

Allowable Expenses



Retreat Travel is reimbursed up to \$300 for **out-of-state advisors**.

Please submit receipts to the Retreat Inbox at retreat@intfingroup.com.

Hotel rooms for advisors are covered for Thursday and Friday evenings. Spouses and guests are welcome; however, due to FINRA rules, all guest meals must be paid for by the advisor.

Expense	Paid By
Thursday & Friday Hotel Room – Advisor	Sponsor
Thursday & Friday Hotel Room – Guest	Advisor (FINRA requirement)
Thursday Dinner – Advisor	Sponsor
Thursday Dinner – Guest	Advisor (FINRA requirement)
Friday Lunch Advisor	Sponsor
Friday Dinner Advisor	Sponsor
Friday Dinner – Guest & Assistant	Advisor (FINRA requirement)

