 8.9 g/t Au [44.9m]

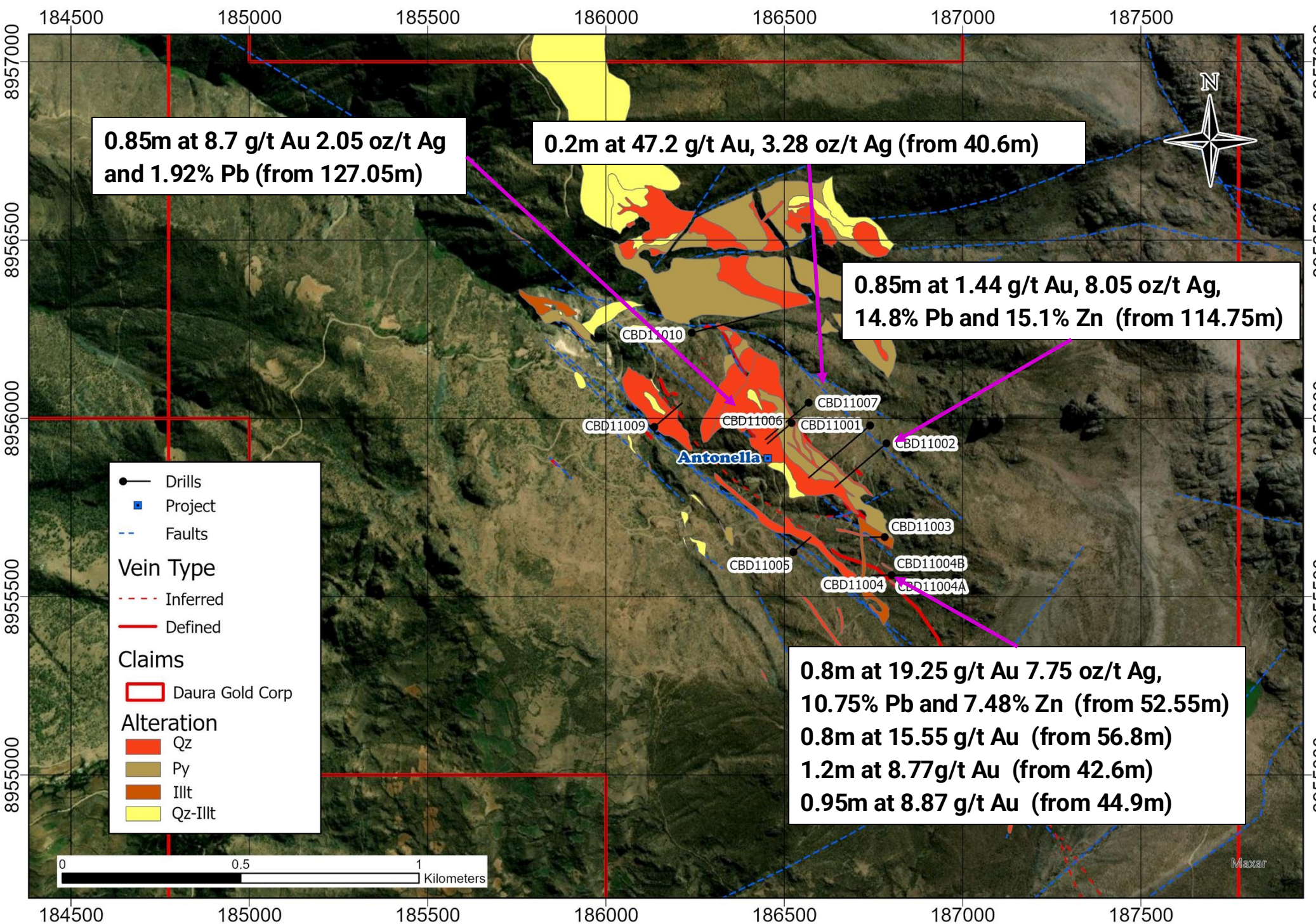
Regional Consolidation Opportunity

- Adjacent to the Bonanza Grade San Luis Project (Highlander Silver)
- 350,000 ounces of gold at 22.40 g/t Au.
- Feasibility Study completed.
- Significant neighbors and growing interest in the region:
 - Highlander Silver (Richard Warke & Lundin Family)
 - Barrick Mining
 - JX Nippon Mining & Metals
 - Hudbay
 - Nexa – Votorantim (Minera Milpo)



Antonella - High Grade Drill Results.

- 2,461 meters of high-grade historic diamond drill results
- Extensive sampling results including:
 - 74 samples over 1 g/t Au
 - 42 samples over 2.5 g/t Au
 - Max value of 155 g/t Au
 - Average grade of samples above cutoff: 2.41 g/t Au



Drill Hole: CBD11007
Interval: 127.05 – 127.90m
0.85m @ 8.73 g/t Au



Drill Hole: CBD11004B
Interval: 42.6 – 43.8m
1.2m @ 8.69 g/t Au

Antonella - Gold and Silver Sample Data.

GOLD SAMPLE DATA	
Description	Value Au
Maximum Value	155 g/t
Samples Below 0.005 g/t	24 samples
Samples Over 0.1 g/t	192 samples
Samples Over 1 g/t	74 samples
Samples Over 2.5 g/t	42 samples
Avg Grade of Samples Over 0.1 g/t	2.41 g/t Au
Total No of Samples	397 samples

SILVER SAMPLE DATA	
Description	Value Ag
Maximum Value	714 g/t
Samples Below 0.2 g/t	13 samples
Samples Over 10 g/t	173 samples
Samples Over 30 g/t	106 samples
Samples Over 60 g/t	65 samples
Avg Grade of Samples Over 10 g/t	79.7 g/t Ag
Total No of Samples	397 samples

Expanded Strategic Land Position in Peru.

Significant Land Package Around Yanamina

Acquisition Overview

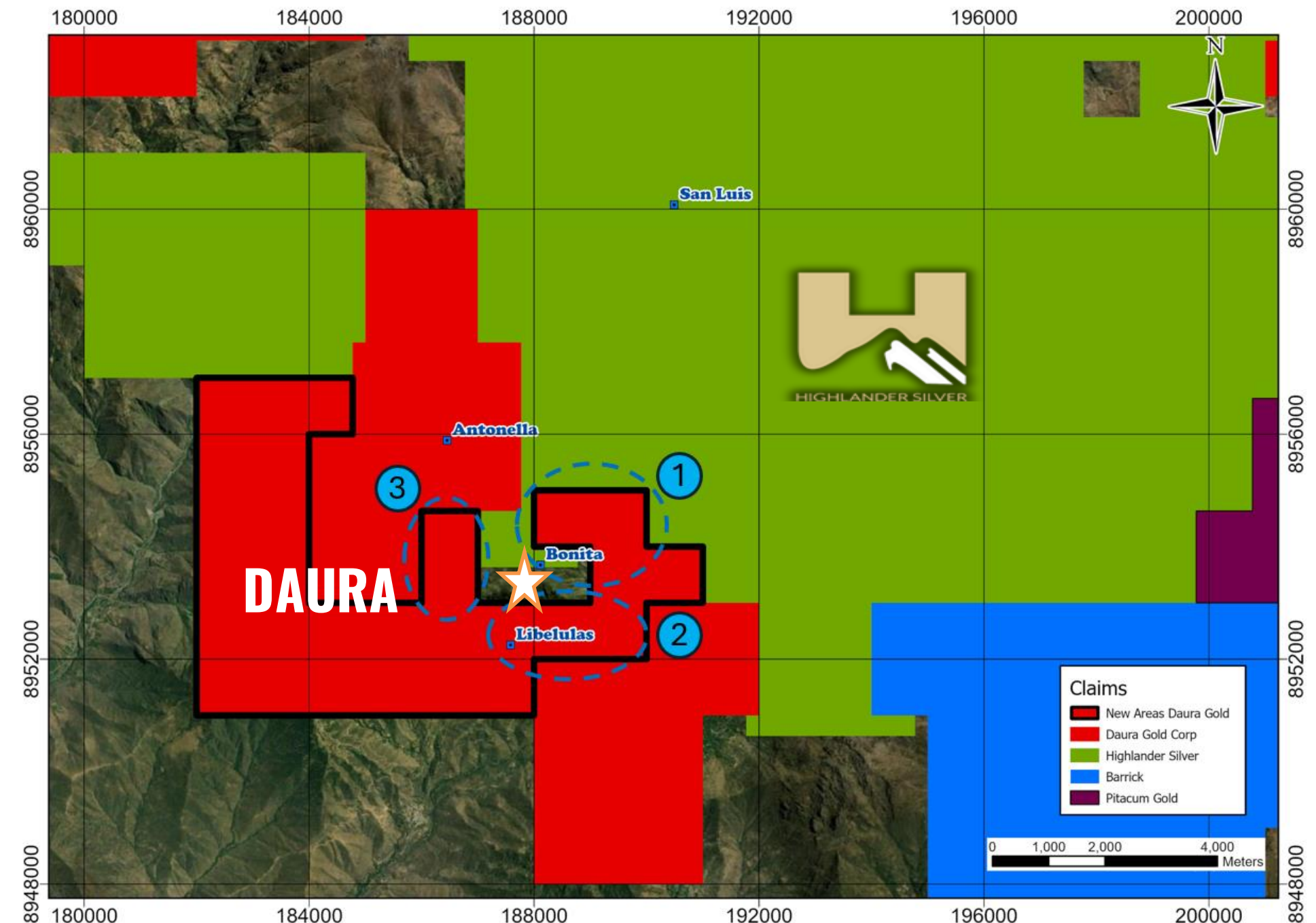
- Newly signed agreement for **5 mineral concessions (~2,900 ha)**
- Located in Ancash, Peru – **adjacent to Antonella & Bonita Projects**
- **US\$1 per concession + 1% NSR royalty** (50% buyback for US\$250K)

Strategic Importance

- Lies within **Pucajirca volcanic center**, host to prolific **Calipuy Group** veins
- Targets defined as **Zones 1–3**, showing strong **alteration & silicification**
- Located within **NW-SE trending fault corridor** controlling known mineralization

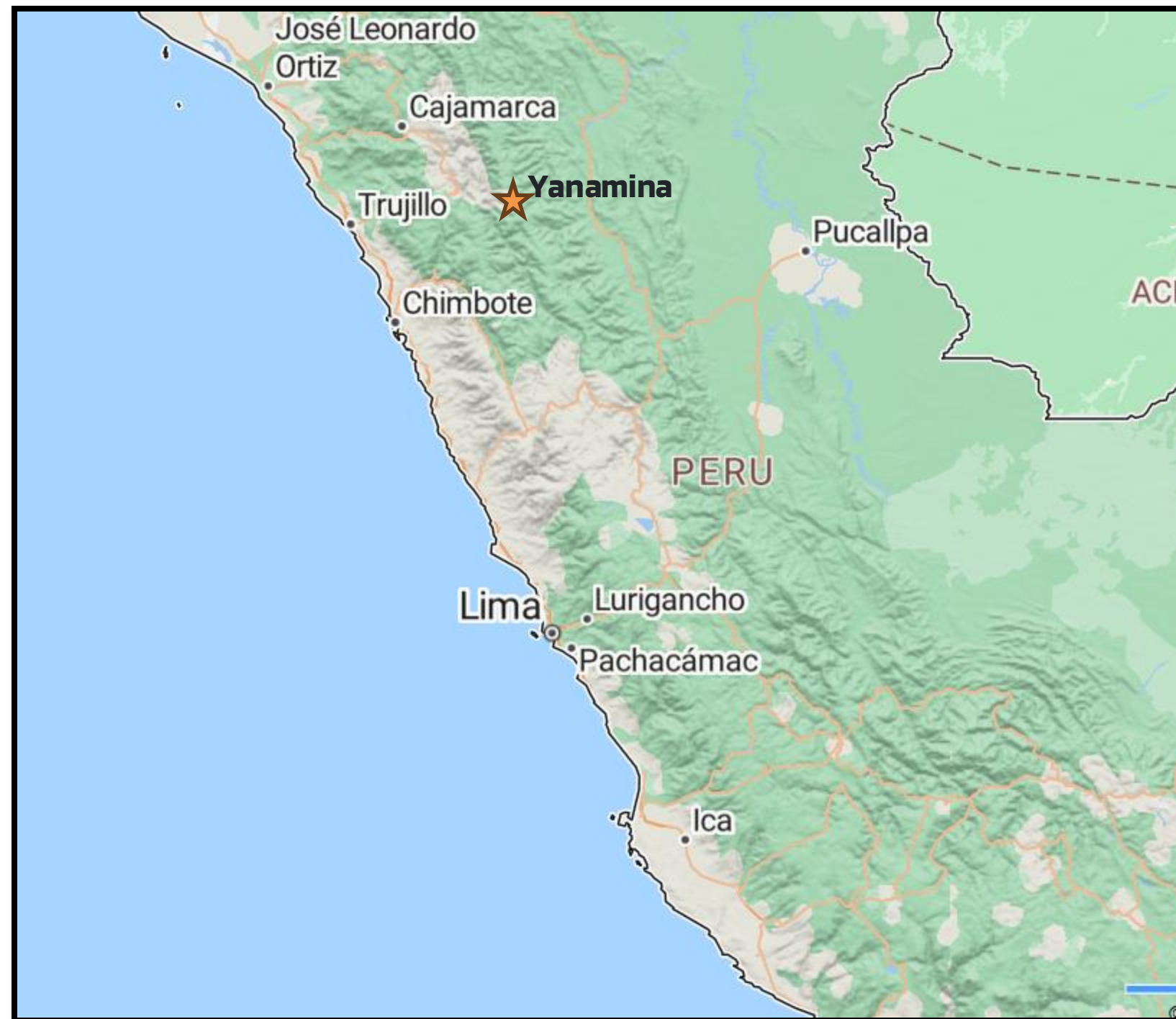
Exploration Upside

- **Early mapping confirms vein continuity** from Antonella to Bonita
- **Highest grades in historical drilling** align with new claims
- Significant potential to host **extensions of gold-silver mineralization**



Historic Drill Hole: 3.2 m grading 30.2 g/t Au and 114.8 g/t Ag within a broader interval of 35.3 m at 5.54 g/t Au and 25.43 g/t Ag from 19.1 m downhole in BOD-001

Yanamina Gold Project



- The Yanamina Gold Project, located in the Ancash Province in Central Peru, is an outcropping epithermal gold resource with historical indicated resources of 1,566,900 tonnes at 1.65 g/t Au for a total of 83,100 (oz) of gold (Au) and inferred resources of 3,235,000 tonnes at 1.19 g/t Au for a total of 123,700 ounces of Au.
- Strategic Consolidation of a High-Potential Gold District in Central Peru
- Acquired additional 4,700 hectares of mining concessions by staking
- New claims contiguous with existing Yanamina Project
- Supports Daura's strategy of aggressive organic growth in the prolific Ancash Department.

Yanamina: Significant Historical Resource.

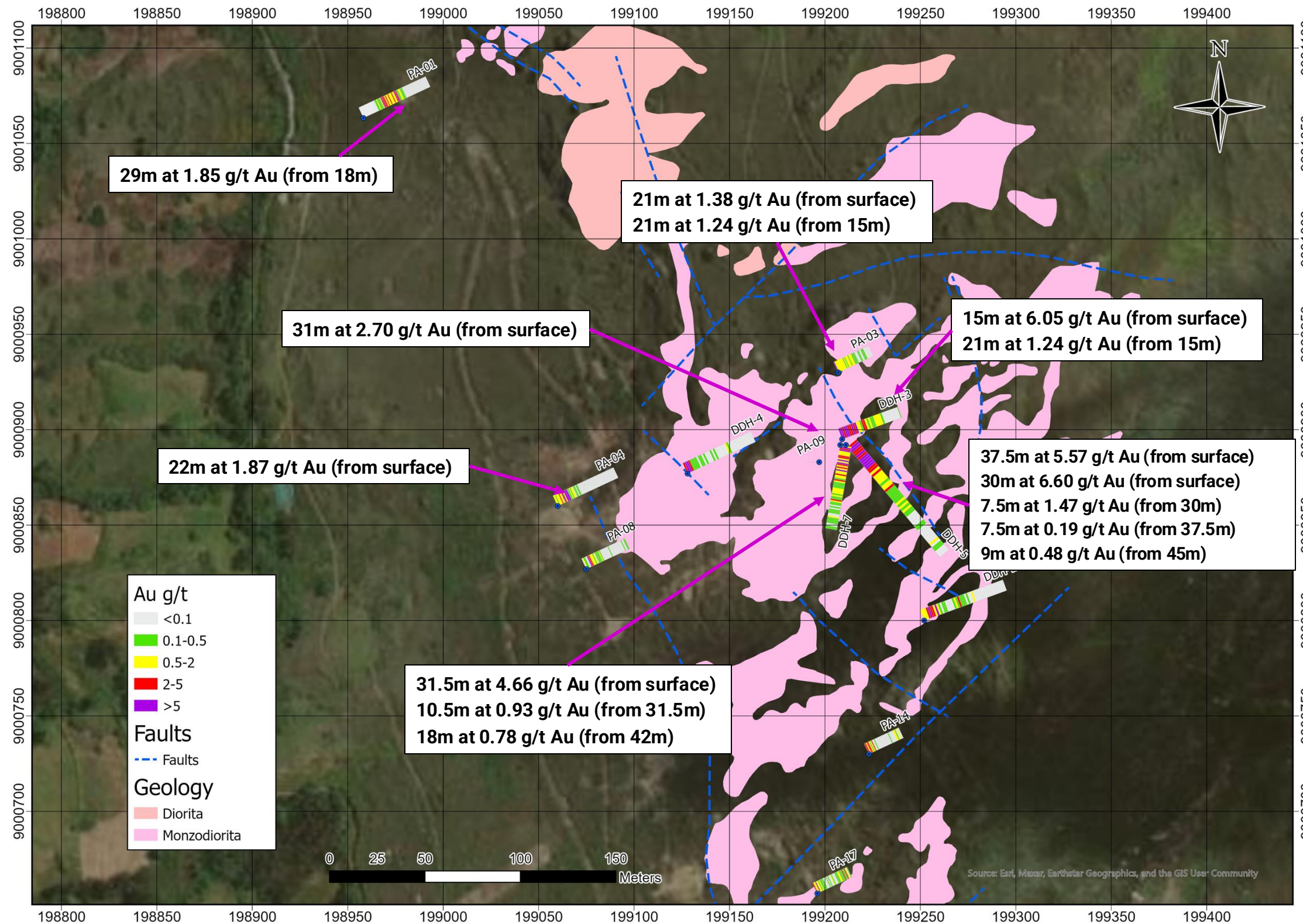
High Grade Gold & Silver

- The Yanamina Project has historical indicated resources of 1,566,900 tonnes at 1.65 g/t Au for a total of 83,100 (oz) of gold (Au) and inferred resources of 3,235,000 tonnes at 1.19 g/t Au for a total of 123,700 ounces of Au. The Company plans to undertake work to verify and update the historical estimate as a priority.
- Most of the resource outcrops or sub outcrops indicate the potential for a low strip (waste: ore) ratio of around one times.
- The historical 43-101 study has identified lateral and at depth exploration potential to expand the existing resource outline



Yanamina Historical Mineral Resources (0.50 g/t Au Cut-Off Grade)			
Resources	Tonnes	Grade (g/t Au)	Total Ounces
Indicated	1,566,900	1.65	83,100
Inferred	3,235,000	1.19	123,700

Yanamina - High Grade Drill Results.



- 15m at 6.05 g/t Au (from surface)
- 30m at 6.60 g/t Au (from surface)
- 37.5m at 5.57 g/t Au (from surface)
- 31.5m at 4.66 g/t Au (from surface)
- 31m at 2.70 g/t Au (from surface)
- 22m at 1.87 g/t Au (from surface)
- 21m at 1.38 g/t Au (from surface)
- 20m at 3.55 g/t Au (from 3m)
- 29m at 1.85 g/t Au (from 18m)

Yanamina Exploration Potential.

Yanamina Historical Mineral Resource Drill Program Overview

- **78 drill holes**, totaling **3,402 meters**
- **2,643 samples** collected

Resource Definition

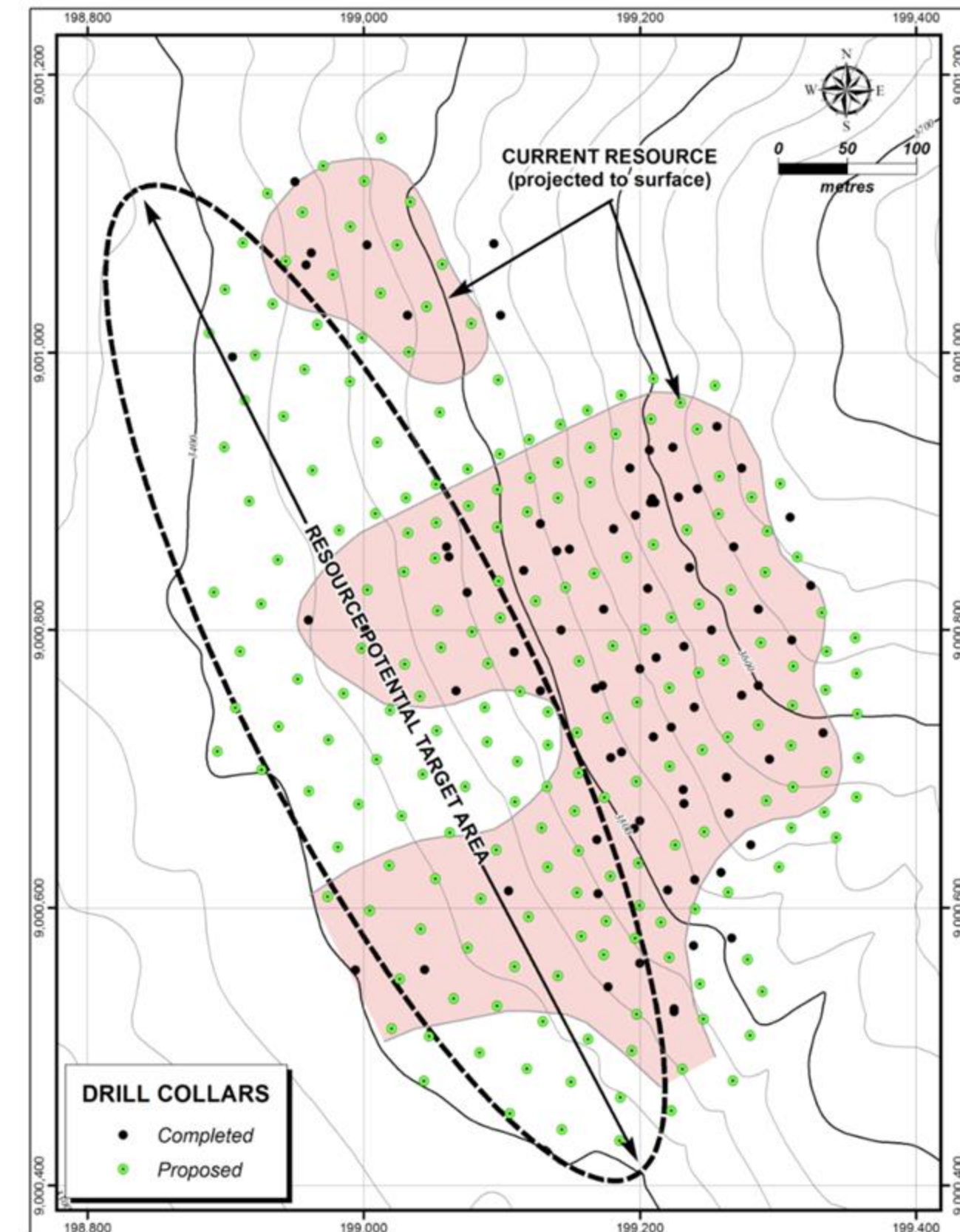
- **Indicated Resource:**
 - Covers **~17 hectares**
 - Defined with **25 m** search radius at **1.0 g/t Au** cut-off
- **Inferred Resource:**
 - Defined with **50 m** search radius at **0.5 g/t Au** cut-off

Exploration Potential

- **Faulted extension** of resource identified
- Geological evidence suggests **top of deposit removed by faulting**

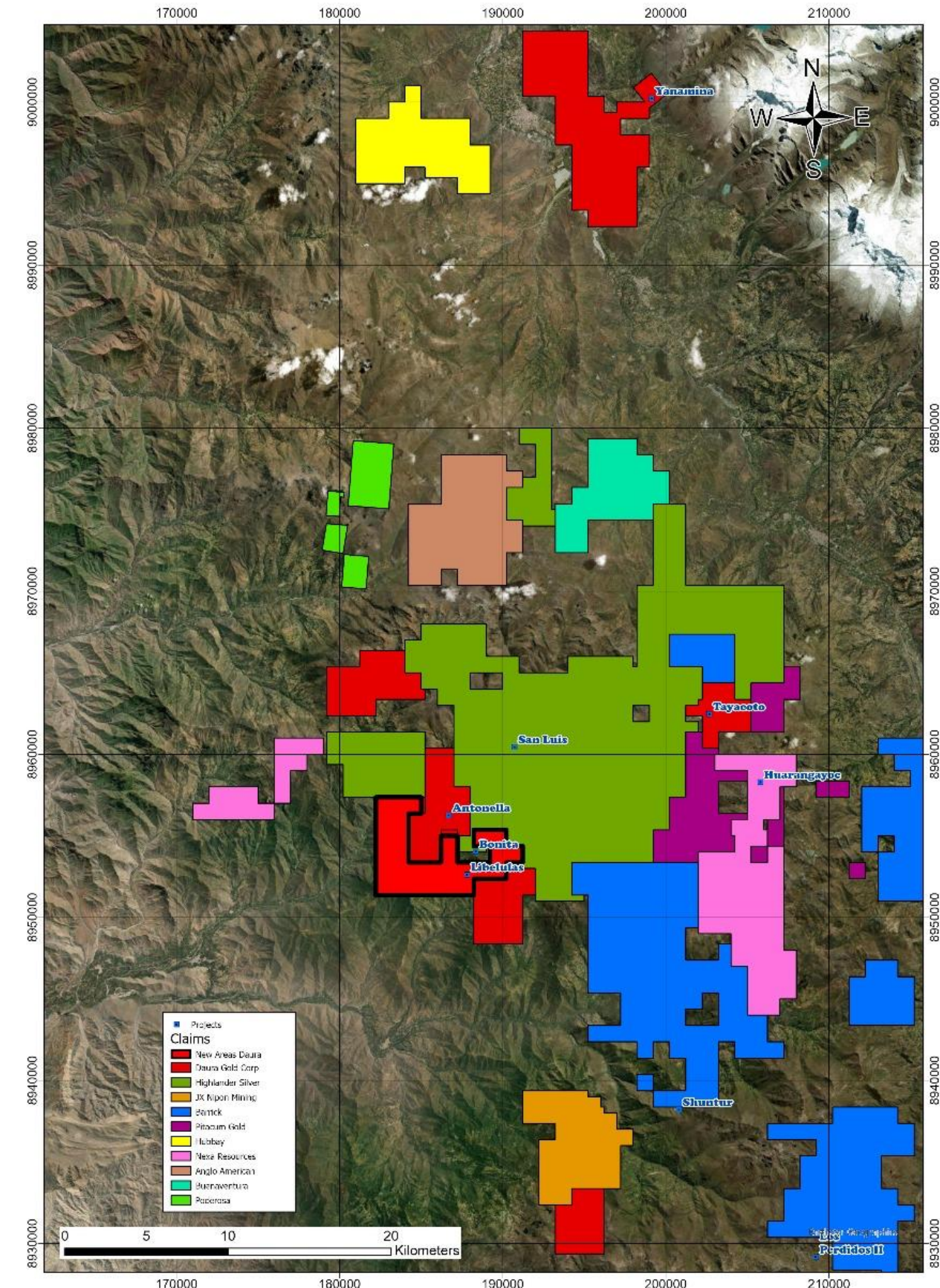
Mineralization Highlights

- **Near-surface** gold-silver zone confirmed in outcrop and drilling
- Gold intersected in most holes with **strong strike continuity**
- **High-grade core zone:**
 - **5.0 g/t Au** over **5 m**
 - Within envelope of **2.5 g/t Au** over **20–30 m**
- Historical silver grades up to **20.3 g/t Ag** over **10 m**



A New DAURA – Leading Land Package in Peru

- Over 15,900 hectares of exploration concessions in Ancash, including the 900-hectare Antonella target, adjacent to the Bonanza-grade San Luis gold project owned by Highlander Silver (CSE:HSLV) and directly bordering the San Luis-Bonita target
- Yanamina Gold Project with a historical resource of +200,000 oz Gold and excellent exploration upside
- Highly experienced in-country management team and board of directors with decades of experience operating in Peru. Excellent relations with local communities and local governments



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