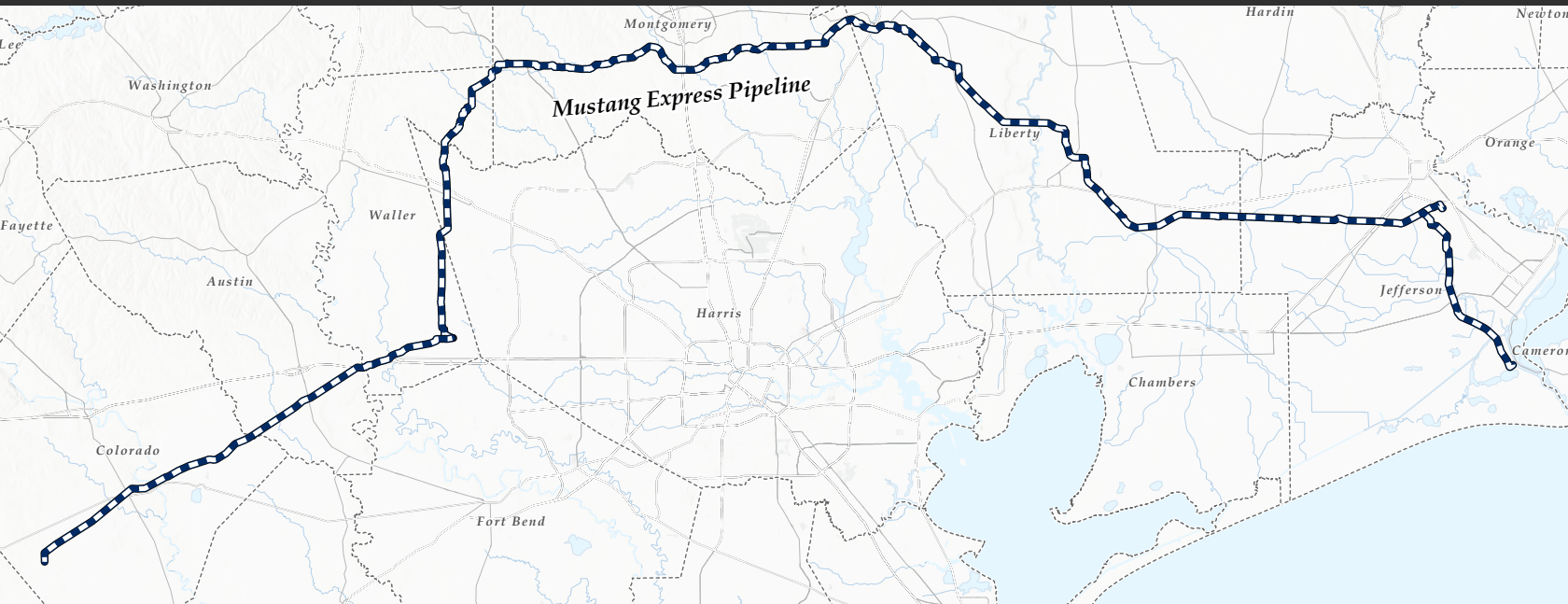


Mustang Express Pipeline Overview



Mustang Express Pipeline is a 240-mile intrastate natural gas pipeline designed to safely transport up to 2.5 billion cubic feet per day from receipt points in Colorado and Waller County, Texas, to Port Arthur LNG II (“PALNG II”) liquefaction facility in Port Arthur, TX.

As Texas’ natural gas production continues to grow, the Mustang Express Pipeline will provide critical takeaway capacity moving product to market for end use and play a significant role enhancing our nation’s energy security, reducing energy costs, and minimizing emissions related to flaring.

Economic Benefits

- Through the completion of construction, is projected to add \$58 million in taxes to state and local governments.
- Once fully operational, is anticipated to contribute \$67 million in taxes to state and local governments annually.
- Anticipated to create over 4,400 jobs in total throughout the construction phase of the project.
- Projected to create 45 direct jobs, 323 total in Texas once completed.

Our Commitment to Landowners

The Mustang Express Pipeline is committed to being good neighbors and considering feedback from all relevant stakeholders into both the proposed route and the project’s overall design.

Note: Words such as “anticipated,” “expected,” “targeted,” “projected,” “estimated,” and similar expressions are intended to identify forward-looking statements. These forward-looking statements rely on a number of assumptions concerning future events and are subject to a number of uncertainties, factors and risks, many of which are outside the control of the Company, which could cause results to differ materially from those expected by management of the Company.