

Form **990**
Department of the Treasury
Internal Revenue Service

EXTENDED TO MAY 15, 2026

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2024
Open to Public Inspection

A For the 2024 calendar year, or tax year beginning **JUL 1, 2024** and ending **JUN 30, 2025**

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	C Name of organization SUNY IMPACT FOUNDATION, INC.		D Employer identification number 81-4591892
	Doing business as		E Telephone number 212-364-5788
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	G Gross receipts \$ 18,358,842.
	116 EAST 55TH STREET		H(a) Is this a group return for subordinates? ☐ Yes ☒ No
	City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022		H(b) Are all subordinates included? ☐ Yes ☐ No
	F Name and address of principal officer: NISHA ATRE SAME AS C ABOVE		If "No," attach a list. See instructions
I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527			H(c) Group exemption number
J Website: WWW.SUNYIMPACTFOUNDATION.ORG			
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other			L Year of formation: 2016 M State of legal domicile: NY

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: TO SUPPORT THE STATE UNIVERSITY OF NEW YORK (SUNY) IN DRIVING STUDENT SUCCESS.		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	4
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	3
	5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	0
	6	Total number of volunteers (estimate if necessary)	6	2
	7 a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b Net unrelated business taxable income from Form 990-T, Part I, line 11		7b	0.	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 13,864,309.	Current Year 14,574,086.
	9	Program service revenue (Part VIII, line 2g)	0.	0.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-8,830.	32,581.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0.	0.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	13,855,479.	14,606,667.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	11,753,318.	14,606,645.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	45,526.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b	Total fundraising expenses (Part IX, column (D), line 25)	0.	
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	51,776.	118,604.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	11,805,094.	14,770,775.
Net Assets or Fund Balances	19	Revenue less expenses. Subtract line 18 from line 12	2,050,385.	-164,108.
	20	Total assets (Part X, line 16)	Beginning of Current Year 4,361,703.	End of Year 4,823,231.
	21	Total liabilities (Part X, line 26)	388,444.	1,000,353.
	22	Net assets or fund balances. Subtract line 21 from line 20	3,973,259.	3,822,878.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer NISHA ATRE, EXECUTIVE DIRECTOR <i>Nisha Atre</i>	Date DEC 2, 2025			
	Type or print name and title				
Paid	Preparer's name ANTHONY P. MARIANI	Preparer's signature <i>Anthony P. Mariani</i>	Date 11/11/25	Check ☐ if self-employed	PTIN P00126083
Preparer Use Only	Firm's name SHEEHAN & COMPANY, CPA, PC	Firm's EIN 13-2709344			
	Firm's address 165 ORINOCO DRIVE BRIGHTWATERS, NY 11718	Phone no. (631) 665-7040			

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☒

1 Briefly describe the organization's mission:

THE SUNY IMPACT FOUNDATION'S MISSION IS TO SUPPORT SUNY IN TAKING WHAT WORKS TO SCALE TO DRIVE STUDENT SUCCESS. THE FOUNDATION WORKS WITH PHILANTHROPIES AND PRIVATE SECTOR PARTNERS TO LEVERAGE INVESTMENTS IN STUDENT SUCCESS INITIATIVES THAT IMPACT ACCESS, RETENTION, COMPLETION,

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 9,899,428. including grants of \$ 9,865,447.) (Revenue \$)
NEW YORK STATE ("NYS") TAX CREDIT PROGRAM: THE ORGANIZATION IS AUTHORIZED BY NYS TO ADMINISTER A TAX CREDIT PROGRAM, WHEREBY INDIVIDUAL TAXPAYERS MAKING AUTHORIZED CONTRIBUTIONS TO THE ORGANIZATION MAY BE ELIGIBLE TO CLAIM A NYS TAX CREDIT EQUAL TO 85% OF THE DONATION AMOUNT FOR THE TAX YEAR AFTER THE DONATION IS MADE. FUNDS RECEIVED UNDER THIS PROGRAM ARE USED TO SUPPORT A VARIETY OF SUNY SYSTEM-WIDE INITIATIVES AND SUNY SCHOOLS.

4b (Code:) (Expenses \$ 3,450,351. including grants of \$ 3,450,351.) (Revenue \$)
SUPPORT OF SUNY SYSTEM AND CAMPUS INITIATIVES: GRANTS AND DONATIONS TO THE ORGANIZATION FROM THE PHILANTHROPIC COMMUNITY AND CORPORATE PARTNERS ARE USED TO EXPAND ACCESS TO ACADEMIC EXCELLENCE, SERVICE LEARNING AND STUDENT WELL-BEING THROUGH GRANTMAKING FOR SUNY'S RESEARCH UNIVERSITIES, ACADEMIC MEDICAL CENTERS, LIBERAL ARTS COLLEGES, COMMUNITY COLLEGES AND COLLEGES OF TECHNOLOGY THAT COMPRISE THE SUNY SYSTEM.

4c (Code:) (Expenses \$ 1,246,943. including grants of \$ 1,246,943.) (Revenue \$)
SUPPORT OF SUNY SCHOLARSHIPS AND FELLOWSHIPS: GRANTS AND DONATIONS TO THE ORGANIZATION ARE USED TO MAKE GRANTS AVAILABLE TO SUNY RESEARCH UNIVERSITIES, ACADEMIC MEDICAL CENTERS, LIBERAL ARTS COLLEGES, COMMUNITY COLLEGES AND COLLEGES OF TECHNOLOGY THAT ARE PART OF THE SUNY SYSTEM.

4d Other program services (Describe on Schedule O.)
(Expenses \$ 43,904. including grants of \$ 43,904.) (Revenue \$)

4e Total program service expenses 14,640,626.

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a	X
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b X	
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	

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Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34 X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38 X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a 9	
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17	

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒

Section A. Governing Body and Management

	1a	1b	2	3	4	5	6	7a	7b	8a	8b	9	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year					4									
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.														
b Enter the number of voting members included on line 1a, above, who are independent					3									
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?			2			X								
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?			3								X			
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?			4								X			
5 Did the organization become aware during the year of a significant diversion of the organization's assets?			5								X			
6 Did the organization have members or stockholders?			6								X			
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?			7a			X								
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?			7b								X			
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:														
a The governing body?			8a			X								
b Each committee with authority to act on behalf of the governing body?			8b								X			
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O			9									X		

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	10a	10b	11a	11b	12a	12b	12c	13	14	15a	15b	16a	16b	Yes	No
10a Did the organization have local chapters, branches, or affiliates?															X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?															
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?			X												
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.															
12a Did the organization have a written conflict of interest policy? If "No," go to line 13					X										
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?					X										
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done							X								
13 Did the organization have a written whistleblower policy?							X								
14 Did the organization have a written document retention and destruction policy?							X								
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?															
a The organization's CEO, Executive Director, or top management official															X
b Other officers or key employees of the organization															X
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.															
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?															X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?															

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed NY

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☐ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
THE ORGANIZATION - 212-364-5788
116 EAST 55TH STREET, NEW YORK, NY 10022

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

☐

 Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JOHN B. KING JR. CHAIRPERSON	0.10 40.00	X		X				0.	1,157,269.	371,236.
(2) NISHA ATRE EXECUTIVE DIRECTOR	40.00 0.00			X				0.	237,276.	101,822.
(3) MARIANNE HASSAN FORMER ACTING EXECUTIVE DIRECTOR	2.00 40.00						X	0.	248,210.	79,327.
(4) KATHLEEN BARDOLF DIR. OF FINANCE & ADMIN/OPERATIONS	27.00 40.00			X				0.	146,759.	33,224.
(5) JOSEPH BELLUCK SECRETARY AND DIRECTOR	0.00 5.00	X		X				0.	0.	0.
(6) BARBARALEE DIAMONSTEIN-SPIELVOGE DIRECTOR	0.00 5.00	X						0.	0.	0.
(7) MERRYL TISCH DIRECTOR	0.00 5.00	X						0.	0.	0.

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	14,574,086.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 3,749,630.				
	h Total. Add lines 1a-1f				14,574,086.		
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			3,198.			3,198.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real	(ii) Personal				
	6 a Gross rents	6a					
	b Less: rental expenses ...	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
		(i) Securities	(ii) Other				
	7 a Gross amount from sales of assets other than inventory	7a	3,781,558.				
	b Less: cost or other basis and sales expenses	7b	3,752,175.				
	c Gain or (loss)	7c	29,383.				
	d Net gain or (loss)			29,383.			29,383.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a					
	b Less: direct expenses	8b					
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
	11 a						
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d						
12 Total revenue. See instructions				14,606,667.	0.	0.	32,581.

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SUNY IMPACT FOUNDATION, INC.

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	14,188,847.	14,188,847.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	417,798.	417,798.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	43,043.		43,043.	
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes	2,483.		2,483.	
11 Fees for services (nonemployees):				
a Management				
b Legal	2,672.		2,672.	
c Accounting	36,864.		36,864.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	3,103.		3,103.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	33,882.		33,882.	
12 Advertising and promotion				
13 Office expenses	35,052.	33,981.	1,071.	
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	1,040.		1,040.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a MISCELLANEOUS	5,991.		5,991.	
b				
c				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	14,770,775.	14,640,626.	130,149.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

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SUNY IMPACT FOUNDATION, INC.

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	1,385,728.	1	2,035,153.
	2 Savings and temporary cash investments	1,376,778.	2	882,906.
	3 Pledges and grants receivable, net	1,250,000.	3	1,330,390.
	4 Accounts receivable, net		4	
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b	10c	
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	349,197.	12	574,782.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 33)	4,361,703.	16	4,823,231.	
Liabilities	17 Accounts payable and accrued expenses		17	45,526.
	18 Grants payable	388,444.	18	954,827.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	388,444.	26	1,000,353.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	949,880.	27	794,467.
	28 Net assets with donor restrictions	3,023,379.	28	3,028,411.
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	3,973,259.	32	3,822,878.
	33 Total liabilities and net assets/fund balances	4,361,703.	33	4,823,231.

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	14,606,667.
2	Total expenses (must equal Part IX, column (A), line 25)	2	14,770,775.
3	Revenue less expenses. Subtract line 2 from line 1	3	-164,108.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	3,973,259.
5	Net unrealized gains (losses) on investments	5	13,727.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	3,822,878.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		X
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form 990 (2024)

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization	Employer identification number
SUNY IMPACT FOUNDATION, INC.	81-4591892

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- ☐ 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- ☐ 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- ☐ 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- ☐ 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- ☐ 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- ☐ 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- ☒ 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- ☐ 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- ☐ 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- ☐ 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- ☐ 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- ☐ 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

☐ a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

☐ b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

☐ c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

☐ d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

☐ e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations
- | g Provide the following information about the supported organization(s). | | | | | | |
|--|----------|---|---|----|---|---|
| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | Yes | No | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Total | | | | | | |
- LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

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Schedule A (Form 990) 2024

Schedule A (Form 990) 2024

SUNY IMPACT FOUNDATION, INC.

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1177552.	8856475.	11518762.	13864309.	14574086.	49991184.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge ...	45,190.	45,571.	45,090.	193,767.	343,470.	673,088.
4 Total. Add lines 1 through 3	1222742.	8902046.	11563852.	14058076.	14917556.	50664272.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						50664272.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4	1222742.	8902046.	11563852.	14058076.	14917556.	50664272.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...	24,613.	29,395.	2,531.	3,144.	3,198.	62,881.
9 Net income from unrelated business activities, whether or not the business is regularly carried on ...						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						50727153.

12 Gross receipts from related activities, etc. (see instructions)	12	
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here		☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	99.88 %
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	87.19 %
16a 33 1/3% support test - 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☒
b 33 1/3% support test - 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☐
17a 10% -facts-and-circumstances test - 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		☐
b 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		☐
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		☐

Schedule A (Form 990) 2024

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on line 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	Yes	No	
2a			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1

☐

Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.

All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Schedule A (Form 990) 2024

Name of the organization
SUNY IMPACT FOUNDATION, INC.

Employer identification number
81-4591892

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☐ Yes	☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	☐ Yes	☐ No

Part II

Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1	\$	
(ii) Assets included in Form 990, Part X	\$	

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1	\$	
b Assets included in Form 990, Part X	\$	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).
- a

☐

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange program

e

☐

Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|--|-----------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	657,290.	411,849.	391,164.	1,529,658.	9,874,485.
b Contributions		211,419.			
c Net investment earnings, gains, and losses	29,683.	36,131.	27,708.	28,977.	654,945.
d Grants or scholarships				-1,160,036.	-8,803,011.
e Other expenditures for facilities and programs					
f Administrative expenses	9,603.	2,109.	7,023.	7,435.	196,761.
g End of year balance	677,370.	657,290.	411,849.	391,164.	1,529,658.

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a

Board designated or quasi-endowment

4.0100

%
- b

Permanent endowment

32.6900

%
- c

Term endowment

63.3000

%
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- (i)

Unrelated organizations?
- (ii)

Related organizations?
- b

If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?
- | | Yes | No |
|---------------|-----|----|
| 3a(i) | X | |
| 3a(ii) | | X |
| 3b | | |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)) 0.

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) BENEFICIAL INTEREST IN		
(B) UBF PORTFOLIO	574,782.	END-OF-YEAR MARKET VALUE
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	574,782.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	14,960,761.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	13,727.
b	Donated services and use of facilities	2b	343,470.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	357,197.
3	Subtract line 2e from line 1	3	14,603,564.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	3,103.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	3,103.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	14,606,667.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	15,111,142.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	343,470.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	343,470.
3	Subtract line 2e from line 1	3	14,767,672.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	3,103.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	3,103.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	14,770,775.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:
THE ENDOWMENT IS TO BE USED TOWARDS SUPPORTING VARIOUS STUDENT SCHOLARSHIPS AND FELLOWSHIPS.

PART X, LINE 2:
THE ORGANIZATION WAS INCORPORATED IN THE STATE OF NEW YORK AND IS EXEMPT FROM FEDERAL, STATE, AND LOCAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE CODE AND HAS BEEN CLASSIFIED AS OTHER THAN A PRIVATE FOUNDATION. THERE WAS NO UNRELATED BUSINESS INCOME FOR THE YEAR ENDED JUNE 30, 2025.

SCHEDULE I
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization
SUNY IMPACT FOUNDATION, INC.

Employer identification number
81-4591892

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
ADIRONDACK COMMUNITY COLLEGE FOUNDATION INC - 640 BAY ROAD - QUEENSBURY, NY 12804	22-2486001	501(C)(3)	10,248.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC
ALFRED STATE COLLEGE DEVELOPMENT FUND INC - ALFRED STATE COLLEGE - ALFRED, NY 14802	16-1453263	501(C)(3)	9,489.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SCHOLARSHIPS &
BINGHAMTON UNIVERSITY FOUNDATION PO BOX 6005 BINGHAMTON, NY 13902-6005	16-6053710	501(C)(3)	1,538,816.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC
BRANCH ALLIANCE FOR EDUCATOR DIVERSITY - 100 WORLD DRIVE - PEACHTREE CITY, GA 30269	81-4012999	501(C)(3)	231,260.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: GATES TEACHER RESIDENCY; SUPPORT SUNY SCHOLARSHIPS
BROOME COMMUNITY COLLEGE FOUNDATION INC - PO BOX 1017 - BINGHAMTON, NY 13902	23-7075704	501(C)(3)	45,629.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
BUFFALO STATE COLLEGE FOUNDATION, INC - CLEV 511, 1300 ELMWOOD AVENUE - BUFFALO, NY 14222	16-6037117	501(C)(3)	200,771.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 51.
- 3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule I (Form 990) (Rev. 12-2024)

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990)

SUNY IMPACT FOUNDATION, INC.**81-4591892**

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CANTON COLLEGE FOUNDATION, INC. 34 CORNELL DRIVE CANTON, NY 13617	23-7392114	501(C)(3)	94,228.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP
CAYUGA COUNTY COMMUNITY COLLEGE FOUNDATION - 197 FRANKLIN ST - AUBURN, NY 13021	22-2413804	501(C)(3)	37,095.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP
CHINESE-AMERICAN PLANNING COUNCIL INC - 45 SUFFOLK STREET - NEW YORK, NY 10002	13-6202692	501(C)(3)	20,000.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: FAFSA STUDENT SUPPORT STRATEGY PROJECT
CLINTON COMMUNITY COLLEGE FOUNDATION - 136 CLINTON POINT DRIVE - PLATTSBURGH, NY 12901	14-6097944	501(C)(3)	16,826.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
COLUMBIA-GREENE COMMUNITY COLLEGE FOUNDATION - 4400 ROUTE 23 - HUDSON, NY 12534	22-2308614	501(C)(3)	39,347.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
CORNELL UNIVERSITY ROBERTS HALL CORNELL UNIVERSITY ITHICA, NY 14853	15-0532082	501(C)(3)	15,870.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
CORTLAND COLLEGE FOUNDATION, INC SUNY CORTLAND BROCKWAY HALL 312 CORTLAND, NY 13045	16-0979814	501(C)(3)	70,182.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC
EMPIRE STATE COLLEGE FOUNDATION, INC - 28 UNION AVENUE - SARATOGA SPRINGS, NY 12866	51-0193595	501(C)(3)	127,142.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
ERIE COMMUNITY COLLEGE FOUNDATION 121 ELLICOTT ST, ROOM 160 BUFFALO, NY 14203	16-1320337	501(C)(3)	28,024.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP

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SUNY IMPACT FOUNDATION, INC.**81-4591892**

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ESF COLLEGE FOUNDATION INC PO BOX 6486 SYRACUSE, NY 13217	15-6023443	501(C)(3)	313,623.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
FASHION INSTITUTE OF TECHNOLOGY FOUNDATION - 227 WEST 27TH STREET - NEW YORK, NY 10001	13-5675757	501(C)(3)	5,099.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
FINGER LAKES COMMUNITY COLLEGE FOUNDATION - 3325 MARVIN SANDS DR - CANANDAIGUA, NY 14424	22-2309677	501(C)(3)	110,873.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP
GENESEO FOUNDATION, INC. 236A DOTY HALL, 1 COLLEGE CIRCLE GENESEO, NY 14454	23-7104179	501(C)(3)	546,108.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC
HUDSON VALLEY COMMUNITY COLLEGE FOUNDATION - 80 VANDENBURGH AVENUE - TROY, NY 12180	22-2427015	501(C)(3)	79,373.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP
JEFFERSON COMMUNITY COLLEGE FOUNDATION - 1220 COFFEEN STREET - WATERTOWN, NY 13601	23-7009906	501(C)(3)	38,475.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE, CIVIC FELLOWSHIPS
LATINO U COLLEGE ACCESS INC 75 VIRGINIA ROAD 2ND FLOOR WHITE PLAINS, NY 10603	46-1211285	501(C)(3)	20,000.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: FAFSA STUDENT SUPPORT STRATEGY PROJECT
MONROE COMMUNITY COLLEGE FOUNDATION - 1057 EAST HENRIETTA ROAD, SUITE 100 - ROCHESTER, NY 14623	16-1204210	501(C)(3)	534,023.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SCHOLARSHIPS &
MORRISVILLE COLLEGE FOUNDATION, INC. - 80 EASTON STREET, PO BOX 901 - MORRISVILLE, NY 13408	51-0205028	501(C)(3)	126,081.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP

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SUNY IMPACT FOUNDATION, INC.**81-4591892**

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NASSAU COMMUNITY COLLEGE FOUNDATION - 364 RICE CIRCLE - GARDEN CITY, NY 11530	11-2533314	501(C)(3)	74,000.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE, CIVIC FELLOWSHIPS
OLD WESTBURY COLLEGE FOUNDATION, INC. - PO BOX 210 - OLD WESTBURY, NY 11568	11-2162880	501(C)(3)	83,490.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
ONONDAGA COMMUNITY COLLEGE FOUNDATION INC - 4585 WEST SENECA TURNPIKE - SYRACUSE, NY 13215	22-2318303	501(C)(3)	5,096.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
OPTOMETRIC CENTER OF NEW YORK 33 WEST 42ND STREET NEW YORK, NY 10036	13-1819472	501(C)(3)	67,459.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
OSWEGO COLLEGE FOUNDATION, INC 219 SHELDON HALL, SUNY OSWEGO OSWEGO, NY 13126	15-0543477	501(C)(3)	436,932.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP
PLATTSBURGH COLLEGE FOUNDATION 101 BROAD STREET PLATTSBURGH, NY 12901	14-1484644	501(C)(3)	270,082.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP
POTSDAM COLLEGE FOUNDATION 44 PIERREPONT AVENUE POTSDAM, NY 13676-2294	23-7088021	501(C)(3)	482,315.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
PURCHASE COLLEGE FOUNDATION 735 ANDERSON HILL ROAD PURCHASE, NY 10577	23-7066616	501(C)(3)	155,594.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP
RESEARCH FOUNDATION FOR THE STATE UNIVERSITY OF NEW YORK - PO BOX 9 - ALBANY, NY 12201	14-1368361	501(C)(3)	617,527.	0.			SUPPORT OF SUNY SCHOLARSHIPS & FELLOWSHIPS: HIGHER ED IN PRISON

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SAY YES BUFFALO SCHOLARSHIP INC 1166 JEFFERSON AVENUE A BUFFALO, NY 14208	46-2867677	501(C)(3)	20,000.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: FAFSA STUDENT SUPPORT STRATEGY PROJECT
SCHENECTADY COUNTY COMMUNITY COLLEGE FOUNDATION INC - 78 WASHINGTON AVE - SCHENECTADY, NY 12305	23-7194187	501(C)(3)	144,513.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
SOCIAL FINANCE INC 2 ATLANTIC AVENUE 5TH FLOOR BOSTON, MA 02110	27-4620963	501(C)(3)	450,000.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: SUNY MARITIME PAY IT FORWARD
STATE UNIVERSITY COLLEGE AT BROCKPORT FOUNDATION - 350 NEW CAMPUS DRIVE - BROCKPORT, NY 14420	22-2143232	501(C)(3)	164,703.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC
STATE UNIVERSITY COLLEGE AT ONEONTA FOUNDATION CORPORATION - 308 NETZER ADMINISTRATION BLDG, 108 RAVINE PARKWAY - ONEONTA, NY	22-2403203	501(C)(3)	155,321.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC
STONY BROOK FOUNDATION 230 ADMINISTRATION, STONY BROOK UNIVERSITY - STONY BROOK, NY 11794-1188	11-6077945	501(C)(3)	1,230,623.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SCHOLARSHIPS &
SUFFOLK COMMUNITY COLLEGE FOUNDATION - 533 COLLEGE ROAD - SELDEN, NY 11784	11-2983422	501(C)(3)	32,900.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE
SUNY COBLESKILL COLLEGE FOUNDATION 201 KNAPP HALL COBLESKILL, NY 12043	23-7106325	501(C)(3)	125,531.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SCHOLARSHIPS &
SUNY COLLEGE AT FARMINGDALE FOUNDATION - 2350 BROADHOLLOW ROAD, HORTON HALL 120 - FARMINGDALE, NY 11735	23-7046497	501(C)(3)	178,119.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES:

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SUNY IMPACT FOUNDATION, INC.**81-4591892**

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SUNY NEW PALTZ FOUNDATION, INC 1 HAWK DR, HAB 501 NEW PALTZ, NY 12561-2443	22-2141645	501(C)(3)	75,929.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP
SUNY POLYTECHNIC INSTITUTE FOUNDATION, INC. - 100 SEYMOUR ROAD - UTICA, NY 13502	23-7412413	501(C)(3)	6,118.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
SUNY SYSTEM ADMIN 353 BROADWAY ALBANY, NY 12207	14-6013200	501(C)(3)	1,057,501.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: AI PARTNERSHIP, ASAP - ACE, BLI SUPPLEMENTAL
THE NEW YORK URBAN LEAGUE INC 204 WEST 136TH STREET NEW YORK, NY 10030	13-1671035	501(C)(3)	20,000.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: FAFSA STUDENT SUPPORT STRATEGY PROJECT
THE UPSTATE FOUNDATION, INC. 750 EAST ADAMS STREET SYRACUSE, NY 13210	16-1068101	501(C)(3)	211,376.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS
UNIVERSITY AT ALBANY FOUNDATION UAB 226, 1400 WASHINGTON AVENUE ALBANY, NY 12222	14-1503972	501(C)(3)	1,265,176.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES:
UNIVERSITY AT BUFFALO FOUNDATION PO BOX 900 BUFFALO, NY 14226	16-0865182	501(C)(3)	2,061,214.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC
URBAN LEAGUE OF ROCHESTER NY, INC 265 NORTH CLINTON AVENUE ROCHESTER, NY 14605	16-0906150	501(C)(3)	20,000.	0.			SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: FAFSA STUDENT SUPPORT STRATEGY PROJECT
WESTCHESTER COMMUNITY COLLEGE FOUNDATION - HARTFORD HALL, 75 GRASSLANDS ROAD - VALHALLA, NY 10595	23-7050397	501(C)(3)	400,202.	0.			NYS TAX CREDIT PROGRAM DONATIONS: VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP

Schedule I (Form 990)

Schedule I (Form 990) (Rev. 12-2024) **SUNY IMPACT FOUNDATION, INC.****81-4591892**Page **2****Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS & FELLOWSHIPS: EDUCATIONAL OPPORTUNITY PROGRAM	21	43,904.	0.		SUNY EOP SCHOLARSHIPS WERE AWARDED TO 21 STUDENTS AT VARIOUS SUNY SCHOOLS.
SCHOLARSHIPS & FELLOWSHIPS: MCCALL	5	16,000.	0.		MCCALL SCHOLARSHIPS WERE AWARDED TO 5 STUDENTS AT VARIOUS SUNY SCHOOLS.
SCHOLARSHIPS & FELLOWSHIPS: NYS WIRELESS ASSOCIATION	14	22,400.	0.		NYS WIRELESS ASSOCIATION SCHOLARSHIPS WERE AWARDED TO 14 STUDENTS AT VARIOUS SUNY SCHOOLS.
SCHOLARSHIPS & FELLOWSHIPS: BECKER MEMORIAL	4	5,500.	0.		BECKER MEMORIAL SCHOLARSHIPS WERE AWARDED TO 4 STUDENTS AT VARIOUS SUNY SCHOOLS.
SCHOLARSHIPS & FELLOWSHIPS: MENTAL HEALTH SCHOLARSHIPS	5	50,000.	0.		MENTAL HEALTH SCHOLARSHIPS WERE AWARDED TO 5 STUDENTS AT VARIOUS SUNY SCHOOLS.

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.**PART I, LINE 2:**

WHEN GRANTS ARE AWARDED, AN AWARD LETTER OR OTHER COMMUNICATION PROVIDES DETAILS ABOUT ANY OF THE RECIPIENT'S RESPONSIBILITIES FOR REPORTING AND/OR OUR PROCEDURES FOR FOLLOWING UP WITH THE RECIPIENT. EACH PROGRAM IS DIFFERENT. FOR SCHOLARSHIPS, ONCE THE RECIPIENT IS ELIGIBLE, THE FUNDS ARE DISBURSED AS AWARDS (GRANTS). NO MONITORING IS REQUIRED. FOR PROGRAM GRANTS, THE FOUNDATION RESERVES THE RIGHT TO REQUEST PROGRAM REPORTS AND/OR FINANCIAL ACCOUNTING OF THE FUNDS.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT:

ADIRONDACK COMMUNITY COLLEGE FOUNDATION INC

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT:

ALFRED STATE COLLEGE DEVELOPMENT FUND INC

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

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SUNY IMPACT FOUNDATION, INC.**81-4591892**Page **2****Part III** Continuation of Grants and Other Assistance to Domestic Individuals (Schedule I (Form 990), Part III.)

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS & FELLOWSHIPS: LICONY SCHOLARSHIP	1.	76,000.	0.		A LICONY SCHOLARSHIP WAS AWARDED TO 1 STUDENT AT A SUNY SCHOOL.
SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CWC PROGRAM	2.	18,000.	0.		CWC PROGRAM STIPENDS
SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC FELLOWSHIPS	21.	40,678.	0.		TRAVEL AND STIPENDS RELATED TO CIVIC FELLOWSHIPS
SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: HIGHER ED IN PRISON	15.	140,893.	0.		GRANTS, TRAVEL AND STIPENDS RELATED TO HIGHER ED IN PRISON
SCHOLARSHIPS & FELLOWSHIPS: GENERAL	4.	4,423.	0.		MISCELLANEOUS SCHOLARSHIPS AND STIPENDS TO SUNY STUDENTS

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SUNY IMPACT FOUNDATION, INC.

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Part IV Supplemental Information

VARIOUS; SUPPORT OF SUNY SCHOLARSHIPS & FELLOWSHIPS: NURSING; SUPPORT OF
SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT: BINGHAMTON UNIVERSITY FOUNDATION
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC FELLOWSHIPS,
RURAL DISTRICT LEARNING COMMUNITY

NAME OF ORGANIZATION OR GOVERNMENT:
BRANCH ALLIANCE FOR EDUCATOR DIVERSITY
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT OF SUNY SYSTEM & CAMPUS
INITIATIVES: GATES TEACHER RESIDENCY; SUPPORT SUNY SCHOLARSHIPS &
FELLOWSHIPS: HIGHER ED IN PRISON

NAME OF ORGANIZATION OR GOVERNMENT: BUFFALO STATE COLLEGE FOUNDATION, INC
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE, CIVIC
FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT: CANTON COLLEGE FOUNDATION, INC.
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE

NAME OF ORGANIZATION OR GOVERNMENT:
CAYUGA COUNTY COMMUNITY COLLEGE FOUNDATION
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE, CIVIC
FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT: CORTLAND COLLEGE FOUNDATION, INC
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT: ERIE COMMUNITY COLLEGE FOUNDATION
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE

NAME OF ORGANIZATION OR GOVERNMENT:
FINGER LAKES COMMUNITY COLLEGE FOUNDATION
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE, CIVIC
FELLOWSHIPS, GOOGLE CERTIFICATES

NAME OF ORGANIZATION OR GOVERNMENT: GENESEO FOUNDATION, INC.
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT:
HUDSON VALLEY COMMUNITY COLLEGE FOUNDATION
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE

NAME OF ORGANIZATION OR GOVERNMENT: MONROE COMMUNITY COLLEGE FOUNDATION
(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:
VARIOUS; SUPPORT OF SUNY SCHOLARSHIPS & FELLOWSHIPS: NURSING

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SUNY IMPACT FOUNDATION, INC.

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Part IV Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT: MORRISVILLE COLLEGE FOUNDATION, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE, CIVIC FELLOWSHIPS; SUPPORT OF SUNY SCHOLARSHIPS & FELLOWSHIPS: NURSING

NAME OF ORGANIZATION OR GOVERNMENT: OSWEGO COLLEGE FOUNDATION, INC

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE, CIVIC FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT: PLATTSBURGH COLLEGE FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE, CIVIC FELLOWSHIPS, RURAL DISTRICT LEARNING COMMUNITY

NAME OF ORGANIZATION OR GOVERNMENT: PURCHASE COLLEGE FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE

NAME OF ORGANIZATION OR GOVERNMENT:

STATE UNIVERSITY COLLEGE AT BROCKPORT FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT:

STATE UNIVERSITY COLLEGE AT ONEONTA FOUNDATION CORPORATION

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: CIVIC FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT: STONY BROOK FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SCHOLARSHIPS & FELLOWSHIPS: CIVIC FELLOWSHIPS & GRAY NYC SCHOLARS PROGRAM

NAME OF ORGANIZATION OR GOVERNMENT: SUNY COBLESKILL COLLEGE FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SCHOLARSHIPS & FELLOWSHIPS: CIVIC FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT:

SUNY COLLEGE AT FARMINGDALE FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: GOOGLE CERTIFICATES, CIVIC FELLOWSHIPS, ASAP - ACE

NAME OF ORGANIZATION OR GOVERNMENT: SUNY NEW PALTZ FOUNDATION, INC

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

VARIOUS; SUPPORT OF SUNY SYSTEM & CAMPUS INITIATIVES: ASAP - ACE, CIVIC FELLOWSHIPS

NAME OF ORGANIZATION OR GOVERNMENT: SUNY SYSTEM ADMIN

(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT OF SUNY SYSTEM & CAMPUS

INITIATIVES: AI PARTNERSHIP, ASAP - ACE, BLI SUPPLEMENTAL ACTIVITIES, CIVIC FELLOWSHIPS, PUBLIC GOOD U CONFERENCE

NAME OF ORGANIZATION OR GOVERNMENT: UNIVERSITY AT ALBANY FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: NYS TAX CREDIT PROGRAM DONATIONS:

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SCHEDULE J
(Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Compensation Information
For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization	Employer identification number
SUNY IMPACT FOUNDATION, INC.	81-4591892

Part I Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Travel for companions ☐ Tax indemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (such as maid, chauffeur, chef)		
b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2	
3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee ☐ Independent compensation consultant ☐ Form 990 of other organizations ☐ Written employment contract ☐ Compensation survey or study ☐ Approval by the board or compensation committee		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
a Receive a severance payment or change-of-control payment?	4a	X
b Participate in or receive payment from a supplemental nonqualified retirement plan?	4b	X
c Participate in or receive payment from an equity-based compensation arrangement?	4c	X
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
a The organization?	5a	X
b Any related organization?	5b	X
If "Yes" on line 5a or 5b, describe in Part III.		
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
a The organization?	6a	X
b Any related organization?	6b	X
If "Yes" on line 6a or 6b, describe in Part III.		
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7	X
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	X
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9	

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) JOHN B. KING JR. CHAIRPERSON	(i)	0.	0.	0.	0.	0.	0.	0.
	(ii)	1,002,054.	0.	155,215.	336,000.	35,236.	1,528,505.	0.
(2) NISHA ATRE EXECUTIVE DIRECTOR	(i)	0.	0.	0.	0.	0.	0.	0.
	(ii)	237,276.	0.	0.	66,586.	35,236.	339,098.	0.
(3) MARIANNE HASSAN FORMER ACTING EXECUTIVE DIRECTOR	(i)	0.	0.	0.	0.	0.	0.	0.
	(ii)	248,210.	0.	0.	65,463.	13,864.	327,537.	0.
(4) KATHLEEN BARDOLF DIR. OF FINANCE & ADMIN/OPERATIONS	(i)	0.	0.	0.	0.	0.	0.	0.
	(ii)	146,759.	0.	0.	19,360.	13,864.	179,983.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 3:

THE EXECUTIVE DIRECTOR'S COMPENSATION, PAID BY A RELATED PARTY, IS

ESTABLISHED BY A WRITTEN EMPLOYMENT CONTRACT.

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization	Employer identification number
SUNY IMPACT FOUNDATION, INC.	81-4591892

Part I	Types of Property	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art				
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities - Publicly traded	X	169	3,749,630.	FAIR MARKET VALUE
10	Securities - Closely held stock				
11	Securities - Partnership, LLC, or trust interests				
12	Securities - Miscellaneous				
13	Qualified conservation contribution - Historic structures				
14	Qualified conservation contribution - Other ...				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other (.....)				
26	Other (.....)				
27	Other (.....)				
28	Other (.....)				

29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement	29	0	
30a	During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a	Yes	No
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	Yes	No
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a	X	
b	If "Yes," describe in Part II.			
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II

Supplemental Information.

Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):
THE ORGANIZATION IS REPORTING IN PART I, COLUMN (B) THE NUMBER OF CONTRIBUTIONS RECEIVED.

SCHEDULE M, PART I, LINE 32B:
THE ORGANIZATION HAS AN ARRANGEMENT WITH THE UNIVERSITY AT BUFFALO FOUNDATION, INC., WHEREBY THE UNIVERSITY AT BUFFALO FOUNDATION, INC. HOLDS AND MANAGES SEVERAL ENDOWMENT FUNDS ON BEHALF OF THE ORGANIZATION. DURING THE YEAR, THE UNIVERSITY AT BUFFALO FOUNDATION, INC. RECEIVED AND SOLD DONATED SECURITIES ON THE ORGANIZATION'S BEHALF.

SCHEDULE O
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization SUNY IMPACT FOUNDATION, INC.	Employer identification number 81-4591892
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FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
AND CAREER READINESS FOR STUDENTS ACROSS THE STATE UNIVERSITY OF NEW
YORK (SUNY) SYSTEM.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
SUPPORT OF SUNY EDUCATIONAL OPPORTUNITY PROGRAM: THE ORGANIZATION
SUPPORTS SUNY'S EDUCATIONAL OPPORTUNITY PROGRAM ("EOP") THROUGH A
GRANTMAKING PROGRAM TO FUEL INNOVATIVE INITIATIVES THAT ARE DESIGNED TO
INCREASE RETENTION AND GRADUATION RATES WITHIN THE EOPS AT SUNY
INSTITUTIONS.
EXPENSES \$ 43,904. INCLUDING GRANTS OF \$ 43,904. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 2:
A BUSINESS RELATIONSHIP EXISTS BETWEEN DIRECTORS AND OFFICERS WHO ARE
EMPLOYEES OF THE STATE UNIVERSITY OF NEW YORK AND THOSE DIRECTORS WHO SERVE
AS TRUSTEES OF THE STATE UNIVERSITY OF NEW YORK.

FORM 990, PART VI, SECTION A, LINE 7A:
THE CHANCELLOR MAY DESIGNATE ONE MEMBER OF THE SUNY SYSTEM ADMINISTRATION
TO BE AN EX OFFICIO DIRECTOR OF THE FOUNDATION AND THE CHAIRPERSON OF THE
SUNY BOARD OF TRUSTEES MAY DESIGNATE ONE MEMBER OF THE SUNY BOARD OF
TRUSTEES TO SERVE AS AN EX OFFICIO DIRECTOR OF THE FOUNDATION.

FORM 990, PART VI, SECTION A, LINE 8B:
NO COMMITTEES WITH AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BODY EXIST.

FORM 990, PART VI, SECTION B, LINE 11B:
ALL BOARD MEMBERS ARE PROVIDED FORM 990 FOR REVIEW PRIOR TO FILING. THE
EXECUTIVE DIRECTOR, CHAIRPERSON OR DESIGNATE, AND FOUNDATION'S LEGAL
COUNSEL ALSO REVIEW PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:
CONFLICT OF INTEREST FORMS ARE PROVIDED TO MEMBERS OF THE BOARD TO COMPLETE
ON AN ANNUAL BASIS.

FORM 990, PART VI, SECTION C, LINE 19:
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS
ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XII, LINE 2C
THE ORGANIZATION'S BOARD OF DIRECTORS ASSUMES OVERSIGHT OF THE AUDIT.
THE ORGANIZATION DID NOT CHANGE ITS OVERSIGHT OR SELECTION PROCESS
DURING THE YEAR.

SCHEDULE R
(Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization	SUNY IMPACT FOUNDATION, INC.	Employer identification number	81-4591892
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Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
STATE UNIVERSITY OF NEW YORK (SUNY) - 14-6013200, SUNY PLAZA, 353 BROADWAY, ALBANY, NY 12246	EDUCATION	NEW YORK					X

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

[illegible]

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

[illegible]

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)	X	
c Gift, grant, or capital contribution from related organization(s)		X
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)		X
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	X	
o Sharing of paid employees with related organization(s)	X	
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses		X
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)		X
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.		

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) STATE UNIVERSITY OF NEW YORK (SUNY)	N	0.	
(2) STATE UNIVERSITY OF NEW YORK (SUNY)	O	343,470.	ESTIMATED FMV BASED ON TIME SPENT
(3) STATE UNIVERSITY OF NEW YORK (SUNY)	B	1,057,501.	AS PER EXECUTED AGREEMENT
(4)			
(5)			
(6)			

