

Retreat Sponsors



Advisors Capital Management

Judd Lasater | 615-720-1613 | Judd.Lasater@advisorscapital.com

Delaware Life

Julie Paquette | 843-822-3445 | julie.paquette@dlmarketing.com

Dimensional Funds

Hunt Cairns | 612-801-4139 | Hunt.Cairns@dimensional.com

Eagle Life

Luke Campbell | 720-629-6561 | Luke.Campbell@eagle-lifeco.com

Fidelity

Gretchen Laundon | 404-406-5151 | Gretchen.Laundon@fmr.com

First Eagle

Robert McLarney | 312-868-4003 | robert.mclarney@firsteagle.com

Hines Securities

Blake Lolato | 713-408-8832 | blake.lolato@hines.com

Invesco

Lajuan Wright | 404-433-5647 | lajuan.wright@invesco.com

Jump

Camren Youlton | camren@jumpapp.com

Lincoln Financial

T.L. Butts | 404-904-7130 | Thomas.Butts@lfd.com

Mass Mutual

James Till | 413-389-4209 | jtill56@massmutual.com

MFS

Greg Davis | 678-644-7385 | GDavis@mfs.com

T. Rowe Price

Nick Duran | 763-310-9020 | nick.duran@troweprice.com

Wealthbox

Jy Corbett | 401-386-7959 | Jy.Corbett@wealthbox.com