

## Davenshire Medical Center

PEDIATRIC

3740 Carlisle Road

Dover, PA 17315

Phone: 717-292-3168 Fax: 717-292-3479

Email: [info@davenshiremc.com](mailto:info@davenshiremc.com)

**[www.DavenshireMC.com](http://www.DavenshireMC.com)**

 **Like us on Facebook!**

**Welcome to Davenshire Medical Center!** Thank you for choosing us as your primary care physicians. We are dedicated to providing the best possible care to our patients. Please take a few moments to look over our practice information and policies to help prepare you for your first appointment.

**About Our Providers:** **Dr. Gary Czulada, DO** graduated from the Philadelphia College of Osteopathic Medicine in 1987 and has been with our practice since 1989. He has three sons & a daughter. **Dr. Melissa Baylor, DO** graduated from the Philadelphia College of Osteopathic Medicine in 1996 and has been with our practice since 1998. She has two sons and a daughter. Each doctor has completed a family practice residency, are board certified, and are affiliated with Wellspan York Hospital & UPMC Memorial Hospital. **Amy Potter, CRNP** attended school at College of Notre Dame and earned a degree in Nursing. She relocated to Pennsylvania and attended York College to become a Certified Nurse Practitioner. She has ten years of nursing experience in critical care. She is board certified by the American Academy of Nurse Practitioners. As an Adult-Gerontological Nurse Practitioner, Amy is licensed to provide primary care to patients ages **twelve and up**.

**Office hours:** Our regular office hours are listed below. Please be aware that these hours are subject to change with physician vacations and inclement weather. A physician is available after hours and can be reached by following the recorded instructions you will receive when calling our office. For a true emergency, please do not hesitate to go to the ER. Our phone hours are from 8:00AM to approximately 30 minutes prior to closing.

<b>Monday</b>	<b>8:00am - 7:30pm</b>
<b>Tuesday</b>	<b>7:00am – 7:30pm</b>
<b>Wednesday</b>	<b>8:00am - 7:30pm</b>
<b>Thursday</b>	<b>8:00am - 5:00pm</b>
<b>Friday</b>	<b>8:00am - 4:00pm</b>

**Scheduling Appointments:** When calling to schedule a non-urgent appointment, (ex: check-up, physical, ear wash, or office surgery), please call several weeks in advance so we may schedule a time that is convenient for you. You may also schedule appointments through our patient portal. This allows you to view all of our available appointment times and select a time that suites your own needs. Please check with your insurance company to verify your possible out of pocket expense PRIOR to scheduling surgeries, physicals, or procedures. For your protection, please be prepared to present your insurance card and a form of photo I.D. (ex. Driver's license, student I.D., etc.) at each office visit. If you have HMO insurance, you will need to contact your insurance company PRIOR to your appointment to make sure we are listed as your primary care physician or "PCP".

**No-Show/Cancellation Policy:** We understand that there may be times when an emergency or circumstances may arise making it impossible for you to keep your appointment. If you know that you are unable to keep an appointment, please call AS SOON AS POSSIBLE so that we may offer this time to another patient in need. You also may cancel and reschedule your appointments via our patient portal. It is our office policy to charge a fee to patients who cancel scheduled appointments with a less than 2 hour notice. If you are scheduled for an upcoming appointment and you cancel this appointment in less than 2 hours prior to the scheduled time, your account may be charged a fee of \$25 or more. There is a fee for missed appointments and patients who chronically miss appointments may be charged a fee and/or asked to find another physician.

**NEW PATIENTS** who miss their first appointment will **NOT** be allowed to reschedule.

**Copays:** Please be prepared to pay your copay at every office visit. We accept cash, checks, Visa, MasterCard, and Discover. Copays are a contractual obligation between you and your insurance company, and we are required by your insurance company to collect copays at the time of service. Disregarding this obligation may jeopardize your relationship with our office and your insurance company. If you do not pay your copay on the same date that you are seen, you may be charged an extra fee of \$5 or more. If you come in for your appointment and are not able to pay your copay while in the office, you may visit our patient portal to pay this later the same day.

**Motor Vehicle Accident/ Workman's Comp:** If you are being seen as a result of a Motor Vehicle Accident or Workman's Comp Claim, please notify our front office staff upon arrival of your appointment so that we may obtain the necessary & correct billing information. You may also submit this information via our patient portal so that our billing department has the information prior to your appointment. If you fail to provide this information to us at your first MVA/WC appointment, there may be a fee of \$50 or more charged to your account to cover the costly retraction and resubmission fees.

**Insurance Referrals/ Authorizations:** Please check with your insurance company if a referral or prior authorization is required and notify our office as soon as possible. Some insurance companies require up to a week's notice prior to issuing approval. For your convenience, we have a dedicated referral voicemail that you may leave detailed information pertaining to your request. You may also send all of the necessary information through our patient portal so our referral team may complete these tasks.

**Insurance Cards:** When returning this paperwork, please attach a photocopy of your insurance cards with the forms. If you do not have the ability to attach a copy, please email a photo of the front and back of your card to [info@davenshiremc.com](mailto:info@davenshiremc.com). If you are unable to fulfill either of these options, please bring your insurance cards to the office when returning these forms. Also, please bring your insurance card to ALL appointments, so we are able to ensure that we have the most up-to-date insurance information on file for you.

**Prescription Refills:** All prescription renewals may be done through your pharmacy. For your convenience, we have a dedicated voicemail for prescription requests. All requests will be addressed as quickly as possible, but we kindly ask for 48 hours' notice Monday – Thursdays. Requests received on a Friday will be addressed as quickly as possible, but may take until the following Monday to be filled. If you are unable to call to request a refill, you may send a request via our patient portal also. If you have any questions, please leave a message on the dedicated prescription line or send us a message through our patient portal.

**Request of Medical Records/Form Completion:** Please let us know in advance if you require these services. A small fee may apply.

Please feel free to contact our dedicated staff with any additional questions. Thank you for allowing us the opportunity to partner in your care.

**Please ask us how to obtain your activation code for our online  
Patient Portal.  
Here you can schedule appointments, send messages, and request  
prescription refills!**

# PEDIATRIC REGISTRATION FORM

**First Name:** \_\_\_\_\_ **MI:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_

Preferred Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security #: \_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

**Patient Resides with:** ☐ Mother & Father ☐ Mother ☐ Father ☐ Other: \_\_\_\_\_

**Primary Contact Information:**      **Name & Relationship:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_ **City, State, Zip:** \_\_\_\_\_

**Home Phone:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ **Cell#:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Email:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Work Phone #:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ **Occupation:** \_\_\_\_\_

**Secondary Contact Information (If Applicable):**      **Name & Relationship:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_ **City, State, Zip:** \_\_\_\_\_

**Home Phone:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ **Cell#:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Email:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Work Phone #:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ **Occupation:** \_\_\_\_\_

**Sex:** \_\_\_\_M \_\_\_\_F      **Sex at birth:** \_\_\_\_M \_\_\_\_F      **Gender Identity:** \_\_\_\_\_

**Pronoun:** \_\_\_\_ She \_\_\_\_ He \_\_\_\_ They \_\_\_\_ We \_\_\_\_ Other \_\_\_\_ Decline

**Race:** \_\_\_\_\_ **Ethnicity:** \_\_\_\_\_ **Language:** \_\_\_\_\_

### Siblings Living at Home:

NameDOB

Name

DOB

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**Provider Preference:** -- Amy Potter, CRNP can only see patients ages 12+

☐ No Preference    ☐ Gary Czulada, DO    ☐ Melissa Baylor, DO    ☐ Amy Potter, CRNP

[illegible]**Pharmacy Choices (in order of preference):**Name of Pharmacy

### Location of Pharmacy

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Mail Order Pharmacy (if applicable): \_\_\_\_\_

# MEDICAL HISTORY FORM

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Medications:** (prescription[s], over-the-counter, vitamins, herbs, etc.)

**Drug Name & DAILY DOSE** (ex: Lisinopril 10 mg 1 tab a day)

**Drug Name & DAILY DOSE**


**Allergies to Medications, X-ray Dyes, or other Substances:**

\_\_\_\_\_ No                      \_\_\_\_\_ Yes

(If yes, please list name of the substance and type of reaction)

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### Past Medical History and Review of Systems:

Please check off any items that apply to your current diagnoses/conditions:

<input type="checkbox"/> ADD	<input type="checkbox"/> Crohn's/Colitis	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Lupus
<input type="checkbox"/> ADHD	<input type="checkbox"/> Convulsions/Seizures	<input type="checkbox"/> Hepatitis or Jaundice	<input type="checkbox"/> Osteopenia/Osteoporosis
<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Depression	<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> Palpitations
<input type="checkbox"/> Anemia	<input type="checkbox"/> Diabetes: Type _____	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Skin Disease
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Drug Abuse	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> STD/STI
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Gallbladder Disease	<input type="checkbox"/> Impotence or E.D.	<input type="checkbox"/> Stroke
<input type="checkbox"/> Asthma	<input type="checkbox"/> GERD (acid reflux)	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> T.B.
<input type="checkbox"/> Bleeding Disorders	<input type="checkbox"/> Gout	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Thyroid Disorder
<input type="checkbox"/> Cancer: _____	<input type="checkbox"/> Headache/Migraine	<input type="checkbox"/> Lung Disease	

Others: \_\_\_\_\_

**Please list and supply the DATES of the following:**

Operations: \_\_\_\_\_

Hospitalizations other than for surgery: \_\_\_\_\_

**Gynecologic & Obstetric History:**

Age at onset of periods: \_\_\_\_\_ Frequency: \_\_\_\_\_ Length of periods: \_\_\_\_\_  
Pregnancies: \_\_\_\_\_ Births: \_\_\_\_\_ Miscarriages: \_\_\_\_\_

Prolonged or abnormal bleeding	<input type="checkbox"/> No	<input type="checkbox"/> Yes (please describe) _____
Leakage of Urine	<input type="checkbox"/> No	<input type="checkbox"/> Yes (please describe) _____
Pelvic Pain	<input type="checkbox"/> No	<input type="checkbox"/> Yes (please describe) _____
Abnormal Discharge	<input type="checkbox"/> No	<input type="checkbox"/> Yes (please describe) _____
History of abnormal Pap Smear	<input type="checkbox"/> No	<input type="checkbox"/> Yes (please describe) _____

**When was your last...? Pap Smear** \_\_\_\_\_ **Breast Exam** \_\_\_\_\_

## FAMILY & SOCIAL HISTORY FORM

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Family History:**

(Have any of your family members including parents, grandparents, or siblings ever had the following?)

### Which family members?

### Age when diagnosed

Cancer (specify type)		
Hypertension (high blood pressure)		
Heart Disease		
Diabetes		
Strokes		
Drug/ Alcohol Addiction (specify)		
Glaucoma		
Bleeding Disease		
Mental Disease		
(specify anxiety, depression, etc.)		
Miscarriages		
Tuberculosis		
Allergy		
Seizures		
T.B. Contacts		
Other		

[illegible]

### Social History & Prevention:

Do you wear a seat belt?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If no, why? _____
Do you wear a bike helmet?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> N/A
Do you exercise regularly?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If yes, type, duration, & frequency per week? _____
Do you smoke?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If yes, how many packs per day? _____
Do you drink alcoholic beverages?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If yes, how many per week? _____
Do you drink coffee?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If yes, how many cups per day? _____
Do you drink tea?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If yes, how many cups per day? _____
If there is a gun in your home, do you keep it unloaded & out of children's reach?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> N/A
Do you use drugs? (marijuana, cocaine, etc.)	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If yes, explain: _____
Have you ever engaged in any activity which has put you at risk of getting AIDS?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If yes, explain: _____
Do you wish to be tested for AIDS?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	
Have you ever worked with chemicals, paints, asbestos, or other hazardous materials?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If yes, explain: _____
Are you in a relationship in which you have been physically hurt (slapped, kicked, punched, etc.)?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	
Do you ever feel afraid of your partner?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> N/A
Do you have a Living Will?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	
Do you have an organ donor card?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	
Do you use a method of birth control?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If yes, explain: _____

## **INSURANCE SUBMISSION & PAYMENT AUTHORIZATION**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Who is responsible for Medical Expenses?**      Self [    ]      Parent [    ]      Other [    ]

Responsible Party's Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Who is the holder of your health insurance?**      Self [ ]      Parent [ ]      Other [ ]

Responsible Party's Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**INSURANCE POLICY--PLEASE BE SURE TO BRING YOUR INSURANCE CARD(S) TO ALL APPOINTMENTS**

**Primary Current Insurance Carrier:** \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_

**Secondary Current Insurance Carrier:** \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_

**WHEN RETURNING THIS PAPERWORK- PLEASE ATTACH A COPY OF YOUR INSURANCE CARDS (FRONT & BACK),  
OR EMAIL A COPY TO INFO@DAVENSHIREMC.COM**

[illegible]

**MEDICARE LIFETIME ASSIGNMENT (Including Medicare plans under commercial insurances):**

I request payment of authorized Medicare benefits be made either to me or on my behalf to Davenshire Medical Center for any services furnished to me by my physician. I authorize any holder of medical information about me to release to the Health Care Financing Administration ("HCFA") and its agents any information needed to determine these benefits or the benefits payable for related services.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Date

[illegible]

**ALL COMMERCIAL INSURANCES (Not Medicare) AUTHORIZATION TO PAY BENEFITS TO PRACTICE:**

I hereby authorize my insurance company to pay benefits directly to Davenshire Medical Center Partnership. I understand that I am financially responsible for charges not covered by this authorization. I authorize my physician to release any medical information to my insurance company or its agents which may be necessary to determine benefits payable for related services.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Date

## **FINANCIAL POLICY**

Please understand that as your health care provider, our relationship is with you, not the insurance company. While our practice is dedicated to providing the best care possible, it is your responsibility to know your insurance policy and to be aware of any non-covered charges. Also, please know that if you are experiencing financial difficulties, our Billing Staff is here to assist you.

### **PATIENT RESPONSIBILITIES/NOTICES:**

- Present your **current** insurance card at every office visit.
- Copays **must** be paid at time of service. A small fee may apply if not paid.
- PCP assignment: contact your insurance company **PRIOR** to your appointment to assign us as your primary care physician (PCP) to avoid charges becoming your financial responsibility.
- Verify if services are covered by your insurance company **PRIOR** to scheduling.
- While physicals, well exams, & pap smears are usually a covered service, discussion of any other problems during these preventative visits is a separate charge and may be considered your financial responsibility by your insurance company.
- Appointments must be scheduled. Additional fees may incur if you were to walk-in to be seen.
- Payment for outstanding balances may be requested at time of check-in.
- There is a service fee for returned checks.
- You may be charged a fee for missed appointments and cancellations within less than two hours of your scheduled time.
- Unpaid balances may be sent to a collection agency (under the parent/guardian for a minor), which may incur additional fees. Being sent to collections will likely result in dismissal from our practice as well.
- Please contact our Billing Staff for assistance if you are experiencing financial difficulties.

### **NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT**

I understand that under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. At Davenshire Medical Center, I understand that this information can and will be used to:

- Conduct, plan and direct my treatment, and follow up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I acknowledge that I have received a copy of Davenshire Medical Center Partnership's "Notice of Privacy Practices" which explains these practices in more detail. I understand that I may request an additional copy at any time either by picking up an extra copy located in the reception area/waiting room or by asking an employee of Davenshire Medical Center Partnership.

I also understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or healthcare operations. I understand that you are not required to agree to my request, but if you do agree, then you are bound to abide by such restrictions.

Please acknowledge that you have read & understand these policies by signing below.

**PATIENT NAME:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_ **RELATIONSHIP TO PATIENT:** \_\_\_\_\_

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**BELOW IS FOR OFFICE USE ONLY.....**

As an authorized representative of Davenshire Medical Center, I have made a reasonable attempt to obtain the patient's signature but was unable to do so as documented below:

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Initials & Date & Reason

**HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA)**

**PLEASE CIRCLE YOUR SELECTIONS**

**Can detailed APPOINTMENT messages be left...**

On a Home Phone?	Yes	No
On a Mobile Phone?	Yes	No
Via Mobile Text?	Yes	No
On a Work Phone?	Yes	No
Via E-Mail/Portal?	Yes	No

**Can detailed MEDICAL messages be left...**

On a Home Phone?	Yes	No
On a Mobile Phone?	Yes	No
Via Mobile Text?	Yes	No
On a Work Phone?	Yes	No
Via E-Mail/Portal?	Yes	No

**Special HIPAA Contact Instructions (if applicable):** \_\_\_\_\_

\_\_\_\_\_

**Emergency Contact:** Name \_\_\_\_\_ Phone# (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Relationship: \_\_\_\_\_ Address: \_\_\_\_\_

**Can appointment/medical information be released to this person?**      Yes      No

Under the privacy act known as "HIPAA", I authorize Davenshire Medical Center to release information regarding my health care, health records and/or test results to the person(s) listed below.

**FOR PEDIATRIC PATIENTS: PLEASE LIST ALL PARENT/GUARDIAN NAMES**

1. Name \_\_\_\_\_

Relationship \_\_\_\_\_ Phone# (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

2. Name \_\_\_\_\_

Relationship \_\_\_\_\_ Phone# (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

3. Name \_\_\_\_\_

Relationship \_\_\_\_\_ Phone# (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

4. Name \_\_\_\_\_

Relationship \_\_\_\_\_ Phone# (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**PATIENT'S NAME** *(please print)*: \_\_\_\_\_

**DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_  
**Signature of Patient or Responsible Party**

\_\_\_\_\_  
**Date**



## **EVALUATION AND TREATMENT OF MINORS CONSENT**

By signing this form, it allows us to treat your child when they are brought into the office by another caregiver, such as a grandparent or other family member. If you do not have a need for this form at the present time, please keep this form for your records so that it may be completed in the future as needed.

I, \_\_\_\_\_, the parent or legal guardian of \_\_\_\_\_,  
(Name of parent/guardian) (Name of child)

with DOB \_\_\_\_\_, allow \_\_\_\_\_,  
(Date of Birth) (Name of adult)

to bring my above-named child to medical appointments with Davenshire Medical Center, and consent to the treatment and immunization of my child.

### **This consent is active:**

☐ only on \_\_\_\_\_  
(Specify month, day, year)

☐ from \_\_\_\_\_ to \_\_\_\_\_  
(Specify time period)

☐ until cancelled by me in writing

I maintain the right to cancel this consent at any time by writing to the above named provider(s).

\_\_\_\_\_  
Signature of Parent/Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

**THE FOLLOWING PAGES ARE FOR RELEASE  
OF INFORMATION.**

**PLEASE READ CAREFULLY AND COMPLETE  
ALL APPROPRIATE PAGES.**

**IF YOU HAVE EVER USED WELLSPAN FOR ANY  
SERVICE (PRIMARY CARE, SPECIALISTS,  
LABS, IMAGING, ETC.) – PLEASE COMPLETE  
THE WELLSPAN FORM.**

**IF YOU HAVE EVER USED UPMC FOR ANY  
SERVICE (PRIMARY CARE, SPECIALISTS,  
LABS, IMAGING, ETC.) – PLEASE COMPLETE  
THE UPMC FORM.**

**ALL OTHER FACILITIES/PROVIDERS SHOULD  
BE LISTED ON THE RELEASE WITH THE  
DAVENSHIRE MEDICAL CENTER LETTERHEAD.**

## DAVENSHIRE MEDICAL CENTER

3740 Carlisle Road  
Dover, PA 17315  
Phone # 717-292-3168  
Fax # 717-292-3479  
www.DavenshireMC.com

### Record Release Authorization

Patient's **Full Name**: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Social Security #: \_\_\_\_/\_\_\_\_/\_\_\_\_

**1) Purpose of this request:**

\_\_\_\_ Personal    \_\_\_\_ Changing Physicians    \_\_\_\_ Continuing Care    \_\_\_\_ Insurance/Billing

\_\_\_\_ Other: \_\_\_\_\_

**2) I hereby authorize Davenshire Medical Center to:**    [ ] release to    [ ] receive from  
*(Please write the Physician/Facility Name, Address, Phone, &/or Fax #):*

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**3) Please release the following records. (This release will expire one year from the signed date)**

Please **X** all that apply:

\_\_\_\_\_ **All Medical Health Records**  
\_\_\_\_\_ MVA or Workers Comp notes & reports  
\_\_\_\_\_ Other, as specified: \_\_\_\_\_

**4) The following information will be released. Please write your initials next to any items you do not want to be released.**

\_\_\_\_\_ HIV related information  
\_\_\_\_\_ Mental health information (ex. Anxiety, depression, etc.)  
\_\_\_\_\_ Drug & Alcohol abuse or dependency information

**5) You have the right to revoke this authorization in writing by sending a dated and signed letter to our Privacy Officer at the address above. Revoking this authorization will not affect your care by our physicians or the staff employed by Davenshire Medical Center.**

**By signing below, I understand the nature of this authorization:**

\_\_\_\_\_  
Signature of Patient/Responsible Party

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

This information has been disclosed to you from records whose confidentiality is protected by Pennsylvania law. Pennsylvania law prohibits you from making any further disclosures of this information unless further disclosure is expressly permitted by the written authorization of the person to whom it pertains or is otherwise permitted by law. A general authorization for the release of medical or other information is not sufficient for this purpose



## AUTHORIZATION TO USE OR DISCLOSE HEALTH INFORMATION

\*\*\* PLEASE READ AND COMPLETE ALL ITEMS \*\*\*

Patient Name: \_\_\_\_\_ Alias/Maiden Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Last 4 of Social Security Number: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

I authorize the use/disclosure of health information about me as described below:

☐ Obtain from:

To obtain from: \_\_\_\_\_

(What Hospital/Practice/Service)

☐ Disclose to:

(Release to What Organization/Practice/To Whom)

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Fax No.: \_\_\_\_\_

Fax No.: \_\_\_\_\_

Share the following information from my medical record:

From: \_\_\_\_\_ To: \_\_\_\_\_

(Please Specify the Dates of Service)

☐ Abstract of Hospital Medical Records:

History & Physical, Emergency Department Physician Notes, Discharge Summary, Consultation Reports, Operative & Procedure Reports, Laboratory Reports, Imaging Reports, All Other Diagnostic Studies, etc.

☐ Abstract of Medical Group Records:

Physician Office Notes, Consultation Reports, Procedure Reports, Pathology Reports, Laboratory Reports, Imaging Reports, All Other Diagnostic Studies, Psychiatric and Psychological Evaluations, Therapy Notes, Mental Health Progress Notes, etc.

☐ Diagnostic Test Results (please specify): \_\_\_\_\_

☐ Imaging (please select one format): ☐ CD and Reports ☐ Film and Reports ☐ Reports Only

☐ Billing Statements

☒ Grant the following authorized user, Davenshire Medical Center, access to my entire Electronic Medical Record.  
This DOES NOT authorize the user to disclose, modify, or provide any official medical advice on my behalf.

☐ Other (please specify): \_\_\_\_\_

For the purpose of:

☐ Further Medical Care

☐ Personal

☐ Insurance Benefits

☐ Legal Investigation

☐ Billing Inquiries

☐ Establish Payment Plan

☐ Other (please specify): \_\_\_\_\_

I would like to receive this information via (please select one): ☐ Paper ☐ CD ☐ Secure Email Notification

Email Address: \_\_\_\_\_

• I must provide a valid email address, either my own or that of my designated recipient.

• An email notification will be provided with instructions to retrieve the requested records from a secure portal. These records will only be available as PDF documents on the secure portal for 30 days following the date of the email Notification of Availability.

This Authorization includes the release of any records identified below unless I check **NOT** to disclose such records. Checking or not checking the box is no indicator that such information exists. Records **NOT** to disclose: ☐ AIDS/HIV Related Information and/or Testing; ☐ Behavioral/Mental Health Services; ☐ Drug and/or Alcohol Treatment.



## AUTHORIZATION TO USE OR DISCLOSE HEALTH INFORMATION

### I understand the following:

- There may be charges for the copies of my health record due to procedural and regulated steps involved with the release of information process. All fees are regulated by state and federal law, and are updated annually by the Pennsylvania State Legislature.
- I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment, payment, enrollment, or my eligibility for benefits. I may inspect or copy any information used/disclosed under this authorization.
- The information disclosed pursuant to this authorization may be subject to redisclosure by the recipient and will no longer be protected under the terms of this authorization. However, certain protected records may not be redisclosed per Pennsylvania state laws and regulations, and/or Federal confidentiality rules.
- I may revoke this authorization at any time. If I decide to revoke this authorization, I must present my written revocation to the Health Information Management – Release of Information Office. I understand that the revocation will not apply to information that has already been released in response to this authorization.
- This document authorizes release of information entered into my medical records prior to or within 12 months after the date of my signature. This authorization will expire in 12 months from the date of signature.
- This authorization will not be accepted unless it is completed in its entirety. A copy of this form will be accepted in lieu of an original.

My signature acknowledges that my representative or I received a copy of this document, that I have read and understand the content of this authorization, and voluntarily consent to the release of the information.

\_\_\_\_\_  
Signature of Patient/Representative \*

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Representative and Relationship to Patient \*

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

\* A personal representative is the person, under applicable law, with authority to act on behalf of the patient or decedent.  
**Legal documentation may be required.**

### THIS PORTION TO BE COMPLETED WHEN A PATIENT IS PHYSICALLY UNABLE TO PROVIDE A SIGNATURE:

We, the undersigned, do verify that the above Authorization has been read to the patient and that he/she understands the nature of the release and freely gives his/her verbal consent for the release of the above information.

**Verbal consent requires the signatures of two witnesses:**

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

### PLEASE MAIL OR FAX THIS FORM TO:

WellSpan Health  
Health Information Management – Release of Information  
912 South George Street  
York, PA 17403

Phone Number: (717) 851-6396  
Fax Number: (717) 812-8119

**\*\*\* IMPORTANT: Please send copies of medical records directly to the requesting practice or physician. \*\*\***

Requests for health information and invoices are processed by:



I authorize the following UPMC facilities to release information from the record of:

**FACILITIES:**

☐ HARRISBURG ☐ CGOH ☐ WEST SHORE ☐ CARLISLE ☐ YORK ☐ HANOVER ☐ LITITZ ☐ LANCASTER  
☐ OTHER (Provide name of non-hospital or practice location): \_\_\_\_\_

_____ as described below to:		
Patient Name	Birth Date	Last 4 Digits SSN
Facility/Person to Receive Records		FAX
Mailing address of facility or person to whom records are to be released:		
Street	City	PA ZIP Code

**A. Records are requested for the purpose of:** ☐ Continuing Care/Medical Facility ☐ Legal ☐ Personal Use ☐ Insurance  
(Please check one): ☐ Other: \_\_\_\_\_ **Note: Purpose is not required for patient access.**

**B. Disclosure Format** ☐ Paper ☐ CD ☐ FAX (Providers Only) (fax number): \_\_\_\_\_  
☐ Other: \_\_\_\_\_

**Method Received** ☐ US Mail ☐ In-Person Pickup ☐ FAX (Providers Only) (fax number): \_\_\_\_\_  
☐ Email: \_\_\_\_\_ ☐ Direct Address: \_\_\_\_\_

**C. Parts 1 and 2 below must be completed to properly identify the records to be released.**

**1. Type of records to be released and date(s) of service (check all that apply):**

☐ Inpatient - Dates: \_\_\_\_\_ ☐ Emergency Dept - Dates: \_\_\_\_\_  
☐ Same Day Surgery - Dates: \_\_\_\_\_ ☐ Physician Office/Clinic - Dates: \_\_\_\_\_  
☐ Outpatient - Dates: \_\_\_\_\_ ☐ Other - Dates: \_\_\_\_\_

**2. Specific information to be released (check all that apply): \* For Radiology Images, please contact location where test was performed**

☐ Abstract (H&P, Consult, Test Results, Discharge Summary)  
☐ Allergies ☐ Emergency Department Report ☐ Operative Report ☐ Problem List  
☐ Consultation Report ☐ History & Physical Exam ☐ Pathology Report ☐ Procedure List  
☐ Diagnostic Tests (cardiology studies, ECHO, EEG, EMG, pulmonary function, audiology) ☐ Physician Office/Clinic ☐ Psych Evaluation  
☐ Discharge Instructions ☐ Laboratory Report/Test ☐ Physician Orders ☐ Radiology Report\*  
☐ Discharge Summary ☐ Medication Administration Records ☐ Physician Progress Notes ☐ Rehabilitation Records  
☐ EKG Report ☐ Nurses Notes  
☐ Other, specify: \_\_\_\_\_

HIV-related information contained in the parts of the records indicated above will be released through this authorization unless otherwise indicated.

☐ DO NOT RELEASE

**A CHECK MARK IS REQUIRED to release information from a licensed mental health facility, licensed drug and alcohol facility**

☐ Drug/Alcohol ☐ Mental Health (Psychiatric)

I understand that this Authorization is effective for a period of 90 days from the date of signature, unless otherwise specified below. No time frame may exceed one year from the date of signature. I understand that I have the right to revoke this authorization at any time by sending a written request to the entity/person I authorized above to release the information. **See slide two of this form for additional patient rights and responsibilities.**  
If applicable, specify other expiration date/event here: \_\_\_\_\_

Date of Signature

Signature of Patient (14 years of age or older) may authorize release of inpatient & outpatient mental health information from a licensed facility. A minor can authorize release of Drug & Alcohol treatment information from a licensed facility.

Date of Signature

Signature of Authorized Representative  
Appropriate paperwork required:

☐ Parent or Legal Guardian (copy of guardianship order attached)  
☐ Power of Attorney (copy attached)  
☐ Next of Kin of Deceased (copy of death certificate attached)  
☐ Executor of Estate (letter of administration or testamentary attached)

**ORAL AUTHORIZATION (for persons physically unable to sign) NOT Applicable to HIV related information or Drug & Alcohol Treatment information**

I witness that the patient understood the nature of this release and freely gave their oral authorization. (two witnesses are required)

Date

Witness #1

Date

Witness #2

**UPMC**  
LIFE  
CHANGING  
MEDICINE

**AUTHORIZATION FOR RELEASE OF  
PROTECTED HEALTH INFORMATION**



PATIENT IDENTIFICATION

**AUTHORIZATION FOR RELEASE OF PROTECTED HEALTH INFORMATION  
ADDITIONAL PATIENT RIGHTS AND RESPONSIBILITIES**

Please be aware that health care facilities are authorized by Pennsylvania State law to charge for reproduction of medical records and that charges may be associated with this request. Requestors may be notified in advance of the amount due for the request and records will be sent upon receipt of payment.

- A disclosure statement, as required by law, will accompany all records released.
- Release of my records will be for the purpose stated on this form. Only those items checked off or listed will be released.
- Although applicable law may prohibit re-disclosure of these records, I understand that it is possible that the facility/person that receives the records may re-disclose the information, therefore (1) UPMC and its staff/employees have no responsibility or liability as a result of a redisclosure and (2) such information would no longer be protected by the Privacy Rule.
- My decision to revoke the Authorization does not apply to any release of my records that may have taken place prior to the date of my revocation of the Authorization.
- My decision to revoke the Authorization may result in my insurance company not being able to pay for my medical care and I understand that I may be responsible for payment of the claim. To revoke your Authorization, please send your request in writing to the facility listed on the front of this form.
- UPMC will not condition treatment, payment, enrollment or eligibility of benefits on whether I sign this authorization.
- In accordance with 4 Pa Code 255.5 (b), Drug & Alcohol treatment information to be released to judges, probation or parole officers, insurance company, health or hospital plan or government officials shall be restricted to the following: 1) Whether the client is or is not in treatment, 2) The prognosis of the client, 3) The nature of the program, 4) A brief description of the progress of the client, 5) A short statement as to whether the client has relapsed into drug or alcohol abuse and the frequency of such relapse.
- By signing this authorization, the patient/requestor acknowledges and understands the risk associated with the communication of emails between UPMC and the recipient and consent as outlined herein, as well as other instructions that UPMC may impose to communicate via email.
- I am entitled to a copy of this completed Authorization form.



**AUTHORIZATION TO USE OR DISCLOSE  
PROTECTED HEALTH INFORMATION - GENERAL**

PATIENT IDENTIFICATION