Item 1 – Cover Page

JOSHUA BROOKS, CFP®

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This Form ADV Part 2B ("brochure supplement") provides information about Joshua Brooks ("Advisory Representative") that supplements The AmeriFlex Group®, Inc.'s ("AmeriFlex®") Form ADV Part 2A firm brochure ("firm brochure"). You should have received a copy of the firm brochure. Please contact AmeriFlex® at (702) 987-9730 if you have not received a copy of the firm brochure or if you have any questions about the contents of this brochure supplement. Additional information about Joshua Brooks is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Name of Investment Advisor Representative and Year of Birth:

Joshua Brooks, Born 1995

Education:

University of Illinois Urbana-Champaign, Bachelor's Degree, Mechanical Engineering, Graduated 2018

Employment:

Investment Advisor Representative, The AmeriFlex Group®, Inc., 08/2026 – Present

Registered Representative, Cambridge Investment Research, Inc. 08/2026 - Present

Investment Advisor Representative & Reg. Rep, Osaic Wealth, Inc. 01/2024 – 08/2026

Investment Advisor Representative, Woodbury Financial, Inc. 01/2022 – 01/2024

Registered Representative, Woodbury Financial, Inc. 09/2021 – 01/2024

Program Coordinator, Country Financial, 06/2020 – 08/2021

Engineer, Honeywell UOP, 06/2018 – 06/2020

Student, University of Illinois, 08/2016 – 05/2018

Student Worker, University of Illinois, 07/2016 – 05/2018

Exams and Designations:

A listing of industry examinations successfully completed by Advisory Representative can be accessed at www.adviserinfo.sec.gov and https://brokercheck.finra.org/

Mr. Brooks holds the Certified Financial Planner™ (CFP®) designation. Holders of the Certified Financial Planner™ (CFP®) designation maintain expertise within the financial planning profession and must possesses a bachelor's degree from an accredited college or university. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates for the CFP® designation must pass a certification exam administered by the Certified Financial Planner Board of Standards Inc. that focuses on over 100 topics of concern to the financial planning field, such as retirement, estate, and investment planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience (three years full-time or equivalent part-time experience in the financial planning field) and agree to adhere to the CFP® Board's code of ethics and professional responsibility and financial planning standards.

Item 3 – Disciplinary Information

Advisory Representative is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of AmeriFlex® and his qualifications to serve as an investment advisor representative of the firm. Advisory Representative has no information to disclose under this item.

Item 4 – Other Business Activities

Advisory Representative is a registered representative of Cambridge Investment Research, Inc. As such, he may recommend the purchase of securities from Cambridge Investment Research, Inc. If you purchase securities from Cambridge Investment Research, Inc., Advisory Representative will receive commissions on the sale of investment products and in certain instances receive ongoing 12b-1 fees, in addition to the receipt of advisory fees for advisory services such as financial planning services.

Advisory Representative is also individually licensed as an insurance agent and receives commissions on the sale of insurance products and in certain instances, payments for the renewal of certain insurance products, in addition to advisory fees for advisory services, such as financial planning services. These payments vary by insurance product and company and may provide different incentives depending on the amount of the renewal payment.

In some instances, the total remuneration that may be received by Advisory Representative related to sales of insurance products or securities may be greater than the compensation Advisory Representative may receive for providing investment advisory services related to such products. As such, Advisory Representative capacities as a registered representative and insurance agent may create a financial incentive to promote the sale of certain insurance products or securities to clients, rather than solely providing investment advice related to such insurance products or securities. While the firm and your financial advisor intend to provide recommendations of products and services they believe are suitable for you, you should carefully evaluate each product or service recommendation based on your own financial situation and investment objectives.

Item 5 – Additional Compensation

As discussed above, Advisory Representative is a registered representative and an insurance agent. In addition to the receipt of advisory fees, traditional commissions and ongoing 12b-1 fees, Cambridge Investment Research, Inc. may pay bonuses based on a registered representative's overall product and/or service sales, including with respect to advisory business, conduct sales incentive contests or provide marketing payments to its financial advisors to the extent permitted under applicable law. As a result, these arrangements may create a conflict of interest. While Cambridge Investment Research, Inc. and your financial advisor intend to provide recommendations of products and services they believe are suitable for you, you should carefully evaluate each product or service recommendation based on your own financial situation and investment objectives. Because the receipt of commissions or fees by Advisory Representative presents a conflict of interest, clients are informed that they are under no obligation to use Advisory Representative (or any individual associated with AmeriFlex®) for insurance products or services, or any other business activities. Clients may use any insurance or brokerage firm or agent, or broker-dealer they choose.

Item 6 – Supervision

Advisory Representative is supervised by Diana Y. Heu, AmeriFlex's Chief Compliance Officer. Ms. Heu may be contacted by phone at (702) 987-9730 or by e-mail to diana@theameriflexgroup.com. Ms. Heu, and other individuals as she may designate, regularly review the accounts receiving investment advisory services to monitor for suitability of recommendations and compliance with AmeriFlex's internal procedures, code of ethics, and applicable regulatory requirements.