



Wall Street Exchange

PROGRAM

Application Instructions and Checklist

Application Checklist

Review and complete the Acknowledgment and Consent at the bottom of the form. Include 1) your resume; 2) unofficial college transcript; and 3) personal statement.

Application Form

Please read all requirements and procedures relating to the WSE before completing the application. Complete the application form in its entirety; be sure to also review and complete the Acknowledgment and Consent at the bottom of the form.

Internship Information

The Wall Street Exchange program is designed for students planning to intern in a finance firm or role for the summer. The WSE program does not participate in internship placement. A prerequisite for qualification is a paid summer internship position with a financial services company or a financial position with a non-financial services company. Applicants still completing the internship interview process must confirm their employment status prior to the start of the program. It is strongly suggested that you consult your employer to ensure scheduling availability for program participation.

Education Information

You must be a rising senior in an undergraduate course of study to be eligible for consideration. The Wall Street Exchange Committee requires an unofficial college transcript as part of the application submission.

Personal Statement

Required for all applications, this is your opportunity to share additional information you believe is relevant in helping the WSE Committee consider your application. In your personal statement, please describe your expectations for participating in the Wall Street Exchange Program and how the experience aligns with your professional goals. Share how your background, perspective, and ambitions will contribute to the overall success of the program. Please limit your response to 500 words.

Authenticity Statement

Your personal statement should reflect your own ideas, voice, and experiences. Applicants are expected to submit original work created independently. Reusing previously written submissions or relying on templated responses is strongly discouraged. While outside resources can help with proofreading, the committee encourages applicants to write their statements personally rather than relying on AI-generated content or heavily assisted writing tools. We value authenticity and are most interested in hearing directly from you - your perspective, your motivations, and your goals.

Contact Information for an Interview (when required)

In order for the Wall Street Exchange Committee to schedule a virtual interview (if required) and to provide notification of acceptance to the program, you **MUST** include a phone number where you may be reached prior to the start of the program.

If you have not received a notification that your application was received within one week of your submission, please email the program manager at nextgen@fwa.org.

Important Note: This year's program features one session per week, typically from 5:30 – 7:00pm, starting in June and continuing through July. Please be mindful that to qualify for and receive a certificate of completion, attendance is required at all sessions with a maximum of two allowable absences. Therefore, prior to applying, you are strongly encouraged to check with your internship contact or employer to ensure your participation in the WSE is feasible! For the first 'kick-off' session of the program, your attendance is mandatory.

Learn more about WSE at www.fwa.org/wall-street-exchange