DAURA
GOLD CORP

TSXV: DGC

OTC: DGCOF

Unlocking High-Grade Gold Potential in Peru's Historic Mining Heartland.

Corporate Presentation

dauragold.com

Forward Looking Statements.

DAURA GOLD CORP

This presentation may contain certain information that may constitute “forward looking information” and “forward-looking statements” within the meaning of applicable Canadian securities laws. Forward-looking statements may include, but are not limited to, statements with respect to future events or future performance, management’s expectations regarding exploration programs or plans, business prospects and opportunities. Such forward looking statements reflect management’s current beliefs and are based on information currently available to management. Often, but not always, forward looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “predicts”, “projects”, “intends”, “targets”, “aims” “anticipates” or “believes” or variations (including negative variations) of such words and phrases or may be identified by statements to the effect that certain actions “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward looking statements involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements of Daura Gold Corp. to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements.

Factors that could cause actual events or results to differ materially from any forward looking statement, include, without limitation: uncertainties relating to fluctuations in the price of metals, minerals or other commodities; fluctuations in the value of the Canadian, and any other currency in which Daura Gold Corp. incurs expenditures; changes in the laws of the jurisdictions in which the Daura Gold Corp. operates or does business, including but not limited to laws relating the ownership or establishment of rights to mineral claims or rights, the conduct of mineral exploration or mining activities and environmental laws; macro-economic developments; business opportunities that become available to, or are pursued by Daura Gold Corp.; title, permit or license disputes related to Daura’s Gold Corp. interests or any of the properties in which Daura Gold Corp. holds any interest; the results of any mineral exploration activities undertaken by Daura Gold Corp.; risks and hazards associated with the business of exploring or developing mineral properties. The forward looking statements contained in this presentation are based upon assumptions management believes to be reasonable, including, without limitation, assumptions regarding general market conditions, the timing and receipt of regulatory approvals, the ability of Daura Gold Corp. and other relevant parties to satisfy regulatory requirements, the availability of financing for proposed transactions or exploration activities on reasonable terms acceptable to Daura Gold Corp., the ability of third-party service providers to deliver services in a timely manner, and there being no adverse changes to the prices of metals, minerals or other commodities, there can be no assurance that forward looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned that forward-looking statements are not guarantees of future performance. The Company cannot assure readers that actual results will be consistent with these forward looking statements. Accordingly, readers should not place undue reliance on forward looking statements due to the inherent uncertainty therein. For additional information with respect to risks, uncertainties and assumptions, please also refer to filings Daura Gold Corp. makes from time to time with the Canadian securities regulatory authorities on SEDAR at www.sedar.com.

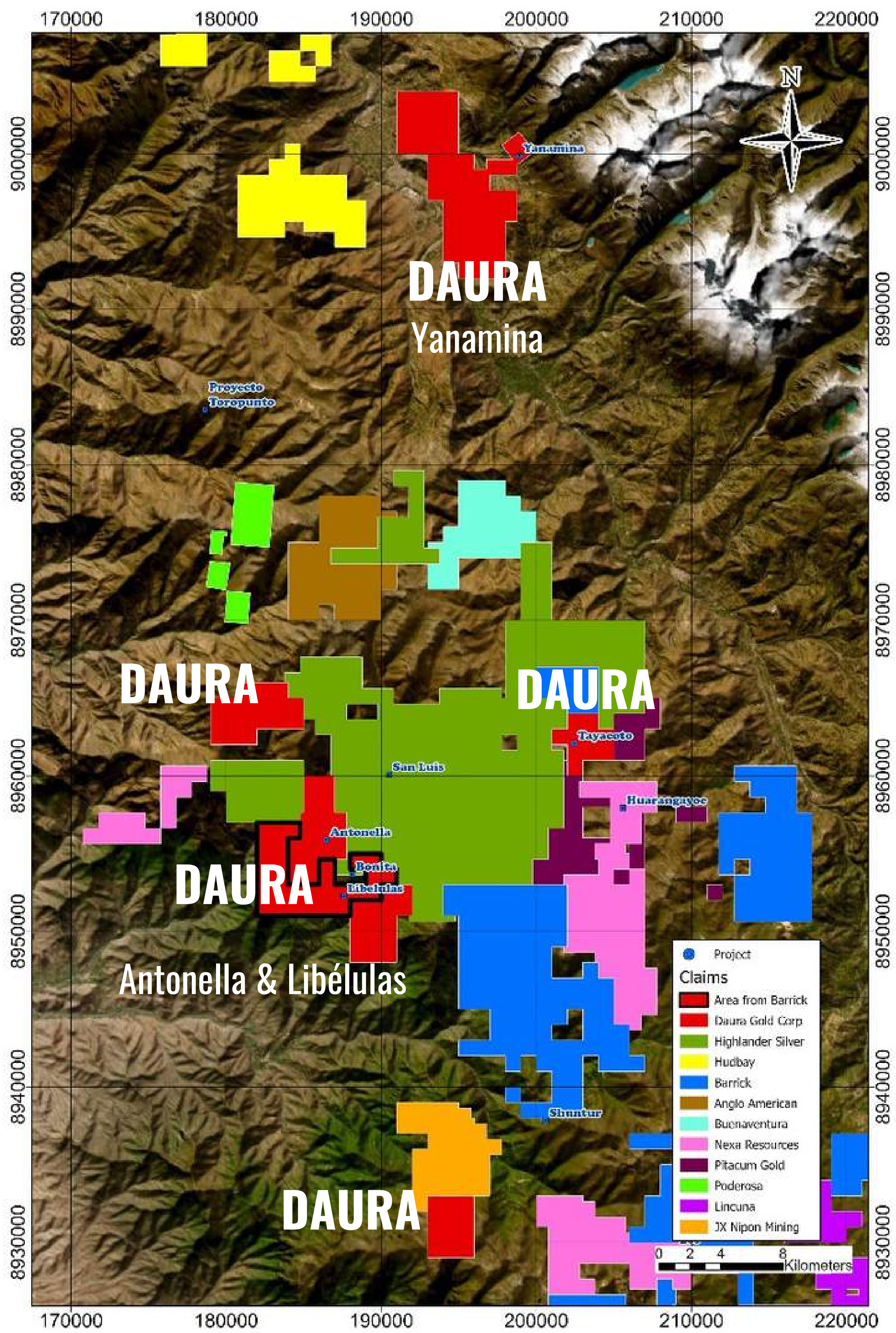
The forward looking statements herein are made as of the date of this presentation only and Daura Gold Corp. does not assume any obligation to update or revise them to reflect new information, estimates or opinions, future events or results or otherwise, except as required by applicable law.

Cautionary Note to US Investors Regarding Reserve and Resource Reporting Standards.

Unless otherwise indicated, all resource estimates, and any reserve estimates, included or incorporated by reference in this presentation have been, and will be, prepared in accordance with Canadian National Instrument 43-101 Standards of Disclosure for Mineral Projects (“NI 43-101”) and the Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards for Mineral Resources and Mineral Reserves (“CIM Definition Standards”). NI 43-101 is a rule developed by the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Canadian standards, including NI 43-101, may differ significantly from the requirements of the United States Securities and Exchange Commission (the “SEC”) or other applicable regulatory authorities. The reserve and resource information contained or incorporated by reference into this presentation may not be comparable to similar information disclosed by U.S. companies. Accordingly, information concerning mineral deposits set forth herein may not be comparable to information made public by companies that report in accordance with United States standards.

Statement of Qualified Person

Owen D. W. Miller, Ph.D, FAusIMM (CP) is the Qualified Person for Daura Gold Corp. as defined by National Instrument 43-101. Dr Miller has reviewed, verified and approved disclosure of the technical information presented in this document.



A New High-Grade Gold Explorer.

- 15,900 ha of concessions in one of the most exciting, emerging gold and silver districts of Ancash, Peru.
- Land package includes the Antonella (900 ha) and Libélulas (2,900 ha) projects bordering Highlander Silver's San Luis and Bonita projects.
  - Approximately 2,500m of historical, high-grade drilling at Antonella, on trend with Highlander Silver's Bonita project.
- Yanamina Gold Project – 40km north of Antonella/San Luis. Excellent drilling prospects within the resource zone and step out targets.
  - Historical Resources* include:
    - Indicated: 1.6mt at 1.65 g/t Au. 83,100oz of Au
    - Inferred: 3.2mt at 1.19 g/t Au. 123,700oz of Au
- Additional 4,700 hectares of prospective exploration concessions with similar geology outcrops to test.
- Experienced Team: Proven operators in Peru with decades of experience permitting and drilling projects throughout Peru, including Ancash.
- Strong community relations team with excellent government relationships.

** A qualified person has not done sufficient work to classify the historical estimate as a current mineral resource, and the company is not treating the historical estimate as a current mineral resource.*

Investment Highlights.

Adjacent Signifcant Projects

Including Highlander Silver, Barrick, Hudbay and JX Nippon.

Our Antonella Target

900 hectares directly adjacent to Highlander Silver's San Luis' Bonanza-grade Bonita target.

Extensive Land Package

Over 15,900 hectares of exploration concessions in a known high-grade gold district.

De-risked Drill Stage

Over 2,400 meters of historic drilling drilled to date, with five priority drill targets established.

In-Country Expertise

Led by Luis Saenz, our team has decades of experience operating in Peru.

Community Relations

Best-in-class community relations team with a well-maintained social license.

Management Team.

Mark D. Sumner
CEO & Chairman

Mr. Sumner has over 15 years of experience financing and leading project teams, primarily in South America, across a wide range of commodities and jurisdictions. Mark has extensive experience in cross-border mining and resources M&A and corporate finance and has sponsored and funded junior mining listings on ASX, LSE-AIM and TSX(V).

Stuart Mills, M.Sc.
Vice President of Exploration

Mr. Mills is a Professional Geologist with over 30 years of global experience in mineral exploration, project development, and M&A. He has held senior roles with Anglo American, Lundin Mining, and Red Back Mining, contributing to multiple multi-million-ounce gold discoveries across Africa, the Middle East, and Europe. His career highlights include key roles in the Bog Zone, Ozernoe, Tenke Fungurume, Morondo, and Galat Sufar South discoveries. Mr. Mills holds a Master of Science in Mineral Exploration and Mining Geology.

Bill Tsang
CFO

Mr. Tsang, a Chartered Professional Accountant with a Bachelor of Commerce from UBC, has over 10 years of financial accounting and auditing experience in the mining industry. He has provided professional services to publicly traded companies on the NYSE, TSXV, and OTC markets, specializing in public reporting, Qualifying Transactions for Reverse Take-Overs, mergers, acquisitions, and financing transactions.

Board of Directors.

Mark D. Sumner
CEO & Chairman

Mr. Sumner is the founder and managing director of Kiwanda Group LLC, a US-based venture capital firm established in 2007. The Kiwanda Group finances mining and exploration projects across various commodities, with a focus on metals in South America. Under Mr. Sumner's leadership, the firm has advanced numerous resource development ventures in emerging markets.

Luis Saenz
Director

Mr. Sáenz, with over 30 years in corporate finance, strategic consulting, and metal trading in Latin America, founded and led Li3 Energy (now Bearing Lithium Corp.), which held a stake in the Maricunga lithium project, sold to Codelco. He is a Director of Atico Mining Corporation, operating the El Roble mine in Colombia and developing the La Plata project in Ecuador. He holds a BA in Economics and International Affairs from Franklin & Marshall College.

Dr. Ernesto Lima
Director

Dr. Lima is the majority shareholder of Estrella with over 20 years of experience in mining and exploration across South America. He has led numerous mining development projects in Uruguay, Brazil, Chile, Venezuela, Argentina, and Peru. Dr. Lima holds an engineering degree, an MBA, and a Doctorate in Management. He resides in Montevideo, Uruguay, and speaks fluent English, Portuguese, and Spanish.

Cristina Cepeliauskas
Independent Director

Ms. Cepeliauskas, a CPA and CGA, has over 25 years of financial accounting experience in the mining industry. She was the CFO of EMX Royalty Corp. for 12 years and is now the CFO of Pan Global Resources Inc. Additionally, she is the Treasurer of Fraserside Community Services Society and a member of the Institute of Corporate Directors since 2015.

Duncan Quinn-Smith
Independent Director

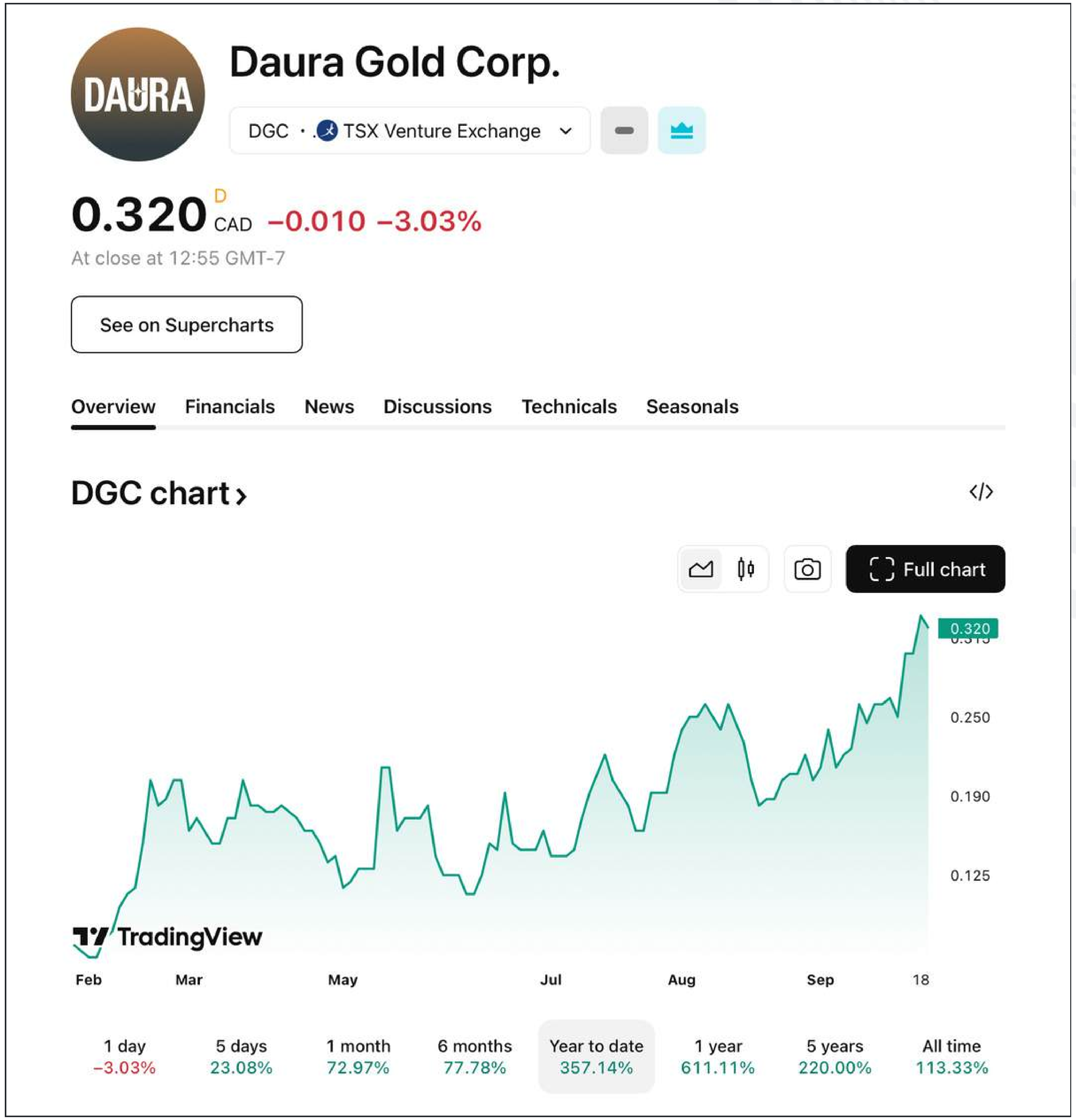
Mr. Quinn-Smith holds law degrees from the University of Bristol (LL.B) and Columbia University (LL.M). He was an attorney at Kirkland & Ellis LLP in New York, specializing in private equity transactions. In 2003, he founded DQ, LLC, a luxury lifestyle brand, where he serves as CEO.

Capital Structure.

As of Octrober 2025	Capital Structure
TSXV	DGC
Shares	77,546,717
Warrants [1]	37,282,602
Options [2]	3,775,000
Fully Diluted	118,604,319

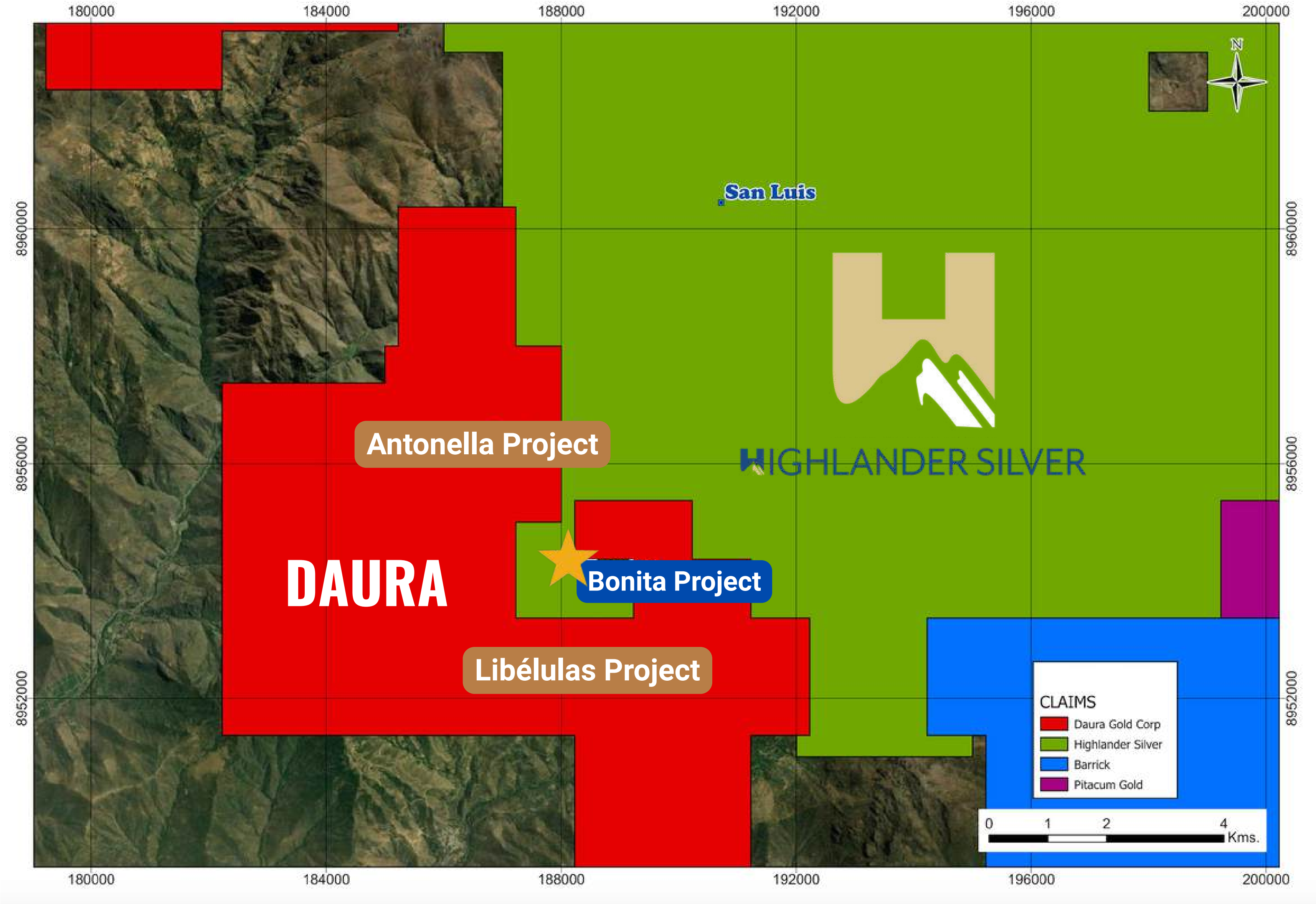
Major Shareholders	Shares
Mark Sumner	3,967,944
Ernesto Lima	3,876,359
Jeff Phillips	2,400,000
Kupang Investments	1,795,777

Major Shareholders & Directors	15.5%



1. 19,804,011 Warrants ($0.10 exercise price, exp. Jan 2027), 1,124,444 Warrants ($0.115 exercise price, exp. Mar 2027), 200,247 Warrants ($0.175 exercise price, exp Apr 2027), 16,153,900 Warrants ($0.375 exercise price, exp. Oct 2027)
2. 3,525,000 Options ($0.15 exercise price, exp June 2030), 250,000 Options ($0.225 exercise price, exp Sept 2027)

Antonella High-Grade Gold Target in Peru.



- Antonella Target: 900 ha exploration concession, plus 2,900 hectare Libélulas concessions surrounding the Antonella and Bonita project areas.

- Additional 7,223 ha of 100% owned concessions in the district, including Tayacoto.

- 2,461m of historic drilling to build on at Antonella, on trend with Bonita (NW-SE)
  - Drill Hole CBD11 004B:
    - 17.5m at 3.27 g/t Au and 22.6 g/t Ag (from 40.1) including:
      - 5.75m at 5.1 g/t Au and 31.9 g/t Ag (from 40.1)
      - 5.05m at 11.6 g/t Au and 90.5 g/t Ag (from 52.55)
      - 2.75m at 2.4 g/t Au and 25.4 g/t Ag (from 84.65)
      - 0.95m at 1.7 g/t Au and 186 g/t Ag (from 122.1)

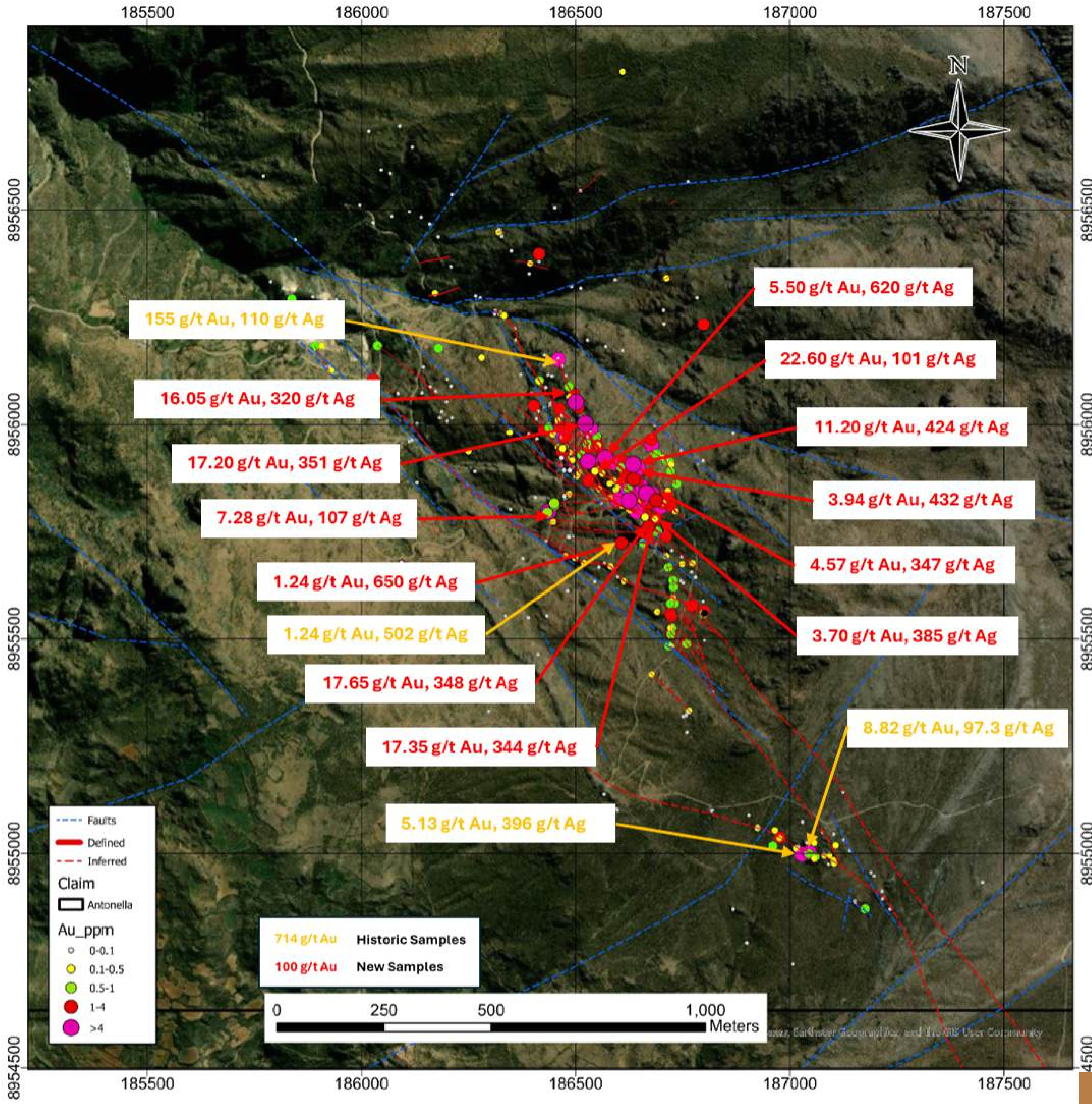
- Adjacent beside Highlander Silver's Bonita vein system, part of their San Luis project which hosts Indicated Mineral Resources of 356 koz Au at 24.4 g/t Au and 8.4 Moz Ag at 579 g/t Ag placing it among the ten highest-grade projects globally in both metals.

- Significant neighbours and growing interest in the region:
  - Highlander Silver (Richard Warke & Lundin Family)
  - Barrick Mining
  - JX Nippon Mining & Metals

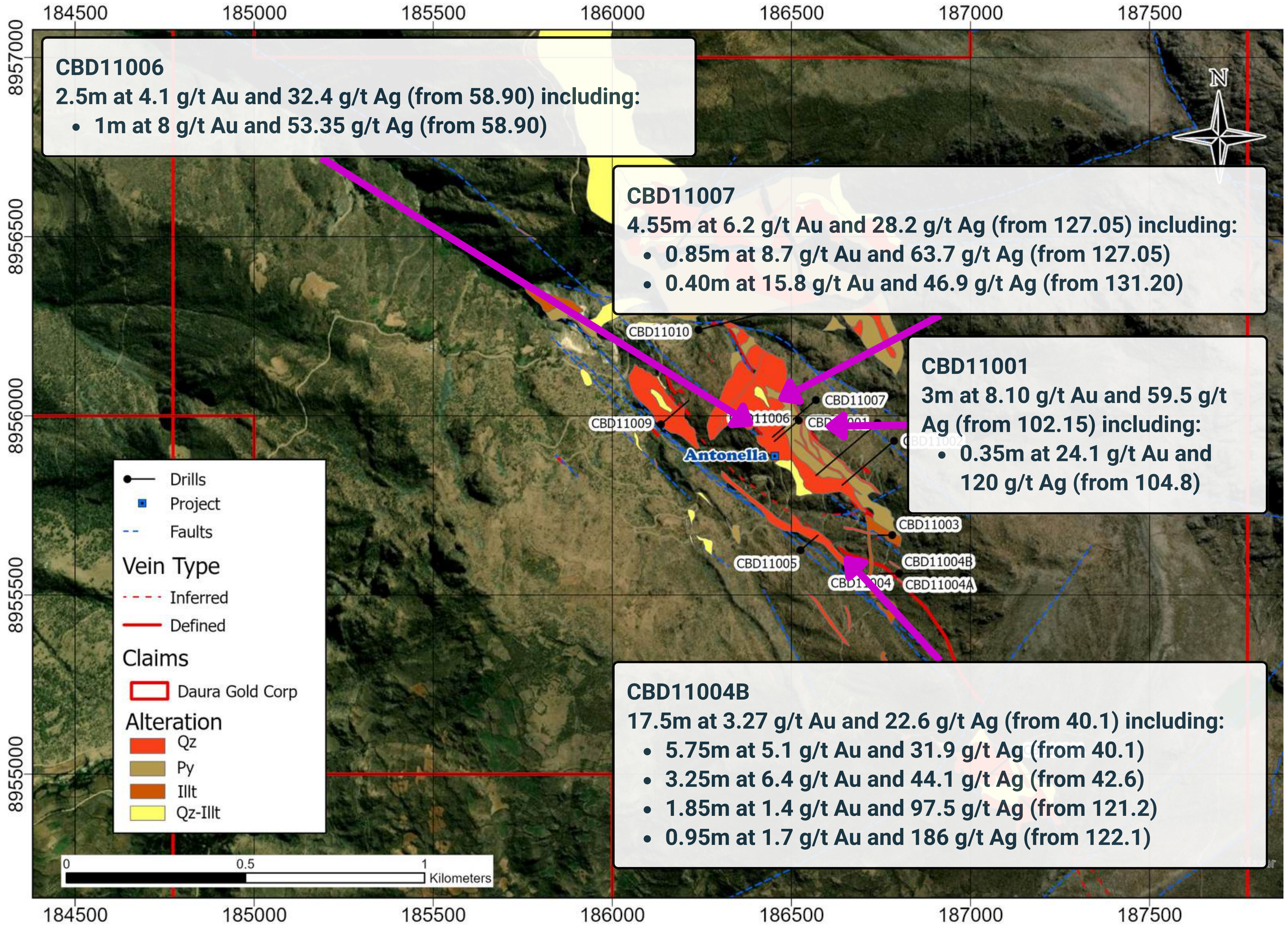
Antonella – 2025 Gold & Silver Sample Data.

Highlights of the Sampling Program:

- **47 rock chip samples collected across the Antonella vein system and southwest extensions.**
- **19 samples exceeding 100 g/t Ag, with values up to 650 g/t Ag.**
- **6 samples exceeding 10 g/t Au, with grades up to 22.6g/t Au.**
- **Standout samples include:**
  - **22.6 g/t Au & 101 g/t Ag;**
  - **17.65 g/t Au & 348 g/t Ag;**
  - **17.20 g/t Au & 351 g/t Ag;**
  - **5.50 g/t Au & 620 g/t Ag; and**
  - **16.05 g/t Au & 320 g/t Ag.**
- **Mapping confirmed mineralized veins extending southeast toward Highlander Silver's Bonita Project.**
- **Gold and Silver Sample Location Map for Antonella, highlighting high-grade Au and Ag results and vein extensions toward Highlander's Bonita Project.**
- **These results collectively reinforce the potential for a continuous high-grade vein system across the district.**

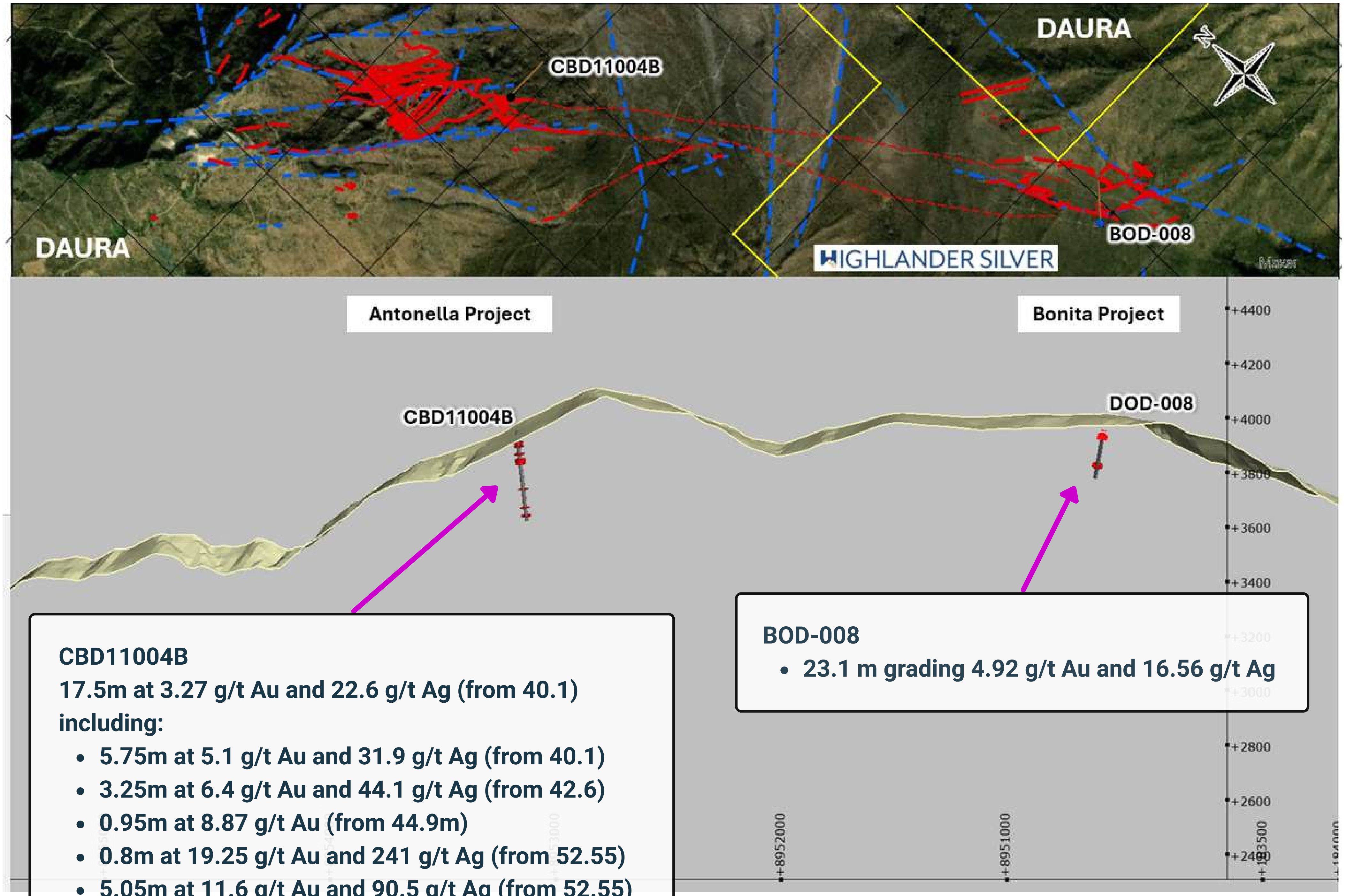


Antonella - High Grade Drill Results.



- **2,461 meters of high-grade historic drill results, on trend with Highlander's Bonita project (NW-SE).**
- **Drill Hole CBD11 004B:**
  - **17.5m at 3.27 g/t Au and 22.6 g/t Ag (from 40.1) including:**
    - **5.75m at 5.1 g/t Au and 31.9 g/t Ag (from 40.1)**
    - **3.25m at 6.4 g/t Au and 44.1 g/t Ag (from 42.6)**
    - **0.95m at 8.87 g/t Au (from 44.9m)**
    - **0.8m at 19.25 g/t Au and 241 g/t Ag (from 52.55)**
    - **5.05m at 11.6 g/t Au and 90.5 g/t Ag (from 52.55)**
    - **0.8m at 15.55 g/t Au and 30.4 g/t Ag (from 56.8)**
    - **2.75m at 2.4 g/t Au and 25.4 g/t Ag (from 84.65)**
    - **1.85m at 1.4 g/t Au and 97.5 g/t Ag (from 121.2)**
    - **0.95m at 1.7 g/t Au and 186 g/t Ag (from 122.1)**

Antonella - High Grade Drill Results.



CBD11004B
17.5m at 3.27 g/t Au and 22.6 g/t Ag (from 40.1)
including:
- 5.75m at 5.1 g/t Au and 31.9 g/t Ag (from 40.1)
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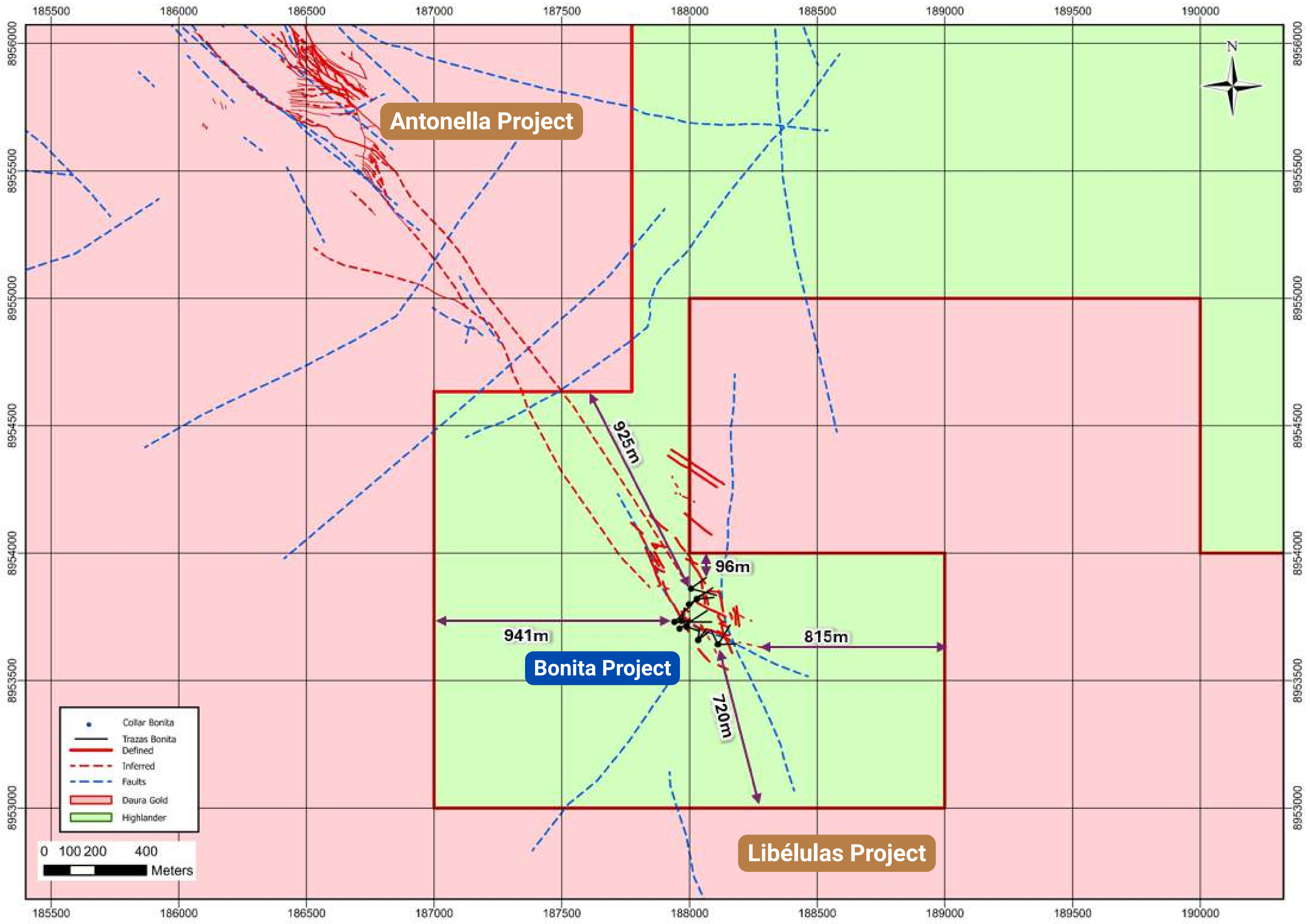
- 0.8m at 19.25 g/t Au and 241 g/t Ag (from 52.55)
- 5.05m at 11.6 g/t Au and 90.5 g/t Ag (from 52.55)
- 0.8m at 15.55 g/t Au and 30.4 g/t Ag (from 56.8)

BOD-008
- 23.1 m grading 4.92 g/t Au and 16.56 g/t Ag

- **Antonella lies approximately 700 meters northeast of Highlander Silver's Bonita Drilling Project.**
- **Daura's recent sampling correlates strongly with Highlander's July 2025 Bonita drill results.**
- **Antonella and Bonita drill results show the projects lay within the same structural corridor.**
- **These results collectively reinforce the potential for a continuous high-grade vein system across the district.**

Antonella/Libelulas – Bonita Adjacent Drilling.



- Historical drilling at Antonella and recent results from Bonita confirm the presence of mineralization at depth.
- The most robust vein structures and the highest grades of gold and silver are found in the southeastward zones, strengthening the interpretation that the Antonella and Bonita vein systems represent a single mineralized vein system.
- Libélulas area, located southeast of Bonita, appears to be a highly prospective extension within the same epithermal gold-silver vein system.

Expanded Strategic Land Position in Peru.

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Significant Land Package Expanded Surrounding Highlander's Bonita Project.

Libélulas Acquisition Overview

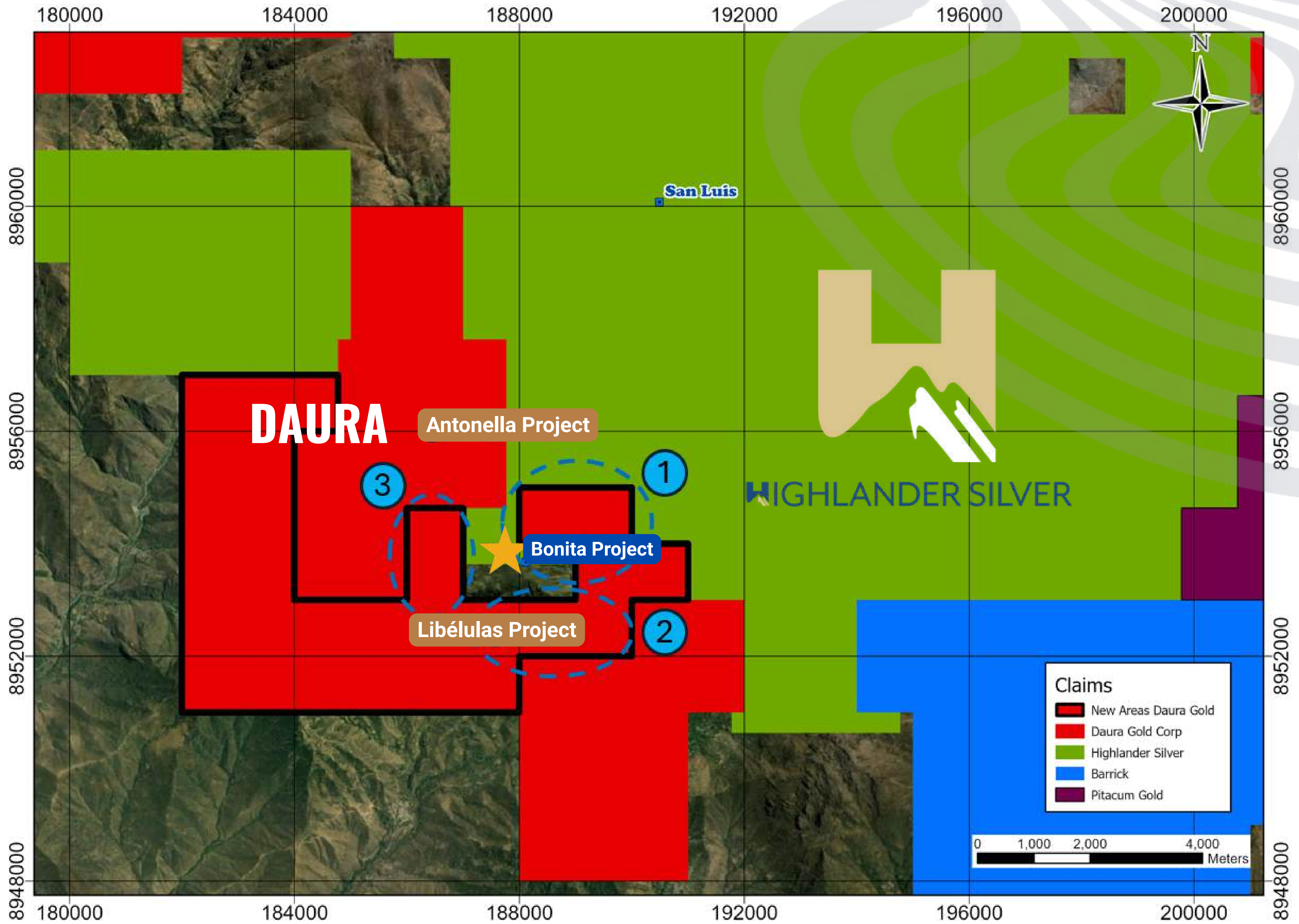
- Newly signed agreement for **5 mineral concessions (~2,900 ha)**
- Located in Ancash, Peru – **adjacent to Antonella & Bonita Projects**
- **US$1 per concession + 1% NSR royalty** (50% buyback for US$250K)

Strategic Importance

- Lies within **Pucajirca volcanic center**, host to prolific **Calipuy Group** veins
- Targets defined as **Zones 1–3**, showing strong **alteration & silicification**
- Located within **NW-SE trending fault corridor** controlling known mineralization

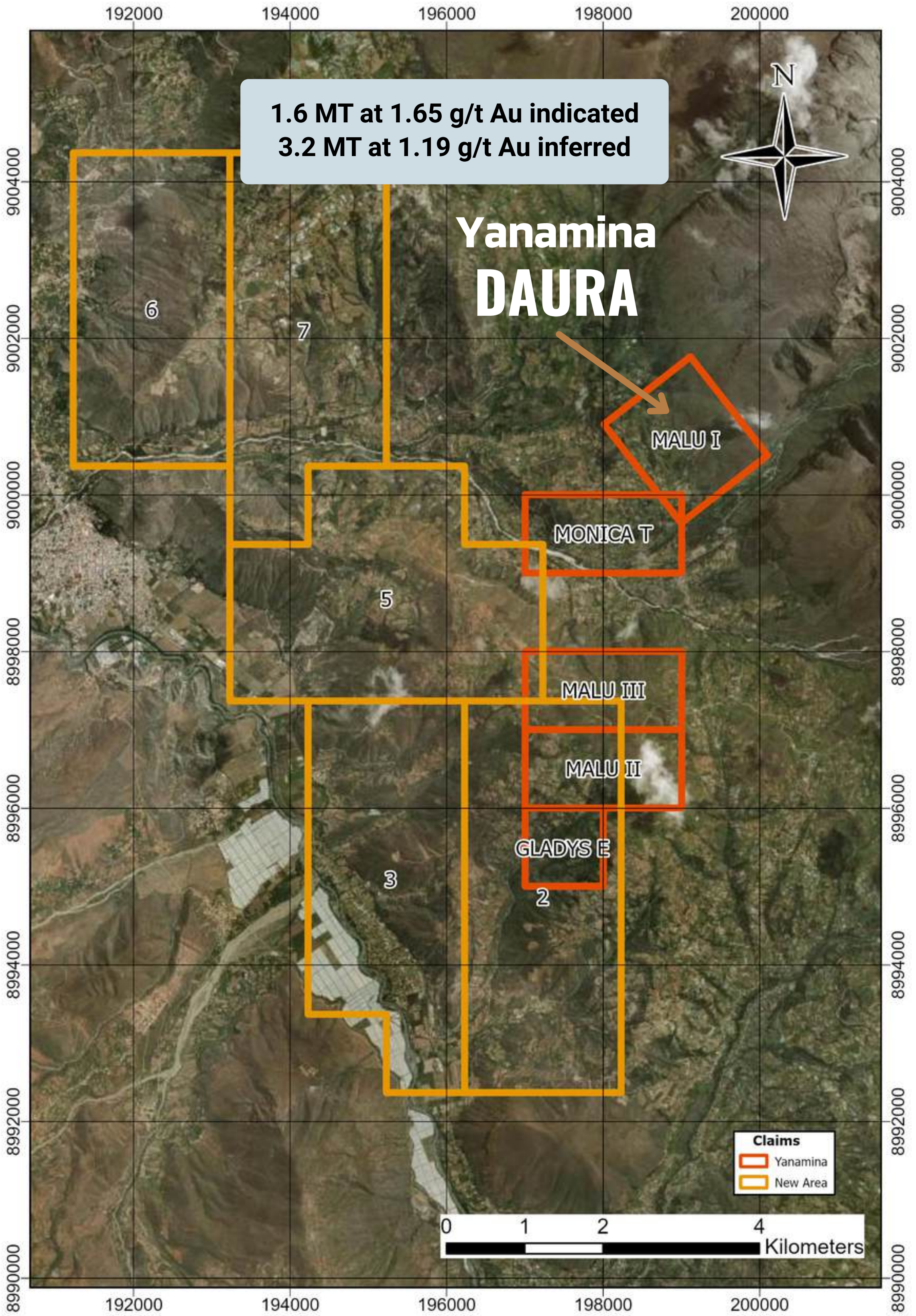
Exploration Upside

- **Early mapping confirms vein continuity** from Antonella to Bonita
- **Highest grades in historical drilling** align with new claims
- Significant potential to host **extensions of gold-silver mineralization**



★ 2025 Highlander Silver Drilling includes: 24.8m grading at 7.43 g/t Au and 16.45 g/t Ag from 28.7m downhole (BOD-013) & 40.4m at 3.42 g/t Au and 16.93 g/t Ag from surface (BOD-010)

Yanamina Gold Project.



- The Yanamina Gold Project, located in the Ancash Province in Central Peru, is an outcropping epithermal gold resource with historical indicated resources of 1,566,900 tonnes at 1.65 g/t Au for a total of 83,100 (oz) of gold (Au) and inferred resources of 3,235,000 tonnes at 1.19 g/t Au for a total of 123,700 ounces of Au.

- **Strategic Consolidation of a High-Potential Gold District in Central Peru**
- **Acquired additional 4,700 hectares of mining concessions by staking**
- **New claims contiguous with existing Yanamina Project**
- **Supports Daura's strategy of aggressive organic growth in the prolific Ancash Department.**

Yanamina: Significant Historical Resource.

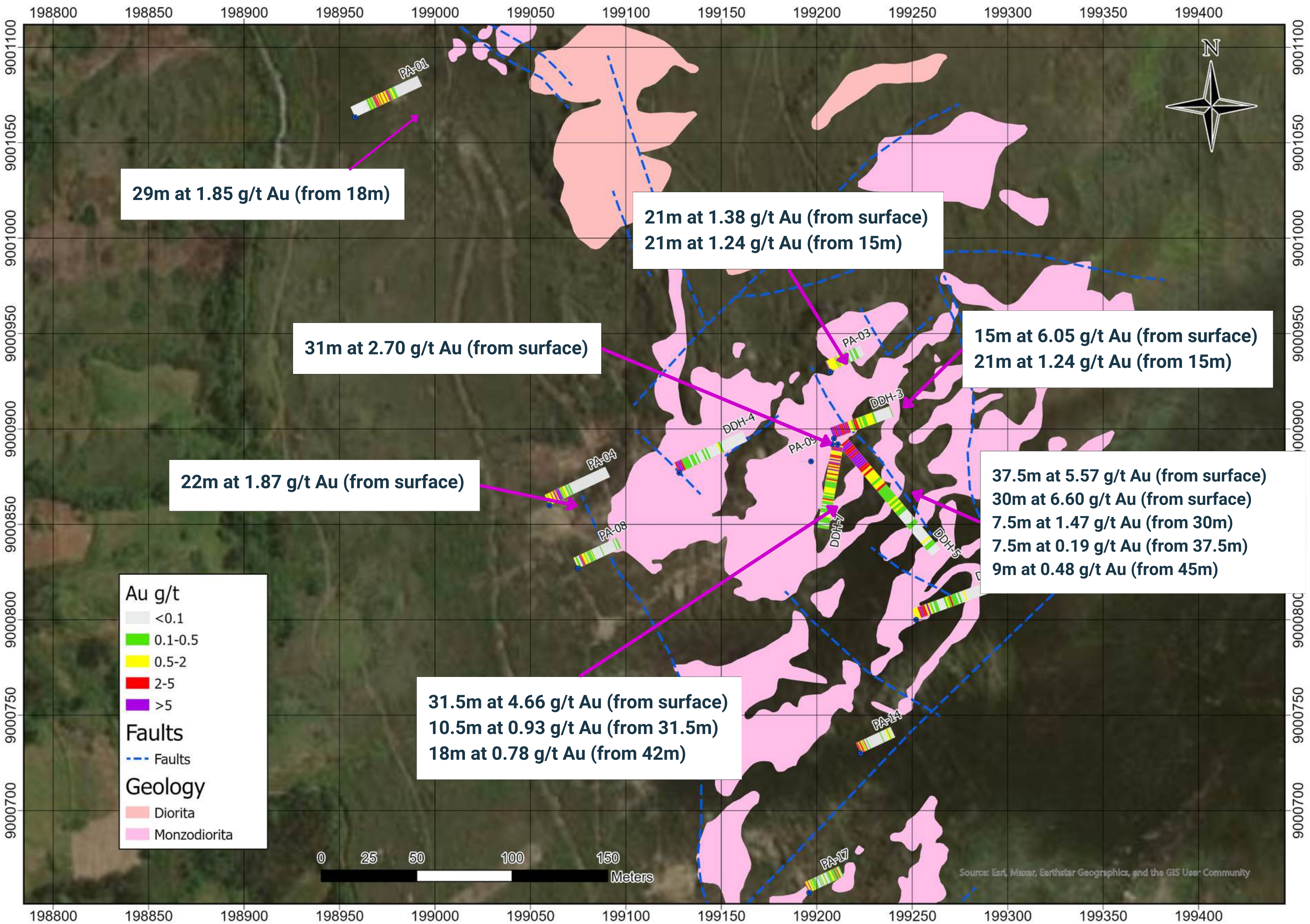
- The Yanamina Project has historical indicated resources* of 1,566,900 tonnes at 1.65 g/t Au for a total of 83,100 (oz) of gold (Au) and inferred resources of 3,235,000 tonnes at 1.19 g/t Au for a total of 123,700 ounces of Au.
- The Company plans to undertake work to verify and update the historical estimate as a priority.
- Most of the resource outcrops or sub outcrops indicate the potential for a low strip (waste: ore) ratio of around one times.
- The historical 43-101 study has identified lateral and at depth exploration potential to expand the existing resource outline.

Yanamina Historical Mineral Resources* (0.50 g/t Au Cut-Off Grade)			
Resources	Tonnes	Grade (g/t Au)	Total Ounces
Indicated	1,566,900	1.65	83,100
Inferred	3,235,000	1.19	123,700

** A qualified person has not done sufficient work to classify the historical estimate as a current mineral resource, and the company is not treating the historical estimate as a current mineral resource.*

Yanamina Historic Resource: https://www.sedarplus.ca/csa-party/records/document.html?id=20a8cd2b4be0512b94b7ab9058fe0a2a74dbb3b0c85894d5753a4521d4c18a59

Yanamina - High Grade Drill Results.



- 15m at 6.05 g/t Au (from surface)
- 30m at 6.60 g/t Au (from surface)
- 37.5m at 5.57 g/t Au (from surface)
- 31.5m at 4.66 g/t Au (from surface)
- 31m at 2.70 g/t Au (from surface)
- 22m at 1.87 g/t Au (from surface)
- 21m at 1.38 g/t Au (from surface)
- 20m at 3.55 g/t Au (from 3m)
- 29m at 1.85 g/t Au (from 18m)

Yanamina Exploration Potential.

Yanamina Historical Mineral Resource Drill Program Overview

- **78 drill holes**, totaling **3,402 meters**
- **2,643 samples** collected

Resource Definition

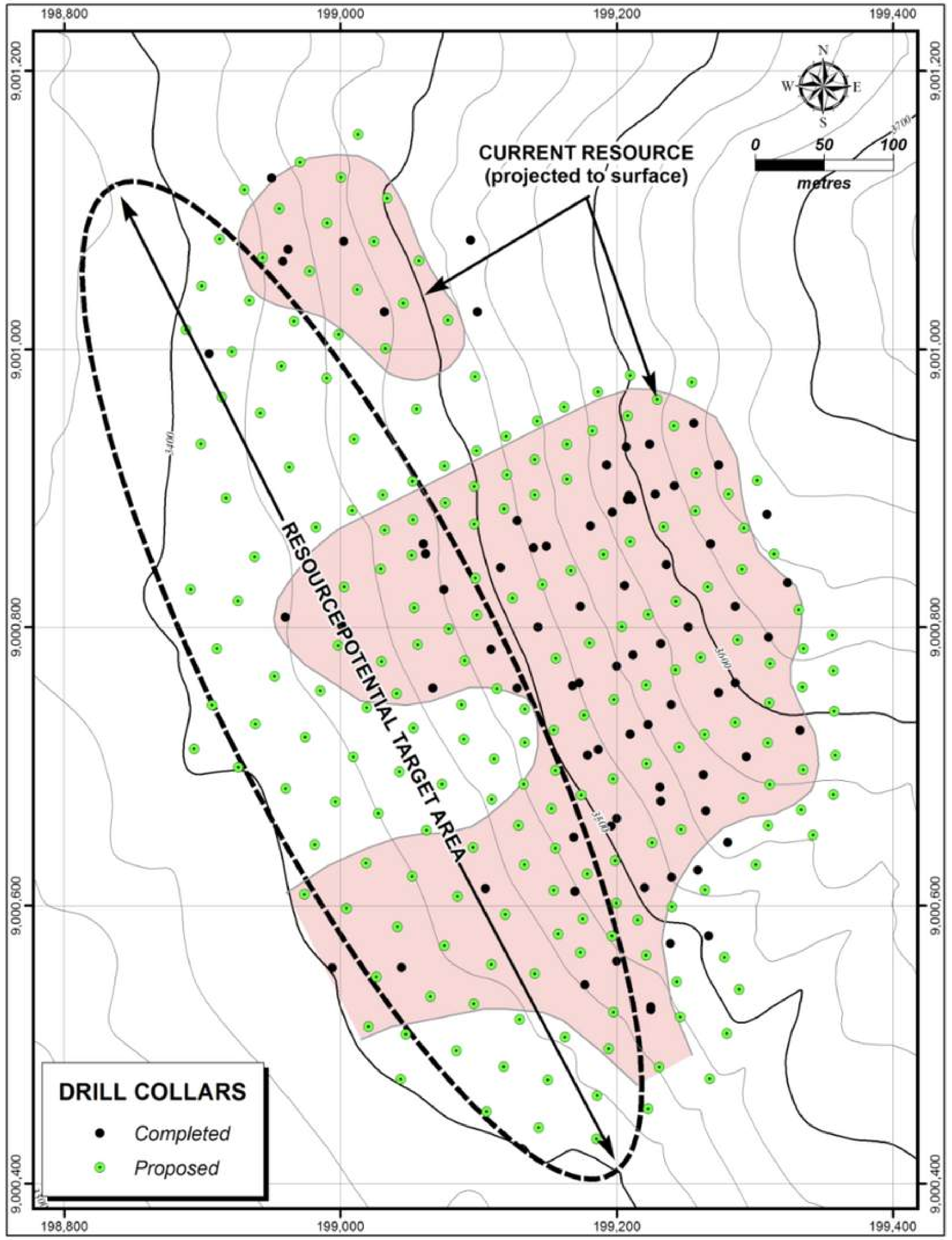
- **Indicated Resource:**
  - Covers **~17 hectares**
  - Defined with **25 m** search radius at **1.0 g/t Au cut-off**
- **Inferred Resource:**
  - Defined with **50 m** search radius at **0.5 g/t Au cut-off**

Exploration Potential

- **Faulted extension** of resource identified
- Geological evidence suggests **top of deposit removed by faulting**

Mineralization Highlights

- **Near-surface** gold-silver zone confirmed in outcrop and drilling
- Gold intersected in most holes with **strong strike continuity**
- **High-grade core zone:**
  - **5.0 g/t Au over 5 m**
  - Within envelope of **2.5 g/t Au over 20–30 m**
- Historical silver grades up to **20.3 g/t Ag over 10 m**



Why Invest?

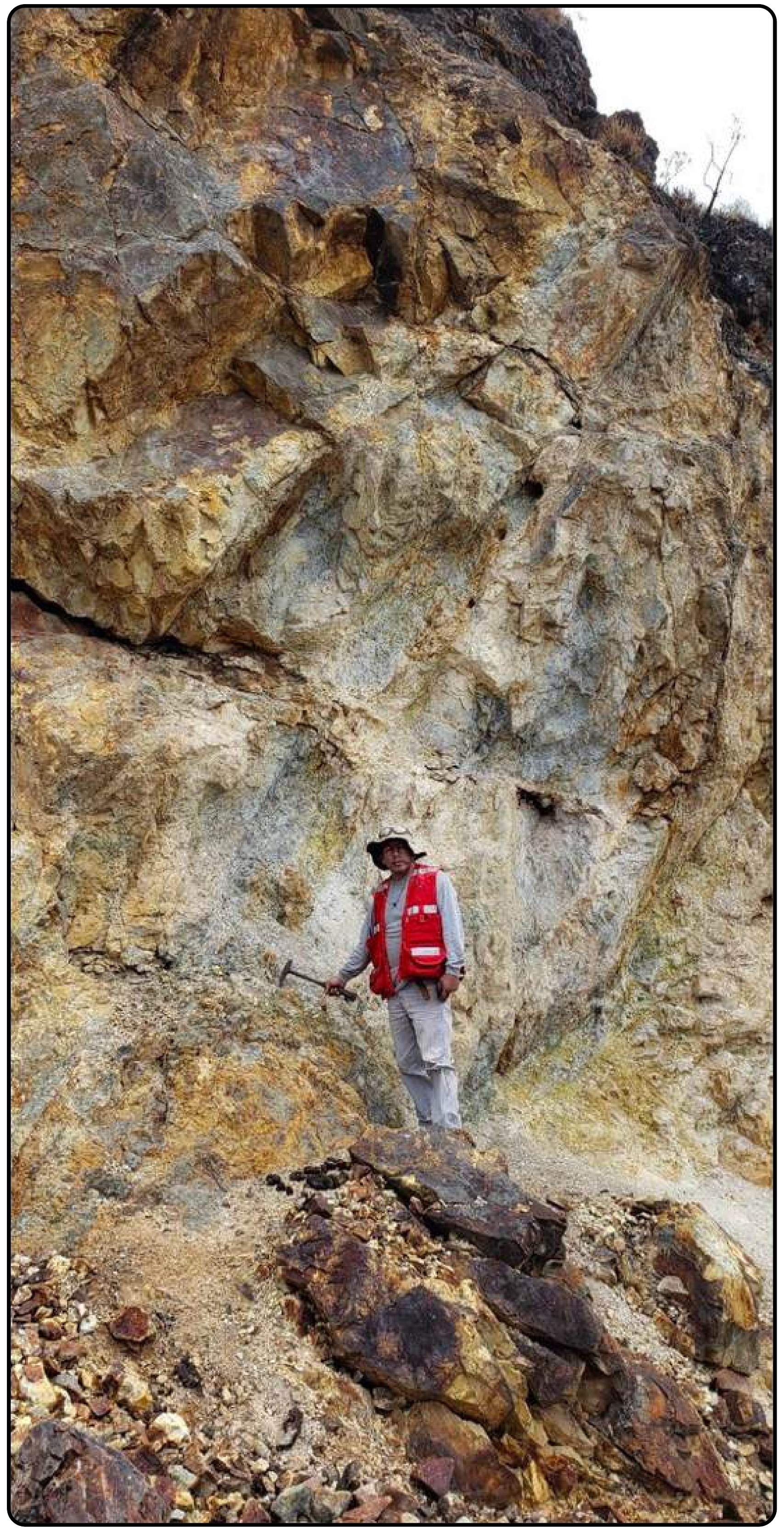
- Over 15,900 hectares of exploration concessions in Ancash, including the 900-hectare Antonella target, adjacent to the Bonanza-grade San Luis gold project owned by Highlander Silver (TSX:HSLV) and directly bordering the San Luis-Bonita target.

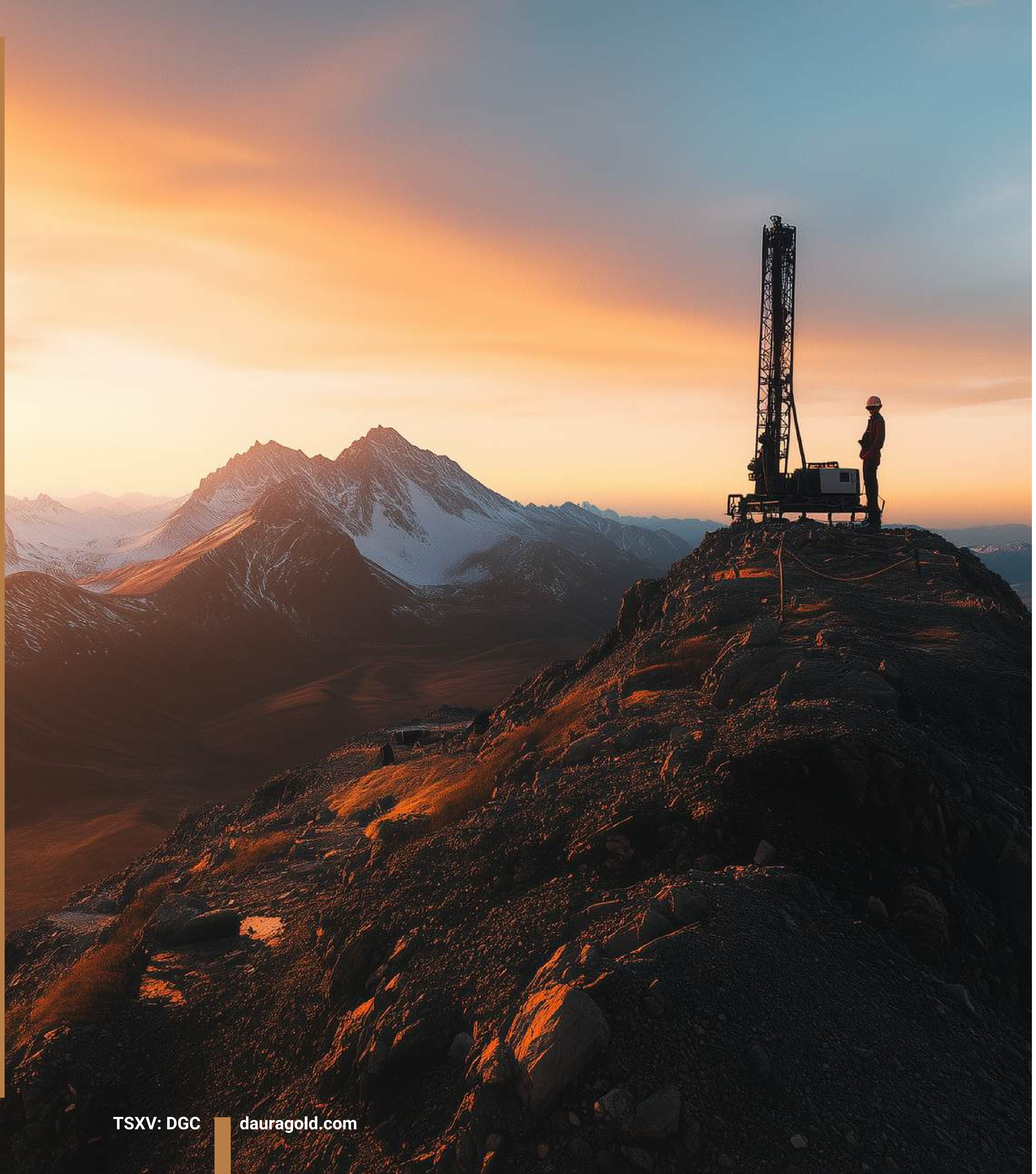
- Antonella and Libelulas targets on trend with Highlander's Bonita target further supported by recent drilling.

- Yanamina Gold Project with a historical resource of +200,000 oz Gold and excellent exploration upside.

- Highly experienced in-country management team and board of directors with decades of experience operating in Peru.

- Excellent relations with local communities and local governments.





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