



DAURA

High-Grade Gold & Silver
Exploration in Peru and Argentina

TSXV: **DGC** | OTCQB: **DGCOF**

April 2026

Forward-Looking Statements

FORWARD-LOOKING STATEMENTS

This presentation may contain certain information that constitutes "forward-looking information" and "forward-looking statements" within the meaning of applicable Canadian securities laws. Forward-looking statements may include, but are not limited to, statements with respect to future events or future performance, management's expectations regarding exploration programs or plans, and business prospects and opportunities. These statements reflect management's current estimates, beliefs, intentions and expectations; they are not guarantees of future performance.

Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "predicts", "projects", "intends", "targets", "aims", "anticipates" or "believes", or variations (including negative variations) of such words and phrases, or may be identified by statements to the effect that certain actions "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved.

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements of Daura Gold Corp. to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Factors that could cause actual events or results to differ materially from any forward-looking statement include, without limitation:

- Fluctuations in metal prices, supply and demand
- Inability to raise capital to advance the Company's properties
- Known and unknown environmental liabilities
- Currency fluctuations
- Changes in applicable laws, including those relating to mineral rights, exploration and environmental matters
- General business, economic, political and social uncertainties
- Title, permit or licence disputes
- Results of exploration activities
- Risks inherent to mineral exploration and development
- Delays or failure in obtaining regulatory or shareholder approvals

The forward-looking statements contained in this presentation are based upon assumptions management believes to be reasonable, including, without limitation, assumptions regarding general market conditions, the timing and receipt of regulatory approvals, the ability of Daura Gold Corp. and other relevant parties to satisfy regulatory requirements, the availability of financing for proposed transactions or exploration activities on reasonable terms acceptable to Daura Gold Corp., the ability of third-party service providers to deliver services in a timely manner, and there being no adverse changes to the prices of metals, minerals or other commodities.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Daura Gold Corp. cannot assure readers that actual results will be consistent with these forward-looking statements.

The forward-looking statements herein are made as of the date of this presentation only and Daura Gold Corp. does not assume any obligation to update or revise them to reflect new information, estimates or opinions, future events or results or otherwise, except as required by applicable law. For additional information with respect to risks, uncertainties and assumptions, please refer to filings Daura Gold Corp. makes from time to time with the Canadian securities regulatory authorities on SEDAR+ at www.sedarplus.ca.

CAUTIONARY NOTE TO U.S. INVESTORS REGARDING RESERVE AND RESOURCE REPORTING STANDARDS

Unless otherwise indicated, all resource estimates, and any reserve estimates, included or incorporated by reference in this presentation have been, and will be, prepared in accordance with Canadian National Instrument 43-101 — Standards of Disclosure for Mineral Projects ("NI 43-101") and the Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards for Mineral Resources and Mineral Reserves ("CIM Definition Standards"). NI 43-101 is a rule developed by the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Canadian standards, including NI 43-101, may differ significantly from the requirements of the United States Securities and Exchange Commission (the "SEC") or other applicable regulatory authorities. The reserve and resource information contained or incorporated by reference in this presentation may not be comparable to similar information disclosed by U.S. companies. Accordingly, information concerning mineral deposits set forth herein may not be comparable to information made public by companies that report in accordance with United States standards.

NI 43-101 CAUTIONARY NOTE

This presentation uses technical terms as defined under Canadian National Instrument 43-101. Mineral resources are not mineral reserves and do not have demonstrated economic viability. Historical estimates are presented for informational purposes only. A qualified person has not done sufficient work to classify historical estimates as current mineral resources, and the Company is not treating them as such.

QUALIFIED PERSON STATEMENT

Stuart Mills is the Company's qualified person as defined by National Instrument 43-101 and has reviewed, verified and approved the scientific and technical information contained in this presentation. No limitations or failures to verify were identified. Mr. Mills is not independent of the Company, as he is the Company's Vice President of Exploration.

INFORMATION SOURCES

All scientific and technical information in this presentation has been prepared or reviewed by the Qualified Person. Mineral resource estimates referenced for Highlander Silver's San Luis Project are sourced from publicly available disclosure. Readers are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization on the Company's properties.

Why Daura, Why Now



District-Scale Land Package

15,900+ hectares in Peru strategically surrounding Highlander Silver's San Luis Project - one of the ten highest-grade gold-silver deposits globally (356 koz Au at 24.4 g/t; 8.4 Moz Ag at 579 g/t).

Drill collars within 150m of shared boundary



Gold & Silver at Record Highs

Gold above US\$4,000/oz with silver outperforming. Exploration companies with high-grade assets in proven districts are re-rating rapidly.

Multiple paths to value creation



Drilling Now in Argentina

Phase 1 diamond drilling underway at Cerro Bayo in the Deseado Massif - a district that has produced 600+ Moz Ag and 20+ Moz Au since 1990. Hosts Newmont's Cerro Negro and Pan American's COSE.

Near-term drill results expected Q2 2026



Well-Funded, Experienced Team

\$7M raised in October 2025. Led by CEO Mark Sumner, VP Exploration Stuart Mills (30+ years, multi-million-oz discoveries), and Martin Zegarra (former Silver Standard with direct Bonita experience).

Discovery-focused leadership

Two Countries, Four Key Projects



PERU

15,900+ hectares | 100% owned

Antonella-Libelulas

- 3,800 ha | Flagship | Drill-ready with historic drilling

Tayacoto + Agustina

- 2,000 ha | Polymetallic | Early-stage sampling

Yanamina

- 4,700+ ha | Historical resource + expansion targets

ARGENTINA

Option to earn 80%

Cerro Bayo / La Flora

- Deseado Massif | Phase 1 drilling underway

The District Story

15,900+

hectares

strategically surrounding Highlander Silver's San Luis Project

Adjacent to World-Class Discovery

Highlander's San Luis hosts 356 koz Au at 24.4 g/t and 8.4 Moz Ag at 579 g/t - among the ten highest-grade projects globally in both metals.

Exceptional Neighbor Drill Results

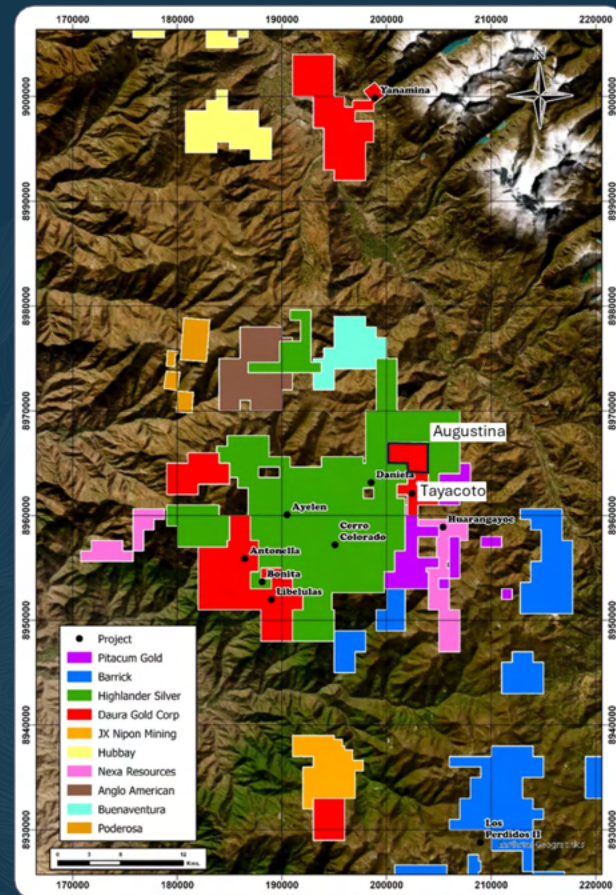
Highlander's Kusy Zone at Bonita returned 23.6m at 15.56 g/t Au and 23.9m at 20.82 g/t Au in shallow drilling (Dec 2025).

Structural Continuity Confirmed

Same vein corridor extends across shared boundary. Daura's concessions directly border and surround Bonita.

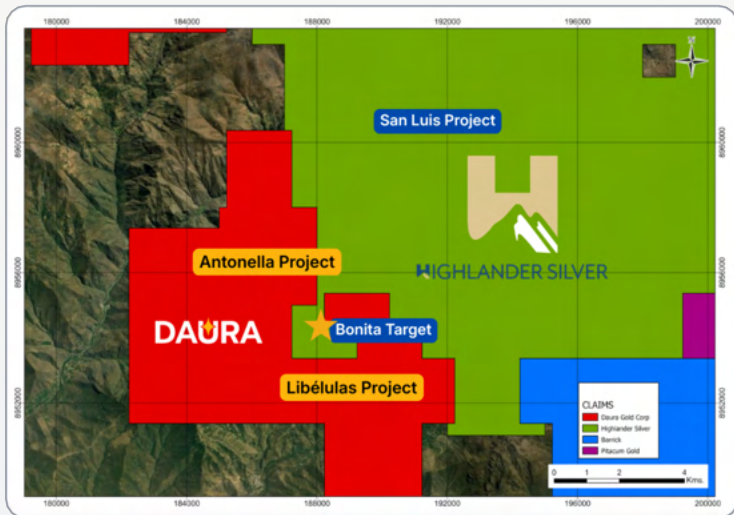
Backed by Mine-Finders

Highlander Silver backed by Richard Warke and the Lundin family - among the most successful mine-finders in the sector.



Antonella-Libelulas

3,800 hectares surrounding Highlander Silver's Bonita | 100% owned



Historic Drilling (2,461m in 12 holes)

22.4m @ 4.36 g/t Au
Best intercept from 36.8m with 23 g/t Ag

19.25 g/t Au
High-grade hit 0.8m with 241 g/t Ag

9 of 12
Historic holes confirmed mineralization

2025-2026 Surface Sampling (47 samples)

22.6 g/t Au
Peak gold with 101 g/t Ag

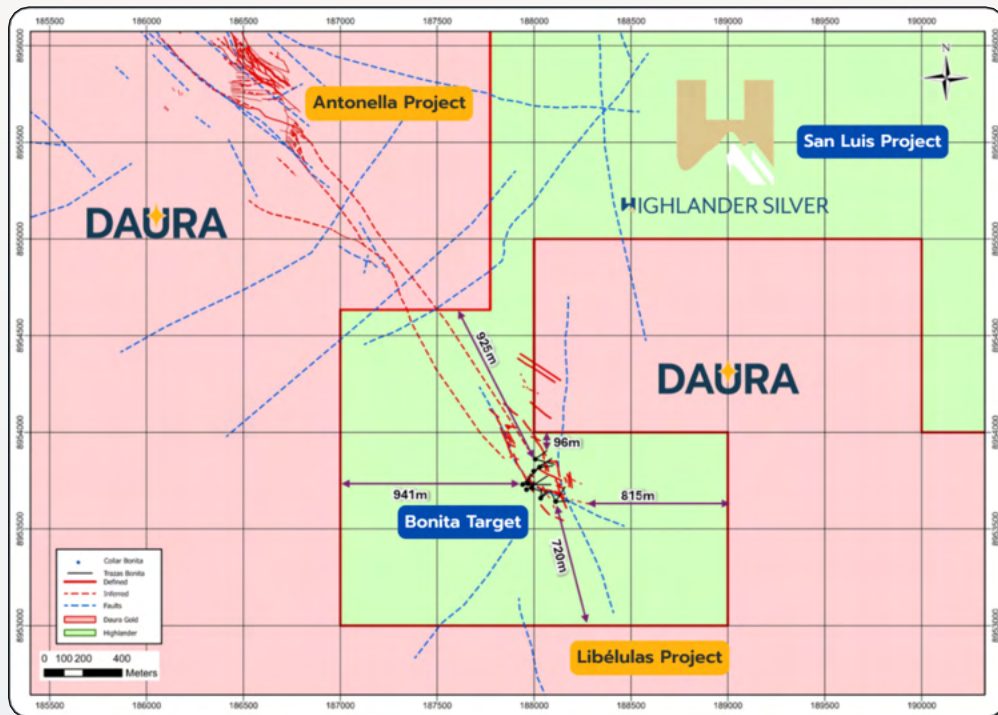
650 g/t Ag
Peak silver, 19 samples over 100 g/t

6 samples
Exceeding 10 g/t Au

Antonella lies ~700m NE of Highlander's Bonita drill collars. Highlander's Kusy Zone hole (27m @ 5.28 g/t Au) sits ~150m from Daura's boundary.

Antonella-Libelulas – Bonita Adjacent Drilling

Where Highlander's discovery meets Daura's ground



● Mineralization Confirmed

Historical drilling at Antonella and recent results from Bonita confirm the presence of mineralization at depth.

● Single Vein System Interpretation

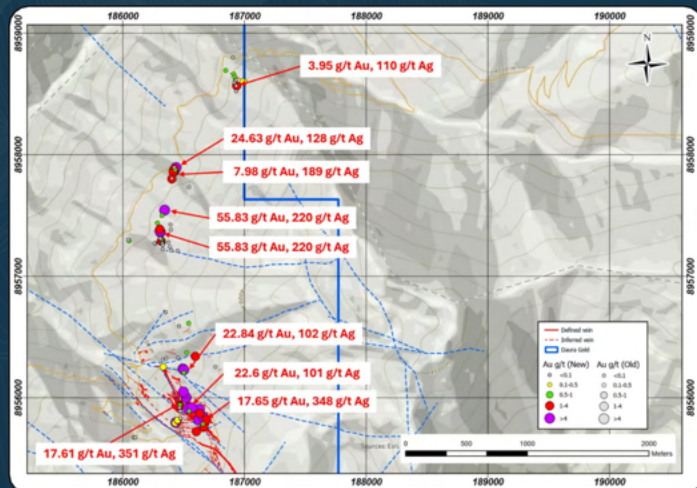
The most robust vein structures and the highest grades of gold and silver are found in the southeastward zones, strengthening the interpretation that the Antonella and Bonita vein systems represent a single mineralized vein system.

● Adjacent High-Grade Intercept

Highlander's "Kusy Zone" at Bonita delivered **27m at 5.28 g/t Au (BOD025)**. The drill collar is located roughly 150m from Daura's border, with the hole intersecting **3m at 6.8 g/t Au** on a NE orientation within about 80m of Daura's border.

Antonella North

~1 km north of main zone | Two 5+ km structural corridors



Dec 2025 - Feb 2026 Surface Sampling Highlights

57.34 g/t Au

+ 125 g/t Ag

55.83 g/t Au

+ 220 g/t Ag

24.63 g/t Au

+ 128 g/t Ag

22.84 g/t Au

+ 102 g/t Ag

12.33 g/t Au

+ 99 g/t Ag

7.98 g/t Au

+ 189 g/t Ag

Significance

The Antonella North discovery confirms a second parallel structural corridor ~1 km north of the main zone. Both corridors extend 5+ km on a NW trend, significantly expanding the district-scale exploration target. 49 rock chip samples collected to date with vein widths of 0.3-1.0m.



Tayacoto

2,000 ha (Tayacoto + Agustina) | 100% owned | Adjacent to Highlander's Daniela

14.5 km NE of Antonella in Peru's prolific Ancash Belt (hosts Antamina and Barrick's past-producing Pierina)

November 2025 Surface Sampling Highlights

6.1 g/t Au, 1,153 g/t Ag
0.4% Cu, >14% Pb

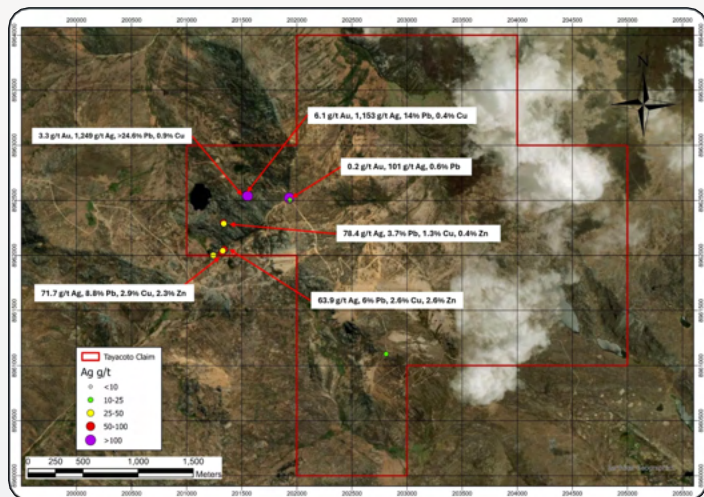
3.3 g/t Au, 1,249 g/t Ag
0.9% Cu, >24.6% Pb

63.9 g/t Ag
2.6% Cu, 6% Pb, 2.6% Zn

8 of 22 samples exceeded 45 g/t Ag (values up to 1,249 g/t Ag)

Why It Matters

- Strong Ag-Pb mineralization with Cu, Zn, Au - characteristic of the transition zone between epithermal veins and deeper porphyry systems.
- Porphyry indicators at surface are highly significant. Antamina (world's largest Cu-Zn mine) is hosted in the same belt.
- Agustina concession (1,000 ha, staked March 2026) extends coverage north within the Pucajirca Volcanic Center.
- Remote sensing targeting program underway integrating ASTER-derived hydrothermal alteration mapping.



HISTORICAL RESOURCE

Yanamina

4,700+ hectares | 100% owned | 40 km north of Antonella

Historical Mineral Resources (0.50 g/t Au cut-off)

Category	Tonnes	Grade (g/t)	Gold (oz)
Indicated	1,566,900	1.65	83,100
Inferred	3,235,000	1.19	123,700
Total	4,801,900	1.34	206,800

**A qualified person has not done sufficient work to classify this as a current mineral resource.*

Historic Drill Highlights (78 holes, 3,402m)

37.5m @ 5.57 g/t

from surface

30m @ 6.60 g/t

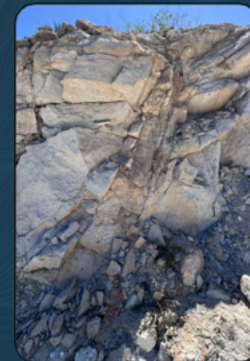
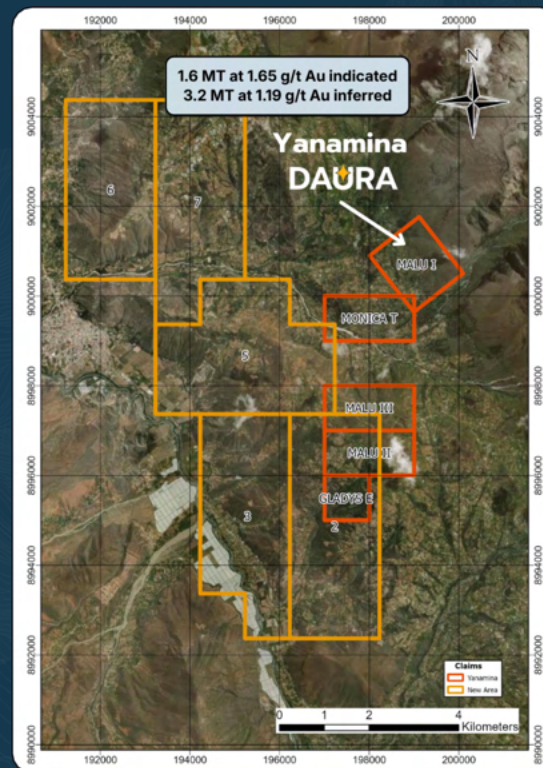
from surface

31.5m @ 4.66 g/t

from surface

Key Points

Near-surface outcropping epithermal gold system with potential for low strip ratio (waste:ore ~1:1). High-grade core zone: ~5.0 g/t Au over 5m within broader envelope of 2.5 g/t over 20-30m. Historical 43-101 study identified lateral and at-depth expansion potential.



Cerro Bayo: Drilling Now

— Deseado Massif, Santa Cruz Province | Option to earn up to 80% from Latin Metals

600+

Moz Ag produced

20+

Moz Au produced

Since 1990 in the Deseado Massif

Premier District

Hosts world-class mines: Newmont's Cerro Negro (~7 Moz AuEq), Hochschild's San Jose (~64 Moz AgEq), Pan American Silver's COSE/Joaquin. Low-sulfidation epithermal vein deposits - same type responsible for the region's highest-grade discoveries.

Project Highlights

- 6 km-wide structural corridor with multiple vein targets
- 27 line-km IP geophysical surveying completed (Jan 2026)
- 21 fully permitted drill pads (EIA approved early 2025)
- Phase 1 drilling commenced Feb 17, 2026: ~22 holes, ~1,500m

Phase 1 drill results expected Q2 2026



Surface Sample Highlights

82 g/t Au & 1,239 g/t Ag

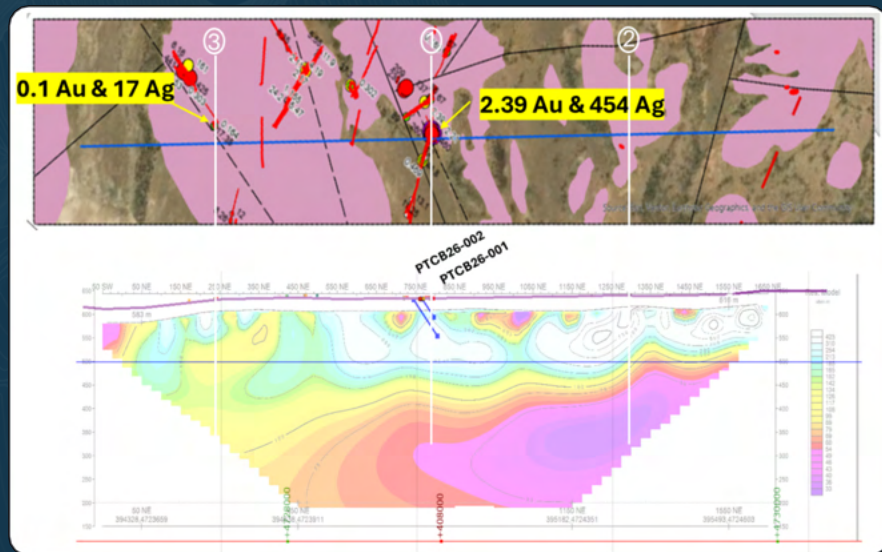
Cerro Bayo

71 g/t Au & 150 g/t Ag

La Flora

Cerro Bayo: IP Data & Targets

Geophysical interpretation guiding drill program



IP Survey Interpretation

IP profiling identified resistivity anomalies consistent with preserved silicified zones - hallmarks of intact low-sulfidation epithermal systems at depth. 27 line-km of IP geophysical surveying completed January 2026.



Ingrid Target

10 holes targeting clearly delineated structurally controlled zones, interpreted as potential mineralizing conduits and feeder structures.

2.39 g/t Au

+ 450 g/t Ag

0.35 g/t Au

+ 2,230 g/t Ag

Cerro Bayo / La Flora Option

75% Initial Option to Earn

Cash Payments

- US\$1,700,000 to Latin Metals over 38 months
- US\$400,000 to underlying vendor
- Initial: US\$200,000 paid via 744,992 DGC shares at C\$0.37

Work Commitments

- 50 line-km IP survey
- 150 line-km gradient array IP
- 1,500m drilling by April 30, 2026
- 28,000m total drilling for full exercise

80% Top-Up Option

Based on resource estimate payment: US\$7/oz for Measured & Indicated resources, US\$5/oz for Inferred resources.

Key Benefits

- Year-round access and strong infrastructure
- Proven district with major producer neighbors
- Low-cost pathway to material interest
- Near-term drill catalysts driving value

Management Team



Mark D. Sumner

CEO & Chairman

15+ years financing and leading exploration projects in South America. Founder of Kiwanda Group, a US-based venture capital firm (est. 2007) that has funded numerous resource development ventures. Sponsored junior mining listings on ASX, LSE-AIM, and TSX(V).



Stuart Mills, M.Sc.

VP of Exploration

30+ years global experience in mineral exploration, project development, and M&A. Previously at Anglo American, Lundin Mining, and Red Back Mining. Instrumental in multiple multi-million-ounce gold discoveries including Bog Zone, Ozernoe, and Tenke Fungurume.



Martin Zegarra

Exploration Manager

15+ years mineral exploration across epithermal, porphyry, IOCG, skarn systems. Previously at Silver Standard (now SSR Mining) working directly on the San Luis Project and first drilling campaign at Bonita. Brings intimate knowledge of the Ancash district.



Bill Tsang

CFO

CPA with 10+ years financial accounting and auditing experience in the mining industry. Professional services to publicly traded companies on NYSE, TSXV, and OTC markets. Specializes in public reporting, Qualifying Transactions, RTOs, mergers, and financing transactions.



Kaitlin Taylor

Investor Relations

7+ years investor relations experience in the mining industry. Previously VP of Marketing & IR at Empress Royalty, VP of Investor Relations at Alliance Advisors. Background spans shareholder communications, capital markets positioning, and investor engagement.

Board of Directors

**Mark D. Sumner**

CEO, Chairman & Director

15+ years financing and leading exploration projects in South America across multiple commodities. Founder of Kiwanda Group, a US-based venture capital firm (est. 2007) that has funded numerous resource development ventures.

**Luis Saenz**

Director

30+ years in corporate finance, strategic consulting, and metal trading in Latin America. Founded Li3 Energy (now Bearing Lithium), which held a stake in the Maricunga lithium project (sold to Codelco). Director of Atico Mining Corporation.

**Dr. Ernesto Lima**

Director

Majority shareholder of Estrella with 20+ years mining and exploration experience across South America. Engineering degree, MBA, and Doctorate in Management. Fluent in English, Portuguese, and Spanish.

**Cristina Cepeliauskas**

Independent Director

CPA and CGA with 25+ years financial experience in the mining industry. Former CFO of EMX Royalty Corp. (12 years). Current CFO of Pan Global Resources Inc. Member of the Institute of Corporate Directors since 2015.

**Duncan Quinn-Smith**

Independent Director

Law degrees from University of Bristol (LL.B) and Columbia University (LL.M). Former attorney at Kirkland & Ellis LLP specializing in private equity. Founder and CEO of DQ, LLC.

Capital Structure

~84.3M

Shares Outstanding

~32.1M

Warrants

~7.0M

Options

Fully Diluted: **~123.4M** shares

Warrant Details

19,804,011	@ \$0.10	exp. Jan 2027
1,124,444	@ \$0.115	exp. Mar 2027
200,247	@ \$0.175	exp. Apr 2027
16,153,900	@ \$0.375	exp. Oct 2027



Major Shareholders

~10.8% insider ownership

Mark Sumner	3,967,944
Ernesto Lima	3,876,359
Jeff Phillips	2,400,000
Kupang Investments	1,795,777

Exploration Roadmap

Q2 2026

Near-term

- Cerro Bayo Phase 1 drill results - 22 holes, ~1,500m
- Argentina program expansion based on Phase 1 success

H2 2026

Mid-term

- Peru drilling program at Antonella-Libelulas
- Tayacoto follow-up work and target generation

2027

Longer-term

- Yanamina resource verification and update program
- District-scale exploration across Peru land package

Multiple independent paths to value creation

Near-term drill catalysts in Argentina + district-scale discovery potential in Peru + gold bull market tailwind

Why Invest in Daura Gold?

1 District-Scale Position in Proven High-Grade System

Over 15,900 hectares surrounding Highlander Silver's bonanza-grade San Luis Project in Peru, one of the highest-grade gold-silver deposits discovered in the last decade.

2 Bonita Vein System Extends onto Daura's Ground

Historic drilling and new sampling confirm that the high-grade Antonella and Bonita vein systems share the same NW-SE structural corridor. Highlander's nearest drill collar (Kusy Zone, 27m at 5.28 g/t Au) sits just 150m from Daura's boundary.

3 Flagship Peru Asset + Argentina Drilling Upside

Phase 1 diamond drilling underway at Cerro Bayo in Argentina's Deseado Massif. Results expected Q2 2026, providing near-term catalyst for value creation.

4 High-Grade Results Across Multi-Asset Pipeline

Surface samples up to 57.34 g/t Au at Antonella North. Historic drill core re-assay upgraded AuEq gram meters by 51%. Yanamina holds 206,800 oz Au in historical resources. Tayacoto shows porphyry indicators.

5 Experienced Team with Direct District Knowledge

VP Exploration Stuart Mills has contributed to multiple multi-million-ounce gold discoveries. Exploration Manager Martin Zegarra previously worked directly on the Bonita/San Luis system at Silver Standard.

6 Well-Funded, Tightly Held, and Undervalued

\$7M raised in October 2025. 10.8% insider ownership. ~84M shares outstanding with a low market cap offering significant leverage to exploration success.

Contact Us

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