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CREDENTIALS:

Terry D. O'Neal

**Accredited Senior Appraiser (ASA), Residential Contents
American Society of Appraisers; 1998**

T&T Estate Services, LLC - Owner; Full-time Appraiser, Personal Property – Residential Contents;
Provide Personal Property Appraisals for IRS Tax Filing / Estate Distribution / Insurance Replacement

ASA Phoenix Chapter; past Secretary, current Member

Core Course Work: George Washington University – 1998:

Course study for the Appraisal Practice of the American Society of Appraisers:

Introduction to Personal Property Valuation – PP201

Personal Property Valuation Methodology – Research and Analysis – PP202

Personal Property Valuation – Report Writing – PP203

Personal Property Valuation – Appraisal Practice and Standards – PP204

Uniform Standards of Professional Appraisal Practice (USPAP) – SE100

Ethics Examination

Connoisseurship Courses - 1999

A Survey of Decorative Arts – CWAS505

Conservation – CWAS720

Antique Furniture Restoration – Smithsonian Institution, Washington, DC

ASA Continuing Education Classes and Seminars (*most recent first*):

- I.S.A. Annual Conference: “Assets 2022”, Webinar; March 26-27, 2022
- USPAP 2020-2021 (extended to December 31, 2022): Uniform Standards of Professional Appraisal Practice, December 7, 2021
- International Society of Appraisers; Assets 2021 Conference; March 19, 2021
- Webinar: “Wine Assessment & Appraisal Practice”, with Neil Kaplan, May 13, 2020
- Webinar: “Appraising in the New Normal; Today and Tomorrow”, April 18, 2020
- Navigating Personal Property Valuation COVID-19 Concerns, April 2, 2020
- Arizona Community Foundation Tax & Legal Seminar, November 2019
- USPAP Updates 2020-2021 Webinar, May 2019
- Arizona Community Foundation Tax & Legal Seminar, November 2018
- USPAP 2018-2019: Uniform Standards of Professional Appraisal Practice, November 9, 2017
- I.S.A. Annual Conference: “Assets 2017”, Chicago, IL – March 31 – April 2, 2017
- PP421 – Understanding Antique Furniture Today, Huntington Library, San Marino, CA – February 24-25, 2017

(Continued on next page)

Terry D. O'Neal
Accredited Senior Appraiser – American Society of Appraisers
Personal Property - Residential Contents

ASA Continuing Education Classes and Seminars (continued):

- Course work on French Antiques, Huntington Library, San Marino, CA; February 2017
- Webinar: “Basic Furniture Construction from the 17th to the 21st Century” – February 20, 2017
- USPAP 2016-2017: Uniform Standards of Professional Appraisal Practice, March 30, 2016
- PP445 – Personal Property Appraisal Report Writing Update, Las Vegas, NV – Oct 16, 2015
- I.S.A. Annual Conference: “Assets 2015”, Philadelphia, PA – March 19-23, 2015
- USPAP 2014-2015: Uniform Standards of Professional Appraisal Practice, Dec 2013 and August 2015
- Seminar: Estates, Trusts & Estate Planning for the Personal Property Appraiser
“A New Look at Fair Market Value”, Arlington, VA – May 1-3, 2013
- American Society of Appraisers; Annual Conference, Phoenix, AZ– October 2012
- Seminar: Antiques and Decorative Art, New Orleans, LA – May 17-19, 2012
- Personal Property Report Writing: The Update Course, New Orleans, LA – May 15, 2012
- Webinar: “To Give and To Receive: A Handbook on Gift and Donations for Museums
and Donors” – January 19, 2012
- Webinar: “Introduction to Appraising Indian Fine Art” – July 21, 2011
- USPAP 2010/2011 Course, Henderson, NV – February 2010
- Appraisal Report Writing, Manhattan Beach, CA – June 19-22, 2008
- Advanced Seminar: “A Day with the I.R.S.”, Washington, D.C. – April 27, 2007

Additional Course Work:

- Chapel Hill, North Carolina – July 2005:
Seminar course work: Whitehall At the Villa, Chapel Hill, North Carolina.
Titled “Furniture – Sorting Out the Fakes.” Critical evaluation of the authenticity
of styles and forms of English, Continental and American furniture, 1760 to 1890.
- Paris, France – March 2003:
Hands-on exhibit/tour – Muse’e du Louvre; Muse’e de Rodin; Ecole de Nancy
(Art Nouveau)
- Seminar, March 2003:
20th Century Southwest Native American Arts for the Generalist Appraiser, ISA
(International Society of Appraisers) sponsored, Costa Mesa, California
- International ASA Conference – August 2002:
Seminars: Wood Identification; California Pottery; Eames Furniture; Professional
Expert Witness