

Lifestyle Spending Accounts

Promote healthy habits and overall well-being by creating your fully customizable, post-tax lifestyle spending account (LSA).



What is a Lifestyle Spending Account (LSA)?

A lifestyle spending (LSA) account is an employer-funded, post-tax spending account, with eligible expenses and plan details customized by the employer, that promotes healthy habits and overall well-being.

Examples of Eligible Expenses



Physical

- Athletic + exercise equipment
- Gym, health club, spa, and fitness studio memberships
- Fitness classes + lessons
- Personal trainer, fitness trackers
- Entry fees (ie. marathon) + passes (ie. ski, golf)



Financial

- Home purchase expense reimbursement
- Financial advisor + planning services
- Financial seminars + classes
- Identity theft services
- Pet insurance premiums



Emotional / Other

- Non-medical counseling services
- Retreats (i.e. leadership, spiritual)
- Camping supplies
- Meditation + personal development classes (i.e. art, cooking)
- Annual park pass, hunting, and fishing licenses

Build your custom LSA with CPI

Easily offer a flexible, customizable lifestyle spending account your clients want AND simplify the participant experience, while easily managing your entire offering in one place.



Easily create and offer an LSA



Build an LSA that works best for you (and your clients).

No matter how you want to set up your lifestyle spending account (from the categories you want to cover, your merchant networks, flexible reimbursement options, to whether or not you require substantiation), you can create a custom LSA that makes sense for you.



Stack your LSA on the debit card with other health + commuter offerings.

Keep your participant experience simple by easily stacking the LSA onto the same benefits card they already are using for their health + commuter accounts.

*Varies based on LSA plan design



Get help from experts along the way.

Need guidance on what options would work best for your market? Or insight into how lifestyle spending accounts can be customized? We're here to help.

Simplify the LSA experience for your participants



ONE debit card for all benefits accounts.

No matter what accounts a participant enrolls in (HSA, FSA, LSA, HRA, commuter benefits, or a combination), they only need ONE debit card because our technology can pull from the right account (at the right percentage) based on their purchase. Plus, participants can even add their debit card to their mobile wallet to take advantage of contactless payment options.

*Varies by LSA



ONE online account to access health and commuter benefits.

No more jumping from screen to screen (and having to remember multiple logins) to keep track of multiple benefit accounts. With WEX, participants only need one online account to manage their health (LSA, HSA, FSA, HRA) and commuter benefits.



ONE mobile app to access their benefits on the go.

We manage almost all aspects of our lives from the palms of our hands. The WEX benefits mobile app was built with that in mind, and includes a consistent, simple, and modern experience. And when you're using a desktop, you can expect the same user-friendly experience.

