



Jitasa Overview

Jitasa is the largest national provider of financial support services focused solely on nonprofits with nearly 2,000 nonprofit clients across the country.

Our name means “The Spirit of Serving Others,” and that spirit drives everything we do. We support nonprofits of all sizes across the U.S. through a team-based model and simple, flat-rate pricing—no surprises, just reliable, mission-driven service.

The Jitasa Difference



Experienced. Deep nonprofit expertise—there’s little we haven’t seen and nothing we can’t handle with care.



Efficient. With our team-based service model, your nonprofit receives service from a fully staffed accounting team.



Affordable. Our experience and accounting efficiencies typically save clients between 20-30% annually.



We champion your mission through exceptional service and meaningful results.

There are nuances to maintaining a tax-exempt status, accurately recording and tracking grant funds, and establishing financial best practices. We take care of the financial and regulatory details so you can stay focused on what matters most: your mission.



Bookkeeping & Accounting - We tailor our services to fit your nonprofit’s unique needs, whether you outsource some or all of the Bookkeeping & Accounting function.



CFO Services - Fractional nonprofit CFO services save your nonprofit time and money by providing access to all of the expertise of a full-time Chief Financial Officer on a part-time basis.



Controller Services - We help connect your daily accounting tasks with big-picture financial decisions by streamlining processes, ensuring compliance, and making complex financial information easier to understand.



Tax Services - Our team of tax specialists have completed tax filings for nonprofits of all shapes and sizes. We ensure your reports are filed correctly and on-time at a simple, flat rate fee.

You May Be Wondering About...

Accounting Software - Jitasa has dedicated teams that provide accounting services on the most widely used accounting software solutions. Included with your engagement, our team of accounting experts will help migrate, set up, and review your chart of accounts to ensure it aligns with best practices and supports your organization's unique needs.

Team-Based Staffing & Training - Jitasa operates on a team-based service model, and each of our clients is assigned to an account manager with support from their client service team and accounting specialist team. Jitasa delivers customized training curriculum to our staff through Jitasa University, our proprietary nonprofit accounting education program. Additionally, our staff are educated through internal nonprofit accounting training modules, conferences, and CPE credits.

Fee Structure - Jitasa offers fixed-fee plans, giving your organization a predictable monthly cost with no surprise overages or the need to track hours or calls. Our plans also include unlimited support, so you can reach out anytime with questions or for guidance on financial processes and best practices.

Accreditation - Jitasa is routinely audited and attested under SSAE 18 SOC 1 to ensure compliance with all service operation and IT control standards established by the American Institute of CPAs (AICPA).

Grant Management - Jitasa simplifies your organization's grant management by organizing everything into clear, trackable projects in your accounting system—so you can stay compliant and focused on your mission.

Document Retention / Storage - Jitasa maintains responsibility for keeping accounting-related documents (such as bank statements, invoices, receipts, payroll reports, etc.) secure and available for the duration of our client engagements. These documents are routinely scanned and stored electronically on our dedicated servers. Sensitive financial documents are stored within limited-access files, and our servers are routinely backed up through industry-standard practices at separate locations.

Tech Enabled

In addition to accounting software, Jitasa uses various tech platforms to keep your information safe and secure. To name a few:



[Bill.com](#)

Safe A/P management and vendor payment processing.



[Xenett](#)

Client portal that allows for cohesive interactions between you and your Jitasa team.



[Fathom HQ](#)

Analytical modelling, projections, and reporting to tell a story to your board.



[Progress ShareFile](#)

Secure document/file sharing and storage/retention platform with "audit history" functionality.