



# CANADIAN GOLD RESOURCES LTD

**High-Grade Gold in Québec's Gaspé Peninsula**

**Corporate Presentation**

**April 2026**

 **TSXV: CAN**

# Disclaimer

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This corporate presentation (the “presentation”) was prepared as a summary overview only of the current affairs of Canadian Gold Resources Ltd. (“Canadian Gold Resources” or the “Company”) and was not prepared for the purpose of assisting prospective investors in making a decision to invest in the Company. The Company does not make any representation as to the completeness, truth or accuracy of the information contained in this presentation. The Company expressly warns readers not to rely on the information herein for investment or other related purposes. Accordingly, any use of this information is at your risk and without liability to the Company. The information contained herein is not and should not be construed as either a public or private offer or solicitation to purchase securities in the capital stock of Canadian Gold Resources. The reader is referred to his/her professional investment advisor regarding investment related decisions respecting the securities of the company.

## **Forward-Looking Information**

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities regulations. Forward-looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate” and other similar words, or statements that certain events or conditions “may” occur. Accordingly, all statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements.

Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company’s documents filed from time to time via SEDAR+ with the Canadian securities regulatory authorities and whose policies the Company is bound. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward-looking statements should conditions or our estimates change, other than as required by law. Readers are further advised not to place undue reliance on forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward- looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

## **Cautionary Note Regarding Technical Information**

The technical information in this presentation has been prepared in accordance with Canadian regulatory requirements as set out in National Instrument 43-101 - standards of disclosure for mineral projects (“NI 43-101”) and has been reviewed and approved by the company’s qualified person (as such term is defined in NI 43-101), Mark Smethurst P.Geol. Such information is based on assumptions, qualifications and procedures which are not fully described herein. Reference should be made to the full text of these technical reports and other disclosures which are filed under the company’s profile on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).



# Forward-looking Statements

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This presentation contains forward-looking statements and forward-looking information (collectively, “FLI”) within the meaning of applicable Canadian securities legislation. FLI is based on the current expectations, estimates, projections, and assumptions as of the date of this presentation. All statements, other than statements of historical fact, included herein are FLI and involve various risks, uncertainties, and assumptions. Generally, FLI can be identified by terminology such as “expects,” “anticipates,” “believes,” “estimates,” “plans,” “intends,” “predicts,” “projects,” “seeks,” “potential,” “targets,” or similar expressions suggesting future outcomes or statements regarding an outlook. FLI includes, but is not limited to, statements regarding the Company’s exploration activities, anticipated economic assessments, projected production, operating costs, capital costs, potential revenues, and other forward-looking metrics related to the Lac Arsenault Project.

FLI is provided to help readers understand management’s current expectations and is not a guarantee of future results. FLI is subject to various known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those expressed or implied by such FLI. These risks include, but are not limited to, the accuracy of mineral grade estimates, metallurgical recovery rates, gold price fluctuations, foreign exchange rate volatility, unforeseen technical or operational challenges, regulatory changes, environmental risks, community and governmental actions, and the ability of the Company to secure required funding and approvals.

While management believes the assumptions and expectations reflected in the FLI are reasonable as of the date of this presentation, no assurance can be given that such expectations will prove correct, and actual outcomes may vary materially. Readers are cautioned not to place undue reliance on FLI. The Company will only update or revise any FLI in accordance with applicable law, whether as a result of new information, future events, or otherwise and may even withdraw such FLI if it feels that such action is warranted. Such updates, revisions or withdrawals of FLI will be disclosed in such manner as required by law..

The assumptions upon which the FLI is based include, but are not limited to, geological data, historical exploration results, economic conditions, market demand for gold, and the accuracy of fixed contractual cost estimates. Additional risks and uncertainties regarding the Company’s business are outlined in the Company’s public disclosure documents available at [www.sedarplus.ca](http://www.sedarplus.ca).



# Building Value in a High-Grade, Under-Explored Gold Belt

## High-Grade Gold in Quebec

District-scale land package on proven structure – all projects are known to contain high-grade gold mineralization



## Significant Near-Term Catalysts

92-hole drill program with assays pending for 82 drill holes & fully permitted near-term bulk sample



## Supported by Excellent Infrastructure

Port, rail, paved highways, power & skilled workforce all within ~70 km of projects



## Proven Management Team

Chairman founded Major Drilling & former CEO of Beaver Brook Antimony Mine; VP Corp Dev former analyst & IAMGOLD VP IR



## Aligned Interests with Shareholder

Management & insiders own 28% of outstanding shares



## High-Grade Antimony

Significant by-product potential, with values of up to 15% Sb identified



# Catalyst-Rich 2026 with Continuous News Flow

2026

Q1

- Completed maiden Lac Arsenault 92 holes diamond drill program



Q2

- Assays for 82 drill holes pending

- Geological model update (drill + IP data)

- Fieldwork at Robidoux & VG Boulder

Q3

- 5,000-tonne bulk sample – Lac Arsenault

- Maiden drilling – Robidoux (& VG Boulder potential)

- Follow-up drilling programs

Q4

# District-Scale High-Grade Gold System Along the Grand Pabos Fault

## ➤ Proven High-Grade System

- Gold & Silver confirmed in drilling & surface samples
- Multiple mineralized veins identified

## ➤ Favorable Structural Setting

- Major fault corridor controls mineralization
- Structural intersections create high-grade zones

## ➤ Repeatable Exploration Model

- Geological setting consistent with known epithermal systems
- Multiple targets along ~35 km trend

~35 km prospective strike length



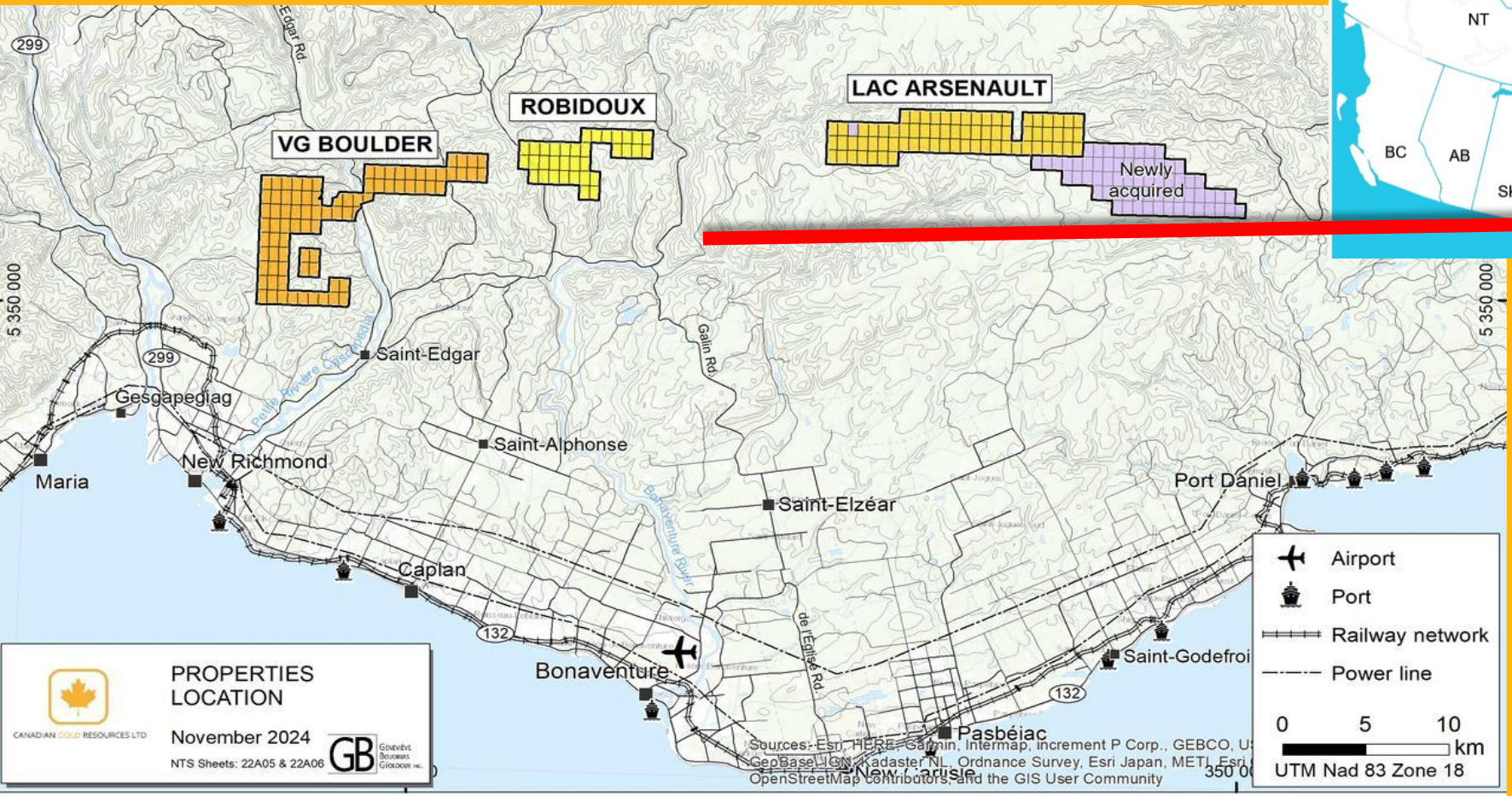
# District-Scale Opportunity in an Underexplored Gold Belt

## Early-Stage Exposure to a High-Grade, Multi-Target System

- **High-Grade Across All Properties**
  - Gold mineralization confirmed at Lac Arsenault, Robidoux & VG Boulder
- **Large, Underexplored Land Package**
  - ~16,000 hectares (~40,000 acres)
  - Located along the prolific Grand Pabos Fault
- **Multiple Discovery Targets**
  - Geological setting supports repeatable high-grade mineralization
  - Comparable to nearby high-grade systems









# Canadian Gold Resources' Properties



### Infrastructure

-  Highway: 50 km
-  Rail: 70 km
-  Port: 70 km
-  Airport: 70 km
-  Skilled Workforce: 70 km
-  Power Grid

**PROPERTIES LOCATION**  
 November 2024  
 NTS Sheets: 22A05 & 22A06  
 

 Airport  
 Port  
 Railway network  
 Power line  
 0 5 10 km  
 UTM Nad 83 Zone 18

# Lac Arsenault – High-Grade Gold System with Strong Continuity

## > High-Grade Results

- > 19.5 g/t Gold & 47 g/t Silver over 1.0 m; 15.0 g/t Gold & 95 g/t Silver over 0.4 m (10 holes received to date)
- > Multiple intercepts: 4.0–8.6 g/t Gold

## > Continuity Confirmed

- > All 10 holes intersected the Baker Vein
- > Mineralization confirmed along strike & at depth
- > Includes area targeted for bulk sample

## > Program Scale & Catalysts

- > 92 drill holes completed; 82 assays pending
- > Data supports next-phase drilling & development

**92 holes completed | assays for  
82 holes pending**



# Lac Arsenault – Recent Work Confirms High Grade & Expanding System

## > Strong Historic Gold Results

- > Up to 48 g/t Gold, 32.6 g/t Silver, 2% Zinc over 1.22m in drill core
- > ~ 6m below surface
- > Up to 38.89 g/t Gold over 0.92m in channels

## > High-Grade Surface Results in Grab Samples

- > 28.9 g/t Gold, 306 g/t Silver
- > 25.5 g/t Gold, 447 g/t Silver
- > 22.9 g/t Gold, 399 g/t Silver
- > 5.32 g/t Gold, 452 g/t Silver

## New Vein Structure Discovered at Lac Arsenault



# Expanding Target Footprint – Multiple New Drill Targets Identified

## > System Expansion

- > New vein discovered ~500m from Baker Vein
- > Indicates structurally displaced strike extensions of mineralized vein system
- > 3 new gold-bearing veins identified to date

## > Emerging Larger System

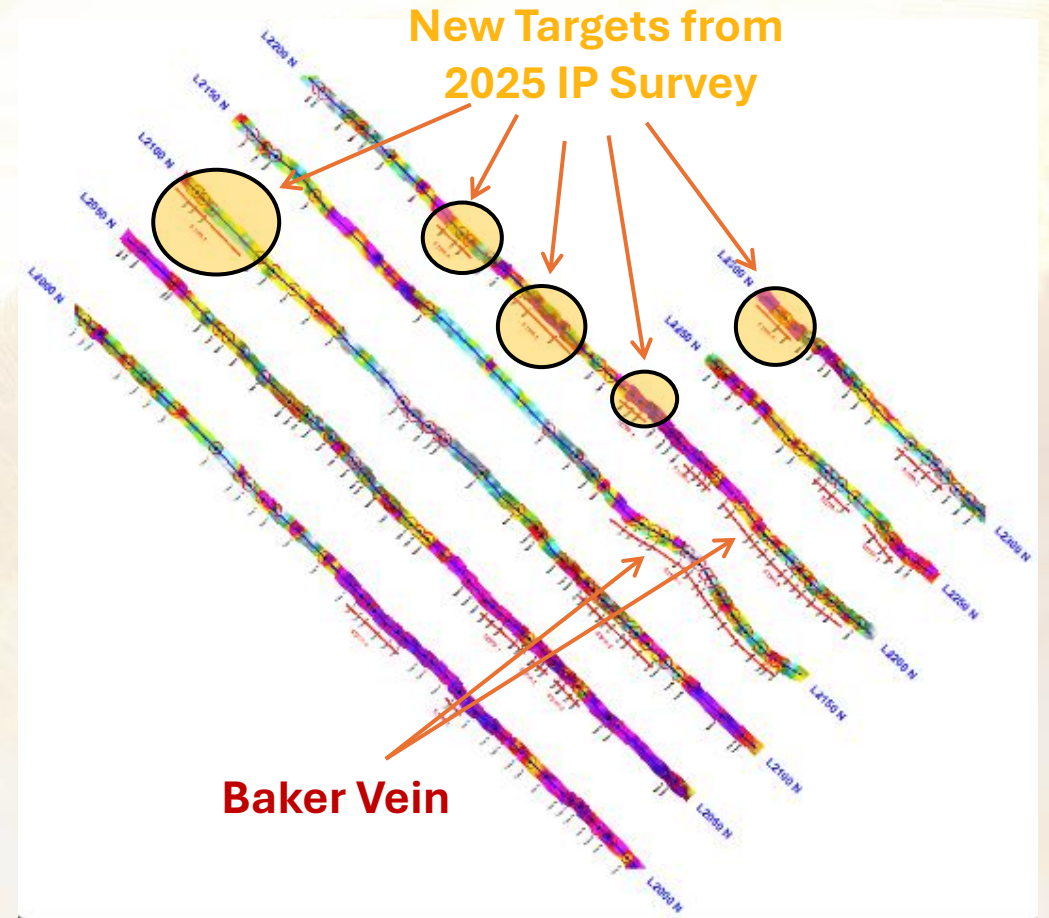
- > New targets extend beyond the Baker Vein
- > Supports expanded mineralized corridor

## > High-Priority Drill Targets Defined

- > Targets aligned with known high-grade structures

## > Near-Surface Opportunity

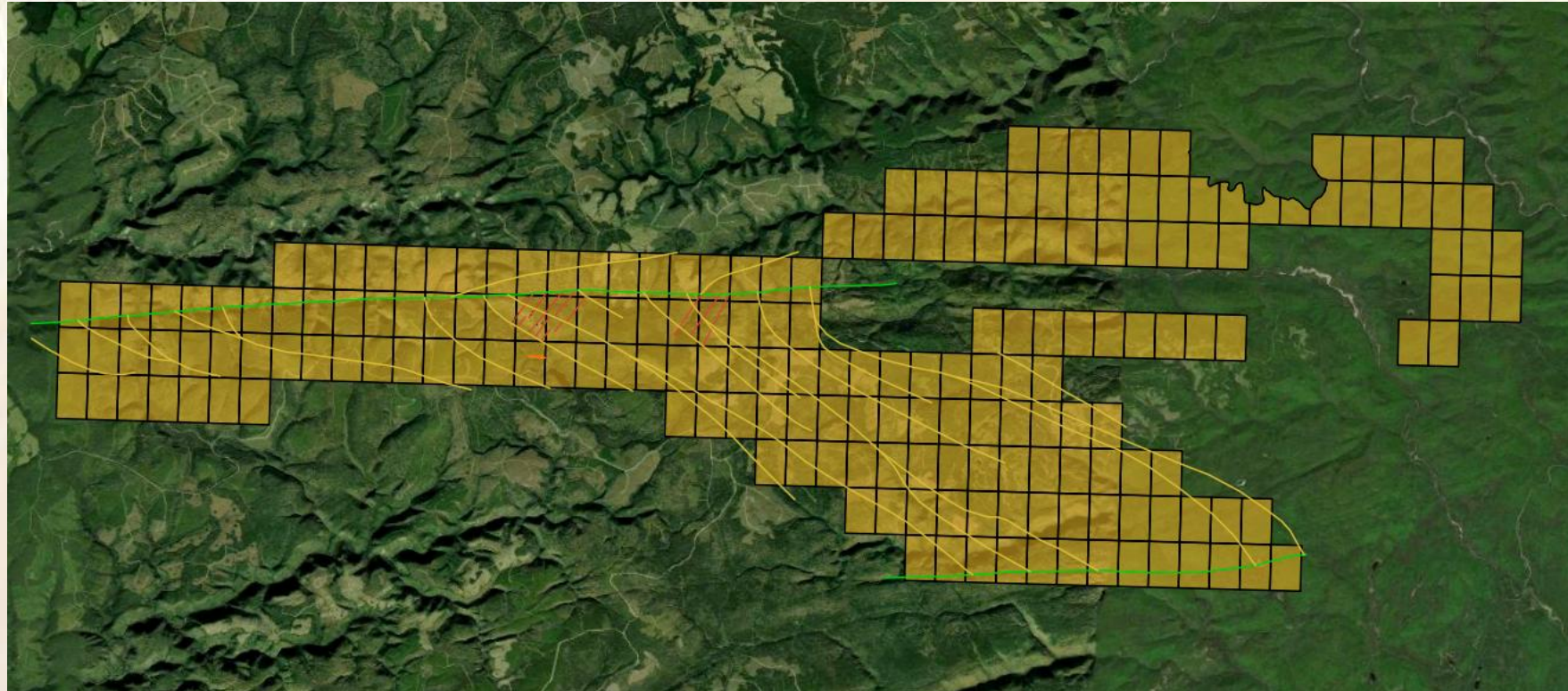
- > Exploration focused on targets at 0–30m depth
- > Potential for low-cost, scalable discoveries



# Expanding Target Footprint – Multiple New Drill Targets Identified

## District-Scale Potential

- Airborne survey confirms major fault corridor
  - Multiple structural targets identified
- 2026 field program to prioritize highest-quality targets
  - Objective: define & advance drill-ready targets
- Strong potential for near-term, high-grade gold discoveries



## Robidoux – Historic Work Shows High-grade Gold

- 100%-owned, 1,940 hectares (4,795 acres)
- Historical trench sampling returned high-grade Gold values, including:
  - 92.0 g/t Gold over 1.70m
  - 45.9 g/t Gold over 3.10m
  - 19.9 g/t Gold over 3.10m
- Historic bulk sampling also yielded high-grade gold
  - 400 t avg @ 31.54 g/t Gold recovery
  - 657 t avg @ 12.02 g/t Gold recovery



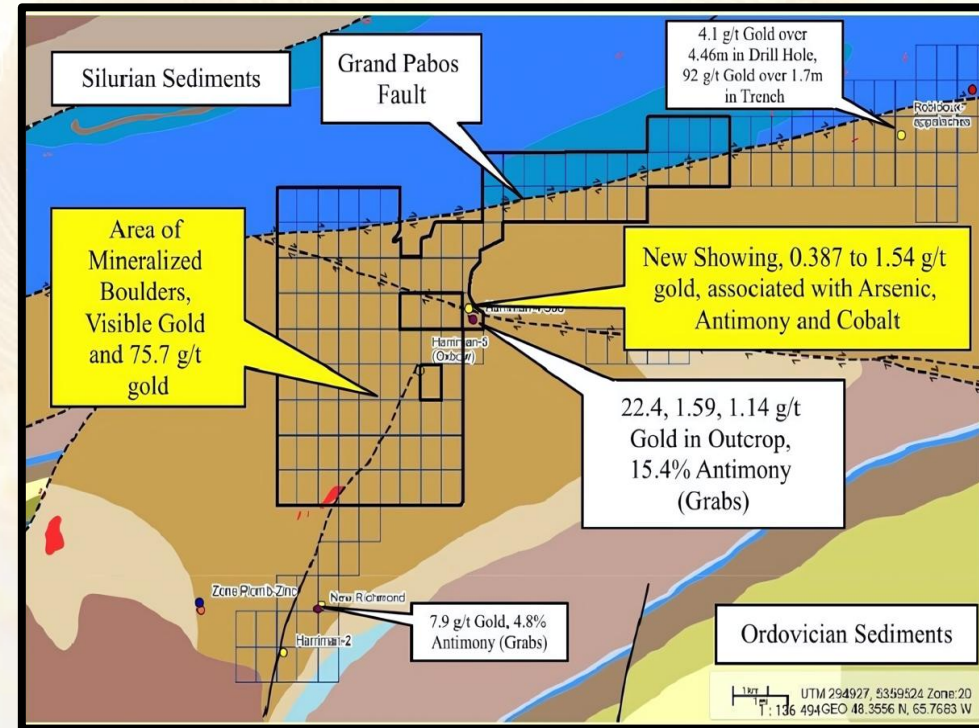
# Robidoux - Well-Defined Structural Targets Identified

- **Airborne magnetic survey completed Q1/25**
  - Identified key fault structures aligned with known mineral showings
  - Confirmed potential for new Gold & Silver discoveries along the Grand Pabos Fault system
  - Provided valuable structural insights, increasing confidence in the property's prospectivity
- **Next Steps**
  - Sampling & trenching to locate high-priority drilling targets & bulk sample target
  - Follow-up drilling to test high-grade zones of known vein systems
  - Potential target for next bulk sample (2027)



## VG Boulder - High-Impact Structural Targets Identified

- 100%-owned, 5,787 hectares (14,300 acres)
- **Multiple historical visible gold occurrences**
  - Surface sample assays of 75.7 g/t Gold from boulder in 2021
  - High-grade showing: 22.4 g/t Gold & 15.4% Antimony
  - Multiple visible gold shows from boulders
- **Airborne magnetic survey highlights:**
  - Structural intersections identified, including the convergence of the Grand Pabos & Rivière Garin Faults
  - Intersections considered highly prospective for mineralization
  - Represent compelling new exploration targets for follow-up work



# Highly Experienced Management Team & Board

**Ronald Goguen, Sr.**  
**President & CEO,**  
**Chairman,**



Founder of Canadian Gold Resources & founder, former President, CEO & Chairman of both Major Drilling International & the Beaver Brook Antimony Mine.

**Ken Chernin, MBA**  
**VP, Corp. Dev. &**  
**Director**



20+ years of combined experience as a sell-side equity research analyst & heading investor relations companies, including IAMGOLD Corp.

**Camilla Cormier,**  
**CPA, Chief**  
**Financial Officer**



30+ years of financial leadership, including 14 in public mining companies, specializes in budgeting, financial reporting, & GAAP/IFRS.

**Roger Bourgault,**  
**B.Sc.A.**  
**Director**



Managed multimillion-dollar projects across diverse sectors since 1991, for companies including Bombardier, BNC, Desjardins, & Bell Canada.

**David J. Hennigar,**  
**MBA**  
**Director**



Chairman at Thornridge Holdings, Annapolis Group & Grand River Ironsands; Vice Chairman at Medx Health. Former board roles at Crombie REIT, Scotia Investments & Highliner Foods.

**Ian McGavney**  
**Director**



President & CEO of Colibri Resource Corp. Founder & past President of Skye Capital Corporation & Northern Lorena Resources. 20+ years in junior resource business.

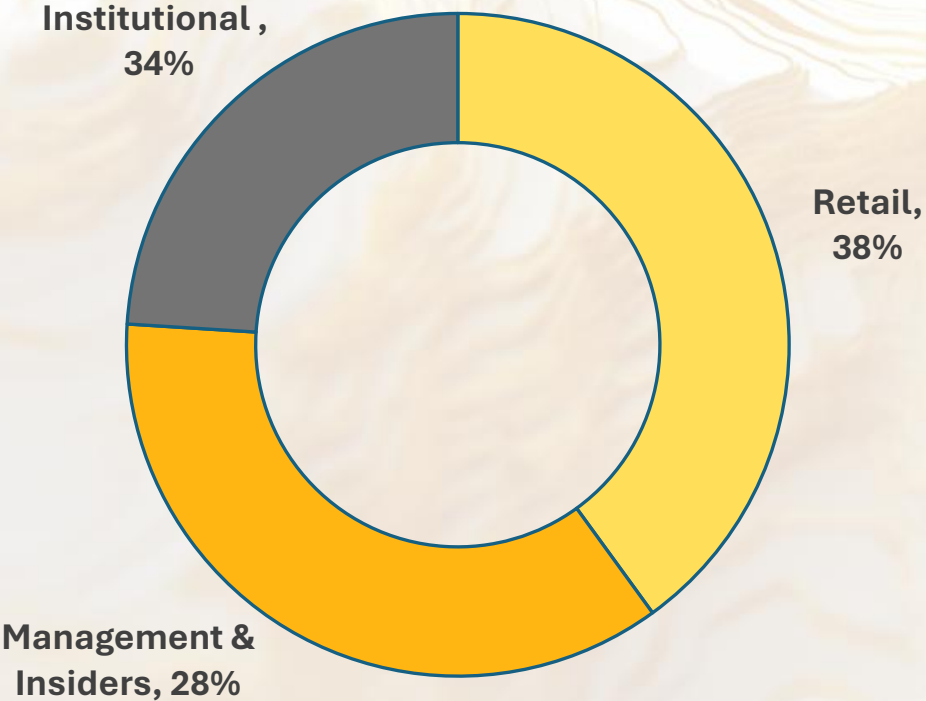
**Mark Smethurst,**  
**P.Geo**  
**Director**



Founder & geologist with 25+ years of experience from discovery through development to production. A Qualified Person (QP) and holds a B.Sc. in Geology & an M.Sc. in Physics & Geology.

# High Insider Ownership

Shares Outstanding (Basic)	54,868,876
Warrants	24,279,878
Options	2,063,000
<b>Fully Diluted</b>	<b>79,148,754</b>





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