



## 2024 - 2025

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## A Letter from the SCBF President



Mandy Nelson

It is a new year, and with the new year comes resolutions, hopes, and a fresh start.

Last year, my family moved into a "new to us house" that came with a beautiful piano. Having grown

up taking piano lessons as a little girl, I resolved to get out my old piano books and practice. After practicing my piano, I remarked to my husband how I wished I had learned to play more instruments. So, for my 44<sup>th</sup> birthday, my husband - who would never be caught dead in a jewelry store - picked out a new guitar for my birthday present. Learning to play said present has been challenging, exciting, and humbling. Luckily for me, my much cooler and more talented older brother is a guitarist and singer songwriter, and he has taken pity on me with some virtual lessons.

This new challenge has been a good distraction for me as news of strife, division and the breakdown of collegiality and the rule of law fills my news feed, my social media and my mind. It is easy to become disheartened and believe that nothing I can do can make a difference.

However, a person much wiser than I recently reminded me that when I feel hopeless, I should keep it local. I can work to build community and make a difference in MY community, right here in Smith County. I can do this by giving my time and resources to the Smith County Bar Foundation.

If I see a disregard for the rule of law on the national level, then I can work locally to promote the rule of law and constitutional principles right here in Smith County. Each September, the

Smith County Bar Foundation organizes Constitution Day at Tyler Junior College, where a guest speaker is invited to speak about our constitution and its importance in our society today for local middle, high school and college students. In May, the Smith County Bar Foundation helps organize and fund Law Day, which promotes the rule of law in our county.

If I am disheartened by the tide of young people more interested in becoming social media influencers than policemen, lawyers, or social workers, then I can work to inspire young people locally to begin a career in the legal profession. The Smith County Bar Foundation funds a yearly scholarship for a student with ties to Smith County who is working towards a degree in the legal profession.

If I read in the news about those who can't or don't know how to exercise their rights, then I can work to promote access to justice locally. Each Spring, the Smith County Bar Foundation organizes and funds the People's Law School, where Smith County residents can get a DIY crash course on navigating the Courts, landlord/tenant law, immigration, and other important topics. Additionally, the Smith County Bar Foundation coordinates a volunteer attorney program together with Lonestar legal aid to help provide pro bono representation to those in our community who need it.

In 2025, I hope that you will join in my resolve to keep it local and make a difference in Smith County by supporting the Smith County Bar Foundation.



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to Our Amazing  
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Velocity Mazda

Catering by Azalea Catering Company



# 2025 HOLIDAY EXTRAVAGANZA









Nominations are now being accepted for the 2025

## AWARD OF EXCELLENCE

AND THE

## CRISTY ARSCOTT LIBERTY BELL AWARD

The **Award of Excellence** is given annually to a member of the SCBA who has significantly contributed in a positive way to the community and, at the same time, raised the profile of the profession. It was first presented to the Honorable Judith K. Guthrie on Law Day 2007.

The Liberty Bell Award, officially renamed the **Cristy Arscott Liberty Bell Award** in 2020, is given to an outstanding non-lawyer in Smith County who has made the most selfless contribution to strengthen the effectiveness of the American system of justice in his or her community. The Award recognizes community service that promotes a better understanding of government, encourages a greater respect for the law and the courts, stimulates a deeper sense of individual responsibility to help citizens recognize their duties and rights, contributes to the effective functioning of our institutions of government, and instills better understanding and appreciation of the law.

**NOMINATIONS MAY BE SUBMITTED TO THE SMITH COUNTY BAR OFFICE OR EMAIL BETH FILLA AT [ED@SMITHCOUNTYBAR.COM](mailto:ED@SMITHCOUNTYBAR.COM) BY FRIDAY, JANUARY 13, 2025.**

### FORMER AWARD OF EXCELLENCE HONOREES

Hon. Judith K. Guthrie, 2007  
Mike Coker, 2008  
Deborah Race, 2009  
Ron Vickery, 2010  
Hon. Diane V. DeVasto, 2011  
Jim Huggler, 2012  
Shannon Dacus, 2013  
Tom Brown, 2014  
Rosemary Jones, 2015  
David Hudson, 2016  
Robert H. Wilson, 2017  
Tab Beall, 2018  
Ron Schoenbrun, 2019  
Debby Gunter, 2020 - 2022  
G. Patrick Black, 2023  
John C. Hardy, 2024

### FORMER LIBERTY BELL AWARD HONOREES

Rev. Dr. David A. Galloway, 2000  
Children's Advocacy Center, 2001  
Casa for Kids, 2001  
Hon. Larry Craig, 2002  
Bridgette Franklin, 2003  
Betty Whitten, 2004  
Lynn R. McGinnis, 2005  
David M. Long, 2006  
Sheriff J.B. Smith, 2007  
Cristy Arscott Keul, 2008  
Dee Brock, 2009  
Vanessa E. Curry, 2010  
Clay Alexander, 2011  
Donna Ashby, 2012  
Mike Lantz, 2013  
Sheriff Larry Smith, 2014  
Janice Caldwell, 2015  
Michael Morton, 2016  
Terri Smith, 2017  
Lana Peacock, 2018  
Lois Rogers, 2019  
  
Cristy Arscott Liberty Bell Award Honoree  
Barbara Bass, 2020-2022  
Tyler Junior College, 2023  
Denise Hawk, 2024

## THE SCBA WELCOMES YOU TO OUR NOVEMBER CLE AT WILLOW BROOK COUNTRY CLUB:

**PROTECTING FROM BURNOUT:**  
Take care of the Linchpin or the whole wheel falls apart!



PRESENTED BY  
**CHRIS LEGG, LPC**  
**ALETHIA FAMILY COUNSELING CENTER**

**JANUARY 24, 2025**

**Willow Brook Country Club | 12 -1**

Lunch included with registration fee.

[1.00 ethics hour]

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Due to increased credit card processing fees on our website, feel free to email your registration information to [ed@smithcountybar.com](mailto:ed@smithcountybar.com) and bring a check or cash to the event!



The SCBA is an accredited sponsor, approved by the State Bar of Texas, Committee on MCLE. This course has been approved in the amount of 1.0 credit hour of professional responsibility.

Ready to take the next step in your law career and become a Judge?



High School Mock Trial competitions are happening on **January 25** and we need volunteers to be judges!!

Sign up today and see what it's like to be on the other side of the bench!

Sessions are approximately 2 hours each. The event will be held at the Smith County Courthouse; first competition begins at 8 am. Email Beth for more details!  
[beth@smithcountybar.com](mailto:beth@smithcountybar.com)



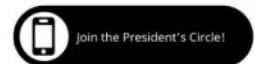
# SMITH COUNTY BAR FOUNDATION

## MISSION STATEMENT

Furthering justice and promoting the rule of law by providing resources and education to our community

The Smith County Bar Foundation is the charitable arm of the Smith County Bar Association. The Foundation was formed by a group of visionary leaders, focused on preserving and furthering justice in Smith County and the continued promotion of the rule of law.

Join us in keeping this dream alive and growing! Send in your check (PO Box 7248 Tyler, TX 75711); scan the QR code; or email Beth for more options!



**Make a difference for the people of Smith County and the SCBF!**

# SCBA AND THE TYLER AREA CHAMBER OF COMMERCE!

The Tyler Area Chamber of Commerce is proud to present free learning opportunities in January!

Hear from fellow SCBA members, Richard Lottman and Eric Kolder. Registration is free through the Tyler Chamber's eventbrite page!

41<sup>ST</sup> ANNUAL ECONOMIC OUTLOOK BY DR. RAY PERRYMAN • JANUARY 9, 2025  
BONUS SESSION PRESENTED BY  
**LAVENDER WARR**

**THE GREAT WEALTH TRANSFER**  
MASTERING THE UNPRECEDENTED SHIFT IN BUSINESS OWNERSHIP  
1:30 P.M. W.T. BROOKSHIRE CONFERENCE CENTER

AN \$84 TRILLION ECONOMIC TIDAL WAVE IS UNDERWAY. BABY BOOMERS ARE ESTIMATED TO OWN AS MANY AS 65% OF AMERICAN SMALL BUSINESSES – THAT'S 4 MILLION BUSINESSES. AS THESE OWNERS RETIRE, AND WITH 3 OUT OF 4 OF THEIR BUSINESSES EXPECTED TO CHANGE HANDS IN JUST THE NEXT 10 YEARS, AN UNPRECEDENTED WEALTH TRANSFER IS RAPIDLY RESHAPING INDUSTRIES AND INTRODUCING EXTRAORDINARY OPPORTUNITIES.

JOIN US AFTER DR. PERRYMAN'S KEYNOTE FOR A PANEL-OF-EXPERTS DISCUSSING AND ADDRESSING THE UNIQUE CHALLENGES AND OPPORTUNITIES ACCOMPANYING THE TRANSFER.

**OUR MODERATOR AND PANELISTS WILL PROVIDE:**

- PRACTICAL, REAL-WORLD INSIGHTS FOR BUSINESS OWNERS AND INVESTORS TO PLAN AHEAD AND POSITION YOURSELF FOR SUCCESS;
- GUIDANCE FOR PROFESSIONAL ADVISORS ON HOW TO DELIVER PIVOTAL VALUE TO YOUR CLIENTS;
- INSIGHTS ON THE ROLE OF PRIVATE EQUITY.

**~ PANELISTS ~**

**EDUARDO ZALDIVAR**  
CO-FOUNDER & MANAGING PARTNER, MOSAIC ETA  
 Eduardo Zaldivar is an experienced private equity investor and startup operator. Eduardo's expertise includes healthcare, real estate, software and technology.

**MICHAEL S. THOMAS, CPA/ABV/CFF**  
PRESIDENT, BARRETT & THOMAS, P.C.  
 Michael Thomas has been providing accounting and tax services since 1989. As a forensic accountant, Thomas is an expert in analyzing the financial, accounting, and tax aspects of businesses, including establishing valuations, crafting time-of-transaction tax strategies, and giving expert testimony in commercial litigation.

**RICHARD H. LOTTMANN**  
PARTNER, ALLEN LOTTMANN KIMMEL P.C.  
 With over 40 years of legal experience, Lottmann is an expert in business legal entity structures, risk mitigation, structuring, contract preparation, disputes, asset & stock sales, and negotiations.

**BERN EBERSOLE**  
CONSULTANT, LAVENDER WARR  
 As a former consultant at McKim and principal at Long Water Oppenheim, Bern Ebersole has industry-leading lifecycle experience - deal sourcing, structuring strategy, operational diligence, optimal equity & debt, and post-transaction governance.

FOR MORE INFORMATION ON THE BONUS SESSION OR THE PANELISTS, CONTACT HENRY BELL: HBELL@TYLERTXAS.COM.

## FREE SEMINAR



### BUSINESS LEADERS SERIES

TUESDAY, JANUARY 14, 2025  
3:30-5:00 PM | GENECOV ROOM



**ERIC KOLDER**  
Kolder Law Firm

#### 2025 EMPLOYMENT LAW UPDATE

Join us for the 2025 Employment Law Update to find out the most important developments over the course of employment law that businesses need to know. Key statutory, regulatory, and case law developments will be discussed regarding the laws covering harassment, discrimination, retaliation, disability accommodations, wage and hours law, noncompete agreements, etc. The laws on these topics are always shifting and moving, and being up to date on the current state of affairs is vital to avoid costly pitfalls.

Eric and his wife, Mary, recently opened the Kolder Law Firm together. They are both graduates of the University of Texas School of Law and LSU in Accounting prior to that. Eric was formerly with Ramey & Flock in Tyler where he was a partner until 2023. Eric's practice focuses on employment litigation and compliance. He has represented hundreds of businesses from all over Texas for their employment and other legal needs and has proven track record of courtroom success. He and Mary look forward to continuing to serve East Texas with their employment law, commercial litigation, and probate litigation practice. They have 4 young sons under 10 years old and are doing



Scan for more information from the Chamber!



## ATTORNEYS FIRST INSURANCE

Attorneys First Insurance is a professional liability agency located in Palm Harbor, Florida. We sell one product - Lawyers Professional Liability Insurance. That product is also called Malpractice Insurance, or Errors and Omissions Insurance.

I am the sole owner of the agency. My partner, Deb Prendergast and I work very hard to help our clients find liability insurance at a price that makes sense for them. Our goal is to save a firm 20 - 40% of what they are currently paying.

10 years ago, I was asked to represent several great insurance companies in Texas. Since then, Attorneys First Insurance has become the agent for several hundred law firms across Texas. Our specialty focus is on small firms, 1-20 lawyers. If a lawyer is respirating and a member in good standing with the Texas Bar, we can find them malpractice insurance!

Visit our website - [www.attorneysfirst.com](http://www.attorneysfirst.com); email me at [sam@attorneysfirst.com](mailto:sam@attorneysfirst.com); or call 727-799-4321.

Sam Cohen, founder

## 2024-'25 SCBA MEMBERS

**WHO'S MISSING? INVITE YOUR FRIENDS & COLLEAGUES TO JOIN THE FUN!**

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Beall, Tab  
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Biggs, Kenneth  
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Cool, Lily  
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Thank you for your continued participation with and support of the SCBA.

Visit  
[www.smithcountybar.com](http://www.smithcountybar.com)  
 to renew your membership  
 or join a section!

**We have auto renew!**

## Important SCB Dates

### **BLOOD DRIVE**

January 3, Plaza Tower, 9a - 4p

### **SCBA, SCBF, SCYLA Joint Board Meeting**

January 23, Plaza Tower conf. room, 12 - 1:15p

### **Region 7 High School Mock Trial**

January 25, Smith County Courthouse, 8a -5p

**New Year's Day -  
 Smith County Courthouse closed!**  
 January 1



The SCBF is a 501/c/3, EIN 81-0585550

### **Mission Statement**

Furthering justice and promoting the rule of law by providing resources and education to the community.

Interested in including the SCBF in your estate planning? Have non-cash assets and would like a charitable deduction? Give me a call - we can help!

[beth@smithcountybar.com](mailto:beth@smithcountybar.com)

**[Click here if you would like to honor someone with a gift to the Foundation.](#)**

*Thanks to all for honoring your loved ones*

## Advertising

Interested in advertising in The Advocate?  
 Call or email Beth to check out member rates and options!

Happy  
**2024**  
 NEW YEAR

**The Advocate** is published monthly by  
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