

# The Executive Team



## Land Bridgers

**Chief Executive Officer**

Call me at 770-353-6373 for business development, coaching and strategic business planning.



## Don Patrick, MBA

**Founder & Chief Strategy Officer**

Call me at 770-353-6317 for strategic planning insights, advisor development, and strategic business planning.



## Andrews Browne, MBA

**Chief Advisor Development Officer**

Call me at 803-371-2577 for advisor development, strategic planning, and when you need an advocate at LPL.



## Amy Harris

**Executive Assistant to CEO**

Call me at 770-353-6473 when you need to get on Land's calendar.



## Ramey Hensley

**Executive Scheduler**

Call me at 770-353-6375 if you need to schedule and coordinate appointments with any of our executive team members.





## **Don Patrick, MBA**

**Founder & Chief Strategy Officer**

Call me at 770-353-6317 for strategic planning insights, advisor development, and strategic business planning.



## **Andrews Browne, MBA**

**Chief Advisor Development Officer**

Call me at 803-371-2577 for advisor development, strategic planning, and when you need an advocate at LPL.



## **Hayes Laughlin**

**Executive Assistant to the Chief Advisor Development Officer**

Call me at 770-353-6426 when you need to get on Andrews's calendar, have questions or need an advocate at LPL.





## **Karen Cooke-Thomas**

**Director of Operations & Human Resources**

Call me at 770-353-6438 if you have questions about Human Resource Management, Group Benefits, Payouts, Advisor Support.



## **Laura Stone**

**Assistant Director of Operations & Director of Annual IFG Retreat**

Call me at 770-353-6395 if you have questions on Retreat questions, bi-weekly payroll, and when you cannot reach Karen.



## **Dana Wilson**

**Executive Assistant to Operations**

Call me at 770-353-6401 if you have questions on IT tickets, vendor relations, and daily office operations.



## **Patsy Galfas**

**Internal Accounting Associate**

Call me at 770-643-6100 for questions about IFG's bookkeeping, to update financials, process payouts, or to help prepare invoices.



## **Naeem Seifden**

**Client Ambassador**

Call me at 770-353-6400 if you have general operations questions, need to reach the IFG front desk, or need a liaison with service vendors for office upkeeping.





## **Brice Silver**

### **Director of Advisor Solutions**

Call me at 770-353-6324 for questions or feedback regarding any of the programs under Advisor Solutions, all the capabilities and operations, or any general questions that you may have.



## **Ulanda Sutherland**

### **Executive Assistant to Advisor Solutions**

Call me at 770-353-6454 if you have general questions for Advisor Solutions or need to get on Brice's calendar.





## **Carmen Schuck, FPQP®**

### **Client Services Senior Team Lead**

Call me at 770-353-6450 with any feedback about ASAP, questions about Redtail/ClientWorks, or assistance transitioning your book of business to LPL.



## **Greg Cobb**

### **Client Services Team Lead**

Call me at 770-353-6456 with any feedback about ASAP, have questions about Redtail/ClientWorks.



## **Kim Powers**

### **Client Service Associate**

Call me at 770-353-6452 for client service support.



## **Carrie Wilson, AWMA®**

### **Client Service Associate**

Call me at 770-353-6453 for client service support.



## **Chrystal Blue**

### **Client Service Associate**

Call me at 770-353-6455 for client service support.





**Liz Thomas**

**Client Service Associate**

Call me at 770-353-6451 for client service support.



**Samantha Mitchell**

**Client Service Associate**

Call me at 770-353-6460 for client service support.



**Rosa Bonnet**

**Client Service Associate**

Call me at 770-353-6461 for client service support.



**Elizabeth Welsch**

**Client Service Associate**

Call me at 770-353-6459 for client service support.





## Juval Pryce

### Investment Solutions Team Lead

Call me at 770-353-6325 if you have questions on trading, trade support, rebalancing, analytics, or if you can't reach Brice.



## Peyton Prince

### Senior Trading Assistant

Call me at 770-353-6326 if you have questions on trading, trade support, rebalancing, analytics, or if you can't reach Brice and Juval.



## Sam Hunt

### Trading Associate

Call me at 770-353-6323 if you have questions on trading, trade support, rebalancing, analytics, or if you can't reach Brice, Juval, and Peyton.



## Edward Resendez

### Trading Administrative Assistant

Call me at 770-353-6322 if you have questions on trading, trade support, rebalancing, analytics, or if you can't reach Brice, Juval, Peyton, and Sam.





## **Jason Bokina**

### **Director of Marketing & Communications**

Call me at 770-353-6398 to kickstart your marketing, branding, and video projects, or to get a second opinion on another vendor or service.



## **Jenni Donovan-Rios**

### **Marketing & Content Strategist**

Call me at 978-866-8494 for marketing projects and Go Package support.





## **Crystal Epstein, AIF<sup>®</sup>, IACCP<sup>®</sup>**

### **Chief Compliance & Risk Officer**

Call me at 770-353-6331 if you have questions on industry rules and regulations (SEC, FINRA, State, DOL, etc.), LPL and IFG Advisory policies, 401k fee-based business, advisor or staff onboarding, or need assistance with client complaints.



## **Laurel Resendez**

### **Director of RIA Compliance**

Call me at 770-353-6358 if you have questions on IFG Advisory policies, Hybrid/IFA registrations, and audits, IFA Marketing/Advertising, or need assistance with reporting personal holdings.



## **Teresa Kihara**

### **Compliance Associate**

Call me at 770-353-6330 if you have questions on LPL policies or need assistance with blotters.



## **Zehavit Kaidar-Heafetz**

### **Administrative Assistant to Compliance Department**

Call me at 770-353-6336 if you need to schedule a meeting with a team member or need assistance with IFG DocuSign and Orion Compliance.





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**Chief Executive Officer**

Call me at 770-353-6373 for business development, coaching and strategic business planning.



## Cooper Welch

**Business Development Associate**

Call me at 770-353-6419 for business development, referrals, and networking opportunities.

